

1	APPEARANCES:
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3	1015 Euclid Avenue Cleveland, OH 44115
4	(216) 861-4300,
5	on behalf of the Plaintiffs.
6	By Mr. Jospeh E. Herbert, Attorney at Law
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9	on behalf of the Defendants.
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1	FEBRUARY <b>25,</b> 1998
2	WEDNESDAY AFTERNOON SESSION
3	1:10 P.M.
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5	STIPULATIONS
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7	It is stipulated by and between counsel
8	for the respective parties that the deposition of
9	RICHARD E. SCHLANGER, M.D., a Witness herein, called
10	by the Defendants under the applicable Rules of
11	Civil Procedure, may be taken at this time by the
12	notary by agreement of counsel; that said deposition
13	may be reduced to writing in stenotypy by the
14	notary, whose notes thereafter may be transcribed
15	out of the presence of the witness; and that the
16	proof of the official character and qualification Of
17	the notary is waived.
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1 PROCEEDINGS 2 RICHARD E. SCHEANGER, M.D. 3 being by me first duly sworn, as hereinafter 4 certified, testifies and says as follows: 5 CROSS-EXAMINATION 6 7 BY MR. HERBERT: 8 Q. Could you state your name for the record. 9 Α. Richard Edward Schlanger, 10 S-c-h-l-a-n-g-e-r, M.D., Ph.D, FACS. Q. 11 Your professional address is 1492 East Broad Street, Columbus, Ohio? 12 13 Α. That's correct. And that's where we're at right now? 14 ο. 15 Α. Yes. 16 ο. Okay, Social Security number is what? 17 Α, 062 - 44 - 9592. 18 ο. I don't have your CV handy. What is your date of birth? 19 20 Α, 2/12/50. You just handed me a copy of your 2 1 Q. curriculum vitae. You've got an extra copy handy 22 23 there? Yes, I do. Α. 24 Q. Is that current and up to date? 25

1 Yes, this is pretty much up to date. I'd a. have to look at it really, really closely. The one 2 that you have is the right one. The one that I 3 have, there was a typo on the address of my office 4 by my former secretary listed as 1942 instead of 5 1492, but that would be the only difference. 6 You said there might be a few changes. 7 Q. 8 What would that have to do with? Just some of the societies I've kind of Α. 9 10 stepped away from. 11 Which ones are those? Ο. Columbus Surgical Society, Medical Forum, 12 Α. Medical Review Club. That's about it. 13 14 And why is it that you, quote, unquote, Ο. 15 stepped away from those? Basically it was a money -- that's not a 16 Α. 17 good point. I think it was just I was throwing 18 money into these things, and they were absolutely 19 not essential for any career move. 20 Q. If I understand you, like paying dues and 2 1 things like that? And not --22 Α. Q. Let me not talk over you. Paying dues 23 and that sort of thing, and it didn't give you back 24 anything in terms of additional education or career 25

1 opportunities? Α. Correct. 2 Q. The reason I'm here today is obviously 3 you've been identified as the Plaintiffs' expert in 4 this case. I'm going to ask you some questions 5 today about your opinions in this case, your review 6 7 of the case and a little bit about your background and training. 8 You understand, first of all, that I'm 9 10 going to be relying on the answers that you give? 11 Do you understand that? 12 Α. Yes. And those answers are being taken down, 13 Q. and we'll use those answers as we prepare for the 14 trial of this case; do you understand that? 15 Α. Yes. 16 Q. So everybody understands each other, if I 17 ask you something and you don't understand it, don't 18 answer it; agreed? 19 Α. Yes. 20 Q. If you need me to speak up or rephrase 2 1 it, I'll do that; do you understand? 22 23 Yes. Α, Q. Do you feel that you've adequately 24 prepared yourself to give your opinions regarding 25

this case today? 1 Α. Yes. 2 Q. Do you understand the difference between 3 possibilities and probabilities? 4 Yes. I think I do. Α. 5 Q. Give me your understanding of the 6 7 difference. Possible is basically anything that can Α. 8 happen; but when we talk about probable and 9 10 probability, there is a chance of at least 51 11 percent or greater. More likely than not? Q. 12 Exactly. Α. 13 Q. What is your understanding or definition, 14 if you have one, of the standard of care? 15 Α. The one that I've used over the years has 16 been what is reasonable and prudent for a physician 17 fully licensed or trained to do in his care of a 18 patient based on community or national standards. 19 Q. So basically what is reasonable for that 20 2 1 physician to do under the particular circumstances of that case? 22 Α. That's correct. 23 Q. Do you have a definition or do you use 24 the concept of medical judgment? 25

1 I use the concept of medical judgment. Α. I'm going to object simply 2 MS. GARSON: for the basis of getting at any kind of legal 3 definitions; but with that, go ahead, Doctor. 4 Q. Explain what that means to you, that 5 term. 6 Based on training, based on literature 7 Α. and based on the prevailing trends, it is a way that 8 a physician, surgeon or internist arrives at a 9 treatment plan. 10 Q. Would it be fair to say that medical. 11 judgment is something that physicians use on a daily 12 basis? 13 14 Α. Yes. Q. Practicing physicians, that is? 15 Α. Yes. 16 17 Q. Let me ask you for a couple of case specific medical definitions so we have, I guess, a 18 general terminology. Give me an understanding of 19 20 what the biliary tree is. The biliary tree is the drainage system 21 Α. that drains bile from the liver, constitutes both a 22 right and left side that combine forming the common 23 bile duct, has a small offshoot called the cystic 24 duct which feeds and eventually drains into the 25

common **bile** duct, has an inter-pancreatic duct, and 1 at the sphincter of Oddi will dump into the 2 duodenum. 3 4 (Deposition Exhibit A marked.) 5 6 Q. Dr. Schlanger, I'm handing you what I've 7 had the court reporter mark as Exhibit A, and it is 8 unfortunately my rather limited attempt to 9 10 demonstrate the anatomy that we're talking about in a pencil drawing. 11 12 Does that fairly and accurately represent the anatomy in question as opposed to specifically 13 this patient? 14 15 Α. Without dealing with the inter-hepatic portion, it deals with what looks to be the 16 17 portahepitis and the inter-pancreatic portion, yes. If I could just answer this one page real 18 quickly, I'll be right with you. 19 Q. Please do. 20 2 1 (Pause in proceedings.) Q. So when we talk about the biliary tree, 22 23 the area of the surgery in this particular case would have been removal of the gallbladder and 24 25 clipping or ligation of the cystic duct --

Α. That's correct. 1 Q. \_\_\_ is that true? Could you just 2 indicate -- I'll give you the pen that works here. 3 4 Α. Okay. Q. Indicate where that duct in general would 5 6 be put. 7 Well, if we're doing the laparoscopic Α. procedure, the best description is to clip it as 8 close to the neck of the gallbladder. So you want 9 10 to clip it up in here (indicating) and not get down 11 towards the common duct where most of the injuries 12 would occur. And if you clip it up further towards the 13 Q . 14 gallbladder, that's going to leave you with a little bit of length on the cystic duct stump; is that 15 16 true? 17 Α. Yes. Q, I guess we can probably agree that any 18 injury to the biliary tree is probably not fair to 19 20 characterize it as being trivial; is that --21 Α. No, that% very correct. Q. Although I guess in the scheme of things, 22 some injuries to the biliary tree are more 23 significant than others; is that true? 24 Α. Yes. 25

Q. 1 I guess for this case, or at least for purposes of my questions, can we agree to define a 2 minor biliary leak as being the leak that comes from 3 the cystic duct stump or perhaps from the 4 gallbladder bed? 5 Α. If you want to categorize that, that's 6 fine. 7 Q. Would you not agree with that kind of a 8 definition, or what definition would you follow? 9 A bile leak is a bile leak. Α. 1.0Q. 11 Right. These are anatomic variances, and you 12 Α. need to define which one they are. Major bile leak, 13 we don't even talk about that, that we get into 14 ductal disruption. So if we're talking about a bile 15 leak at this point, I would go along with us calling 16 a bile leak, exactly that, either a cystic duct leak 17 or ducts of Luschka, which are in the gallbladder 18 bed. 19 Q. When you talk about the ducts of Luschka, 20 you're talking about ducts that arise directly from 2 1 the liver and connect directly tu the gallbladder 22 itself? 23 Α. That's correct. 24 Q. And sometimes these ducts can be 25

extremely small? 1 Α. Yes. 2 Q. Is it fair to say they can be even 3 microscopic? 4 For the most part, if they leak, they're Α. 5 not. They're usually visible and a fairly --6 they're a depictable size. They are small; but if 7 they were microscopic, they wouldn't be leaking. 8 Q. They would have very small leaks? 9 Most of the time if we're doing a Α. 10 Laparoscopic or open chole and you've applied 11 electric current to the liver, they would have 12 already been electrocoagulated and covered with 13 coagulum and you'd never see them, 14 Q. Key words there, "most of the time"? 15 Most of the time, correct. 16 Α. The liver produces anywhere from 1,500 Q . 17 CCs to 2,000 CCs of bile a day on average; is that 18 true? 19 It's about 1,500 or slightly less, but 20 Α. that's a good estimate, 21 Q, There may be occasions within the range 22 of normal where it can be as much as 2,000 CCs; but 23 in general, it's going to be around 1,500; is that 24 fair? 25

1 Α. That's a fair statement. Ο. In the case of leaks that arise from the 2 ducts of Luschka or cystic duct stump leaks, 3 historically it has been shown that these ducts can 4 heal themselves; is that true? 5 For the most part, no. Historically, 6 Α. 7 there are cases where they have spontaneously closed, but the vast majority have been surgically 8 9 repaired, including the Luschka ducts. Q. Again, key words there, "most of them." 10 Some of them do heal themselves; is that true? 11 Some, yes. Α. 12 Q. In the past, have you in your experience 13 seen gallbladder leaks that have arisen from 14 laparoscopic cholecystectomy which were treated 15 either with drainage or without drainage and no 16 ERCP? Have you seen that? 17 18 Α. No. Q. Are you aware that has occurred? 19 Not in either my practice or in this 20 Α. 21 area. Q. Are you aware that some physicians in the 22 past advocated that such gallbladder leaks can be 23 effectively treated or managed with appropriate 24 drainage? 25

Not unless a diagnosis has been made that 1 Α. it is an isolated leak. 2 Q. Assuming that there was a diagnosis made 3 4 that it was an isolated leak, under those circumstances in general, it then can be appropriate 5 to manage that with drainage? 6 In a first trial, yes. 7 Α. Q. Have you treated gallbladder leaks 8 arising from laparoscopic cholecystectomy in your 9 10 practice? Α. 11 Yes. How many times? 12 Q. Somewhere between 100 and 150. 13 Α. Q. Whether it's done via open or 14 laparoscopically, any gallbladder surgery, 15 cholecystectomy, results in usually some bile 16 spillage? 17 Α. No. 18 Q. No? 19 A good biliary tract surgeon doesn't 20 Α. No. spill bile. There's no reason to, unless there is 21 an inadvertent entering of the gallbladder during 22 the procedure, and that should be avoided. 23 Q. Maybe I used the wrong term. Is it fair 2.4 to say that in most gallbladder surgeries, either 25

1 open or via laparoscope, there will be some fluid 2 remaining in the area of the surgery? Α. Not always. 3 ο. Is it frequently seen? 4 5 Α. No. Q. Give me an idea of how frequently you 6 7 would **expect** to **see** that? Α. Less than 5 percent. 8 (Pause in proceedings.) 9 Q. What is the -- I guess for lack of a 10 better term -- leak rate, bile leak rate, for lap 11 tholes? 12 Right now it should be about less than 1 13 Α. percent. 14 Q. How about 1995? 15 Oh, 1995 was fairly recent. still less Α. 16 than 1 percent. 17 ο. How about 1993? 18 Maybe 3 to 4. Α. 19 How about 1990? 20 Q. There we were seeing almost the same leak 21 Α. rate as we did with the common ducts, about 7 2.2 23 percent. 24 Q. Would you agree with me that medicine is an evolutionary process? 25

1 Α. Yes. Q. In other words, as new procedures come 2 3 along, there may be a period of time where 4 complication rates are higher because the techniques have not yet evolved, the instrumentation has not 5 yet evolved? Is that fair to say? 6 7 Α. Yes. Q. And then over time as those procedures 8 become tried and true, complication rates can go 9 down? 10 That's correct. 11 Α. And those procedures become more and more 12 Ο. generally accepted within the medical field? 13 Α. Yes. 14 Do you perform ERCP yourself? 15 0. No, I do not. 16 Α. 17 Can you give me an idea of what the ο. potential risk and complications of ERCP are in a 18 case such as this? 19 20 Basically the only major complication Α. that I would see in a case of this is inadvertent 21 cannulization of the pancreatic duct with a 22 23 possibility of transient chemical pancreatitis. 24 Perforation is probably not a risk, nor is 25 cholangitis a risk.

Q, Have you in your experience -- maybe not 1 in a patient of yours, but somebody else in the2 group -- had a patient who was in a situation like 3 this, underwent ERCP and developed a complication as 4 a result **of** the ERCP? 5 Α. We've had one or two, yes, 6 Q. Give me an indication of what those 7 complications were. 8 Pancreatitis. Α. 9 Q. Can ERCP lead to the development of a 10 bile peritonitis? 11 Yes, it can. 12 Α. And pancreatitis itself when it is not 13 Q. just a mere chemical pancreatitis can be quite 14serious as a complication; isn't that true? 15 Yes, it can. 16 Α. Q. 17 It can be a life-threatening complication; isn't that true? 18 Α. Yes. 19 Would you agree with me that ERCP is not 20 Q. 2 1 a procedure to be performed by an occasional operator? 22 That's true. 23 Α. Q. You would agree that ERCP requires 24 special dexterity, substantial investment in time in 25

1 order to learn the procedure, and I guess a constant practice in order to maintain skill in that 2 3 procedure? Α. I can't answer that since I'm not a 4 gastroenterologist. 5 If you were to refer your patients to a Q. 6 7 gastroenterologist for that type of procedure, is that what you would want that gastroenterologist to 8 have done? 9 Α. 10 Yes. Q. To make that investment of time? 11 Yes. 12 Α. 13 Q. So then you would agree with me that ERCF is a procedure that's best accomplished by a 14subspecialist? 15 16 Α. Yes. Q. If ERCP is not readily available by a 17 skilled operator, can it be reasonable to manage a 18 situation like this without ERCP --19 Α. No. 20 Q. \_\_ if you've made a diagnosis of a minor 21 bile leak --22 23 Α. No. 24 Q. -- and have followed it with drainage? No. Α. 25

1	Q. Why not?
2	A. All the literature that's been written,
3	all the precepts from the Society <b>of</b> Laparoscopic
4	Surgeons, SAGES and everyone, that we have decided
5	through the Ohio State University and the University
6	of South Florida in Tampa, you cannot presume that
7	you have a minor bile leak until you've documented
8	such with an ERCP, a transhepatic choleangiography
9	or hepatobiliary scan. Assuming that you have a
10	minor bile leak and treating it with open drainage
11	is substandard.
12	Q. How long has that standard been in
23	existence? In other words, can you point me to any
14	literature or documentation that indicates ERCP is
15	required in a situation such as this?
16	A. I can't pull anything out right at this
17	second, but I know the standard of care in this
18	community and we have been doing lap choles since
19	1989 has been any patient that has any question
20	of a blip in bilirubin gets a hepatobiliary scan;
21	and if that's inconclusive, they do a ERCP, no
22	questions asked.
23	Q. When you talk about hepatobiliary scan,
24	you're talking CT scan or HIDA scan?
25	A. It's HIDA scan, not CT scan.

Q. I'm sorry. HIDA scan? 1 2 Α. That's correct. Q. And depending upon the results of the 3 HIDA scan, you may not go forward or you may go 4 forward with an ERCP? 5 That's correct. Α. 6 Q. What are you looking for on the HIDA 7 8 scan? Leak. Α. 9 Q. If you do not find the leak, do you, 10 nevertheless, continue with the ERCP? 11 Α. If the HIDA biliary scan is perfectly 12 normal and there's no other explanation for the blip 13 in the bilirubin, chances are we will proceed with 14 an ERCP; but if it is normal and the bilirubin is 15 coming down and no fluids collection on ultrasound, 16 there's no reason to go any further. 17 Q. So the second part of that equation that 18 19 we just talked about has to do with the play of clinical factors? 20 That's correct. Α. 21 Q. So even with a HIDA scan, clinical 22 factors play an important role in the decision of 23 24 whether or not you would say this patient needs an ERCP? 25

Α. That's correct. Ι Q. I guess to kind of cut to the chase here, 2 you wrote a report in this case, and we'll mark that 3 and get to that in more detail; but in my review of 4 your report, it seems to me that you identify the 5 deviation from the standard of care as being the 6 following -- and correct me if I get this wrong --7 that on 9/22 when Dr. Saxbe decided to go ahead and 8 place drains in this patient for the bile leak, he 9 should have gotten an ERGP at that point? 10 Prior to surgery, correct. 11 Α. Q. In terms of the indications for this 12 surgery, no problems with that in terms of the 13 indication for the cholecystectomy itself? 14 The original operation is fine. I have Α. 15 no problem with the diagnosis and what seems to be a 16 routine cholecystectomy done laparoscopically. 17 Q. Just so it's clear, no problems with like 18 the pre-op workup, the technique used in the surgery 19 or the postop care from that first discharge? 20 Probably not, yes. No, there were no 21 Α. problems, okay? 22 All right. And informed consent is not Q. 23 an issue? 24 Informed consent has never been an issue. Α. 25

Q. So it would be fair to say, then, that 1 the deviation from the standard of care that you've 2 identified here arises on 9/22, the date when he 3 placed tubes surgically and did not get an ERCP? 4 Actually it's the fact that, number one, 5 Α, he entertains and makes the diagnosis of a biliary 6 leak based on the sonogram, does not go ahead and 7 identify such biliary leak, and then subjects the 8 patient to a general anesthesia just to place drains 9 and not address the problem. 10 Q. Most ERCPs, are they done under a local 11 sedation? 12 Α. Yes. 13 Q. I guess I'm having -- I guess I want to 14 understand the issue of the general anesthesia. 15 Ι mean, that, per se, is not below the standard of 16 care to place drains under a general? 17 Well, the problem is if I have this 18 Α. patient and I have said, well, gee, I've got a bile 19 leak, and I'm going to put this guy to sleep and put 20 the drains in, that to me makes absolutely no sense 21 and is poor judgment. 22 If I'm going to take the time to put the 23 patient to sleep that has a bile leak, a reasonable 24 general surgeon who is an expert in biliary tract 25

surgery, which I consider most surgeons that do 1 2 biliary tract surgery, i.e., lap cholecystectomies, 3 the operation of choice would have been to have had a pre-op anatomical idea that I have a cystic duct 4 leak, operate on the patient, drain the bile 5 completely, go down, find my stump, and put two silk 6 ligatures on it, put a drain in, thank you very 7 much, problem solved. 8 Instead what I've done is kind of a half 9 procedure, I've placed the patient under anesthesia 10 11 and put a drain, and the drains were put where I think they should go and not really accurately 12 placed as far as I could read it from the op note. 13 They were placed in a collection. 14 So I think we have a wasted operation, 15 16 which I find to be substandard, Q. Did the operation that was performed 17 drain the bile? 18 It drained a collection; but since the 19 Δ. patient was not fully explored, we don't know if 20 there were other areas. 21 Q . 22 I guess what I'm asking you is: Based 23 upon your review of these records, can you say that 24 it was unsuccessful? Can you point to a bile collection that was not drained? 25

1 Α. Well, obviously he developed a bile collection of 1,000 CCs in October which isn't that 2 3 far away. So I'm suspecting that the drain initially took care of a collection but loculated 4 off because it wasn't draining anything further, and 5 there is no way physiologically to say that this 6 stopped draining. It was continuing to drain bile 7 into the abdomen in another area. 8 Q. I want to make sure I understand you 9 The bile that was drained in Florida, the 10 here. thousand CCs in October, do you believe that bile 11 leaked and was present in the abdomen at the time of 12 the 9/22 drainage placement? 13 Not the whole amount, but you have a 14 Α. continued drainage; and when you put a suction drain 15 in, you're opposing tissue, and whatever collection 16 he took care of didn't truly take care of the leak. 17 So we have an ongoing leak and now a new lead 18 19 partition area that is not amenable to the original 20 drain, and that's why it wasn't draining any further, and that's what allowed a new collection to 2 1 22 occur.

Q. I guess I'm trying to understand. You've
indicated that this was an ongoing leak, true?
A. That's correct.

Q. Why is this an ongoing leak as opposed to 1 an intermittent leak? 2 No such thing as an intermittent leak, 3 Α. Q. Why do you say that? 4 Because that would have required this to Α. 5 The only way that this could have closed and 6 close. reopened is if there was a distal obstruction, and 7 there's no evidence that he ever had stones in the 8 distal common duct, nor was there any indication of 9 sphincter spasm. 10 If the main channel is drained 11 12 appropriately, the only way that could stay open is there's a consistent leak, and it doesn't have --13 we're not talking about a full spigot, wide open. 14 It's just dripping, and over time the drip will fill 15 a basin which is the right upper quadrant. 16 Q. You said there was no evidence of 17 sphincter spasm. How did you rule that out? 18 There's no evidence of severe right upper Α. 19 quadrant discomfort, a renewed attack of biliary 20 colic. There is no evidence that you have of this 2 1 guy saying, hey, it hurts just like my old 22 gallbladder. I mean, the guy has pain, but it's 23 24 different. So I don't think we have spasm or distal obstruction which would have blown out a healed or 25

scarred over cystic duct. It just doesn't happen. 1 Q, Is that **possible**? 2 I haven't heard it. If you don't take Α. 3 care of the duct, it continues to leak. If it 4 closes once, they don't reopen. 5 Q. Physiologically if you have a situation 6 where the sphincter of Oddi for one reason or 7 another spasms and for a period of time restricts 8 flow of bile out into the duodenum, the pressure 9 10 within the biliary tree can increase and potentially cause leakage of bile through the area of the 11 ligated cystic stump? Is that a potential? 12 That's a potential, but the vast majority 13 Α. is going to back up and cause dilatation 14 interhepatically and the patient should be 15 significantly jaundice. 16 17 Ο. Would that also be a factor of how often that spasm occurred? In other words, if it was very 18 intermittent, it may not be present long enough to 19 cause significant jaundice clinically? 20 No, but there would be significant other 21 Α. 22 symptoms. I mean, this would be recurrent pain of a nature of either pancreatitis and/or the patient 23 having intermittent biliary colic and coming back to 24 the doctor very, very frequently saying, I thought 25

you took my gallbladder out. I don't have that kind 1 of history. 2 In terms of things in your knowledge that 3 ο. can affect this sphincter of Oddi and cause this 4 spasm, can you think of any things that might cause 5 that? 6 Demerol. Α. 7 Okay. Anything else? Q. 8 Α. Not really. Passage of a stone. 9 Anything else? 10 Q. Not really. Α. 11 Can alcohol cause that? ο. 12 I haven't heard of that, 13 Α. Have you done any literature research in 14 Ο. this case? 15 Α. Not yet. 16 Have you been provided any literature Q. 17 research in this case? 18 Α. No. 19 Q. Before the deposition started, I looked 20 at a set of materials on your desk there, and you 21 indicated that was the, quote, .unquote, file you 22 have for this case? 23 That's correct. Α. 24 Q., Has anything been removed or discarded 25

from that file? 1 Not that I know of. Α. 2 Ο. There's a letter there that indicates 3 that you had received the deposition of Dr. Saxbe 4 and the deposition of Mr. Diamond. 5 Α. Thave Mr. Diamond's. I don't know where 6 the heck I put Dr. Saxbe's. 7 Q. Because that's what I was going to ask. 8 Do you remember reading Dr. Saxbe's deposition? 9 I think I did, but I'd have to go back 10 Α. and relook at it, because I did not see it this time 11 12 around. Ο. When I reviewed those two depositions, it 13 did not seem to me that there was a great deal of 14 disparity factually in terms of the patient's 15 complaints. Is there anything in your mind that 16 17 stands out that there was a discrepancy? I'd have to reread them before I could Α. 18 19 answer that appropriately. Q. Fair enough. Did you make any notes 20 regarding your review of this case? 21 22 Α. Other than an occasional underlining, no, and I don't remember what I underlined to be quite 23 honest. 24 Q. Not a problem- Would you agree with me 25

that a bad result or an unsuccessful outcome does 1 not necessarily mean that the health care provider 2 deviated from standard of care? 3 I would agree with that statement. Α. 4 ο. In fact, in your own practice you've had 5 unfortunately situations occur where you've had an 6 outcome that was less than what was hoped for? 7 Α. Yes. 8 And that was not because anything you did ο. 9 was below the standard of care: it just happens, 10 right? 11 Correct. 12 Α. Have you seen in your practice situations 13 Q. where two competent, well-trained physicians have 14 looked at the same situation and decided to take 15 different treatment routes? 16 17 Α. That's happened very infrequently. But the situation can occur where two 18 0. physicians are presented with the same clinical 19 parameters and they may choose different routes of 20 treatment? 21 It's possible. 22 Α. Will you agree with me that in areas of 23 Q. 24 medicine, there may be different schools of thought on how to treat a particular problem? 25

Α. Yes. 1 Q. And would you **agree** with me that assuming 2 that you're in one school of thought and another 3 physician is in another school of thought, that 4 maybe a minority school but is nevertheless 5 6 recognized to be a reasonable school, the fact that 7 that other physician follows his school of thought does not necessarily mean that he was below the 8 standard of care just because he's in a different 9 10 school than you in general? 11 Α. I'd really have to take a look of what school he's in. 12 Q. I'm not talking about the flat earth 13 Assuming the school of thought is a society. 14 minority although recognized to be reasonable. 15 That would be the key, recognized to be 16 Α. There are a lot of minority schools of 17 reasonable. thought that are not reasonable, even though we're 18 divergent from our standard of treatment. 19 Q . Understood. 20 And it would have to be a very reasonable 21 Α. alternative. 22 Q. Understood. Suffice it to say, there are 23 situations in medicine where there are differences 24 25 of opinion among physicians; nevertheless, in

1 general, the mere fact that there's a difference of 2 opinion as to treatment doesn't necessarily mean 3 that one physician is wrong and the other one is 4 right; it depends? 5 Α, It depends, Q. You would agree with me that, in fact, 7 there was not an injury to the common duct in this You didn't know that until the ERCP was 9 Α. done in Florida. 10 But in point of fact, it was not injured, 11 Q. 12 right? Once it was diagnosed, that's correct. 13 Α. 14 Q. I guess the fact that it was diagnosed later doesn't change the fact that it wasn't 15 16 injured? 17 Α. No, but the point that I'd like to 18 make --Q. I know. 19 20 is the fact that you can never assume A \* 2 1 the size of the leak until you've actually diagnosed 22 it, because there are common duct leaks that are 23 small. knicks, small areas of necrosis that will act 24 very much like a cystic duct leak. There may be an 25 evolution of the cystic duct that's leaking in this

same manner: and until someone has diagnosed it with 1 image, you can't assume that you have a minor ductal 2 problem. 3 Q. And let me just ask you just 4 straightforward factual questions to make sure we're 5 on the same page. It is a fact that the common duct 6 was not injured in this case: is that true? 7 That's true. Α. 8 Q. It is a fact that the radiologist in 9 Florida felt that the leak was coming from the 10 cystic duct stump; is that true? 11 12 Α. That's true. Q. Do you believe that, or do you have an 13 opinion as to whether or not that's probably true, 14 that the leak was coming from the cystic duct stump? 15 16 Α. The leak was coming from the cystic duct 17 stump. Q. Do you have an opinion or an explanation 18 to a probability as to why this patient apparently 19 20 did not have significant symptoms during the time of 21 the lap chole until basically the day he presented again about a week.later? 22 Bile sterile. You can have a bile Α. 23 collection and be asymptomatic until it either 24 becomes infected or some other phenomenon happens to 25

make it irritated. 1 Q. And then from the 29th until. sometime 2 around the 4th or so of October, is it your 3 understanding that he did not have symptoms? 4 Α, From what I read, I don't believe he had 5 many specific symptoms, if any. 6 Q. 7 Do you have an explanation as to why he would have some symptoms before then, be treated in 8 the hospital, apparently improve clinically for a 9 number of times and then worsen? 10 Α. I can't really explain that, other than 11 the fact that he had his bile, and it may have just 12been a phenomenon of the volume. 13 Do you know how much bile was present in 0 -14 15 the abdomen at the time that the abdomen was drained by Dr. Saxbe on 9/22? 16 Sounds like 400 CCs in the one area, but Α. 17 you don't have a completion echo to let me know that 18 he's drained everything. We just know there's a 19 drain, 400 CCs are out; and over the next few days, 20 we get down to about an ounce, and then the drain is 21 discontinued. 22 0 -So would it be fair to say that you know 23 there was at least 400 CCs of fluid, but you can't 24 say if there was more bile there? You can't rule 25

out that there was bile there that was not drained? 1 T can't. 2 Α. 0. It may have been; it may not have been? 3 That's true. 4 Α, Assuming there was only 400 CCs of fluid 0 -5 there at the time it was drained on 9/22, what does 6 that tell you about the nature of the leak if it had 7 occurred at the time of the surgery which took place 8 on the 11th of September? 9 It's pretty much what I would expect from 10 Α. a typical cystic duct leak. We still have two clips 11 12 on the duct, It's not a full blow-out, You just have enough where bile is coming out of a totally 13 non-occluded cystic duct, so it's dripping, and that 14 drip -- even though you've said you've got 1,500 to 15 2,000 CCs coming out of the main duct into the 16 duodenum, there is an offshoot of maybe 10, 15 CCs a 17 day. 18 Q. Cystic duct stump is sort of, I guess, 19 off the beaten path? I mean, in other words, it's 20 not in the direct line of the bile coming down the 21 common duct? 22 That's correct. 23 Α. Q. In order for there to be a significant 24 leak from that cystic duct stump, would you need 25

r	
1	some $sort$ of back pressure in order to fill in a
2	retrograde fashion?
3	A. No.
4	Q. Why not?
5	A. Because the normal physiology is that the
6	gallbladder will fill from the common duct, so there
7	is a flow mechanism normally going that way that's a
8	non-valved system except for two valves near the
9	gallbladder itself;
10	These valves sometimes are disrupted and
11	they don't have any resistance to flow; and since
12	this has now been clipped, there is no bile bag now
13	to fill, it will just pour into the abdomen. It's
14	not a pressurized system that has to have back flow.
15	Q. And that's a function of the sphincter of
16	Oddi; in other words, the sphincter of Oddi is what
17	creates the back flow?
18	A. Well, actually it's just a normal
19	physiologic phenomenon. You have bile flowing all
20	day long, and the common duct basically its
21	periodic secretions by enzymes or other phenomenon
22	will cause a greater expulsion and contraction, but
23	there will be constant flow into the cystic duct.
24	Q. Do you know a Dr. Jeffrey Ponsky?
25	A. Yes, I know Jeff Ponsky very well.
Q. Do you recognize him to be a reasonably 1 skilled and intelligent authority in the field of 2 laparoscopic cholecystectomy and the use of ERCP to 3 diagnose bile leaks? 4 Α. I recognize him as an excellent physician 5 that has -- where is he now; at the Cleveland 6 Clinic? 7 Q. Right. 8 He's very well read. The thing we note Α. 9 him most for is the Ponsky G tube, but I know he's a 10 decent surgeon and fairly well recognized in the 11 field, but I can't tell you what he's done 12 laparoscopically. I have not read much about him. 13 Q. Fair enough, Give me a sense in your 14 15 practice right now what percentage of your practice is the performance of laparoscopic 16 cholecystectomies? 17 Α. About 30 percent. 18 What makes up the remaining  $\not$  percent? Q. 19 Α. Either cancer or non-cardiac thoracic, 20 and then there's a small portion that's just a 21 22 variety of general surgery. Q, Last year -- I may have asked you this --23 how many lap choles did you do roughly? 24 About 120 to 150. Α. 25

Q. Was it been fairly standard since you've 1 been doing them? 2 Α. Actually when we first started, we were 3 doing them every day almost, about 40 percent 4 laparoscopic; and of that 40, 35 percent are lap 5 choles, so I can't tell you, but it's been steady 6 7 since, Q. You started lap choles in probably 1989? 8 Α. 1990. 9 Q. Have'you ever written or published on the 10 subject of laparoscopic cholecystectomy 11 complications? 12 I don't know if complications. I did a 13 Α. whole bunch of other things. Let's see. We did one 14 15 that hasn't been published. They sent it back, they didn't want it, and that was on bile duct injuries 16 during laparoscopic cholecystectomy, and I'd have to 17 go through my files to find it. 18 Q. Let me see if I can find that on your CV 19 20 then. It's the second -- I think it's the Α. 21 second to last page. 22 Q. I've got No. 22, "Bile Duct Injuries 23 During Laparoscopic Cholecystectomies." 24 25 Α, Yes.

Q. 1 It says in press, We've sent it, it comes back, sent it, Α. 2 3 comes back. We're probably not going to do anything 4 with it. Q. You have somewhere a copy of that in a 5 fife perhaps? 6 I'll have to find it. They're probably 7 Α. at home or in the attic, 8 Q. Go ahead and send it to the Plaintiffs' 9 attorney, and I'll make the request of them. 10 T will. Α. 11 Q. 12Thank you. Α. No problem. 13 Q. I notice on your CV there's a number of 14 publications that are listed as being in press. 15 Right. We've submitted them. We're Α. 16 still waiting to get answers. Some have been sent 17 for publication. Others have been presented at 18 grand rounds, asked to be presented, but this is 19 20 everything that we have as a list of stuff that we have accumulated and sent in for peer review. 21 Q. And then they decide, their peer review 22 23 decides, whether or not it's worthy to be published? Α. Correct. 24 Have you ever been a defendant in a 25 ο.

1	lawsuit that involved a complication from a lap
2	chole?
3	A. Yes.
4	MS, GARSON: Objection. Go ahead.
5	Q. Tell me about that particular case in
6	terms of what the alleged deviation from the
7	standard of care was.
8	MS. GARSON: So that I don't have to
9	continue to interrupt, I will show a continuing
10	objection to this line of questioning.
12	Q. Go ahead.
12	A. A young girl had a lap chole. We
13	converted to open, removed the gallbladder, She
14	developed a bile leak a week later. We did an ERCP.
15	It should be noted that the patient had a
16	cholangiogram in her first operation which was read
17	as perfectly normal, She had a reoperation by my
18	partner for the bile leak. He had found two small
19	canaliculi in the gallbladder which he thought were
20	Luschka, ducts of Lusehka. Did a repeat
21	cholangiogram. It was read as normal,
22	The patient stopped draining; started
23	draining again about a month later, never saw us
24	again, went to Ohio State. After three years and
25	repeated ERCPs, they finally found that she had a

small segmental right hepatic that was going 1 directly into the gallbladder that was not seen. 2 Ιt 3 was coagulated over and they felt that that was substandard. They had Dr. Mousa from Florida being 4 the expert. It was a Wolske & Blue case, and it was 5 settled. 6 Q. I guess the obvious question is I take it 7 you disagreed with Dr. Mousa? 8 Α. Oh, yeah, so did Chris Ellison at The 9 10 University who was our expert. 11 Q. Did you feel second-guessed by Dr. Msusa? Α. Absolutely. 12 Q. I'm just going to ask you some 13 14 miscellaneous-type background questions. 15 Α. Sure. Q. I'm going to cross the Ts and dot the Is. 16 17 You're licensed in Ohio. Any other states? New York. Α. 18 Is that license still current? Q. 19 20 Α. It's what we call in hibernation, so to speak. I can reactivate it at any time. 2 1 Q. Have you ever been denied a license in 22 23 any state? Α, No. 24 Q. Where do you have privileges besides 25

Park? 1 Mt. Carmel Medical System, Ohio Health Α. 2 System, and those hospitals include Grant, 3 Riverside, St. Ann's, Mt. Carmel East, Mt. Carmel 4 West and here. 5 Q . Are all those admitting privileges, or б 7 are some of those courtesy? I have admitting privileges at all of Α. 8 them, even though I may be courtesy at two. 9 Ever had privileges suspended, denied, Q. 10 curtailed in any way? 11 Α. No. 12Q. Ever voluntarily given up a license in 13 14 any state? 15 Α. No. Ever investigated by the State Medical 16 Q. Board of any state? 17 Α. No. 18 You're board certified in general Q. 19 surgery: is that true? 20 Α. That's correct. 21 Are you eligible in any other 22 Q . certifications? 23 24 Α. No. Q. Have you attempted any other 25

certifications? 1 No. 2 Α. Q, Did you pass the boards on your first 3 attempt? 4 Α. Yes. 5 ο. Let's talk a little bit about your expert 6 review work. How long have you been reviewing 7 medical/legal matters? 8 Probably since either '88 or '89. Α. 9 Q. Why did you start doing it? 10 11 Α. My two partners, Drs. Cooperman and Schwarzell do a lot of malpractice work and asked me 12 to review a certain amount of cases that they felt I 13 was better qualified to look at than they were, and 14 that's what started things. 15 Q., How is their practice different than 16 They're general surgeons, right? 17 yours? Α. They are, but basically I was the first 18 one to do the laparoscopic. I was also the director 19 of trauma here. I also did chest work, and my 20 21 expertise ran a little bit more of these areas: and 22 when they would get a case, they would ask me to take a look at it from those standpoints. 23 Q. Since you've been doing expert review 24 work, give me a sense of the breakdown plaintiff 25

versus defendant. What percentage are for defense 1 2 cases, what percentage are for plaintiffs' cases? 3 Α. 75 to 80 percent are defense. I did a lot of work for the now defunct Jacobson, Maynard, 4 Tuschman and then Kalur and now without Kalur and 5 now without anybody, and then the remainder would be 6 7 plaintiff work. Q. Has that percentage altered in the 8 areas -- in other words, when you first began, was 9 10 it more for defense, and has it changed to be more 11 plaintiff? 12 Α. No, it has not. Q. 13 Have you reviewed any other cases for Donna Taylor-Kolis or her law firm? 14 I've done a total of three cases, 15 Α. Q. 16 For her? 17 Α, For her. And give me a sense of the timing Of Q. 18 those three cases, 19 20 Α. 'It's been over about three years. ο. You have one right now? 21 Α. Correct. 22 23 And then there were two other cases that Ο. were a year ago and two years ago? 24 25 Α. Yes.

Q. . Did those also involve laparoscopic 1 procedures? 2 One did. Α. 3 Q. 4 Was it a lap chole? Α. Yes. 5 Q. What was the alleged negligence in that 6 7 case? MS. GARSON: Objection. If you can 8 recall. 9 10 Basically it's a case from out of state Α. 11 in which the surgeon was being proctored and basically cut everything. 12And the third case was about what in Q. 13 general? 14 Perforated colon during colonoscopy. 15 Α. Q. Let me just ask about the other two. The 16 other two cases, did you find deviation from the 17 standard of care? 18 Α. Yes. 19 20 Q. Did you give testimony in those cases? I've given testimony in one. The other Α. 21 22 one --Aside from this one? 23 Q. Aside from this one. 24 Α. Q. Okay. 25

And the other, basically it was just a Α. 1 review, and it's still on-going. 2 Have you been advised that she has any Q. 3 additional cases for you to look at in the future? 4 No. Α. 5 Have you told her I don't want any more Q. 6 7 cases from you?. Α. No. 8 What do you charge for a review of the ο. 9 records? 10 \$250 an hour for general review, and then 11 Α. I believe we get into the depositions are 500, and I 12 believe trial is 3,500 a day out of town, and video 13 depositions are \$1,500. 14 Q. So that's \$500 an hour for deposition 15 16 time, \$3,500 for a whole day --Α. Right. 17 -- on the trial video? 18 Ο. No, no. Trial personal appearance is 19 Α. 3,500; and if we do a video depo, it's 15. 20 It's 15? Q. 21 Hundred. Α. 22 Do you know how much time you spent thus 23 Ο. far on this case? 24 Many hours. I can't give you the exact Α. 25

amount. 1 Q. Do you keep any kind of listing? 2 Α. I don't. 3 Q. You don't even have a wild guess as to 4 Well, is it more than ten? how much? 5 Α. Probably close to. 6 Q. Have you discussed this case with any 7 other health care providers? 8 Α. No. 9 Q. Do you belong to any referral services? 10 No, definitely not. 11 Α. Do you know anyone involved in this case? 12 Q. No, I don't, Α. 13 You've never met or talked to the 14 Q. Plaintiff, Mr. Diamond? 15 Α. No. 16 What is post cholecystectomy syndrome? 17 Q. Post cholecystectomy syndrome is kind of Α. 18 a mixed term. Years and years and years ago 19 20 everyone thought that if you left a long cystic duct remnant, that there may be a stone left in it, and 21 that's where it was coming from. 22 The thinking of maybe the last eight to 23 24 ten years has been you've probably missed the 25 diagnosis of peptic ulcer or gastritis, reflex

1 esophagitis or something else in the area, that the chances for this being part of a cystic duct sludge 2 syndrome was non-existent. 3 0 -I didn't see a lot of correspondence in 4 your file materials when I looked at them. There 5 was the cover letter for the depositions? 6 7 Right. Α. Q. Did you receive any correspondence that 8 9 came with the records when the case initially came 10 to you? I usually don't ask for anything 11 Α. No. other than just send the records after I've talked 12 to any attorney over the phone, 13 14 Q. Can you get a copy of your report in front of you? 15 You'll probably have to give it to me. 16 Α. Ι don't have mine. 17 Maybe we better get a copy. 18 Q. 19 (Deposition Exhibit B marked.) 20 2.1 22 Doctor, I marked a copy of your report as Q. Exhibit B. You've got a copy of it in front of you? 23 Α. Yes. 2.4 And that is a three-page piece of 25 Q.

correspondence addressed to Donna Taylor-Kolis, 1 2 true? Α. Yes. 3 Ο. As I interpret your report, it looks like 4 the first two pages are essentially a summary of the 5 facts of the case as you understand them to be based 6 upon your review; is that true? 7 8 Α. That's true. Q. And then on page 3, it appears that you 9 set forth your opinions regarding this case? 10 Α. Yes. 11 Q. Let me ask you a couple of things about 12 your report. Starting on page number 1, towards the 13 14 bottom of the page, you were recounting some of the 15 history here, You say, "The patient is readmitted on September 18th with a 16,000 white count and the 16 sudden onset of severe generalized abdominal pain 17 not accompanied by fever, nausea or vomiting." 18 What is the significance of that in your mind clinically? 19 20 Α. Clinically, really the fact that he's got a white count that's what I consider a leukocytosis 21 22 of abnormal and he has a symptom that brought him to 23 the emergency room, which was the onset of abdominal 24 pain after a lap chole. What it is, that's why we 25 need to work him up.

I don't know what would cause that, but 1 my gut feeling after doing so many is I better make 2 sure there isn't something going on with the biliary 3 tree. 4 Q. The fact that it is of sudden onset and 5 nut accompanied by fever, nausea or vomiting, any 6 particular significance in your mind attached to 7 that? 8 Α. Not really. 9 10 The next sentence says, "According to the Ο. admission note, his liver functions were apparently 11 normal." Do you disagree with that? 12 13 Α. No. Any significance on that? 14 Q. 15 Not really. Α. And then it says on September 19th, the 16 0. patient had an ultrasound performed -- I've got that 17 18 out of order, but essentially which showed a small amount of ascites noted around the anterior aspect 19 of the liver near the dome of the diaphragm, no 20 21 significant anomalies seen in the liver, common bile 22 duct does not appear enlarged. Just taking that 23 amount of that sentence, what significance is that? There's fluid, there's not an obstructed 24 Α. 25 common duct, and this would make me believe that

since there's no dilated duct, I either have a leak 1 which is responsible for the fluid -- and there may 2 even be an injury to the duct and that's why we 3 don't have a dilated common duct, but the fluid 4 makes me very suspicious of a problem. 5 Q. By the way, did you actually review any 6 films or any radiologic studies of any type? 7 Α. No. 8 Q. The fact that the bile duct, the common 9 bile duct, does not appear enlarged, is that 10 reassuring in the sense that it indicates that there 11 probably is not a stone obstructing the common bile 12 duct? 13 If you look at a number of films in Α. No, 14 which the cystic duct is blown out, you're 15 decompressing the common duct through the cystic 16 duct stump, so you will not get an idea of whether 17 18 you're obstructed or not. The patients that have had a stone impacted in the common duct after a 19 cholecystectomy, usually that will be the etiology 20 of a blow out of the stump. 2 1 Q. Can you see a stone within the common 22 23 duct if it's these using a sonogram? Α. In the distal area, chances are with this 24 overlying bowel gas, no. 25

ο. But in general, without those factors ---1 It's difficult, but you may be able to 2 Α. 3 see a defect, but chances are you'll see just the dilated duct. 4 Q. Dropping down, still on page 2 now, about 5 the middle of the page, we're recounting more the 6 7 history, his JP, Jackson-Pratt drain, right --Α. Um-hmm. 8 Q. -- is producing less than an ounce per 9 day and the fluid is clear serum and the collector 10 11 and drain are removed, and then you go on to say unfortunately this was not the end of the problem. 12 If it had been the end of the problem, there 13 14 wouldn't be a case here, right? That's correct. 15 Α. Q. The patient is admitted on October 5th to 16 Gainsville. You mentioned that he had 1,000 CCs of 17 fluid drained down in Florida, and I didn't see that 18 in your report. Is that something that you remember 19 from your review of the records? 20 Α. It's in the records, yes. 21 Q. Okay. That's what I'm asking --22 Α. Yeah, 23 -- is you remember that? 24 Ο. 25 Α. Right.

Q. Do you have an opinion as to what an ERCP 1 would have shown had it been performed by Dr. Saxbe 2 on the 22nd of September or earlier, sometime during 3 that admission? 4 Most likely, it would have shown a 5 Α. perfectly intact common duct, non-dilated б 7 intra-hepatic ducts and small but persistent leak at his cystic duct stump. 8 9 Q. The chance remains that it would not have shown that, true? 10 No. 11 Α. Q. Well, there's no guarantee that it would 12 have shown that leak: is it fair to say that? 13 No, not really. If this guy came in with 14 Α, 15 fluid in his abdomen and that kind of pain, it is more likely than not that there was a leak present 16 at that time, and the ERCP would have been 17 absolutely pathognomonic for the diagnosis and 18 source of the leak. 19 Q . So I'm clear, basically you're indicating 20 that there would not have been fluid present in his 21 abdomen just from the surgery? 22 23 Α. That's correct. Q. That it would have been present from a 24 leaking cystic duct stump or from some other --25

1 Α. Correct. Q. All right, I take it you feel that the 2 reason the SP drain was only draining about an ounce 3 a day of clear fluid is that it was not in the right 4 5 place? Α. I think what it did is it probably 6 drained a collection but from suction closed itself 7 off from another area of the abdomen, which was the 8 new collection basin for this continued leak. 9 Q. And I think I understand this. Let me 10 11 restate it to make sure that I do. The initial. collection of bile was successfully drained more 12 13 likely than not? Α. Correct. 14 15 Q. However, once that area was drained, the 16 drains were closed off by virtue of the fact that the tissue closed down in that area? 17 18 Α. Correct. Q. And bile accumulated in a different 19 place? 20 Α. That's right. 2 1 Why did the bile all of a sudden Q. 22 accumulate in a different place? 23 24 Α. You have a patient that's had surgery. 25 There are scarrings. There are adhesions. There

are things that will close off. The first 1 collection of bile that **is up** on the anterior 2 surface towards the diaphragm, which is a very 3 dependent portion, this is where Dr. Saxbe by his 4 estimate puts the drain, and he doesn't know if that 5 connected to this undersurface or was closed **off** by 6 adhesions; and, therefore, it was not amenable to 7 further drainage once the Jackson-Pratt established 8 its closed suction. 9 Is it fair to say that there's a certain а. 10 degree of speculation involved in that? We don't 11 have any hard data? 1 2 That's correct. Α. 13 On page 3 at the top of the page, "The Q. 14 fact that there is fluid underneath the liver in any 1.5 laparoscopic case must be taken for bile"? 16 That's correct. Α. 17 Q. Okay. And then you say, "'Therefore, 18 simple drainage of the situation is often 19 inadequate," but begs the question there are 20 occasions when it is adequate? 21 If it has been determined that there is Α, 22 no further leak, let's say this was something that 23 happened over a weak and we do an ERCP or some other 24 investigatory exam that shows, yes, I have fluid, 25

1	but I have looked at the common duct, I find there
2	is no evidence of leak, at this time external
3	drainage <b>is</b> probably adequate; but <b>if</b> there is an
4	ongoing leak, all I'm doing is creating now a path
5	of least resistance tu continue that leak;
6	therefore, I need to either extend the biliary drain
7	or close the cystic duct in order for now to divert
8	the bile stream in its natural path down into the
9	duodenum.
10	Q. A hypothetical situation: Assuming you
11	have a case where it is merely a leak from the
12	cystic duct stump, in that situation, that can on
13	occasion be successfully treated with drainage?
14	A. If I have established that's what it is.
15	Q. Right.
16	A. There are situations in which the first
17	attempt would be closed drainage, but you need to
18	follow this, I have to establish the diagnosis, and
19	ultrasound is not sufficient to diagnose this.
20	${ m Q}\cdot$ The fact that there was a bile leak is
21	not a deviation from the standard of care in this
22	particular case?
23	A. A cystic duct leak is a recognized
24	complication.
25	Q. So in terms of the need for a second or

an additional hospitalization, the discomfort that 1 the patient had as a result of the original 2 complication, that's just unfortunate luck, it's not 3 due to a deviation from the standard of care? 4 The initial reason for the Α. 5 hospitalization I go along with. 6 Q. Right. 7 But where I'm critical. is what's happened Α. 8 9 during that hospitalization. Q. And that's my second question. 10 I want to try to get a sense from you when it is in that 11 second hospitalization that you think the ERCP 12 should have been done. 13 Well, basically when he came in and he 14Α. has these non-specific symptoms. It's not unusual 15 to watch for 24 hours. Once his symptoms get worse 16 and we have some pertubation in his liver functions, 17 at that time the sonogram shows fluid, that's when 18 the definition of his biliary tree needs to be done 19 in order to maintain continuity of his biliary 20 tract, in other words, make sure there's no injury 21 to the common duct and define where the bile is 22 coming from. 23 I assume -- and most of us that do 24 laparoscopic surgery -- that fluid seven days after 25

these procedures is bile until proven otherwise, and 1 that's why there is a necessity to do some imaging, 2 whether hepatobiliary nuclear medicine or ERCP, and 3 most of us would refer an ERCP. 4 Q. So if I understand you, sometime --5 giving him the benefit of doubt, sometime on what, 6 the 20th --7 Α. Well, the 19th I believe is when he has 8 9 his first problems; in other words, he's got an 10 ileus, his liver functions are up. That's the frame, 19th through 20th, he needed to have some 11 form of imaging. 12 Q. I think he got the sonogram on the 19th, 13 so giving him the benefit of the doubt --14 The 20th. Α. 15 Q. You would agree with me that even if on 16 17 the 20th an ERCP had been performed, there would be 18 no guarantee to Mr. Diamond that he would not potentially have to face any complications down the 19 road from the ERCP? 20 The ERCP is not innocuous, I will Α. 21 guarantee that; and is there a risk for a 22 complication, yes. 23 Q. We talked about deviations on the part of 24 Dr. Saxbe. And, as I understand your criticism, it 25

is a failure to image particularly by ERCP the 1 biliary tree on basically September 20th, fair? 2 Fair. That's one. 3 Α. Q. And that's my next question. Is there 4 anything else? 5 Well, taking him to surgery with general 6 Α. anesthetic to drain this area when it would have 7 been my opinion the standard of care to have 8 operated on him since he had made the decision to 9 take him to the operating room, would have been to 10 explore, drain, visualize the leak and take care of 11 it at that time. Failure to do so I believe was 12 substandard. 13 Q. Let me break that down a little bit and 14 try to get through it quickly. 15 Α. No problem. 16 Q. When it gets to the aspect of placing 17 drainage, tubes, in and of itself the use of general 18 anesthesia in that particular situation is not below 19 the standard of care, is that fair, particularly if 20 the patient is anxious and doesn't really want to be 21 awake for that? 22 I understand that. 23 Α. 24 Q. Fair? The use of general anesthesia to place Α. 25

the drain is probably not substandard. 1 Q. Your idea is that if you're going to go 2 through the trouble to do that surgery, why not go 3 4 ahead and explore the area and sew up whatever it is you need to sew up, fair? 5 Α. Correct. 6 Q. Now, are there certain risks to exploring 7 that area which has been recently operated on? 8 Α. In a week? No. 9 Q. Why not? 10 Basically it's fresh. There should be Α. 11 12 very little in the way of adhesions. The bile is a wonderful dissector and you've got two clips on your 13 14 cystic duct. It should be fairly easy to find. Hemorrhage in this area -- there aren't significant 15 16 adhesions, it's a laparoscopic procedure, which was 17 done initially, so there is minimal trauma to the This is something that is done frequently, 18 area. done fairly easily with a very small risk. If we 19 were a month down the road, whole different story. 20 Q. This varies from procedure to procedure, 21 22 I would imagine. Some lap choles are easier than others? 23 Α. But the lap chole itself being difficult 24 is one thing; but when you go back in those areas a 25

week to ten days later, they're fairly virgin; and 1 if you've had bile leaking which has made a plain 2 between any adhering surfaces -- bile is very 3 slippery. The amount of adhesions is very minimal 4 unless there is a tremendous amount of bile 5 peritonitis. That's different. It becomes very 6 tenacious, but there's no evidence of bile 7 peritonitis. There's no exudative material seen in 8 any of the drainage, 9 Q. Do you have any problems with the care he 10 11 received by any of the health care providers involved in this case? 12 13 Α. No. Q. So at least one ERCP would have been 14 indicated by virtue of his original complication, 15 16 true? True. 17 Α. Q. Do you have any other opinions regarding 18 deviations from the standard of care as it relates 19 to Dr. Saxbe? 20 I don't think so. Α. 21 You say I don't think so? Q. 22 I just read that, I don't think I have 23 Α. anything more other than those two --24 Q. Right. 25

-- that we talked about. A \* 1 Q. That's fair enough. And the only reason 2 I say this -- and I follow up in depositions the 3 4 same way with everybody, The most important thing to me, and please understand, is that I get a sense 5 before trial of what your criticisms are, and you 6 understand that? 7 Α. Yes. 8 Q. And, as I said at the beginning, I'm here 9 to find out those things to help me prepare for 10 trial, you understand? 11 12 Α. Correct. 13 0 -If between now and the time of trial you 14 arrive at any additional opinions, if the opinions 15 that you have given me are changed or modified, if you develop new bases for those opinions, will you 16 17 agree to let the Plaintiffs' attorney know so that she can take the appropriate steps under the rules 18 to alert me so I'm not surprised at trial? 19 Α. Absolutely. 20 Q. Let me look at my notes. We're basically 21 22 done. (Pause in proceedings.) 23 Q. Give me an idea of the teaching that you 24 do at the current time. What is that, if any? 25

1 Basically the teaching that I do do, Α. 2 number one is wound care with hyperbaric oxygen to other physicians. I do EMS training. I do family 3 practice training, in other words, taking family 4 5 practitioners and showing them surgical problems, what they should be referring, what they shouldn't, 6 and occasionally I trouble shoot lap choles and 7 other laparoscopic procedures with other doctors in 8 the area who are having trouble. 9 10 Currently are you involved in teaching Ο. residents or fellows? 11 12 *A* . No. Have you ever had that kind of Ο. 13 responsibility? 14 Years ago we did. We had the Meharry Α. 15 Medical College from Tennessee up here. We rotated 16 17 surgical residents through. Did they drop their surgical program? 18 ο. Yes, they did. 19 Α. That's what I thought. 20 Ο. Do you have any teaching appointments or 21 academic affiliations with Ohio State University? 22 No, thank goodness. 23 Α. Are there any authoritative textbooks or 2.4 Ο. journal articles you can point to or point me to to 25

1 help me better understand this case and better understand your position in this case? 2 3 Α. Well, I don't look at medical literature 4 as authoritative. I look at it as guidance, and one of the better texts is Charlie Zucker, Advanced 5 Laparoscopy, and there are some journals, Surgical б 7 Clinics of North America have one or two volumes on laparoscopic complications. 8 When you did your laparoscopic training, 9 ο. and I guess in particular your lap chole training, 10 11 was there a particular physician or number of physicians whom you went to to leasn the procedure? 12 13 There's a number of names, and I just wondered --Well, I went to Eddie Joe Reddick in 14 Α. 15 Georgia in 1989, and then there were two gentlemen, I think it's Bill Saye, S-a-y-e, he's a 16 17 gynecologist. These two gentlemen I watched and did some things with, and then came back and did animal a 8 labs, went through our investigation review board 19 20 and started doing the lap choles before anyone in the city; and then after that everyone made their 21 own courses up and did things, and I didn't do that. 22 I basically trouble shot for U.S. Surgical. 23 You talked about Dr. Reddick. 24 Q. Α. Reddick. 25

1 ο. I believe that's the physician that 2 Dr. Saxbe went to. Was that your understanding from reading Saxbe's --3 4 Α. I think so. 5 Q. And the training that you did, you did 6 some animal training, was that doing the procedure 7 on swine, for example? 8 Α. Well, basically that's what he did. 9 0 Did you do that as well as a part of your 10 training? 11 Α. No. 12 What animal training did you do? Q. 13 Well, basically what I was doing were Α. 14 dogs and the models that we did -- at this point 15 Eddie Joe didn't have a course. I went down and worked with him, and then came back and actually 16 made a black box for myself, used bovine livers 17 18 which we'd suspended in a dark box and recreated the 19 laparoscopic atmosphere. We're talking before anybody knew what else Chey were doing. And we got 20 away from the laser, never used the laser, made my 21 22 own electrocautery units. 23 SO we really pioneered this, and it blew up in 1990 with everybody giving courses on street 24 corners, and I had to go through the investigational 25

а review board here with a complete experimental guide 2 for 25, 30 cases with review and have a gynecologist 3 present for the first 20 to make sure everything was 4 right. 5 Ο. I take it the first laparoscopic procedures that you did were not lap choles? 6 7 The first ones I did were lap choles, as Α. a matter of fact. 8 9 Just to help me understand that, really Q. 10 you learned the procedure in order to do 11 cholecystectomies laparoscopically? 12 Α. Yes. 13 As I understand it, we've talked about Ο. 14 your criticisms. It is also your position that had 15 the treatment been as you suggested it should have 16 been, Mr. Diamond would have been able to avoid his 17 hospitalization in Florida? 18 Α. Yes. Assuming -- and I don't know this to be 19 Q. 20 true. I'm asking a hypothetical question. Assuming Mr. Diamond developed significant abdominal pain, 21 significant to the degree that he thought that he 22 was going to die and he waited for personal reasons, 23 you know, 12 hours a day or longer to seek medical 24 attention, that would be his responsibility, fair? 25

. A a Fair. MR. HERBERT: Doctor, you've got the right to read this after it's written up, and feel free to do that. You can make changes. THE WITNESS: I'd like to. MR. HERBERT: No other questions. -----Thereupon, the testimony of February 25, 1998, was concluded at 2:40 p.m. 

1	STATE OF OHIO:
2	SS: COUNTY OF FRANKLIN:
3	I, RICHARD E. SCHLANGER, M.D., do hereby
4	certify that I have read the foregoing transcript of
5	my deposition given on February 25, 1997; that
6	together with the correction page attached hereto
7	noting changes in form or substance, if any, it is
8	true and correct.
9	RICHARD E. SCHLANGER, M.D.
10	
11	I do hereby certify that the foregoing
12	transcript of RICHARD E. SCHLANGER, M.D., was
13	submitted for <b>rea</b> ding and signing; that after it was
14	stated to the undersigned notary public that the
15	deponent <b>re</b> ad and examined th <b>e</b> deposition, the
16	deponent <b>signed</b> the same <b>in</b> my presence on the
17	day of, 1998.
18	NOTARY PUBLIC-STATE OF OHIO
19	My commission expires:
20	
21	
22	
23	
24	
25	

1 CERTIFICATE 2 STATE OF OHIO . SS: 3 COUNTY OF FRANKLIN : 4 I, Carol A. Kirk, RMR, a notary public in and for the State of Ohio, duly commissioned and qualified, do hereby certify that the within-named 5 RICHARD E. SCHLANGER, M.D., was first duly sworn to testify to the truth, the whole truth, and nothing 6 but the truth in the cause aforesaid; that the testimony then given was reduced to stenotypy in the 7 presence of said witness, afterwards transcribed; 8 that the foregoing is a true and correct transcript of the testimony; that this deposition was taken at 9 the time and place in the foregoing caption specified. 10 I do further certify that I am not a relative, employee or attorney of any of the parties 11 hereto, and further that I am not a relative or 12 employee of any attorney or counsel employed by the parties hereto or financially interested in the action. 13 14 In witness whereof, I have hereunto set my hand and affixed my seal of pffice at Columbus, Ohio, on this day of MMCV, 1998. 15 16 NOL A. F Carol A. Kirk, RMR 17 Notary public, State of Ohio. 18 My commission expires: March 14, 2002 19 20 21 22 23 24 25

( AMERENT ) PKINT moords 5

Surgical Associates of Columbus

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September 5, 1996

Donna Taylor-Colis, Co., L.P.A. Attorney at Law 1015 Euclid Avenue, Third Floor Cleveland, OH 44115

RE: Glen T. Diamond

Dear Ms. Colis:

I had the opportunity to review the above captioned case, and feel that the summary to my best recollection is as follows.

Mr. Diamond had an ultrasound of his gallbladder on June 13, 1995 which showed a 7mm, stone in the gallbladder. The walls of the gallbladder were normal as was the common bile duct and intra-hepatic radical, It was determined that his pain was consistent with gallbladder disease and it was recommended by his surgeon, W.B. Saxbe, M.D., that he undergo a cholecystectomy. A laparoscopic cholecystectomy was considered and in the progress notes on September 11, 1995 there is a letter from Dr. Saxbe stating that the patient has had the procedure explained and pertinent risks have been appeared to be indicated and have been accepted by the patient. He underwent a laparoscopic cholecystectomy on September 11, 1995 as well as the excision of a ganglion from the right hand and the injection of the left gracilis tendon all under general anesthesia and he was sent home the following day. It should be noted that no laboratory data was obtained post-operatively. The operation itself shows that adhesions and the peritoneum around the cystic artery and cystic duct were taken. down. The cystic duct and cystic artery were doubly clipped and divided. The gallbladder was taken out and there seem to be no undue complications during the case. The patient is re-admitted on September 18 with a 16,000 white count and the sudden onset of severe generalized abdominal pain not accompanied by fever, nausea, or vomiting. According to the admission note his liver functions were apparently normal. The patient underwent several days of bowel clean out due to the acute abdominal series showing in effect significant stool within tne colon. The patient had an ultrasound performed on September 19 which showed a small amount of ascites is noted



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around the anterior aspect of the liver near the dome of the diaphragm, no significant anomalies seen in the liver, common bile duct does not appear enlarged and dilated colon of small bowel loops consistent with an ileus. The patient progressively had the pain was no better, white count remained elevated, The patient ileus on September 20 was somewhat worse and had to have an NG placed. His bilirubin on September 21 had risen to 2.4and the physician, Dr. Saxbe, felt that this was absorption of the peritoneal cavity of the bile leak from his recent laparoscopic cholecystectomy. At that point he had decided to go in and drain the bile leak and the operative note said that he made an incision in the right subcostal area and placed a Jackson-Pratt drain in the bile collection. The patient was discharged. The office note from September 29 says three days after discharge from the hospital, after draining the right bile following his peri-hepatic space of iaparoscopic cholecystectomy, the patient feels well. His JP is producing less than an ounce per day and the fluid is clear serum. The collector and drain are removed. Unfortunately, this was not the end of hi5 problem. The patient on October 5 was admitted in Gainesville Florida to the North Florida Regional Medical Center with abdominal pain. At this point in time his bilirubin was 1.3, alkaline phosphatase was 426. Other liver functions test were slightly remarkable as well as a white count of 13,500. The provisional diagnosis by Diane Walker, M.D. was abdominal pain with probably biliary leak from previous cholecystectomy site. The patient was admitted to Dr. Braver, Over the next few days the patient went through several procedures including on October 6 drainage of bile from the abdominal cavity. This was done under x-ray guidance and the biloma was drained. The catheter by Dr. J.J. Stork, M.D. was placed as close to the cystic duct as possible. Over the next few days the patient had another CAT scan done on October 12, 1995. There was increase fluid around the left lobe of the liver, the caudate lobe and a little bit around the tip of the right lobe, Therefore, the patient underwent an ERCP and was stented. The ERCP showed the contrast filling the cystic duct and filling the biliary tree of the liver, It also shows a long cystic duct remnant with a leak, The patient on October 17 underwent a re-evaluation of his biliary tract using the nasogastric tube that had been placed at the same time as the stent. There is no persistent leak from the cystic duct stump, free flow into the CBD and duodenum which basically means that the patient had complete resolution of his problem. My criticisms of Dr. Saxbe are the following.

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The patient underwent a laparoscopic cholecystectomy and came back several days later with a bije leak. The fact that there is fluid underneath the liver in any laparoscopic case must be taken for bile. Therefore, simple drainage of the situation is often inadequate. The problem with this case is if Dr. Saxbe bothered to take the patient for a general anesthesia, the patient should have been fully explored. Therefore, the patient would have been opened, the right upper quadrant observed, the leak would have been identified once the cystic duct was found, The area could have been re-ligated, copiously irrigated, and appropriate drain placed which would have avoided the third and fourth procedures which took place in Florida, that being the CT or radiologically guided drainage of the biloma followed the stenting by ERCP. Dr. Saxbe fell below the standard bν of care in not dealing appropriately with the leak, failing to establish the location of the leak. I can not assume that this was a cystic duct leak. This could have been a leak from the main bile duct, the bile duct could have been clipped, an accessory duct could have been in play, one of the hepatic radicals could have also been injured. Therefore, without the road map by ERCP there was no way to adequately treat this patient.

If you have any further questions, please do not hesitate to contact my office.

Sincerely,

Richard Z. Schlanger, M.?.. Ph.D., F.A.C.S. Director, Laparoscopic Surgical Services Director, Surgical Oncology The Oncology Center at Park Medical Center

RES/slc

### \$1,500 - bilirubin DIAMOND V. SAXBE

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## CondenseIt!<sup>™</sup>

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## CondenseIt!<sup>™</sup>

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1 STATE OF OHIO: SS: COUNTY OF FRANKLIN: 2 I, RICHARD E. SCHLANGER, M.D., do hereby 3 certify that I have read the foregoing transcript of 4 my deposition given on February 25, 1997; that 5 together with the correction page attached hereto 6 noting changes in form or substance, if any, it is 7 true and correct. 8 9 SCHLANGER, M.D. RICHARD E 10 I do hereby certify that the foregoing 11 transcript of RICHARD E. SCHLANGER, M.D., was 12 submitted for reading and signing; that after it was 13 14 stated to the undersigned notary public that the deponent read and examined the deposition, the 15 deponent signed the same in my presence on the  $\underline{//}$ 16 day of march , 1998. 17 18 NOTARY PUBLIC-STATE OF OHIO 19 9-26-98 My commission expires: 20 21 22 23 24 25