	#664 ¹
1	IN THE COURT OF COMMON PLEAS
2	CUYAHOGA COUNTY, OHIO
3	NABILA BASTAWROS,
4	Plaintiff,
5	-vs- <u>JUDGE CALABRESE</u> CASE NO. 291775
6	CHARLES C. SHIN, M.D., et al.,
7 8	Defendants.
9	
10	Deposition of ALAN H. WILDE, M.D., taken as
11	if upon cross'-examinationbefore Katherine A.
12	Koczan, a Notary Public within and for the State
13	of Ohio, at the Cleveland Center for Joint
14	Reconstruction, 2322 East 22nd Street,
15	Cleveland, Ohio, at 2:05 p.m. on Tuesday, May 4,
16	1999, pursuant to notice and/or stipulations of
17	counsel, on behalf of the Plaintiff in this
18	cause.
19	
20	MEHLER & HAGESTROM
21	Court Reporters CLEVELAND AKRON
22	1750 Midland Building 1015 Key Building
23	216.621.4984 330.535.7300
24	FAX621.0050FAX535.0050800.822.0650800.562.7100
25	

APPEARANCES:

1	APPEARANCES:
2	Claudia Eklund, Esq. Lowe, Eklund & Wakefield
3	610 Skylight Office Tower 1660 West Second Street
4	Cleveland, Ohio 44113 (216) 781-2600,
5	On behalf of the Plaintiff;
6	Dennis R. Fogarty, Esq.
7	Weston, Hurd, Fallon, Paisley & Howley 2500 Terminal Tower
8	Cleveland, Ohio 44113 (216) 241-6602,
9	On behalf of the Defendants.
10	on benarr or the berendantes.
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		———— Mehler & Hagestrom ————
25		Windsor Way, Broadview Heights, 8540, I
24		blank?
23		moved not too long ago. 58 why do I have a
22		have a blank with that? We just moved, I just
21	A.	No, I don't have a problem with that. Why do I
20	Q.	Do you have any problem?
19		MR. FOGARTY: Do you need that?
18	Α.	My goodness.
17	Q.	Yes, sir.
16	Α.	My home address?
15	Q.	And your residence address?
14	Α.	Alan Hugh Wilde, M.D.
13		State your full name for the record.
12	Q.	go through all the ground rules, okay?
11	A ;	Yeah.
10		won't
9	Q.	Dr. Wilde, you've been through this before, so I
8		BY MS. EKLUND:
7		CROSS-EXAMINATION OF ALAN H. WILDE, M.D.
6		follows:
5		as hereinafter certified, deposed and said as
4		Civil Procedure, being by me first duly sworn,
3		cross-examination, as provided by the Rules of
2		called by the Plaintiff for the purpose of
1		ALAN H. WILDE, M.D., of lawful age,

		4
1		think that's right, yeah.
2	Q.	How long have you lived there?
3	Α.	Two years.
4	Q.	Where did you live previously?
5	A.	Cleveland Heights.
6	Q.	And your office is here?
7	A.	2322 East 22nd Street.
8	Q.	And you are partners with Dr. Stulberg?
9	Α.	Yes.
10	Q.	And together you have a company called Cleveland
11		Center for Joint Reconstruction?
12	A.	Yes.
13	Q.	Is that incorporated?
14	Α.	Yes.
15	Q.	When was that incorporated?
16	Α.	About seven years ago.
17	Q.	When did you begin partnership with
18		Dr. Stulberg?
19	Α.	Seven years ago.
20	Q.	Do you work primarily out of St. Vincent Charity
21		Hospital?
22	Α.	No, we work primarily out of Lutheran Hospital
23		now.
24	Q.	Was there a time when you were primarily
25		associated with St. Vincent's?

		5
1	A.	Yes.
2	Q.	When did that begin and end?
3	Α.	It ended February, this year.
4	Q.	When did it begin?
5	A.	Began in 1991.
6	Q.	And why did that relationship terminate?
7	A.	Hospital terminated the contract.
8	Q.	With your group?
9	Α.	Yes.
10	Q.	Do you know the reason?
11	Α.	They didn't give us a reason.
12	Q.	So you've been under contract now with Lutheran
13		Hospital since February of '99 to the present?
14	Α.	Yes, urn-hum.
15	Q.	Do you have any employees besides yourself and
16		Dr. Stulberg? I'm talking about medical
17		people.
18	Α.	Doctors you mean?
19	Q .	Yes, sir.
20	Α.	No.
21	Q.	Do you have a CV with you by chance?
22	А.	Yeah, I can get one.
23		She's going to print one out.
24	Q.	Okay. Doctor, prior to your partnership with
25		Dr. Stulberg, where were you practicing
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1		medicine, with which group I mean?
2	A.	University Hospital. University Orthopedic
3		Associates.
4	Q.	How long were you with University Orthopedic
5		Associates?
6	A.	Well, let's see. Would have been October,
7		November, December eight months.
8	Q.	During which year?
9	Α.	Let's see, we came here in '91, so that would
10		have been October of '90 to May of '91.
11	Q.	Was Dr. Stulberg also with University Orthopedic
12		Associates?
13	A.	Yes.
14	Q.	Did you two leave that group together and
15		form
16	A.	Yes.
17	Q.	your own partnership?
18	Α.	Yes.
19	Q.	Prior to University Orthopedic Associates, where
20		were you affiliated?
21	Α.	I was chief of orthopedics at Cleveland Clinic.
22	Q.	And how long did you hold that position?
23	Α.	15 years.
24	Q.	Can you tell me the years?
25	Α.	Yeah. As a matter of fact, 19 1990 would
		Mehler & Hagestrom

		7
1		have been the last year, so 15 before that would
2		have been '75, yeah.
3	Q.	Why did you leave University Orthopedic
4		Associates?
5	Α.	To form the Cleveland Center for Joint
6		Reconstruction.
7	Q.	Was there anything other than wanting to form a
8		new association that caused you to leave
9		University Orthopedics?
10	Α.	We had wanted to set up our own unit without the
11		restrictions placed on us by the University.
12	Q.	What type of restrictions was that?
13	Α.	Ability to do our work, for instance.
14	Q.	Can you be more specific?
15	Α.	Well, we wanted to do cases, surgical cases and
16		I really didn't want to do those at night. I
17		also wanted to be able to do surgical cases with
18		instruments, with the proper instruments. I
19		wanted to do cases, for instance, I wanted to do
20		hip cases with hip instruments.
21	Q.	You mean prosthetics?
22	Α.	And I wanted to do shoulder cases with shoulder
23		instruments.
24	Q.	Let me just stop you. Do you mean prosthetic
25		devices or the tools to do the surgery?
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1	A.	Instruments.
2	Q.	To implant in the body?
3	A.	No, the instruments to put those in with.
4	Q.	And those were not provided to you at University
5		Hospital?
6	Α.	They would not do that.
7	Q.	How can you do those surgeries without the
8		instruments?
9	Α.	It's difficult. I mean I was told by the O.R.
10		people that they wouldn't do that.
11	Q.	Okay.
12	Α.	Also, that in order to schedule cases, to do
13		three cases a day, the third case had to be done
14		on emergency schedule, which meant that you
15		waited until all the emergencies were done and
16		then you would do that. Well, I didn't want to
17		do surgery on patients that have been waiting
18		all day, to do them at 8:00, 9:00, 10:00 at
19		night.
20	Q.	Would that have required some rotation in the
21		emergency room, in the emergency room department
22		on your part?
23	Α.	No, that, these were elective cases.
24	Q.	Okay.
25	Α.	That's the way they run the operating room.
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1	Q.	And your reason for leaving The Cleveland
2		Clinic?
3	Α.	Well, I had, I had the opportunity, Dr. Stulberg
4		was an associate of mine at The Cleveland
5		Clinic, and in fact, I recruited him and he left
6		to go to University Hospital. I had stepped
7		down as chief and I had the opportunity to join
8		the University, so I took it.
9	Q.	Okay. When were you first licensed to practice
10		medicine?
11	Α.	When?
12	Q.	Yes, sir.
13	Α.	19, 1959.
14	Q.	Was that in Ohio?
15	Α.	No, that would have been in Pennsylvania.
16	Q.	When were you licensed in Ohio?
17	Α.	1966.
18	Q.	Did you ever practice in Pennsylvania?
19	Α.	No.
20	Q.	What did you do between if I had your CV I
21		probably wouldn't have to ask you these things.
22	Α.	Yes, I did. I interned in the Army, began in
23		1959 and spent three years on active duty in the
24		Army. That would have been until 1960 oh,
25		let's see. '62, took my residency at University
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1		of Pittsburgh, finished there in '65, took a
2		fellowship in arthritis surgery, University of
3		Edinboro, and then went to the research
4		laboratory, University of Pittsburgh, finished
5		that in June of '66 and then began practice in
6		Cleveland.
7	Q.	What brought you to Cleveland?
8	Α.	I was recruited by, by one of the staff at The
9		Cleveland Clinic when I was in Scotland.
10	Q.	Has your entire medical career focused on the
11		practice of orthopedic surgery?
12	Α.	Yes.
13	Q.	You are board certified?
14	Α.	Yes.
15	Q.	Do you have any subspecialty within that broad
16		category of orthopedic surgery?
17	Α.	Yeah, I do joint replacements.
18	Q.	Any particular joint that you specialize in?
19	Α.	I do knees, hips, shoulders, elbows.
20	Q.	Be fair to say that over the years, of at least
21		your practice, the procedures have changed
22		dramatically?
23	Α.	Yes.
24	Q.	And I assume that the changes have been for the
25		better?

		11
1	A.	For the most part.
2	Q.	Has knee replacement evolved to a point where it
3		is a fairly routine procedure in orthopedic
4		surgery?
5	Α.	Yeah, there have been some minor changes in, in
6		knee replacements, but for the most part, it's a
7		routine procedure.
8	Q.	How much of your professional time presently do
9		you devote to the practice of medicine?
10	Α'	Just about all of it. You mean how much is
11		administrative or
12	Q.	Correct.
13	Α.	I don't know if there is only about five
14		percent probably is administrative at this
15		point.
16	Q.	And you re practicing full time?
17	Α.	Yes.
18	Q.	Do you do any teaching?
19	Α.	Not now.
20	a.	When was the last time you taught?
21	Α.	I, you're talking about medical students or
22		residents or
23	2.	Either.
24	4.	Either. About a year ago is when I stopped.
25	2.	Was that medical students on rotation?
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12 Residents, orthopedic residents. 1 Α. And they would do rounds with you, that kind of 2 Ο. 3 thing? 4 Α. Rounds, surgery. Did you ever hold a teaching position at any of 5 Q. the area medical schools? 6 7 Yes. Α. 8 9 (Off the record.) 10 11 Α. Yeah, at University and at The Cleveland Clinic. 12 Q. Okay. 13 (Thereupon, a discussion was had off 14 15 the record.) 16 _ _ _ I see from your CV you were a professor of 17 Ο. orthopedic surgery at Case Western Reserve 18 University? 19 2.0 Α. Yes. From '91 to '92? 21 Ο. 22 Α. Yes. 23 Have you taught students how to perform knee Q. 24 replacement surgery? 25 Α. Yes. Mehler & Hagestrom

1		articles then for publication?
2		MS. EKLUND: Correct.
3		MR. FOGARTY: Okay.
4	Α.	You don't want articles for publication?
5	Q.	No, the articles that are published, I can
б		locate. It's things you wrote for interns,
7		residents, medical students, anything like that,
8		lectures.
9	A.	I don't have that specifically. The thing, most
10		of the things that I've done have been for, in
11		the way of publications or national courses on
12		knee replacement, which you'll see in this,
13		instructional course lectures for orthopedic
14		surgeons about knee replacements.
15	Q.	Okay.
16	Α.	But not any sort of a teaching outline or
17		syllabus for medical students or I don't have
18		anything like that.
19		~
20		(Thereupon, Plaintiff's Exhibit 1
21		was marked for purposes of identification.)
22		
23	Q.	Okay. Doctor, we are just going to mark as
24		Exhibit 1 a copy of the CV that you provided to
25		me. And I'll just ask you, is this a fairly

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1		current version of your CV?
2		It has your new address, it must be within
3		the last two years?
4	Α.	I was right.
5	Q.	Right.
6	A.	Yeah, I think it's, it should be.
7	Q.	Okay.
8	A.	Probably doesn't have all the papers. Oh, it
9	Ĩ	doesn't have papers for '98, so it's not
10		complete, but it's up-to-date in '97.
11	Q.	Okay. Is there somewhere a list of what you've
12		written for 1998?
13	Α.	I don't think she's put that in the computer. I
14		think that's what the problem is.
15	Q.	Have you written anything on the subject of knee
16		replacement or knee revision, to your knowledge?
17	Α.	Wear debris, but not specifically about knee
18		revision.
19	Q.	Okay. Are those all things that have been
20		published?
21	Α.	Yes.
22	Q.	Doctor, when did you first begin reviewing cases
23		as a medical expert?
24	Α.	Oh, boy, I've been doing this for probably 15
2 5		years.

1	Q.	And how did you first get involved in this
2		process?
3	Α.	Attorney called me, asked me if I'd review a
4		case.
5	Q.	Have you ever advertised your services as a
6		medical reviewer?
7	А.	No.
8	Q.	How many cases would you estimate you review on
9		a weekly or monthly basis at the present time?
10	Α.	This year I'm busier, I think, than I have
11		been. Last year, for instance, I did I think
12		four cases the whole year. This year I think I
13		probably got four so far, four or five so far.
14	Q.	Now, does that mean, you say four this year,
15		four last year, does that mean four cases you
16		reviewed or four cases you've testified in?
17	Α.	Four cases I reviewed.
18	Q.	Do you have any estimate of the number of cases
19		you've reviewed in the 15 years that you've been
20		doing this?
21	Α.	Oh, probably not any more than say a dozen.
22	Q.	12 cases in 15 years reviewed?
23	Α.	Um-hum.
24	Q.	And how many cases have you actually testified
25		in in trial, either by deposition or appearing

in p erson? You mean by EiQ PO D P MPAN artually in cou Exactly. In court, it's pro D a BPPN in a numbPPY of Do you kno E ho E many	A Oh, probaoly wig>t or nin p Haw you wwr twatifiww a wwalacyment surgery other	you again, you'	Deposition or testify	Q Either Let me, let me and ask you this one:	Haue You recience othe	stanDarD of csr, in Xnav	A Yeah I think I hate	Do you knot hot many?	A Probably a couple	p Dip Hou rowier those on behalf	party or the physickan?	A I can't rymmapyr spycifically	re p lacerant cosea > ut if	r¤wiewe№ for a plaintif<'	hawe also rewieweD for tDe	Mehler & Hagestrom
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1		reviewed for both sides.
2	Q.	Okay. How does your review fall in terms of
3		what percentage plaintiff, what percentage
4		defendant?
5	A.	More for the defense than the plaintiff.
6	Q.	Are you able to break it down, 80/20?
7	A.	Oh, it's probably 90/10 for defense.
8	Q.	90 defendant, 10 plaintiff?
9	A.	Um-hum.
10	Q.	When was the last time you were asked to testify
11		on behalf of a plaintiff in a malpractice case
12		as an expert?
13	A.	This year, I think I had a case this year.
14	Q.	Do you recall who the attorney was?
15	Α.	No.
16	Q.	Do you recall the attorneys that you've worked
17		for in the past on the defense side?
18	Α.	Buckingham, Doolittle.
19	Q.	Do you recall any individual attorneys there?
20	Α.	No, I don't remember their name.
21	Q.	Jacobson, Maynard?
22	Α.	Yeah, I did. I did, was asked, I was on their
23		panel for a little while, so I was on their
24		panel, so I did review some cases for them.
25	Q.	What kind of a panel was that, doctor?

		19
1	Α.	There were, I think, two other orthopedic
2		surgeons that were on that panel, and they
3		presented cases to us.
4	Q.	The lawyers at Jacobson, Maynard would present
5		cases to you?
6	A.	Yes.
7	Q.	And you would evaluate them for purposes of
8		determining whether there was any merit to the
9		case?
10	Α.	Right.
11	Q٠	Were you paid for that work?
12	Α.	Yes.
13	Q.	Which years were you involved as a panel member
14		for Jacobson, Maynard?
15	Α.	I can't remember the exact years, but that would
16		have been prior to 1990, 1991.
17	Q.	And how long were you on that panel?
18	Α.	Oh, probably a year maybe.
19	Q.	Would you estimate the time period between like
20		1989 and 1990?
21	Α.	Somewhere in there.
22	Q.	How many cases per year would you review as a
23		panel member for Jacobson, Maynard?
24	Α.	I think I only went down there two or three
25		times. They would typically maybe go through

1 three cases or so. 2 Were you --Ο. I'd forgotten about those in that estimate of 3 Α. number of cases that I, that I've reviewed. 4 Okay. In your capacity as a panel member for 5 Q. 6 Jacobson, Maynard, were you paid by the case or 7 paid per session? Α. Per session. 8 So if you reviewed three cases per session, you 9 Q. were paid one flat fee? 10 11 You have to say yes. 12 Α. Yes. 13 And what were you paid? 0. 14 Α. Oh, I don't remember. And have you been retained by Jacobson, Maynard 15 Ο. other than as a panel member for their firm? 16 17 Α. No. 18 MR. FOGARTY: You mean other than 19 this case, Claudia? 20 Obviously they retained you in the Bastawros 0. 21 case. 22 Α. Right. Okay. Other --23 0. 24 But you're talking --Α. 25 Other than the Bastawros case? Q. Mehler & Hagestrom

		21
1	A.	No.
2	Q.	Have you been employed by Weston, Hurd?
3	A.	I can't remember law firms.
4	Q.	Do you remember the attorneys?
5	Α.	Or even the names of the attorneys, for the most
6		part.
7	Q.	Can you tell me when the last time was that you
8		testified in a courtroom in a malpractice case?
9	A.	Last year.
10	Q.	Do you recall the name of the patient in that
11		case?
12	Α.	No, I can't remember the name of the patient.
13	Q.	Can you remember the names of any of the
14		attorneys?
15	Α.	There was, I think that was Buckingham, that was
16		Buckingham, Doolittle, Gary Benos, yeah.
17	Q.	Did you testify in Akron or in Cleveland?
18	Α.	Akron.
19	Q.	Do you remember the judge?
20	A .	No.
21	Q.	Do you remember the nature of the case?
22	Α.	It was a fractured tibia.
23	Q.	And you testified for the defendant?
24	Α.	Yes.
25	Q.	Doctor, how many knee replacement surgeries do
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1		you personally do per month?
2	Α.	I probably do three or four a month now.
3	Q.	Is there one type of joint replacement that
4		takes up most of your practice?
5	Α.	I currently am doing the AMK knee replacement
6		for my primaries. I've done the Insall
7		Bernstein, too, as well. I did probably 500
8		Insall Bernsteins.
9	Q.	I'm sorry, how many?
10	Α.	I probably did 500 Insall Bernstein knee
11		replacements.
12	Q.	And I assume over your career you've probably
13		done thousands of knee replacements?
14	Α,	Yeah, I've probably done 1,500 or so.
15	Q.	Of that 1,500 roughly estimated, how many of
16		those have you had to revise?
17	Α.	Of my own or other people's?
18	Q.	Your own.
19	Α.	Of my own. Of, those 1,500 are not only mine
20		but they're everybody else's. Roughly would be
21		around one to two percent of mine would have
22		been revised.
23		MR. FOGARTY: Just so we are clear,
24		when you say revised, Claudia, you mean
25		take out and put in new prostheses?
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L		Mehler & Hagestrom

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1		MS. EKLUND: Redo it in any
2		fashion.
3	A.	Yes.
4	Q.	One to two percent of yours?
5	Α.	Yeah.
6	Q.	And were those revisions necessitated because of
7		loosening or infection?
8	A.	Yes.
9	Q.	Have any of those been revised because of
10		malalignment of the component parts?
11	Α.	Only if there's a problem that the malalignment
12		has caused.
13	Q.	Such as pain?
14	A.	Such as instability or loosening.
15	Q.	Would pain be a problem caused by malalignment
16		of component parts?
17	Α.	Not per se.
18	Q.	Why not?
19	Α.	Because I see a number of knee replacements that
20		are not in perfect alignment that don't have
21		pain, so malalignment doesn't mean that somebody
22		has to have pain.
23	Q.	Okay. But malalignment can cause pain?
24	Α.	I don't think so.
2 5	Q.	Okay.

1	Α.	Per se, I don't think so.
2	Q.	So am I correct that of the 1,500 knee
3		replacements that you have performed, one to two
4		percent have needed revision, and those have
5		been primarily for loosening or infection?
6	А.	Yeah, that would be the commonest reasons, yes.
7	Q.	And that's generally true in orthopedic surgery,
8		isn't it?
9	Α.	Yes.
10	Q.	In fact, revision of knee replacement is a
11		fairly rare occurrence, isn't it?
12	Α.	It's not a common occurrence, although I, I've
13		done more knee revisions, I think, than most
14		people.
15	Q.	Okay. Are you aware of a national study that
16		indicates there's a two to three percent
17		revision rate for knee replacement surgery,
18		nationally?
19	Α.	You want to give me the author or the title of
20		that?
21	Q.	I meant to bring it but I think I did not.
22		You're not familiar with that statistic;
23		does it sound about right?
24	Α.	Yeah, the statistic I gave you is about right,
25		too, so

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1	Q.	Have you performed revisions of knee replacement
2		surgery for reasons of malalignment that others
3		have originally performed?
4	A.	Just for malalignment?
5	Q.	Yes.
6	A.	No, I don't think I've done anybody just for
7		strictly malalignment without any other problem.
8	Q.	Have you done any because of malalignment that's
9		causing pain?
10		MR. FOGARTY: Objection.
11	Α.	Yeah, I would offer somebody a revision if they
12		were having pain and if it was malaligned, but I
13		don't think I would, I don't think I have
14		revised anybody who, who had a malalignment who
15		didn't have other problems.
16	Q.	What other problems would you have with a
17		malalignment that would cause you
18	Α.	Loosening, loosening or instability.
19	Q.	What about reduction in range of motion, would
20		that be a reason to offer someone a revision?
21	.A.	If the components are right, then it wouldn't be
22		a reason to revise somebody. If they were
23		stiff, then they usually need a release of
24		adhesions rather than changing the prosthesis.
25	Q.	Do you agree that in performing a knee

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1		replacement, the component parts need to be
2		aligned properly?
3	Α.	Ideally, yeah, you would like to have the
4		components aligned, ideally.
5	Q.	And you would like to have the component parts
6		sized properly, correct?
7	A.	Yeah, but again, what is ideal and what happens
8		in practice are two different things.
9	Q.	Okay. I understand there's a difference between
10		perfect and what's acceptable, is that what
11		you're saying?
12	Α.	Right, yes.
13	Q.	And perfection is desirable but not always
14		attainable?
15	Α.	Absolutely.
16	Q.	But there is a range of tolerance, isn't there,
17		in what's an acceptable deviation from
18		perfection and what is not, do you agree with
19		that?
20	Α.	I think if it's gross, yes.
21	Q.	Doctor, what do you charge for reviewing
22		malpractice cases?
23	Α.	It's \$500 an hour.
24	Q.	For anything that you do?
25	Α.	Yes.
		Mehler & Hagestrom

		2 7
1	Q.	You don't charge any more for courtroom
2		testimony?
3	A.	No.
4	Q.	Same price for a videotape deposition?
5	A.	Um-hum.
6	Q.	Yes?
7	Α.	Yes. Sorry.
a	Q.	Same price for just reviewing records?
9	Α.	Right.
10	Q.	How many cases have you advised attorneys you
11		could not be an expert in because you didn't
12		support their side of the case?
13	Α.	That's happened a couple times, somebody's asked
14		me to review a case and I tell them that I don't
15		think that I can defend that.
16	Q.	Doctor, before we started the deposition, I had
17		an opportunity to go through your file as it
18		concerns Mrs. Bastawros, correct?
19	Α.	Um-hum, yes.
20	Q.	Okay. You brought your entire file into the
21		deposition room, correct?
22	Α.	Except for there's some billing things that I
23		didn't, invoice and bills that I didn't bring
24		in.
25	Q.	Okay. You had initially not brought in

28 correspondence from Mr. Fogarty? 1 2 Right. Α. 3 Do you know where that correspondence might be? Q. 4 I gave it to you. Α. 5 Mr. Fogarty gave it to me? 0. б MR. FOGARTY: I gave them my 7 copies. I gave you my copies. 8 Α. 9 You gave me copies of correspondence from 0. Jacobson, Maynard. There's no correspondence 10 here from Mr. Fogarty. 11 12 No, I don't want you to go look for it, 13 doctor. I'll bring in the whole thing. You're welcome 14 Α. to look at the whole thing, but I don't, unless 15 I missed it. 16 17 18 (Off the record.) 19 20 Here it is. Α. 21 2. Okay. 22 The whole thing. Α. Okay. Doctor, why didn't you bring this in the 23 Э. 24 first time you brought your file in? 25 That's about appointments, about invoices, about 7. Mehler & Hagestrom

29 bills. 1 2 MR. FOGARTY: And, Claudia, I didn't instruct him to do anything about, I 3 didn't tell him. 4 That's what I'm getting at, doctor. 5 Okay. Have Ο. б you been told by attorneys in the past not to 7 bring in or to remove from your file correspondence or things like that? 8 No, no, I just didn't think that letters about, 9 Α. 10 you know, what my fee was going to be and what 11 the invoice was going to be or when the 12 appointments were going to be were of interest 13 to you. 14 MR. FOGARTY: They are. No, nobody instructed me to leave those things 15 Α. 16 out. 17 Now, doctor, you were originally Okay. *Q* . 18 contacted by Jacobson, Maynard to review the care of Dr. Shin in regard to Mrs. Bastawros, 19 20 correct? 21 Α. You have the correspondence, I guess. 2.2 Ο. I do. 23 Α. Yeah. 24 And judging from the correspondence, it looks 0. 25 like the first contact you have from Jacobson, Mehler & Hagestrom

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1		Maynard was from Marilyn Miller, a letter dated
2		February 26th or 28th, '97?
3	A.	Yes.
4	Q.	And she gives you some very limited information
5		about the case and said she would like to
6		discuss this with you in detail?
7	A.	Yes.
8	Q.	Do you have any notes from your conversation
9		with Ms. Miller in regard to this case?
10	Α.	You have all my notes.
11	Q.	Okay. Well, I don't see
12	A.	I think those notes are about review of the
13		records.
14	Q.	Yeah, these notes apparently, doctor, there's
15		some yellow sheets attached to a rather lengthy
16		letter from Miss Miller and Ed Taber, but I
17		think those notes refer solely to the time
18		expenditure?
19	Α.	Yeah.
20	Q.	You have no notes that you took based on any
21		conversations you had with Mr. Taber or
22		Miss Miller, is that correct?
23	Α.	No.
24	Q.	And again, there's one other handwritten note by
25		yourself, maybe you can read that for me.

		31
1	A.	Yeah, Shin, "Bastawros versus Shin.
2		Arthorscopic shaving, August, 1993. Total knee
3		replacement. Pain until February, '96. X-rays
4		six months later. Aspiration. No infection at
5		Metro, Patterson revision."
6	Q.	Okay. And as far as I can tell, doctor, that is
7		the only handwritten note you have in this part
8		of the file, which would be the correspondence?
9	A.	Here's some notes I made just today about
10		implants.
11	Q.	Okay. Can I see that?
12	Α.	Yeah.
13	Q.	Okay. This looks like you were attempting to
14		get information about the size of the implants?
15	Α.	Yes.
16	Q.	Okay. And you found that Dr. Shin had put in a
17		74 millimeter femoral component?
18	Α.	Yes.
19	Q.	And Dr. Patterson, when he did the revision, put
20		in a 65 millimeter?
21	Α.	Yes.
22	Q.	Okay.
23	A.	That's a medial lateral dimension.
24	Q.	And the AP on Dr. Shin's surgery was 47?
25		

	1	32
1	Q.	And on Dr. Patterson it was 63?
2	A.	Right.
3	Q.	Okay?
4	A.	63.9, I think.
5	Q.	There's, do you consider that a significant
б		difference in the sizing of the component parts
7		from original surgery to revision?
8	Α.	No, they're two different implants.
9	Q.	Okay. But the measurements are different,
10		aren't they?
11	Α.	The measurements are different.
12	Q.	What prompted you to, apparently you called the
13		instrumentation companies, is it Depuy?
14	Α.	Depuy, yes.
15	Q.	Depuy. What prompted you to contact them?
16	A.	I had a conversation with, with the attorney.
17	Q.	Mr. Fogarty?
18	Α.	Yes.
19	Q.	Is this before the deposition?
20	Α.	Yes.
21	Q.	Did he ask you to determine whether there was a
22		significant difference between the sizing of the
23		component parts that Dr. Shin used and
24		Dr. Patterson?
25	Α.	He told me that in the deposition, that the

		3 3
1		sizing had come up as an issue, and I thought
2		that I should check the sizing of the implants.
3	Q.	Okay. You had not considered that point prior
4		to Mr. Fogarty's suggestion?
5	A.	No.
б	Q.	Doctor, I notice in the letter dated April 14th
7		from Jacobson, Maynard signed by Dr. Taber?
8		MR. FOGARTY: Attorney Taber.
9	Q.	Sorry, yes, Attorney Taber.
10		MR. FOGARTY: Sure he'd appreciate
11		that.
12	Q.	Yeah. In the second paragraph it says, "Upon
13		your completion of your review of the medical
14		records and x-rays, please call either me or
15		Marilyn Miller to discuss your opinions before
16		drafting an expert report."
17		Did you do that, sir?
18	Α.	I'm sure I did.
19	Q.	Okay. Did you ask Mr. Miller or Miss Miller
20		to review any drafts of your reports prior to
21		the final copy?
22	Α.	No.
23	Q.	Did they do so?
24	Α.	I didn't send a draft, I sent a final report.
25	Ç.	Okay. Were there any additions or deletions to
		Mohlor & Hagastrom

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1		your report based upon conversations you had
2		with Miss Miller or Mr. Taber?
3	A.	No, this is the one, the one report which is not
4		altered.
5	Q.	Did Miss Miller or Mr. Taber discuss with you
6		what the contents of your report should be?
7	Α.	No. When I talked to them on the phone, I gave
8		them my opinion as to, about the case, and they,
9		I think, subsequently asked me to provide a
10		written report.
11	Q	Okay. And in the same paragraph, doctor,
12		Mr. Taber writes, "In general, any notes you
13		make in preparation for drafting your report or
14		rough drafts of your expert report may be
15		admissable as evidence."
16		Obviously you didn't make any, correct?
17	Α.	I have all my notes.
18	Q.	Okay. He suggested, "We would therefore prefer
19		to have your opinions compiled in one final
20		draft," and you followed those instructions,
21		correct?
22	A.	Yes, those are the letters that you see.
23	Q.	And they sent you a rather lengthy letter
24		detailing Dr. Shin's treatment of Mrs. Bastawros
25		in a letter dated April 2nd, 1997, is that
1		

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1		correct, sir?
2	Α.	Yes.
3	Q.	Did you also have the benefit of the actual
4		records?
5	Α.	Yes.
6	Q.	And did you review the records yourself?
7	Α.	Yes.
8	Q.	Did you rely on the information provided to you
9		in the letter from Jacobson, Maynard?
10	A.	No, I reviewed the records myself.
11	Q.	Doctor, have you had an opportunity to review
12		the deposition of Dr. Patterson in this case?
13	A.	No.
14	Q.	Have you asked to see that?
15	Α.	No, I haven't.
16	Q.	Were you aware that he was deposed?
17	Α.	I learned of that today.
18	Q.	Were you advised of the essence of his
19		testimony?
20	Α.	Of yes.
21	Q.	Were you advised that he testified that he
22		performed the revision because the replacement
23		which Dr. Shin had done was malaligned?
24		MR. FOGARTY: Objection.
25	Α.	I reviewed Dr. Patterson's operative records
		Mehler & Hagestrom

36 Okay. 1 Q. 2 .. and his discharge summary. Α. 3 And in there, the discharge summary specifically talks about infection, does not 4 talk about malalignment. 5 6 Not anywhere, doctor? 0. 7 I don't think so. Α. Well, take a look at his operative report and 8 Q. see what it says. 9 The operative report does mention --10 Α. 11 MR. FOGARTY: He's referring to the 12discharge summary. I was talking about the discharge summary, but 13 Α. 14 the operative report he does talk about pain and malalignment. 15 16 If you can find it, doctor. Q. 17 Α. Here is the discharge summary. Okay. Let's look at the discharge summary. 18 Ο. Here it is. "Patient was determined to need a 19 Α. revision of her total knee arthroplasty in an 20 attempt to rule out infection at the time of her 21 initial surgery." 22 Could you read maybe the next three sentences, 23 Q. doctor? 24 "Patient was admitted to the orthopedic 25 Yes. Α. Mehler & Hagestrom
		37
1		service on 2-28-96 and she was taken to the $O.R.$
2		later that day. Preoperative diagnosis was a
3		painful left total knee arthroplasty with
4		malalignment."
5	Q.	Okay. So it does talk about malalignment there,
б		doesn't it?
7	Α.	Yes, it does.
8	Q.	And what is the postoperative diagnosis?
9	Α.	It is the same.
10	Q.	Which is painful left total knee arthroplasty
11		with malalignment, correct?
12	Α.	Yes.
13	Q.	And if you can find this in your records,
14		doctor, on 2-23-96, there is an orthopedic
15		attending note by Dr. Patterson. I'll show you
16		what it looks like, it might be easier for you
17		to find.
18	Α.	That's the 2-28? Yeah.
19	Q.	Yes.
20	Α.	Okay.
21	Ç.	Did.you find that?
22	Α.	Yes.
23	2.	You even had that tabbed, didn't you, doctor?
24	Α.	Yes.
25	2.	Meaning you had reviewed that previously,
		Mehler & Hagestrom

38 correct? 1 2 Yes. Α. 3 And Dr. Patterson's orthopedic attending note, Q. 4 this is prior to surgery, can you read what he wrote, doctor? 5 б Α. Yes. 7 Would you, please? Ο. Orthopedic, ortho attending note, "Patient with 8 Α. history of increasing pain since last knee 9 surgery in '93. Radiograph shows subsidence," 10 s-u-b-s-i-d-e-n-c-e. 11 12 With a question mark? Ο. "Malposition, " something, 13 Α. Question mark. 14 "component with 13 degrees varus, 15 degrees flexion, tibial," something, "no HO," history, 15 "of CW," I don't know what CW is, "sepsis. 16 17 Patient has no history of fever, chills, pain at 18 night or post-op wound problem." Let me just stop you. 19 Ο. 20 That would relate to possibility of infection wouldn't it? 21 22 Α. Yes. 23 And those factors are not present or were not Ο. 24 present? No. "Plan outline for revision to" poster --25 Α. Mehler & Hagestrom

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1		"PS," that's probably posterior stabilized
2		"knee to correct the alignment, tibial
3		component."
4	Q.	- Would you gather from that that Dr. Patterson
5		believed the tibial component was malaligned?
6	А.	Yes, I think, I think he said that.
7	Q.	Okay. And he then writes his preoperative
8		diagnosis as painful total knee replacement with
9		malalignment?
10	А.	Yes.
11	Q.	What does the term malalignment mean to you,
12		doctor?
13	Α.	Be something to me that would mean a gross
14		alignment or out of alignment.
15	Q.	Gross meaning beyond the deviation you would
16		expect
17	Α.	Yeah.
18	Q.	from the standard of care?
19	Α.	Well, malalignment may mean something different
20		than what somebody else, if you're going to say
21		that anything that's not ideal is malaligned,
22		that would be one way of, of defining that, that
23		all cases that are not ideally aligned therefore
24		are malaligned, you could make that case, but I
25		don't know that all cases that are not ideally

		4 0
1		aligned would represent failure, because there
2		are quite a lot of them that would then fall
3		into the, quote, malalignment category that are
4		functioning very well.
5	Q.	Okay. But we already talked about perfect
б		alignment versus acceptable alignment?
7	A.	Right.
8	Q.	Would malalignment suggest to you that it is
9		unacceptable alignment?
10	Α.	Not necessarily.
11	Q.	Could it?
12	Α.	I think if it's gross, yes.
13	Q.	Okay. If it's gross enough to cause an
14	I	orthopedic surgeon to revise a previous surgery?
15		MR. FOGARTY: Objection.
16	Α.	I think he's, he's revising it for pain.
17	Q.	Doesn't he say painful total knee replacement
18		with malalignment?
19	Α.	Yes, he does.
20	Q.	Okay. So it's a combination of two things,
21		isn't it?
22	Α.	Yes. He's, but he's revising it for pain.
23	Q.	And malalignment?
24		MR. FOGARTY: Objection.
25	Α.	He's noting that there's malalignment there,

		41
1		yes.
2	Q.	Okay. Doctor, turn to Dr. Patterson's operative
3		note, under the paragraph indicated sorry
4		the paragraph titled indications?
5	Α.	Yes.
6	Q.	Dr. Patterson indicates she has significant
7		pain, x-rays reveal that the tibial component
8		has a significant slope from posterior to
9		anterior. Given her symptoms and the position
10		of the components, revision was recommended.
11	A.	Yes.
12	Q.	Correct?
13	Α.	Yes.
14	Q.	Does that indicate to you that revision is
15		recommended or being performed because of the
16		malalignment of the tibial component on
17		Dr. Shin's surgery?
18		MR. FOGARTY: Objection.
19	Α.	He says that she has significant pain. I think
20		that's the, the main reason to do the
21		revision
22	Q.	Would you agree
23	Α.	and not, not the, quote, malalignment.
24	Q.	So you think if she had pain but no
25		malalignment, Dr. Patterson would have done the

		4 2
1		revision anyway?
2	A.	He might have done an exploration, not
3		necessarily revision. Perhaps a revision, but
4		not necessarily.
5	Q.	Doctor, do you agree that the malpositioning of
б		the tibial component can affect motion and cause
7		pain?
8	Α.	No, I don't think, I don't think it always
9		causes pain.
10	Q.	I didn't say always, doctor.
11	A.	Or, or even most <i>of</i> the time causes pain.
12	Q.	Now, are you talking about
13	A.	Or limited motion, she didn't have limited
14	1	motion.
15	Q.	If Dr. Patterson said she had limited motion,
16		you would say he was wrong?
17	Α.	She had 95 degrees of motion, 0 to 95, that's
18		not limited.
19	Q.	And who determined she had 95 degrees of motion?
20	Α.	That's in her chart.
21	Q.	Is it done by a physician?
22	Α.	That's done by a physical therapist.
23	Q.	So if Dr. Patterson testified that she had
24		limited range of motion, which was one of the
25		reasons he performed the revision, you would

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1		disagree with him?
2		MR. FOGARTY: Objection.
3	Α.	I don't think 95 degrees of flexion or 95
4		degrees of motion is limited.
5	Q.	Dr. Patterson testified that she had something
б		more in the range of 40 to 50 degrees of motion,
7		would you say he was wrong?
8		MR. FOGARTY: Objection.
9	A.	I don't think she had that. She had at one
10		time.
11	Q.	Have you ever seen this patient?
12	Α.	At one time she may have had that, but I think
13		before her surgery she didn't.
14	Q.	You never examined this patient, correct,
15		doctor?
16	Α.	No, but I have reviewed the records and
17		people here, there is a note from the
18		outpatient department on 2-13-96 in which there
19		was a measured range of motion from 0 to 95
20		degrees. That's where I got that from.
21		Somebody else did that. And I don't think
22		that's limited.
23	Q.	Okay.
24	Α.	Now, sometime earlier she may have, I think she
25		did have 40 degrees, only 40 degrees of
l		Mehler & Hagestrom

		44
1		movement, but before surgery on 2-13-96, her
2		range of motion was 0 to 95 degrees.
3	Q.	Doctor, is it your opinion that the revision
4		surgery which Dr. Patterson did was not
5		appropriate?
6	A.	No.
7	Q.	Do you think it then I take it you do not
8		disagree with Dr. Patterson's decision to do a
9		revision?
10	Α.	No.
11	Q.	And I take it you agree with Dr. Patterson's
12		decision because Mrs. Bastawros had pain?
13	Α.	Yeah, I think he wanted to see if he could
14		relieve her pain, I think that was the major
15		thing.
16	Q.	And the major thing he did to try to relieve her
17		pain was to remove Dr. Shin's hardware and
18		reposition the tibial tray and replace the
19		femoral component?
20	Α.	Yes, he revised the knee.
21	Q.	Okay. And with those changes, she improved,
22		didn't she?
23	Α.	That would not have been the only reason that
24		she could have improved.
25	Q	Well, what else would you attribute to her
		Mehler & Hagestrom

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1		improvement after Dr. Patterson's revision
2		surgery?
3	Α.	Well, there are quite a number of physical
4		therapy notes the second time where she attended
5		physical therapy and she did the physical
6		therapy.
7	Q.	Are you testifying that she was more compliant
8		with physical therapy after the second surgery?
9	Α.	I think that's likely. Certainly there are no
10		notes about noncompliance after the second
11		surgery. There are no, there are no notes by
12		the physical therapist where it said she
13		couldn't remember her home exercise program, or
14		there are no notes from the physical therapist
15		after the first operation that says she, she
16		didn't, she didn't do her exercises, she just
17		relied on the CPM machine.
18	Q.	So you think her improvement was really based on
19		the physical therapy and that she participated?
20	Α.	I think she, I've seen that quite a number of
21		times; the second time, second operation, they
22		listen and they comply and they do the things
23		that they're asked to do.
24	Q.	Is it your opinion that if she had faithfully
25		performed her physical therapy after the first

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1	5	surgery, that she wouldn't have needed
2		revisional surgery?
3	Α.	That's likely.
4	Q.	Because you believe she was noncompliant with
5		her physical therapy, correct?
6	Α.	I have, there are documented notes in her chart
7		that she was not compliant, that she couldn't
8		even remember her, her exercise program, and
9		there also are instances where she cancelled
10		appointments, didn't show up for appointments.
11	Q.	You would agree that by far and away she
12		attended most of her physical therapy sessions,
13		wouldn't you?
14		MR. FOGARTY: Which surgery?
15	Q.	After the first surgery.
16	Α.	Which one? Oh, there are several that she
17		didn't attend.
18	Q.	Right. And many more that she did attend?
19	Α.	And the physical therapist called her and said
20		there's no sense in her coming again because she
21		wasn't compliant. That did not happen after the
22		second surgery.
23	Q.	And one of the reasons they discontinued
24		physical therapy after the first surgery was
25		because she had not made any progress?

÷.

		4 8
1	Q.	In your opinion that is noncompliance with
2		physical therapy?
3	A.	Noncompliance is if she can't remember her
4		exercise program, that means that she didn't do
5		it, she couldn't remember. The therapist asked
6		her to show them what her home exercise was and
7		she couldn't remember what the exercises were.
8	Q.	That was on one occasion, wasn't it, doctor?
9	Α.	That's enough.
10	Q.	Okay.
11	Α	Somebody says I can't remember, particularly
12		after they've been to therapy and they're
13		supposed to be doing their home exercise
14		program, she was instructed in a home exercise
15		program and she admitted she didn't do, she
16		couldn't even remember her exercise.
17	Q.	You're omitting where it shows that she did
18		demonstrate the exercises to the physical
19		therapist in the records, aren't you?
20	Α.	What I'm saying, there is a note specifically by
21		the physical therapist where the patient could
22		not remember the exercises.
23	Q.	But there are also notes from the physical
24		therapist that she, in fact, showed them her
25		home exercises, didn't she?
I		Mahler & Hagestrom

		49
1	A.	Yes, and also that the physical therapist
2		discontinued her for, from treatment because of
3		noncompliance.
4	Q.	And lack of progress?
5	A.	Well, that, the two go together.
6	Q.	And if it's too painful to perform home exercise
7		programs, patients won't do it, will they?
8	Α.	Well, some people won't do it because it hurts
9		and but all patients have pain after, after a
10		knee replacement.
11	Q.	Okay. But her physical therapy went for many
12		months after her surgery?
13	Α.	Yes, it did.
14	Q.	And she had pain throughout all of her physical
15		therapy after the first surgery, didn't she?
16	A.	I think she did, yes, she was complaining of
17		pain.
18	a .	And she had swelling of the knee, didn't she?
19	4.	Yes.
20	2.	And that was noted by the physical therapist,
21		wasn't it?
22	1.	Yes.
23	<u>}</u> .	And she complained that the home exercises were
24		too painful to perform, didn't she?
25	L .	She said it hurts, yes.
		Mehler & Hagestrom

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1	Q.	Do you think she was lying?
2	A.	No, I don't think she was lying.
3	Q.	You note in your report that, somewhere in the
4		first paragraph of your first report, Dr. Wilde,
5		"Postoperative x-rays revealed tibial component
6		was in varus with an anterior tilting of the
7		prosthesis"?
8	Α.	Yes.
9	Q.	Okay. That is not an ideal alignment, is it,
10		doctor?
11	Α.	No.
12	Q.	Do you teach your students to perform knee
13		surgery with that type of alignment of the
14	1	tibial component?
15	Α.	No.
16	Q.	Do you teach them to put the tibial component in
17		at a perpendicular angle to the tibia?
18	Α.	Yes, it ought to be in, the tibial component
19		ought to be perpendicular.
20	Q.	And when you perform a knee replacement surgery,
21		if the patient has a varus, you are supposed to
22		correct it, aren't you?
23	Α.	Ideally, yes.
24	Q.	And Dr. Shin did not correct Mrs. Bastawros'
25		varus in the first surgery, did he?

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1	Α.	No, she still had varus.
2	Q.	And you read Dr. Shin's deposition, I take it,
3		do you recall, I think it was provided to you?
4	Α.	Yeah. Yes.
5	Q.	Okay. And in that deposition, Dr. Shin
6		testified that he corrected her varus deformity?
7	Α.	I don't remember that, but
8	Q.	If he did testify to that, he would be mistaken,
9		correct?
10	Α.	Well, he may have thought he did that at
11		surgery.
12	Q.	But he didn't do it, did he?
13		MR. FOGARTY: Objection.
14	Α.	Post-op x-rays shows that he didn't.
15	Q.	And if Dr. Shin testified that he placed the
16		tibial tray at a right angle with the shaft of
17		the tibia, he would be mistaken in that, also,
18		wouldn't he?
19	Α.	He may have thought he did that at surgery.
20	Q.	But he didn't do it, did he?
21	Α.	His post-op x-rays shows that he didn't.
22	Q.	You said in your report that Dr. Shin's surgery
23		was not ideal. In what way was it not ideal,
24		Dr. Wilde?
25	<u>A</u> .	Well, I think you want to have a, the overall
		Mehler & Hagestrom

		52
1		alignment of the knee in five to seven degrees
2		of valgus.
3	Q.	And what degree of varus did Dr. Shin use or
4		create?
5	A.	Actually, I measured the initial post-op x-ray,
6		I measured four degrees of varus.
7	Q.	How does that, or what does that translate to in
8		relation to five to seven degrees of valgus?
9		Let me just varus is one direction, valgus is
10		the opposite direction, correct?
11	Α.	Correct.
12	Q.	So if ideally you want a five to seven-degree of
13		valgus and you end up with a four or five-degree
14		of varus, you're off by quite a bit, aren't you?
15	Α.	You're off.
16	Q.	Significantly?
17	Α.	No, I don't think four degrees is significant.
18	Q.	is it four degrees or is it four plus the valgus
19		that you're missing on the other side?
20	Α.	i don't think four degrees of varus is
21		significant.
22	Q.	Okay. But if you're looking to be four degrees
23		in the varus position, or are you four degrees
24		in a varus position and you want to be five to
25		seven in a valgus?
		Mohlon & Hagastrom

		53
1	A.	Well, I still
2	Q.	You're off by somewhere between 9 and 11
3		degrees, is that fair?
4	A.	Yeah, that's fair, but I still don't think that
5		four degrees of varus is significant.
б	Q.	Do you teach your medical students to have a
7		five to seven-degree of valgus?
8	Α.	Yes, that's what, again, that's the ideal
9		position.
10	Q.	Is that what you yourself do in knee surgery?
11	Α.	That's what we try to do.
12	Q.	If the femoral component in knee revision is too
13		large, is it fair to say that you can have a
14		painful knee?
15	Α.	I don't think anybody's shown that, that if it's
16		too large it has to hurt.
17	Q.	Well, if it's too large, can it hurt?
18	Α.	I don't think anybody has shown that.
19	Q.	Do the manufacturers of these devices instruct
20		physicians to be careful in sizing the component
21		pieces?
22	Α.	They provide templates for sizing.
23	Q.	Okay.
24	Α.	Yeah.
25	Q.	They make it easy for the surgeon to determine
		Mehler & Hagestrom

		54
1		the appropriate size ${\mathfrak e}$ or the component parts,
2		correct?
3		MR. FOGARTY: Objection.
4	A.	They help in that. The size that you finally
5		use depends on what the fit is at surgery, so
6		it's not always the same as the template.
7	Q.	But a template is a pretty good guide, isn't it?
8	Α.	It's helpful.
9	Q.	And in sizing the component parts, you'd want to
10		reproduce the natural anatomy of the patient,
11		correct?
12	Α.	Well, you want to fit the prosthesis to the
13		bone.
14	Q.	You don't want the prosthesis to, let's say the
15		tibial tray portion of it, to hang over the
16		bone, correct?
17	Α.	You'd like for it not to hang over.
18	Q.	And you can size it so it doesn't hang over,
19		can't you?
20	Α.	It's, sometimes it's a decision that, that has
21		to be made based on the size of the femoral part
22		in relationship to the tibia, because there
23		might not be an exact fit between the femur and
24		the tibia, so the decision may have to be made
25		that maybe you are going to let some of it hang

		5 5
1		over.
2	Q.	You can have custom made component parts, can't
3		you, doctor?
4	A.	Yes, you can.
5	Q.	Okay. And in Dr. Shin's operative note he
6		doesn't make any mention of any difficulty
7		sizing the femoral component to the tibial
8		component, does he?
9	Α.	I don't think he does.
10	Q.	You think he does?
11	Α.	I said I don't think he does.
12	Q.	Okay. You don't think he does.
13		So if he has a six-millimeter overhang of
14		the tibial tray, that would be inappropriate?
15	Α.	No, I don't think it's inappropriate.
16	Q.	Is that within the acceptable range of
17	Α.	Yes.
18	Q.	what might be ideal?
19	Α.	I think that's acceptable.
20	Q.	And should the tibial tray be centered over the
21		tibia?
22	Α.	Ideally, perfectly, yes. It doesn't have to be.
23	Q :	Well
24	Α.	Doesn't have to be for a good function.
25	Q.	How much deviation can you have from, let's say,
		Mehler & Hagestrom

		56
1		perfect centering, since we can never achieve
2		perfection?
3	Α.	That's a good I don't think anybody's looked
4		at that specifically, see the exact position
5	Q.	Doesn't the
6	Α.	centering of it.
7	Q.	manufacturer of the AMK device that you use
8		indicate that the tibial template should not
9		overhang the bone?
10	Α.	Yeah, they may say that. I'm sure you've got
11		that outlined.
12	Q.	Yeah, that's what they say, don't they?
13	Α.	Yeah. Again, ideally you would not want to do
14		that.
15	Q.	And sometimes it may be unavoidable, is that
16		what you're saying?
17	Α.	Yeah. In order to fit, in order to fit the
18		prosthesis, you may have to.
19	Q.	But if you can avoid it, you should avoid it?
20	Α.	If you can, yes.
21	Q.	On the second page of your first report, doctor,
22		you say, in the middle you say, "Therefore,
23		while postoperative position of the tibial
24		component following Dr. Shin's surgery on
25		8-27-93 was not ideal."

57 1 I just want to stop there, and when you say 2 not ideal, do you mean it wasn't perfect? 3 Α. Right. Was it acceptable? 4 Ο. I think it was acceptable. 5 Α. And you would teach your medical students that б Q. 7 the type of alignment that Dr. Shin achieved is appropriate --8 MR. FOGARTY: Objection. 9 Q. __ for your patients? 10 11 I think I already testified that I would teach Α. my residents what the ideal position is, as I've 12 already testified is. 13 And if they deviated from that ideal position, 14 Q. such as Dr. Shin did, you would find that 15 16 acceptable? I think that the position of Dr. Shin's 17 Α. 18 prosthesis was acceptable. That wasn't my question. 19 Q. Okay. 20 If your students positioned a tibial component in one of your patients like Dr. Shin 21 22 did for Mrs. Bastawros, would you find that 23 acceptable? 24 Would I find -- yes. Yeah. If it's acceptable Α. 25 for Shin, it's acceptable for me. Mehler & Hagestrom

		58
1	Q.	That's the question.
2		Then the rest of that sentence says, "While
3		it was not ideal, it did not result in loosening
4		and did not influence the range of motion of the
5		knee."
б	Α.	That's right.
7	Q.	Okay. We can agree there was no loosening of
8		the prosthesis, right?
9	Α.	Right. Dr. Patterson did not find the
10		prosthesis was loose.
11	Q.	But he did find it influenced the range of
12		motion of the knee?
13	Α.	Well, I don't think that range of motion from O
14		to 95 degrees, I think that's a very good range
15		of motion.
16	Q.	Okay.
17	Α.	So I don't think the varus positioning
18		influenced the range of motion.
19	Q.	Let's assume that it did affect her range of
20		motion, that is the positioning of the tibial
21		component. Would your opinion be different as
22		to whether or not Dr. Shin's placement conformed
23		with the standard of care?
24	Α.	Well, but it didn't, it didn't affect her range
25		of motion.

		59
1	Q.	Doctor, I want you to assume that it did.
2		MR. FOGARTY: I'm sorry, that what
3		did?
4	Q.	That the positioning of the tibial component
5		influenced the range of motion. If it did,
6		would you agree that Dr. Shin's placement of the
7		tibial component was beneath the standard of
8		care?
9	Α.	Whether well, there are lots of reasons for
10		the loss of range of motion, and so I can't
11		agree with your statement that if she had loss
12		of motion and she had malalignment, that the
13		malalignment did it.
14	Q.	I want you to assume that she had $loss$ of motion
15		because of malalignment, and if you assume that
16		to be true, do you agree that it's beneath the
17		standard of care?
18		MR. FOGARTY: Claudia, are you
19		talking about this case?
20	Q.	I'm just asking you hypothetically.
21	Α.	I don't think I can separate those two things,
22		even, even hypothetically.
	Q.	What do you mean?
24	Α.	That, that I certainly have seen a number of
25		knees that, that are in four degrees of varus or
		Mehler & Hagestrom

more that are functioning without pain and without stiffness, and I've seen far more knees that may be even ideally aligned that are stiff and painful, so that's why I have a problem in trying to say that malalignment causes pain, because I don't, I don't see that. Q. Okay. But I asked you to assume that it did If -- let me put it to you this way, doctor. Yeah, but your hypothetical question may be not Α. the real world. Maybe not. But I think I still should have an Ο. answer. I don't see these, this thing in the real Α. situation. You have never seen malalignment of knee Ο. replacement components that have caused pain in a patient? Oh, I've seen if somebody's maybe got 25 degrees Α. of valgus or varus that it could be painful, but we are talking about somebody that's got four degrees, or maybe it's unstable and it's painful or it's stiff and it's painful, but I don't think that four degrees of varus is, is significant.

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25 **0.** What about four degrees of varus with the

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		61
1		anterior tilting of the prosthesis?
2	Α.	I don't think that affected her motion either.
3		I mean the proof of that is that she has 95
4		degrees of motion.
5	Q.	Okay.
6	Α.	I mean the fact is, it didn't.
7	Q.	And that's one physical therapy note you're
8		relying upon by a physical therapist?
9	Α.	Well, we can go through all the physical therapy
10		notes, but that was the last note before the
11		surgery.
12	Q.	All right. Before surgery, you would agree that
13		Dr. Patterson examined this woman?
14	Α.	I can't recall exactly when he examined her.
15	Q.	Okay. Were you we referred earlier to his
16		preoperative note.
17	Α.	He does not have a range of motion in that note.
18	Q.	Would an orthopedic surgeon test range of motion
19		when he's examining a patient?
20	Α.	Yes.
21	Q.	Do you have any reason to think that
22		Dr. Patterson is not a competent surgeon?
23	Α.	Well, someone else may have measured the range
24		of motion, but he doesn't have it in his notes.
25	Q.	So he then, he just failed to check it?
		Mehler & Hagestrom

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1 Α. He may have been relying on his resident to put 2 a range of motion in the chart, but we don't see that in his note, it's not there. Or he may 3 have already reviewed the physical therapy note 4 before that, which is what I, where I got that 5 number. 6 7 Okay. You conclude in the first report that you Ο. wrote, doctor, that Mrs. Bastawros' complaints 8 of pain were on the basis of continued muscle 9 10 weakness as a result of her lack of compliance 11 with the home exercise program? Yes. 12 Α. And, therefore, Dr. Shin met the standard of 13 Ο. 14 care in this case? 15 Α. Yes. So I'm assuming that your conclusion that 16 Ο. Dr. Shin met the standard of care is based upon 17 your belief that Mrs. Bastawros' pain was 18 related to her lack of compliance with her home 19 20 exercise program --21 Α. Yes. 22 ... is that correct? 0. 23 Α. The reasons, reasons for pain would be 24 infection, and that certainly was ruled out 25 before her second surgery.

62

63 1 Or the other reason for pain would have 2 been stiffness. She wasn't stiff. She had 95 degrees of motion. 3 Or it was loose, and Dr. Patterson 4 testified and his notes, operative notes 5 document that she wasn't loose; or she was б unstable, and there was no instability. 7 Dr. Patterson did not document any instability. 8 Therefore, she wasn't stiff, she wasn't 9 10 loose, she wasn't infected and she wasn't unstable, and what's left is, is muscle 11 weakness. 12 Okay. And you would disagree with malalignment 13 Q. as a cause of pain, correct? 14 Yeah, I don't, I don't think that did it. 15 Α. Okay. And even if it did, you would still 16 Q. believe Dr. Shin met the standard of care, 17correct? 18 19 Α. I don't think the malalignment did it because 20 the --21 Doctor, I know you don't, but I'm asking you Ο. 22 even if it did, it isn't going to make any 23 difference to you because you think Dr. Shin met the standard of care? 24 25 MR. FOGARTY: Objection.

		64
1	Α.	Yeah, I don't, I don't see where it did because
2		the malalignment didn't cause a problem with,
3		with motion or with stability, or the reason we
4		worry about a varus alignment is that there is a
5		statistical relationship between varus alignment
6		and loosening, but Mrs. Bastawros' prosthesis
7		was not loose.
8	Q.	But she was malaligned?
9	Α.	She was malaligned but she was not loose.
10	Q.	Doctor, I want to look at your second report
11		dated February 2nd which you wrote this time to
12		Mr. Fogarty.
13	Α.	Yes.
14	Q.	I'll be right with you.
15		You state in your report, you're now
16		critiquing Dr. Roth's report, correct?
17	Α.	Yes.
18	Q.	And you note that he states there that the varus
19		deformity that allowed her patella to track
20		incorrectly?
21	Α.	Yes.
22	Q.	All right. And you then state, "In reviewing
23		her records, which include her multiple visits
24		preoperatively to MetroHealth Medical Center
25		prior to her revision from both orthopedic
ļ		Mehler & Hagestrom

		6 5
1		surgeons and also her physical therapy records
2		from Metro, there is no specific mention of
3		patellar maltracking."
4	Α.	Yes.
5	Q.	"Therefore, there is no objective evidence of
6		patellar maltracking," is that your
7	Α.	Yes. The next sentence says there's a faculty
8		visit note at MetroHealth Medical Center on
9		12-13-94, there is a specific note that states
10		there is good patellar tracking.
11	Q.	Okay. And, doctor, you failed to note the
12		physical therapy note of 8-11-94 in the
13		MetroHealth records where it's indicated that
14		she has probable patellar maltracking?
15	Α.	Which one was that?
16	Q.	Dated 8-11-94.
17	Α.	8-11-94.
18	Q.	Yes. It looks like this, doctor. You don't
19		have that note?
20	Α.	I don't have 1-19-94, she was discontinued
21		1-19-94.
22	Q.	You don't
23	Α.	That was when her therapy was discontinued was
24		1-19-94, so I don't have any notes from physical
25		therapy after that because it was discontinued.
I		Mehler & Hagestrom

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		66
1	Q.	Okay. So you would be surprised to know that
2		she actually had physical therapy at MetroHealth
3		from 8-2-94 all the way to 2-6-96 I'm sorry,
4		2-13-96?
5	Α.	The last note I have from the Department of
б		Physical Medicine/Rehabilitation, MetroHealth
7		was 1-19-94 in which the therapist states she's
8		talked with the patient on the phone on that
9		date, patient was informed that she would not be
10		continuing, secondary to a lack of progress, and
11		there's an arrow going down and a D, compliance
12		with home exercise program.
13	Q.	Okay. So you don't have any of the physical
14		therapy records from 8-2-94 to 2-13-96, is that
15		correct?
16	Α.	No, I don't. Next note I have is 12-4-96.
17	Q.	Okay. So you don't know that patellar
18		maltracking was noted in the physical therapy
19		department at MetroHealth, correct?
20		MR. FOGARTY: Objection. That's
21		not what that record said, Claudia.
22	Q.	You don't know anything about that?
23	Α.	I just told you.
24	Q.	Does that surprise you, doctor?
25	Α.	That's the last record I have at MetroHealth
l		Mehler & Hagestrom

until April 12th of '96. 1 2 Okay. And on January 3rd, 1995, you are Ο. probably unaware that the note indicates that 3 there's probably two large of a femoral 4 5 component in Mrs. Bastawros' knee, fair to say? 6 Α. Who said that? 7 Physical therapy department. Ο. Physical therapist said that the component was 8 Α. too large? 9 I'll find it for you, try to tell you exactly 10 Q. who said it, but you're unaware of any note like 11 12 that, correct? Yeah. 13 Α. And it actually was signed by a physician, 14 Q. doctor. 1-3-95, I'll show it to you. 15 The part is highlighted in yellow. And I'll show it to 16 17 you. 18 Α. Okay. That's a faculty note, that's not, that's 19 not a physical therapy note. Signed by a physician, isn't it? 20 Ο. 21 Yeah, but that's a faculty note, it's not a Α. 22 physical therapy note. You stated that these 23 were physical therapy notes, did you not? I did. 24 0. 25 Yeah. Well, it says at the top of the page that Α.

you just gave me, this is a faculty visit note. 1 2 Okay. Do you have those records? Ο. That's not a physical therapy note. 3 Α. Q. Do you have those records, doctor? 4 Yeah, I do. 5 Α. б Ο. You do have those? If, let me see, what's the date on that? 7 Α. It's at the top on the stamp. 8 Q. 1-13-95. Okay. Let's try that. 9 Α. MR. FOGARTY: Claudia, what was the 10 date of that note that you were referring 11 12to, the patellar maltracking? MS. EKLUND: 8-11-94. 13 8-11-94? 14 Α. 15 Q. Yes. 8-9 of '94. Yeah, 8-11-94. 16 Α. 17 Q. Okay. Then you do have that information about probable patellar maltracking? 18 19 It says probable. Α. Right. And then you also have the note we just 20 Q. talked about, which would be 1-3-95, which 21 22 indicates probable too large femoral? Let me see. What was the date on that again? 23 Α. 24 Q. 1-3-95. 25 Okay. May I ask who signed that? Α. Mehler & Hagestrom

		6 9
1	Q.	I can't read it any better than you can, but
2		there is a line that says physician's signature
3		and a signature?
4	Α.	It's not Patterson, is it?
5	Q.	Doesn't look to be.
б	A.	No. Would it be safe to say that that was most
7		likely a resident in training?
8	Q.	Well, I really wouldn't know, but it's signed as
9		a physician, isn't it?
10	Α.	Yeah.
11	Q.	Okay.
12	Α.	But it's most likely a resident,
13	Q.	Does that cause you to doubt what's written on
14		the page?
15	Α.	No, but we are dealing with someone who's not
16		fully trained, aren't we?
17	Q.	Right, but you're willing to accept all of the
18		other notes in this record as the gospel,
19		weren't you?
20		MR. FOGARTY: Objection.
21	Α.	I the physical therapist who saw him worked
22		for a physical therapist. This is ${f a}$ resident in
23		training. I don't know what his level is.
24	Q.	Okay.
25	A.	Could be a first year as well as a senior, and I
	<u>.</u>	

really don't know. 1 You omitted to include, doctor, those references 2 Ο. 3 to real problems with her knee surgery in your recitation of the physical therapy notes and the 4 records from MetroHealth, didn't you? 5 MR. FOGARTY: Objection. 6 Wait, say that one again. 7 Α. MS. EKLUND: Can you read that 8 back? 9 10 (Thereupon, the requested portion of 11 the record was read by the Notary.) 12 13 Objection. 14 MR. FOGARTY: These were not physical therapy notes, these 15 Α. were notes written by residents in training. 16 17 But you didn't make mention of those Ο. Okay. notes in your report, did you? 18 No, I didn't. 19 Α. 20 Ο. You also rendered the opinion that her pain may have been the result of reflex sympathetic 21 22 dystrophy? Α. Yes. You know, in fact, that she did very well after 24 0. 25 Dr. Patterson's revision surgery, don't you?

Mehler & Hagestrom

		71
1	A.	Yes.
2	Q.	Okay. Do you believe today that she has reflex
3		sympathetic dystrophy?
4	A.	She could have.
5	Q.	Do you have
б	Α.	She certainly
7	Q.	Do you have an opinion as to a reasonable
8		probability as to whether she had that
9		condition?
10	Α.	She certainly had the symptoms and signs of it.
11	Q.	Did anybody make that diagnosis at MetroHealth?
12	A.	Nobody did.
13	Q.	Did Dr. Patterson even indicate that he
14]	entertained that diagnosis?
15	Α.	No, he didn't.
16	Q.	And she was seen at MetroHealth over a period of
17		about a year-and-a-half or more?
18	Α.	They didn't explain the dysesthias, they did not
19		explain the dysesthias that she was having.
20	Q.	Okay. Now, doctor, you make mention that
21		there's one note in all of these records, and
22		it's a faculty visit note on 9-6-94 where
23		Mrs. Bastawros is complaining of dysesthesia of
24		her left thigh?
25	Α.	Right.
		Mehler & Hagestrom

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		72
1	Q.	And based on that one note from a faculty visit,
2		which, by the way, you questioned the training
3		level of previously?
4	A.	Yes.
5	Q.	You're willing to give the opinion that she had
6		reflex sympathetic dystrophy, correct?
7	Α.	She has some things are observations that
8		anybody can make and some things require some
9		experience, and some of the comments that are
10		made in here are really questions.
11	Q.	Okay. But in your report
12	Α.	Is this patellar maltracking? Is this
13		prosthesis too large?
14	Q.	Doctor
15	Α.	And I think these are, these are ideas that
16		residents have, they're thinking why is she
17		having pain? Is it because the patella is not
18		tracking right? Is it because it's too large?
19		Is it because it's infected? And so there, I
20		think what we are looking at is their thought
21		processes.
22	Q.	Doctor, you're not going to try to tell me
23		what's in the minds of the residents at
24		MetroHealth when they're treating and examining
2 5		Mrs. Bastawros, are you?
		Mehler & Hagestrom
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1	A.	Well, I think that's what the record reflects, I
2		think that's what they're thinking about.
3	Q.	That's your summation of what the records
4	~	reflect, correct?
5	A.	Yes.
б	Q.	You know what's in the mind of every resident in
7		the City of Cleveland?
a	A.	No, but I have trained enough residents and
9		certainly read enough of their notes to know
10		what they're, what they put down, it's not the
11		same as what, what the real case is.
12	Q.	Okay. But you never saw this patient
13	Α.	No, I never saw the patient. I do have
14	Q.	Mrs. Bastawros?
15	Α.	I do have Dr. Patterson's notes.
16	Q.	And Dr. Patterson is an orthopedic surgeon?
17	Α.	He's a fully trained orthopedic surgeon.
18	Q.	Do you know Dr. Patterson?
19	Α.	I don't know him personally, I know him
20		professionally.
21	Q.	Does he have a good reputation?
22	Α.	Yes, he has a good reputation.
23	Q.	Is he a competent surgeon?
24	Α.	Yes, he is.
2 5	Q.	Is he a careful surgeon?

		74
1	А.	Yes.
2	Q.	Would he take good care of a patient?
3	A.	Yes, I think that he would.
4	Q.	Would you refer patients to him for care?
5	A.	If I had somebody that had to go to Metro, yes.
б	Q.	Do you have any reason to think the medical care
7		Mrs. Bastawros received at MetroHealth was
8		inadequate in any way?
9	Α.	No.
10	Q.	Now, my question to you before we got to this
11		was that you rendered an opinion that
12		Mrs. Bastawros had reflex sympathetic dystrophy
13		on the basis of one faculty note on 9-6-94 where
14		she is complaining of dysesthias, correct?
15	Α.	Okay. 1-3-95, they also, there's another
16		faculty note that says burning pain. That's a
17		neurologic complaint, so there's another one.
18	Q.	In your report you mention one, though?
19	Α.	Yeah, well, here's another one.
20	Q.	All right. And that's a faculty note, doctor?
21	Α.	Yeah, that's a faculty note.
22	<i>a</i> .	You're willing to accept that one as accurate?
23	Α.	Yeah, because the resident is writing down what
24		the patient has told him.
25	2.	Okay.
		Mehler & Hagestrom

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		7 5
1	A.	So I think the resident is an accurate recorder
2		of, of what the patient's told him.
3	Q.	Okay. And you, the last paragraph of your
4		second report you begin with, "It would seem
5		that Mrs. Bastawros' knee was revised because of
6		pain not because of stiffness as the range of
7		motion preoperatively was 0 to 95 degrees"?
8	Α.	Yeah, she wasn't stiff.
9	Q.	And that is your basis for concluding that that
10		was
11	Α.	She's not stiff, not with a range of motion of O
12		to 95 degrees, that's not stiff.
13	Q.	Do you agree that no amount of physical therapy
14		can compensate for malaligned component parts?
15	A	Physical therapy's not going to change the
16		alignment of the parts, no.
17	Q.	Do you treat patients here at St. Vicinity who
18		are 100 percent compliant with physical therapy?
19	Α.	Of course not.
20	Q.	Okay. What's the average compliance you expect
21		with your patients after knee revision?
22	Α.	Oh, I think if I get 50 percent, I'm probably
23		doing pretty good.
24	Q.	Meaning 50 percent of their physical therapy
25		visits?
		Mehler & Hagestrom

		76
1	A.	Home exercise program.
2	Q.	Okay. What about physical therapy visits to the
3		hospital?
4	A.	Usually, usually they will go to the physical
5		therapy visits, although if they don't, then I
6		get a call from the physical therapist, just as
7		Dr. Shin got a call from the physical therapist
8		saying this patient's not doing it.
9	Q.	Okay. Have you had patients who have been
10		unable to comply with your physical therapy
11		exercise because of pain?
12	Α.	Everybody that has a knee replacement has pain.
13	Q.	That wasn't my question.
14	Α.	There are patients that won't do the physical
15		therapy because it hurts, yes.
16	Q.	And with those patients, what do you do as a
17		surgeon?
18	Α.	Well, I tell them what the consequences of not
19		doing the therapy are likely to be.
20	Q.	What about in those patients where you end up
21		doing a revision?
22	A.	I usually give a patient a year after a knee
23		replacement before deciding as to whether to do
24		something about it. Telling them that, you
25		know, that a lot of their pain may go away in

		77
1		the course of the year if they'd do the
2		therapy. If they don't do the therapy, then we
3		are going to do surgery again.
4	Q.	Okay. And what do you do in a year after they
5		haven't improved or they're still painful?
6	A.	Well, if they are having pain, I'll explore
7		them.
8	Q.	Are you looking for infection?
9	Α.	Well, we look for infection, but we also do all
10		the things that Dr. Patterson did, with an
11		aspiration, with a blood test.
12	Q.	You can tell that before you open the knee,
13		can't you?
14	Α.	Most of the time.
15	Q.	Okay. But you're always on the alert for
16		infection that isn't detected preoperatively?
17	Α.	Yes.
18	Q.	And in those patients that remain painful one
19		year after surgery, do you offer revision?
20	Α.	I'll offer an exploration. The revision depends
21		on, you know, whether, whether they're unstable
22		or what, whether they're unstable or the
23		prosthesis is loose or what have you.
24	Q.	Were you a PIE insured, Dr. Wilde?
25	Α.	No.

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1	Q.	Ever?
2	Α.	May have been when I first came here, I'm not
3		sure. Is that in one of the letters?
4	Q.	No.
5		MR. FOGARTY: If you know, you
б		know; if you don't, you don't.
7	Α.	I can't remember who we were insured with when
8		we first came here.
9	Q .	You were not insured with PIE when they went
10		under I take it?
11	Α.	I think that's right.
12	Q .	You were not?
13	A .	I was not.
14	Q.	Okay. Have you ever been a defendant in a
15		malpractice action?
16	Α.	Yes.
17	Q .	How many times?
18	Α.	Oh, probably oh, let's see. Probably five or
19		six times.
20	Q .	Any of those cases involve knee replacement
21		surgery?
22	Α.	Yes.
23	Q.	How many?
24	Α.	One.
2 5	Q .	Do you remember the name of the patient in that
		Mehler & Hagestrom

1		case?
2	A.	Frederica.
3	Q.	I take it that was the last name of the patient?
4	Α.	That's the last name.
5	Q.	Who defended you in that case?
6	A.	Marc Groedel, G-r-o-e-d-e-l.
7	Q.	He's with Reminger?
8	Α.	Yes.
9	Q.	Did that case go to trial?
10	A.	No.
11	Q.	Did it settle?
12	A.	I was, I was dismissed from the case.
13	Q.	Did you testify in that case?
14	Α.	No.
15	Q.	No depositions?
16	Α.	No deposition yes, there was a deposition.
17	Q.	What was the claim of malpractice in that case?
18	Α.	It was against the hospital.
19	Q.	What was the nature of the malpractice?
20	Α.	Someone who had a vascular problem following a
21		knee replacement.
22	Q.	Did it result in death or amputation?
23	Α.	Amputation.
24	Q.	Did you testify at the trial of that matter,
25		even though you were dismissed?
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1	А.	There wasn't a trial.
2	Q.	What was the year of that case?
3	A.	It was last year.
4	Q.	In the other five, or four or five cases, what
5		type of malpractice did the claims involve?
6		MR. FOGARTY: Just show a
7		continuing objection to this line of
8		questions.
9	Α.	Oh, one was a patient who slipped and fell in
10		The Cleveland Clinic Hospital.
11	Q.	And you were named as a defendant?
12	Α.	I was named as a defendant on that one.
13	Q.	Did you have any contact with the patient?
14	Α.	No.
15	Q.	Did you treat the patient?
16	Α.	It was my patient.
17	Q.	Do you have any idea why you were named in the
18		lawsuit?
19	Α.	I think he named a lot of people. I was
20		dismissed from that one.
21	Q.	Okay. Any others?
22	4.	There was a patient that had had a hip fusion
23		that I did a hip replacement on that several
24		years later dislocated.
25	2.	Who defended you in that case?

		81
1	Α.	I can't remember. It didn't, never went to
2		court, never was a deposition, it was dismissed,
3		never brought the, never brought the case to
4		trial.
5	Q.	Okay. And the others?
6	Α.	There was a patient that had a femoral nerve
7		palsy after a hip replacement.
8	Q.	Who defended you in that case?
9	Α.	I don't know. I can't remember, that was a long
10		time ago.
11	Q.	I assume these were all in Cuyahoga County?
12	Α.	The dislocation probably was from Indiana, would
13		have been out of state. Does that mean where
14		the suit was brought?
15	Q.	Correct.
16	Α.	I think that was out of state. The others would
17		have been Cuyahoga County.
18	Q.	Okay. Do you remember any of the others?
19	Α.	There was a case where the, where the hip
20		replacement leg was longer, but the case was
21		dropped because of lack of expert witnesses to
22		testify.
23	2.	Do you remember the name of the patient in that
24		case?
25	4.	No. No, I don't.
		———— Mehler & Hagestrom ————

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1	Q.	Do you know the year of that case?
2	A.	No.
3	Q.	Do you know who defended you in that case?
4	Α.	No. I don't think it ever went that far.
5		Patient came back, apologized to me.
6	Q.	Any others that you recall?
7	Α.	No, I think that's, I think that's pretty much
8		it.
9	Q.	Doctor, you, in terms of the telephone call you
10		made concerning the size of the component parts,
11		are you telling me that the DePuy, is that
12	Α.	Depuy.
13	Q.	Depuy. They should spell it differently so I
14		could pronounce it then.
15		That the Depuy device which measures 74
16		millimeters is the same size as the device
17		Dr. Patterson used?
18	Α.	No.
19	Q.	Okay.
20	Α.	No, it isn't the same size.
21	Q.	Okay. They're both replacing the same part of
22		the anatomy, correct?
23	Α.	Right.
24	Q.	Do you have any explanation why Dr. Shin used a
25		74 millimeter component part and Dr. Patterson
		Mehler & Hagestrom

		83
1		used a 65 millimeter?
2	A.	Yes.
3	Q.	What is that?
4	Α.	Dr. Shin, the femoral prosthesis completely
5		covered the femoral, the end of the femur.
6		Dr. Patterson's prosthesis did not.
7	Q.	Have you seen an x-ray following
8	A.	Yeah.
9	Q.	Dr. Patterson's surgery?
10	Α.	Yes.
11	Q.	So you're talking about the diameter of the
12		prosthesis?
13	Α.	The width.
14	Q.	The width.
15	Α.	Medial lateral width.
16	Q.	And is that just the difference in
17		instrumentation?
18	Α.	No, it's an, it's a difference in the prosthesis
19		that was chosen.
20	Q.	Okay. There's nothing about the patient's
21		anatomy that demands one type of instrumentation
22		over another, is there?
23	Α.	Well, they were both trying to fit the
24		prosthesis to the patient. There were different
25		systems, and the prosthesis, one prosthesis
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1		might fit the femoral very well but not fit the
2		tibia, same size prosthesis, and Dr. Shin and
3		Dr. Patterson took two different ways of dealing
4		with that.
5	Q.	What was Dr. Shin's method of dealing with that?
6	A.	He used a large femoral prosthesis that fit the
7		end of the femur, used a smaller tibial
8		prosthesis which had a special insert that, that
9		tracked with the femoral part, so he recognized
10		that the tibia was smaller than the femur.
11	Q.	Does he note that anywhere in his operative
12		note?
13	Α.	No, but you can look in the x-ray and see what
14		the, what his problem was. You can also see the
15		way that Dr. Patterson solved it. Dr. Patterson
16		solved it by using a smaller femoral prosthesis
17		which fit a smaller tibial prosthesis,
18	Q.	Don't the femoral prostheses and the tibial
19		prostheses have to match?
20	Α.	Yes, and that's what they both did.
21	Q.	Would it be a violation of the standard of care
22		if they did not match?
23	Α.	Yeah, if it was a mismatch, yes, but that wasn't
24		the case.
25	Q.	Dr. Shin has labels from five different
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1		component parts in his operative report?
2	A.	Right.
3	Q.	Do you know which he used and which he didn't?
4	A.	I think he used them all. If they were put
5		there, they were used. Oh, yeah. Okay. All
6		right. He has two, there are two different
7		polyethylene inserts. He may have tried one,
8		and then there's an 8 millimeter in the tibial
9		and a 10 millimeter polyethylene insert, and
10		they may have actually taken both of them out of
11		the packages and put them on the table, and he
12		may have tried one and found out that it
13	Q.	Which one did he use?
14	Α.	Well, let's see if we have that in his operative
15		note.
16		He used the 8.
17	Q.	And that insert is to adjust for the difference
18		in size between the femoral component and the
19		tibial component?
20	Α.	No, that's to provide stability. Really, the
21		thickness is to provide stability.
22	Q.	So it's 8 millimeters of thickness?
23	Α.	Yes.
24	Q.	Okay. And Dr. Patterson used 10 millimeters of
25		thickness, didn't he?

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1	A.	Was it 10 or 12? Let me look at it.
2		12.
3	Q.	So Dr. Patterson s was four millimeters bigger
4		than Dr. Shin's?
5	A.	Yes.
б	Q.	And Dr. Patterson's was a 64 size femur and a 64
7		size tibia?
8	Α.	Right.
9	Q.	So they're the same size?
10	Α.	Yes.
11	Q.	Doctor, did you see in the physical therapy
12		notes from MetroHealth the physical therapist
13		notation that the patient is a weiner and a
14		whiner?
15	Α.	I recall seeing that.
16		MR. FOGARTY: A weiner?
17	Q.	Um-hum.
18	Α.	A whiner?
19	Q.	Yeah, would you consider that very professional
20		for
21	Α.	I don't remember specifically seeing that.
22	Q.	Okay. If I told you that that appears in the
23		physical therapy records, would you find that
24		offensive?
25		MR. FOGARTY: Objection.

87 They may have been describing her behavior. 1 Α. You think that's an appropriate notation in a 2 Ο. medical chart for a physical therapist to make? 3 I think if somebody's complaining a lot, yes. Α. 4 Have you seen physical therapy people make 5 Q. notations like that in charts in your hospital? б 7 Yeah, I've seen that sort of thing before. Α. 8 Q. Okay. 9 (Thereupon, a discussion was had off 10 11 the record.) 12 13 Ο. Just about done, doctor. Doctor, did you have, other than with 14 counsel, in reviewing medical records, did you 15 have any conversations with Dr. Shin concerning 16 Miss Bastawros? 17 18 Α. No. 19 Do you know Dr. Shin? Ο. I know who he is. 20 Α. 21 Ο. Do you know him socially? 22 Α. No. Do you know him professionally? 23 Ο. 24 Α. I just know who he is, that's all. I don't 25 think I ever met him.

		88
1	Q.	Have you ever testified on Dr. Shin's behalf
2		before?
3	Α.	Don't believe I have.
4	Q.	You had no conversations with Dr. Patterson?
5	Α.	No.
6	Q.	No conversations with any of the physical
7		therapists?
8	Α.	No.
9	Q.	Doctor, does the evaluation of range of motion,
10		does pain factor into that at all?
11	A.	Well, someone, is your question will somebody
12		who's having pain won't be able to move their
13		knee, is that your question?
14	Q.	No, it was a bad question. Let me try it
15		again.
16	Α.	Yeah.
17	Q.	When we talk about range of motion, and you say
18		Mrs. Bastawros had a 90-degree range of motion
19		prior to surgery, is that 90 degrees with pain
20		or without pain?
21	Α.	She was complaining of pain.
22	Q.	Okay. Does that make a difference in evaluating
23		range of motion?
24	Α.	Not particularly.
25	Q.	Is 90 degrees range of motion with pain

1		considered good?
2	A.	She had 95 and it, that's a good range of
3		motion.
4	Q.	So irregardless of whether there's pain?
5	Α.	It still is a good range of motion.
6	Q.	Okay. So you evaluate range of motion
7		irrespective of pain?
8	Α.	Yes.
9	Q.	And you evaluate range of motion passive or
10		active?
11	Α.	Active.
12	Q.	And the notations that you recite, was that
13		active or passive?
14	Α.	I have to look and see what the physical
15		therapist did.
16		MR. FOGARTY: At the top.
17	Α.	2-13-96.
18	Q.	It's right here, doctor, make it easier for
19		you.
20	Α.	Yeah, I, it doesn't say
21	Q.	Okay.
22	Α.	whether that's active or passive.
23	Q.	Okay. Doctor, you brought some
24	Α.	These are x-ray templates, yeah.
25	Q.	Were they for purposes of this case or this
		———— Mehler & Hagestrom ————

1		deposition?
2	Α.	Well, I just looked at the x-rays and, with the
3		template to see.
4	Q.	What were you looking for?
5	Α.	Size of the implants, differences, because
б		whether it's a 64 in one implant doesn't
7		necessarily correspond to a 64 in another.
8	Q.	So 64 isn't only 64?
9	Α.	I don't, I'm not sure where I get the 64 because
10		it's, it may be the AI? dimension, I'm not sure
11		how they numbered them
12	Q.	Are you familiar with other instrumentation?
13	A.	Oh, I've done both of these knee replacements.
14	Q.	Okay. Both what Dr. Shin used and what
15		Dr. Patterson used?
16	Α.	Yes, I've used both of them.
17	Q.	You presently use both of them?
18	Α.	Yeah, still do. Once in a while I'll use an IB.
19	Q.	IB?
20	Α.	IB. That's what's in the records. We don't
21		want to fuzzy it up.
22	Q.	Do these what do you want to call them?
23	Α.	Templates.
24	Q.	templates have anything to do with the
25		opinions that you have in this case?
		Mehler & Hagestrom

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1	A.	The measurements that I got were more
2		significant.
3	Q.	In what way?
4	A.	Well, these are x-ray templates and they're,
5		they're not as accurate in measuring something
6		as an actual measurement, which is why I wanted
7		to know the actual numbers.
8	Q.	Okay. So the templates that
9	Α.	Give you an idea.
10	Q.	you looked at weren't accurate enough, so you
11		called the company to see what the exact
12		measurements were?
13	A.	Well, I looked at the templates and there's,
14		there's a difference in the sizes of the two
15		templates, but I wanted to know what the exact
15		numbers were. That's why I called the two
17		companies.
18	Q.	I don't think I understand at all.
19	Α.	Okay. X-rays, x-rays can be taken at different
20		distances, and therefore, there will be a
21		difference in the size on that x-ray, just
22		because
23	Q.	Just because of distance?
24	Α.	Just because of the way the x-ray is taken, and
25		so that's why x-ray templates are not as

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1		accurate as actually looking at somebody's knee
2		in surgery. They're a guide. So I was not
3		going to rely on what appeared to be a
4		difference in size on the templates. I wanted
5		to know what the actual measurements were.
6	Q.	Okay. And was there a big difference between
7		what the templates indicated and the actual
8		measurements?
9	Α.	No, I saw the same sort of things, but between
10		the templates and here
11	Q.	So there was a difference or there wasn't a
12		difference?
13	A.	There's a difference.
14	Q.	How much of a difference?
15	Α.	Well, it's here, I've given the difference here.
16	Q.	Between Dr. Patterson's and Dr. Shin's?
17	Α.	Yes.
18	Q.	Okay. Are these templates that you actually use
19		in surgery?
20	Α.	Use them in surgery or before. Usually use them
21		for planning before, then you can tell the
22		operating room what size implants you're likely
23		to use.
24	Q.	Do you do your surgeries with the representative
25		of the instrumentation company in the operating

room?

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2	A.	Yeah, usually they're there because they have
3		the implants and they know the labeling system.
4		Sometimes the O.R. nurses may have to deal with
5		half a dozen different knees, and so it's useful
6		to have a salesman there who can pick out the
7		implant that you want rather than relying on
8		somebody who may or may not be familiar with the
9		particular labeling system that the company
10		uses.
11	Q.	When you're doing surgery, doctor, do you
12		actually lay these templates over the patient's
13		anatomy to see what's going to fit best?
14	Α.	No, they go on the x-ray, preoperative x-ray.
15	Q.	So you take the preoperative x-ray, you lay the
16		templates over, see what's going to fit best?
17	Α.	Yes.
18	Q.	And that's how you select your component part?
19	Α.	Right. But then it has to work, and once you
20		decide on the template, that may not be what you
21		actually wind up using.
22	Q.	Okay. That's why you do a trial, right?
23	Α.	Right.
24	Q.	Because once you put it in permanently, it's in?
2 5	Α.	It's in there.
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94 And is this the instrumentation that 1 Ο. Dr. Patterson used? 2 Yes. 3 Α. That's Insall Bernstein, that's what you were 4 Q. talking about, I-n-s-a-1-l? 5 I think Dr. Patterson referred to it as IB, too, 6 Α. so that's fine. 7 Are there any other opinions, doctor, that you 8 Q. have in this case that you intend to offer at 9 trial that we have not discussed? 10 MR. FOGARTY: Object to the 11 question. 12Do I have to answer that? 13 Α. 14 Q. Yes --15 MR. FOGARTY: If you know. Are you personally aware of any? 16 17 -- you do. Ο. 18 Α. Any other opinions? 19 Q. Yes, sir. THE WITNESS: Can I discuss this 20 21 with you privately? Can we go off the 22 record and discuss it? Q. No. 23 24MR. FOGARTY: No, we can't do that. 25 Mehler & Hagestrom

95 I'm not sure he knows. I know what 1 you're talking about. I'm not sure he 2 knows how to answer your question. 3 Well, you seem to have some opinions that we 4 Ο. haven't discussed. 5 б MR. FOGARTY: I don't know if it's 7 opinions or observations. Would it be more accurate for her to say observations? 8 Observation. Α. 9 Well, then I'll ask you what other observations 10 Ο. you have that we haven't discussed? 11 12 Well, we presented the data to you. You have Α. the information, so we haven't withheld any 13 information from you. 14 15 Q. Okay. As it turns out, Dr. Patterson's prosthesis is 16 Α. 17 larger than Dr. Shin's prosthesis. 18 Ο. In what way? In this dimension. The anterior posterior. 19 Α. The AP? 2.0 Q. 21 Yeah, and it's significantly larger. Dr. Shin's Α. 22 prosthesis measures 47 millimeters, 23 Dr. Patterson's prosthesis measures almost 64; 24 that's a significant difference. 25 What do you attribute to that difference? Ο. Mehler & Hagestrom

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1	A.	Well, there are different implants.
2	Q.	Okay.
3	Α.	Okay.
4	Q.	But the goal of each surgery is to duplicate as
5		close as possible the normal anatomy of the
6		knee?
7	Α.	Yeah, but you can, and 1 can make the point here
8		that this is very large in comparison to this.
9		It's large, it's larger than what Dr. Shin put
10		in.
11	Q.	In that one dimension?
12	Α.	Yeah.
13	Q.	Okay.
14	Α.	And that one dimension raises the patella up so,
15		and it could interfere with motion. So if
16		you're going to say that one implant is too
17		large, like Dr. Shin's implant is too large,
18		then I have objective evidence here that
19		Dr. Patterson's prosthesis is larger.
20	Q.	So you would expect Mrs. Bastawros to have
21		problems with Dr. Patterson's surgery?
22	Α.	I could argue with that, if you'regoing to say
23		that Dr. Shin's prosthesis is too large, I can
24		point out that Dr. Patterson's prosthesis is
25		larger.

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1	Q.	Okay. And you know that because you called the
2		company and asked them?
3	Α.	Those are, those are, that's information
4		provided to me by those two companies. So
5	Q.	When you compared the two prosthesis with the
6		templates
7	Α.	Dr. Patterson's prosthesis also is larger,
8		that's why I wanted to get the actual
9		dimensions.
10	Q.	You're not saying that Dr. Patterson failed to
11		meet the standard of care, are you?
12	Α.	Absolutely not.
13		MR. FOGARTY: Objection.
14	Α.	No, I think, I think it was well done.
15	Q.	Does a revision
16	Α.	I also would point out that Dr. Patterson has an
17		overhang on his tibial prosthesis just like
18		Dr. Shin does. You can see that on the post-op
19		x-rays.
20	Q.	Would you agree that a revision of a prior knee
21		surgery has more complications than the original
22		surgery?
23	Α.	Potentially, yes.
24	Q	Okay. Potential for more bone loss?
2 5	Α.	Yeah, you're, you certainly can and do take out
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98 more bone. 1 2 Ο. So you have a greater potential to have not a 3 perfect fit of your component pieces? 4 Α. Yes. Is the recovery from a revision knee surgery 5 Q. more difficult than the original surgery? 6 7 Usually not. Α. Is it the same or less? Q. 8 It's usually less. 9 Α. Do you have any understanding as to why? 10 Ο. 11 Α. Yeah. I think people know what to expect, and 12it's also their second surgery and they, they want it to work and they do what is necessary to 13 make it work. 14 15 Did you note in Dr. Shin's deposition that in Q. 16 the post-op x-ray he noted the malalignment of 17 the prosthesis? I can't remember that specifically. You've got 18 Α. 19 it on a page --20 MR. FOGARTY: Do you have the page, because it would take forever to find? 21 Ι 22 didn't mark the page. You don't recall? I don't recall that. 23 Α. 24 That testimony? 0. 25 If he said it, I'll take your word that he said Α. Mehler & Hagestrom

1		it.
2		One other observation, maybe while we are
3		at this, is Dr. Patterson's alignment is in zero
4		degrees, it's not five to seven, it's zero.
5		That's not ideal either.
6	Q.	Do you find fault with that?
7	Α.	No, I don't, but Dr. Patterson didn't perform
8		the knee replacement and put it in an ideal
9		position either.
10	Q.	Is there any indication from Dr. Patterson's
11		records as to why he has it in a zero position?
12	A.	No. I think that he thought that he had it well
13		aligned in surgery, too. There are alignment
14		guides that he used. Those are the things that
15		everybody uses, but again you can't guarantee
16		that that's going to give you the ideal position
17		every time. No, I don't find any fault with.
18		Dr. Patterson's surgery.
19		MS. EKLUND: Okay. Doctor, I don't
20		have any more questions for you, unless
21		there are other observations you have.
22		THE WITNESS: I think that's all
23		the observations we have got.
24		MS. EKLUND: Okay.
25		MR. FOGARTY: There may be other
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1	observations, but I'll let you know what
2	those are.
3	Doctor, you know at the end of a
4	deposition you're required to indicate
5	whether you would waive or whether you'd
6	like to review the transcript. I note
7	since you were soft-spoken and Kathie was
a	leaning in, why don't, we won't waive, you
9	can read the transcript, just in case.
10	THE WITNESS: Yeah, just in case.
11	
12	ALAN H. WILDE, M.D.
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4	<u>CERTIFICATE</u>
5	The State of Ohio,) SS:
6	County of Cuyahoga.)
7	I, Katherine A. Koczan, a Notary Public
8	within and for the State of Ohio, authorized to administer oaths and to take and certify
9	depositions, do hereby certify that the above-named <u>ALAN H. WILDE</u> , M.D., was by me,
10	before the giving of his deposition, first duly sworn to testify the truth, the whole truth, and
11	nothing but the truth; that the deposition as above-set forth was reduced to writing by me by
12	means of stenotypy, and was later transcribed into typewriting under my direction; that this
13	is a true record of the testimony given by the witness, and was subscribed by said witness in
14	my presence; that said deposition was taken at the aforementioned time, date and place,
15	pursuant to notice or stipulations of counsel; that I am not a relative or employee or attorney
16	of any of the parties, or a relative or employee of such attorney or financially interested in
17	this action.
18	IN WITNESS WHEREOF, I have hereunto set my hand and seal of office, at Cleveland, Ohio,
19	this day of, A.D. 19
20	
21	Katherine A. Koczan
22	Notary Public, State of Ohio 1750 Midland Building, Cleveland, Ohio 44115
23	My commission expires August 27, 2001
24	
25	
	Mehler & Hagestrom

요가요. 전문화

	102
1	WITNESS INDEX
2	PAGE
3	CROSS-EXAMINATION ALAN H. WILDE, M.D.
4	BY MS. EKLUND 3
5	EXHIBIT INDEX
6	<u>EXHIBIT</u> MARKED
7	 Plaintiff's Exhibit 1
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
2 0	
21	
22	
24	
25	
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