

IN THE COURT OF COMMON PLEASCUYAHOGA COUNTY, OHIO

JOANN JUHN,

Plaintiff,

JUDGE LAWTHIER

-vs-

CASE NO. 99465

REGIONAL TRANSIT AUTHORITY,

Defendant.

DOC. 374

Videotaped deposition of RALPH A. REILLY,  
M.D., taken as if upon direct examination before  
Linda A. Astuto, a Registered Professional  
Reporter and Notary Public within and for the  
State of Ohio, at the offices of Ralph A.  
Reilly, M.D., 14601 Detroit Avenue, Lakewood,  
Ohio, at 2:30 p.m. on Wednesday, December 16,  
1987, pursuant to notice and/or stipulations of  
counsel, on behalf of the Plaintiff in this  
cause.

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APPEARANCES:

Keith Spero, Esq.  
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On behalf of the Plaintiff;

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Linda Cooper McGarry, Esq.  
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615 Superior Avenue N.W.  
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On behalf of the Defendant

ALSO PRESENT:

Shirlie Morton, Videotape Operator

1                   RALPH A. REILLY, M.D., of lawful age,  
2           called by the Plaintiff for the purpose of  
3           direct examination, as provided by the Rules of  
4           Civil Procedure, being by me first duly sworn,  
5           as hereinafter certified, deposed and said as  
6           follows:

7                   DIRECT EXAMINATION OF RALPH A. REILLY, M.D.

8                   BY MR. SPERO:

9                   MR. SPERO: This is a deposition of  
10           Dr. Ralph Reilly, one of Joann Juhn's treating  
11           physicians.

12                   I am Keith Spero, Joann Juhn's attorney and  
13           Mr. Taddeo is here representing RTA.

14                   At this time I will ask some questions of  
15           Dr. Reilly and I would appreciate it if you  
16           swear in the witness.

17                   - - - -

18                   (Thereupon, the witness was sworn.)

19                   - - - -

20           A. This isn't being recorded?

21           Q. Yes, it is.

22           A. Do we need mikes?

23           Q. No. It ought to be able to be picked up. We  
24           will try to keep our voices up.

25                   Doctor, can you tell us what your name is?

1 A. Ralph Arthur Reilly.

2 Q. What is your office address?

3 A. 14601 Detroit Avenue, Lakewood, Ohio.

4 Q. What is your occupation or profession?

5 A. I am a physician specializing in orthopedic surgery.

Q. Doctor, how long have you been licensed to practice medicine in the State of Ohio?

A. I was licensed in 1949.

1 Q. And you indicated you were a specialist in a particular branch of medicine, Doctor?

1 A. Yes, orthopedic surgery.

1 Q. What is orthopedic surgery, Doctor?

1 A. In general it is just treating of injuries and diseases of the musculoskeletal system which comprises the spine and its attachments and the arms and legs, all the structures therein.

18 Q. Can you tell us what education and training you have had for the practice of your profession, Doctor, beginning with undergraduate school?

21 A. Graduated from Adelbert College, 1943.

22 Q. Is that at Western Reserve University?

23 A. Yes. Hahnemann University School of Medicine 1947. Served an internship at St. Luke's Hospital in Cleveland for one year. One year



general surgical residency, which is a prerequisite to orthopedic residency training, that was at Lakewood Hospital.

And started my orthopedic training at the combined program of the Graduate School of Medicine, University of Pennsylvania and Akron City Hospital.

After a year and a half of that I was interrupted by two years of service as an orthopedic surgeon in the United States Air Force where I was chief of orthopedics in the Air Force Regional Hospital.

I returned and finished my adult training in the Cleveland Clinic. Had a year of children's orthopedic training in Kernan Orthopedic Children's Hospital in Baltimore.

Q. Are you a Board Certified specialist in orthopedic surgery?

A. I am.

Q. What requirements are necessary in order for a physician to become Board Certified as a specialist in orthopedic surgery? Are there tests or requirements or is that an automatic designation?

25 A. First of all the American Board of Orthopedic

1 Surgery has designated certain training programs  
2 as being approved by the board.

3 And you must then complete the training  
4 requirements of the board and there are two  
5 examinations given by the board, one can be  
6 taken after your first two years of training or  
7 at any time thereafter.

8 And the second examination is given two  
9 years after you have been in practice or at any  
10 time thereafter. And you must pass both of  
11 those examinations. And at the completion of  
12 all of this, you are certified as being  
13 competent to practice orthopedic surgery.

14 Q. As a specialty?

15 A. Yes.

16 Q. And when did you become a Board Certified  
17 orthopedic specialist, Doctor?

18 A. 1957.

19 Q. Doctor, at what hospitals do you regularly  
20 practice?

21 A. I am chairman of the Department of Orthopedic  
22 Surgery at Lakewood Hospital and I have  
23 privileges at Fairview General and Lutheran  
24 Medical Center.

25 Q. So what professional organizations or societies

1 do you belong?

2 A. I am a fellow of the American College of  
3 Surgeons. Fellow of the American Academy of  
4 Orthopedic Surgeons and I have been on the board  
5 of counselors of that group.

6 I am a past president of the Cleveland  
7 Orthopedic Club, member of the Ohio State  
8 Medical Association and Ohio State Orthopedic  
9 Society and American Medical Association and so  
10 on. Mid America Orthopedic Society, charter  
11 member of that group.

12 Q. Pine. When and where did you first see Joann  
13 Juhn as a patient, Doctor?

14 A. I first saw her here in my office on August 21,  
15 1984.

16 Q. Doctor, did you take a history for purposes of  
17 treatments?

18 A. Yes, I did.

19 Q. What history did you obtain, Doctor?

20 A. My history consisted first of eliciting her  
21 complaints. Secondly how these complaints  
22 arose. Any other medical history that might be  
23 pertinent.

24 Q. Could you indicate, you know, how did she -- did  
25 she come to you saying that she was hurting or

1 injured or something?

2 MR. TADDEO: Objection.

3 Q. Can you tell us what history you took for  
4 purposes of treatment?

5 A. Some of her history is written in her own hand  
6 on an admission form we have. And listed under  
7 her chief complaint, pain in the right leg and  
8 back, shoulders, neck, right arm and hand and  
9 pain in the fingers. No feeling in the fingers  
10 accompanied by tingling sensations. I presume  
11 that all relates to the right hand and the  
12 complaints about the hand and fingers.

13 She described the pain as constant,  
14 moderate degree but intermittently severe in the  
15 leg and back.

16 She further, on further questioning she  
17 described the pain in her right leg as being  
18 from the heel up to the anterior thigh and the  
19 groin. Told me that it was worse on  
20 weightbearing, that she dragged the right leg on  
21 walking.

22 Q. Did she indicate when all of these complaints  
23 started?

24 A. They were somewhat changable over a period of  
25 time but her initial complaints started on the

1 8th of February, 1984 when she was injured while  
2 a passenger on an RTA train which was derailed.  
3 This threw her somewhat off her seat and  
4 resulted in the injuries. She related to me  
5 that she was thrown, she grabbed the back of the  
6 seat in front of her. She was sliding off.

7 I am not certain whether she grabbed the  
8 one in front of her or her own seat. This  
9 caused a stretching injury of the right arm and  
10 she was thrown somewhat forward and received, of  
11 course, quite a jerking type of injury to her  
12 body.

13 Q. And did she describe any medical treatment that  
14 she received prior to seeing you --

15 A. She related --

16 Q. -- as part of that history?

17 A. She related she went to the emergency room at  
18 Lutheran Medical Center where she was x-rayed  
19 and examined and they provided her with a  
20 cervical collar and medication. And she was  
21 referred then for follow-up care. I understand  
22 she saw Dr. Bohl the following day.

23 Q. Was she admitted to your knowledge to Lutheran  
24 Medical Center? I believe she was admitted for  
25 three or four days or a week. Saw Dr. Bohl in

1 the hospital, is that consistent with what you  
2 have got?

3 A. I don't have that in my record.

4 Q. And to your knowledge did she see other doctors  
5 from time to time prior to seeing you?

6 A. She did not relate any other medical attention.

7 Q. What if anything did she tell you about pain in  
8 her lower left abdomen?

9 A. Initially she didn't have any of those  
10 complaints. Later on she had complaints of that  
11 nature.

12 Q. Did she tell you that she had had pain in her  
13 lower left abdomen?

14 MR. TADDEO: Objection.

15 A. Not at the time of my initial examination, no.

16 Q. Are you aware of what medical and hospital  
17 treatment she did receive since the derailment  
18 and before first coming into your care?

19 A. She had some physical therapy which she said had  
20 been helpful in reducing her neck and arm  
21 complaints. She said that her last treatment  
22 had been on July the 30th of 1984.

23 Q. What were her complaints when you first saw her  
24 in August of '84, what were her chief  
25 complaints?

1 A. I just related all of those complaints. You  
2 want me to go over those again?

3 Q. Just so that we make sure what it is that you  
4 are seeing her for.

5 MR. TADDEO: Note my objection to  
6 the repetitious nature of the testimony.

7 Q. Well, did you make an examination thereafter of  
8 her with regard to these complaints?

9 A. Yes, I did.

10 Q. Would the use of an anatomically correct model  
11 of the human spine aid you in explaining the  
12 findings that you made on examination, Doctor?

13 A. I don't think at this time.

14 Q. Can you tell us what findings you did make?

15 A. In regard to the neck, she exhibited moderate  
16 spasm of the muscles in the back of the neck and  
17 the upper trapezius muscle. Those are the  
18 broad muscles up here on top of the shoulder  
19 that extend up into the neck.

20 She also demonstrated some limitation of  
21 motion, movement and rotation and on lateral  
22 bending of the neck. There was marked  
23 tenderness over the third, fourth and fifth  
24 interspinous ligaments in the back of the neck.  
25 There was marked tenderness in the muscles about

1 both shoulder blades.

2 I could not find any abnormalities of a  
3 neurological nature or no circulatory  
4 abnormalities in the upper extremities.

5 In relation to her lower back, she  
6 exhibited moderate lumbar spasm and limitation  
7 of motion in all directions. Straight leg  
8 raising was painful in the lower back at 60  
9 degrees on each leg.

10 There was marked tenderness over the  
11 lumbosacral area and over the right post iliac  
12 spine, the lumbosacral area of course being the  
13 lowest portion of the spine and the post iliac  
14 region is the back portion of the pelvis.

15 She had moderate tenderness over the right  
16 greater trochanter which is the prominent  
17 portion of your hip which you feel over on the  
18 side. Once again there were no neurologic or  
19 circulatory changes.

20 In relation to the right arm, she did show  
21 some clinical evidence of compression of the  
22 median nerve and the carpal tunnel.

23 Q. Now Doctor, you mentioned something about muscle  
24 spasm. Can you explain what that is?

25 A. Muscle spasm is a continuous contraction of a



1 muscle. This is a condition that is beyond the  
2 patient's control. It is an involuntary  
3 activity.

4 It has somewhat of a protective nature but  
5 at the same time it usually produces pain of its  
6 own and therefore it is often a source of  
7 continual pain on a vicious cycle basis of spasm  
8 producing more pain and pain producing more  
9 spasm. But it is an involuntary situation.

10 Q. In other words the patient -- can the patient  
11 intentionally cause this to occur?

12 A. The patient has no control over it.

13 Q. What does it do to the muscle? Does it make it  
14 hard or soft or what does it do?

15 A. Well, the muscle is very tight. It is  
16 contracted and very tight.

17 Q. Would you be able to point out on an  
18 anatomically correct model where you found the  
19 muscle spasm in her body?

20 A. Well, basically yes.

21 Q. Is this model anatomically correct, Doctor?

22 A. Basically, yes.

23 Q. Can you tell us -- what does that show? Could  
24 you explain that for the jury?

25 A. This is a plastic model. It is not real bone.

1 It is a plastic model of the spine and pelvis  
2 and it has a portion of the base of the skull  
3 attached up here.

4 The upper seven segments here are the  
5 cervical spine or the neck area. And these are  
6 the spinous processes to which I referred.  
7 There are of course ligaments between these  
8 spinous processes and on top of them as well as  
9 on the sides.

10 Q. Is the part that you are holding right now the  
11 neck?

12 A. This is the neck area. Of course, these are  
13 muscles that go up and down the spine on each  
14 side and in these areas on each side of the  
15 spine in the back that the spasm was detected  
16 and of course in the lower back it is down in  
17 this area.

18 Q. All right. Now what is the difference between  
19 an objective finding as opposed to a subjective  
20 complaint?

21 A. An objective finding is a finding, that is the  
22 examiner detects entirely and one over which the  
23 patient has no control. It is a response to a  
24 specific test or any other finding over which  
25 the patient has no control.

1 Q. How would you classify muscle spasm?

2 A. Well, as I indicated earlier, this is an  
3 objective finding over which the patient has no  
4 control.

5 Q. Now is muscle spasm a constant thing as opposed  
6 to sometimes being present and sometimes not  
7 even if there is real injury?

8 A. It can be intermittent depending on the degree  
9 of stimulation that might produce it. It might  
10 be present at one time and not another.

11 Q. Why would that be?

12 A. But when it occurs it is not just a momentary  
13 thing ordinarily. It can be momentary but it is  
14 always involuntary when that happens.

15 But ordinarily once it starts, it lasts for  
16 a period of time, anywhere from minutes to hours  
17 to days or weeks even.

18 Q. And that is true that it can come and go even if  
19 there is real injury?

20 A. Oh, yes.

21 Q. What is the relationship between muscle spasm  
22 and injury? Does the presence of muscle spasm  
23 indicate anything one way or the other so far as  
24 whether or not there is an underlying injury?

25 A. Independent muscle spasm is either a response to

1 a pain reflex alone or as a protective measure  
2 to prevent the production of pain by certain  
3 movements or positions that one might obtain.

4 Q. Can you explain what limitation of motion is in  
5 the medical sense, Doctor, as far as whether  
6 that is objective or subjective and whether or  
7 not, how that is used by you?

8 A. There is an average range of motion of the  
9 various parts of the body and in testing the  
10 range of motion of a given individual, it is  
11 compared to that average.

12 In the case of the extremities, if one  
13 extremity is injured and the other one isn't, we  
14 have a direct comparison. But normally it is  
15 compared against an average and we determine  
16 whether the motion approaches the average or  
17 whether it is limited.

18 And if it is less than average, it is  
19 described as limited motion of course.

20 Q. Is limitation of motion an objective sign of  
21 injury to an experienced medical specialist in  
22 your field, Doctor?

23 A. Well, it is kind of iffy. An experienced  
24 examiner should be able to detect any voluntary  
25 attempts to inhibit motion. There can be some

voluntary control over that.

2 Q. When you examined Joann Juhn, you said you found  
3 limitation of motion?

4 A. Yes.

5 Q. Was that voluntary or involuntary?

6 MR. TADDEO: Objection.

7 Q. What is your opinion?

8 A. My opinion it was involuntary, particularly in  
9 view of the demonstrated muscle spasm which is  
10 strictly an involuntary situation.

11 MR. TADDEO: Objection.

12 Q. What about marked tenderness, Doctor? You said  
13 you found it. Is that an objective sign of  
14 injury?

15 A. That is subjective. That requires a response on  
16 the part of the patient. It is not directly  
17 observed by the examiner either by sight or  
18 touch or response to a test.

19 Q. Based on your experience are you able to tell  
20 whether or not the patient is feigning marked  
21 tenderness or actually has marked tenderness,  
22 Doctor, in your experience as an orthopedic  
23 surgeon?

24 MR. TADDEO: Objection.

25 A. Well, there are degrees involved here. Somebody

1       that obviously is over-reacting is easily  
2       detectable and there are probably lesser degrees  
3       that you might be deceived in that instance.

4   Q.   What was your opinion with regard to Joann Juhn  
5       so far as your physical examination of her in  
6       that regard?

7   A.   I saw no evidence that she was over-reacting at  
8       that point.

9   Q.   And where did you find both this limitation of  
10       motion and marked tenderness on August 21st when  
11       you first examined Joann Juhn?

12               MR. TADDEO:  Objection.  It has  
13       been asked and answered.

14               MR. SPERO:  This is just  
15       preliminary to the next question.

16   A.   The areas of tenderness were in the back of the  
17       neck, three different levels, over the lower  
18       back, over the muscle attachments to the back of  
19       the pelvis that we referred to, the right post  
20       iliac region.

21   Q.   Would you pull that up a little higher?

22   A.   Right by this area.

23   Q.   Is that by the hip?

24   A.   That go down into the lower part of the back.  
25       And also over the side of the right hip.

1 Q. Doctor, you indicated -- excuse me.

2 A. And around both shoulder blades.

3 Q. All right. You indicated you performed a  
4 straight leg raising test on the patient on  
5 August 21, 1984.

6 A. Yes.

7 Q. Can you explain to us what that test is and how  
8 it is performed and what it is supposed to show?

9 A. It is performed with the patient lying on the  
10 back and one leg at a time is lifted to the  
11 point at which that produces pain either in the  
12 back or down in the leg is noted.

13 And the point at which the leg cannot be  
14 lifted any higher either because of muscle  
15 tightness or because of inhibition due to pain  
16 is noted and the area where the pain is produced  
17 is noted.

18 Q. Was that significant in Joann Juhn's case,  
19 Doctor, that test?

20 A. She was painful in the lower back at 60 degrees  
21 on each side. Normally a flexible individual  
22 can go up to 90 degrees which is right angle,  
23 but some people have tight muscles normally and  
24 wouldn't go quite as far.

25 But 90 degrees is considered an obtainable

1 normal. In this case as I indicated at 60  
2 degrees on each side she developed increased  
3 pain in her lower back.

4 Q. All right. Doctor, is the spine a single bone  
5 or is it more than one bone?

6 A. No. It is -- as you can see on this model, it  
7 is a series of boney segments that are of course  
8 intimately related.

9 Q. Can you briefly explain the anatomy of the  
10 spine, Doctor?

11 A. I don't know if I can do it briefly.

12 Q. Do the best you can.

13 A. In detail it would take the rest of the day.  
14 But basically the first seven segments are the  
15 neck area.

16 Q. Are those separate bones?

17 A. We are looking at it from the side now. The  
18 first seven segments are the neck area and the  
19 next 12 are the thoracic or dorsal area and the  
20 bottom five are the lumbar area in a normal  
21 spine.

22 And of course the bottom lumbar vertebrae  
23 articulates with the sacrum which is this  
24 portion between the wings of the pelvis here.

25 Q. What is between the individual bones or



1 segments?

2 A. In between the bones are intervertebral discs.

3 Q. What is the function of those?

4 A. Between the vertebral body portions of the bone  
5 which are the heavier portions in the front.  
6 And these clear plastic areas in here are the  
7 intervertebral discs.

8 As you can see in the neck the bones are  
9 much finer and the discs are smaller. The bones  
10 and the discs themselves become increasingly  
11 large as we go lower in the spine. The load of  
12 course on these areas becomes greater so that  
13 the structure has to be bigger and stronger.

14 Q. Are there nerves -- is the spinal column  
15 associated near the areas that you are talking  
16 about?

17 A. Well, let's turn this around. Well, let's turn  
18 it around and look at it from the back. The  
19 spinous processes, the laminae and transverse  
20 processes here --

21 Q. Are those parts of the bone?

22 A. And looking at it from the side there is a  
23 continuation of bone from the body back to these  
24 areas and there are also some small joints  
25 between the segments.

1 All of this forms an arch over a canal  
2 which is called the spinal canal through which  
3 the nerve elements of the spine travel.

4 At each level between vertebrae a nerve  
5 root emerges on each side represented by these  
6 yellow plastic pieces here. You may be able to  
7 see in through here the spinal cord and of  
8 course the roots that come off on each side  
9 here.

10 Q. Those yellow things are supposed to be nerves?

11 A. Those represent nerve roots, yes.

12 Q. Do those nerves go to different parts of the  
13 body?

14 A. They innervate the different parts of the body  
15 of course starting with the level where they  
16 emerge. In the neck region, these nerves, these  
17 roots coalesce to form the nerves that go into  
18 the arm and in the lumbar area, they coalesce to  
19 form the nerves that go into your leg.

20 Q. Are all of those nerves attached to the spinal  
21 cord, Doctor?

22 A. Yes, they all travel from the spinal cord.

23 Q. Is the spinal cord attached to the brain,  
24 Doctor?

25 A. That has its origin at the base of the brain,

1       yes.

2   Q.   Now, what is the function of these discs that  
3       you referred to?

4   A.   Well, the discs have two functions.  One of  
5       course is to provide stability by virtue of  
6       their attachments to the bony portions of the  
7       spine and the other basic function is to allow  
8       motion and to cushion the forces that occur in  
9       movement.

10  Q.   Sort of like a shock absorber or something?

11  A.   So these discs are tough but they are elastic to  
12       a degree and they do allow some movement.

13  Q.   Is it something like a shock absorber in  
14       function?

15  A.   You could describe it as a shock absorber, yes.

16  Q.   Now, can you explain what a herniated disc is?

17  A.   Well, a herniated disc occurs when a portion of  
18       the disc becomes displaced.  It can displace  
19       anywhere but most significantly, of course,  
20       would be if, say down here, if it displaced  
21       backward and pinches this nerve back behind the  
22       bone behind it, see.  In the neck a similar  
23       situation.

24  Q.   What would happen if that happened, if it  
25       impinged on a nerve?

1 A. It would produce at least some abnormal  
2 sensations, numbness, tingling, pain. If the  
3 pressure increased, it would lead to paralysis.

4 Q. I will go back to that in a little bit.

5 I would like to -- first of all, would it  
6 necessarily produce the pain right there at the  
7 site of the herniation?

8 A. It could produce the pain anywhere in the  
9 distribution of that nerve root. So it could,  
10 in the case of the neck, it could produce pain  
11 all the way into the fingers.

12 In the case of the lower back it could  
13 produce pain all the way into the foot.

14 Q. I see. Doctor, do you have an opinion to a  
15 reasonable medical probability as to whether or  
16 not Joann Juhn suffered one or more herniated  
17 discs or damage to the discs in that fashion as  
18 a result of the derailment and crash of the RTA  
19 rapid transit of February 8, 1984?

20 Do you have an opinion?

21 A. Yes, I do.

22 Q. What is that opinion?

23 A. My opinion is that she did definitely suffer  
24 injury to at least one disc in the neck and also  
25 to a disc in her lower back as a result of that

injury.

2 Q. Now, did you come to that conclusion on August  
3 21, 1984 on the first day that you met her?

4 A. No, I did not.

5 Q. What -- when did you come to that conclusion? I  
6 don't need the exact date. Did you work with  
7 her for a period of time?

8 A. It was several years later actually that I  
9 finally came to the conclusion that she had some  
10 probable disc pathology and at that time I  
11 referred her for a magnetic resonance imaging  
12 study, both the neck and the lumbar spine and at  
13 that point my suspicions were verified. This  
14 was in May of 1987.

15 Q. All right. We are going to come back to that.  
16 Let's go back first to August 21, 1984.

17 What was your working diagnosis at that  
18 time?

19 A. My initial diagnosis were, number one, remote  
20 sprain of the cervical spine with residual  
21 periscapular fibromyalgia. Two, lumbosacral  
22 strain.

23 Q. Could you explain what that meant in ordinary  
24 language?

25 A. Let's go back to the neck. The sprain of the

1       cervical spine I think is more or less  
2       self-explanatory.

3   Q.   What is a sprain?

4   A.   It indicates she had some tearing of the  
5       muscular and ligamentous support in the neck.

6       The term fibromyalgia periscapular means  
7       that she had a painful nodular condition of the  
8       muscles about the shoulder blades and this of  
9       course is indirectly related to the injury to  
10      her neck.

11   Q.   And what is lumbosacral strain?

12   A.   Lumbosacral of course is the lower part of the  
13       spine as indicated on that model and at that  
14       point I diagnosed that as a strain rather than a  
15       sprain, meaning that there was a lesser degree  
16       of injury, that the ligaments and muscles down  
17       there appeared to have just been stretched and  
18       not actually torn.

19   Q.   But you thought she had torn muscles and  
20       ligaments in her neck?

21   A.   Yes.

22   Q.   Now then are those torn muscles and ligaments,  
23       would they be -- how close would they be to  
24       nerves that are in the neck?

25   A.   Well, they wouldn't have any direct relationship

1 to the nerves.

2 Q. But are they near them?

3 A. They are near them certainly.

4 Q. Now what is radiating pain, Doctor?

5 A. Okay. Radiating pain, radicular pain is pain  
6 that is along the course of a specific nerve and  
7 caused by a condition directly affecting that  
8 nerve.

9 Q. Where is that pain felt?

10 A. It is felt in the distribution of the nerve.

11 Q. If there is an injury in one part of the body,  
12 can it be felt in another because of this  
13 radiating pain?

14 A. Yes. As I indicated earlier, an injury in the  
15 upper portion of the body and in the cervical  
16 area of the neck can produce pain into the hand.

17 Q. What causes radiating pain?

18 A. Well, I just answered that. Some sort of injury  
19 or abnormal condition of the nerve supplying the  
20 area where this pain is felt.

21 Q. Did you find that Joann Juhn had radiating pain,  
22 Doctor?

23 A. Not on my initial examination, no.

24 Q. Did you eventually find that she had radiating  
25 pain? Did she have complaints of having any

1 pain in parts of her body where you found injury  
2 elsewhere?

3 A I have to go through many notes here.

4 Q It was my impression I thought you said she was  
5 complaining of pain down one leg and down one  
6 arm in your medical report.

7 A Actually it was difficult I think at any time to  
8 differentiate in her case whether her pain was  
9 true radiating pain or whether it was what is  
10 called referred pain.

11 And the distinction there is that referred  
12 pain is pain into an area remote from the origin  
13 of the diseased or injured part of the body  
14 which does not travel down a specific nerve  
15 pathway from the point of injury.

16 There has to be some sort of transfer of  
17 the pain impulses either through the spinal cord  
18 or maybe even through the lower portions of the  
19 brain.

20 Q Did you find that Joann Juhn had referred pain?

21 A Well, as I just indicated, it was difficult to  
22 determine at any point whether it was referred  
23 or radiating pain. It basically didn't have all  
24 the elements of true radiating pain at any time  
25 which is one reason why it took so long to



1 establish a definitive diagnosis in this case.

2 Q. Where was her either referred or radiating pain  
3 as you say it, whichever it was?

4 A. Where was it?

5 Q. Yes.

6 A. Well, it was in all these areas that we went  
7 over way back in the beginning of her  
8 complaints, pain down and tingling and numbness  
9 and so on in her hand and arm and pain down her  
10 right leg.

11 Q. In light of your findings throughout the entire  
12 course of your treatment of her over several  
13 years, was that in your opinion to a reasonable  
14 certainty real pain, Doctor, that she in real  
15 life had that pain?

16 A. Yes. It certainly was real pain.

17 Q. Doctor, did you take x-rays of her body on  
18 August 21, 1984?

19 A. Yes, I did.

20 Q. And what portions of her body did you x-ray?

21 A. X-rays of the neck area, bony structures showed  
22 some malalignment due to muscle spasm.

23 Q. What does that mean?

24 A. Well, it means that the normal curvatures in the  
25 spine were altered. Looking from the side, you

1       can see that there is, they are balanced curves  
2       in the spine.

3               In the neck area the curve is somewhat  
4       forward. In the dorsal area it is somewhat  
5       backward.

6   Q.   Is the dorsal area where your shoulder blades  
7       are in the middle of your back?

8   A.   The shoulder blades are in the upper portion.

9   Q.   Is that the low back and the belt line and  
10       below?

11   A.   Yes. It curves back inward again. In the  
12       presence of muscle spasm, on the x-ray, this  
13       normal so-called lordotic curve will straighten  
14       out and look stiff like a poker instead of  
15       having a graceful curve to it.

16   Q.   You actually found that on these x-rays?

17   A.   Yes.

18   Q.   You have the x-rays here. In a few minutes I  
19       will ask you to get them, not quite yet.

20               You have those x-rays, is that right?

21   A.   Yes.

22   Q.   Did you also have the opportunity, Doctor,  
23       before today to look at other x-rays that had  
24       been taken of Joann Juhn's back from time to  
25       time?

1 A. Yes.

2 Q. Do you have those here too?

3 A. Yes.

4 Q. All right. Can you put some of these x-rays up  
5 on the view box and compare them and tell us  
6 what significance they are in a few moments.

7 I wanted to ask you what x-rays show. Do  
8 x-rays show anything more than bone, do they  
9 show soft tissue?

10 A. They don't show soft tissue hardly at all.

11 Q. Okay. What do they show?

12 A. They show basically the bony structures. The  
13 soft tissues are very vague shadows.

14 Q. All right. And you told us what the cervical  
15 x-rays showed.

16 Why don't you show us the x-rays? You can  
17 read them for us on the view box, first the ones  
18 that you took on August 21, 1984.

19 A. Now this is a side view of the neck bending  
20 backward and the findings on that film are  
21 essentially normal.

22 This is the erect view and you can see that  
23 this is not a graceful symmetrical gentle  
24 curve. We start up here and from this level up  
25 in here there is a straightening, an asymmetry

1 of the spine and that is felt to be due to  
2 muscle spasm.

3 I do not see any evidence of any bony  
4 injury and the disc spaces, this is where the  
5 intervertebral discs are. They all appear to be  
6 pretty normal.

7 Q. Would malalignment due to muscle spasm be  
8 painful, Doctor?

9 A. Yes.

10 Q. And what about the lumbar spine, did you also  
11 have any films taken of those?

12 A. I did. Essentially that was normal. I think it  
13 would be a waste of time to sort through all  
14 these films to demonstrate it, unless you  
15 have --

16 Q. Earlier you had mentioned that you thought that  
17 she had had a herniated disc in the lower part  
18 of her spine.

19 How could the x-rays be normal if that were  
20 true?

21 A Well, we already indicated the x-rays don't show  
22 the soft tissue and the intervertebral disc is  
23 the soft tissue.

24 Q. I see. So x-rays would not be able to detect a  
25 herniated disc by themselves?

1 A. No. They would show if the disc had gotten  
2 degenerated and flattened out. That is not the  
3 initial condition of it normally.

4 Q. Okay. Now can you compare any x-rays, any other  
5 x-rays that you have of Joann Juhn with the  
6 x-rays that you took on August 24, 1984?

7 A. Well, I took further films in June of '85 of  
8 both the neck and lower back and in neither  
9 instance did they provide any real new or  
10 significant information.

11 Q. Once again because it is really basically soft  
12 tissue?

13 A. Yes.

14 Q. What about previous x-rays that were taken  
15 before she saw you? Have you looked at those or  
16 can you show us those?

17 A. I have seen x-rays taken at Lutheran Hospital on  
18 the day of injury.

19 Q. Can you put those up and show us those.

20 A. Now this is again that side view of the neck.

21 Q. Is it much difference from what you had?

22 A. Well, on this view I would probably call that  
23 pretty much a normal appearing cervical spine.  
24 They didn't take any motion views, however, to  
25 demonstrate what happens when she bends forward

1 or bends backwards. This is merely a straight  
2 lateral view and motion views might have  
3 revealed some restriction.

4 It appears as though she was probably  
5 wearing the cervical collar at the time this was  
6 taken because you can see these faint streaks  
7 that you see across here which I assume to be  
8 from some sort of collar about her neck to  
9 splint the area.

10 Q. All right. Have you seen any other x-rays  
11 besides the ones that you took and the ones at  
12 Lakewood Hospital and the ones that were taken  
13 at Lutheran Hospital on the day of the accident?

14 A. Not plain films, no.

15 Q. Were any of these films that you did see from  
16 Lutheran alter your view in this case in any  
17 way?

18 A. No, not at all.

19 Q. Now as you sit here today, Doctor, do you have  
20 any doubt that the straightening of the lordotic  
21 curve in her neck and the muscle spasm and the  
22 pain that you found were in fact caused by  
23 damage to Joann Juhn's disc in her neck from the  
24 crash of the RTA train that derailed?

25 MR. TADDEO: Objection.

1 A. No, I don't have any doubt.

2 Q. And did you in fact eventually diagnose that  
3 particular disc in her neck as being herniated  
4 and pressing on the spinal cord and nerves,  
5 Doctor?

6 A. Yes.

7 MR. TADDEO: Objection.

8 Q. Is a herniated disc painful, Doctor?

9 MR. TADDEO: Objection.

10 A. Painful to varying degrees, yes.

11 Q. Could you turn off the light.

12 Can you please describe the type of pain  
13 herniated discs typically cause, Doctor, in  
14 relation to what you found in Joann Juhn?

15 A. It depends of course on what parts it presses.  
16 If the disc is just stretching the ligaments  
17 behind the disc, the pain would tend to be dull  
18 and confined pretty much to the area of the neck  
19 or lower back where it may occur.

20 In the neck area where the spinal cord of  
21 course exists, if it presses against the spinal  
22 cord, it is apt to cause rather diffuse symptoms  
23 which are going to go into the extremities and  
24 they may go into both the upper and lower  
25 extremities because of course the spinal cord

1 has the nerve tracts which supply the entire  
2 body and even at the neck level of course the  
3 tracts that go into the lower part of the body  
4 and into the legs exist and press on the cord  
5 and the neck can produce symptoms in the legs as  
6 well as in the upper extremities.

7 If the herniation is out to the side  
8 further, then it is going -- I may illustrate  
9 this here a little bit. This of course is the  
10 spinal cord. And the discs are in the front  
11 here and they can rupture straight back in the  
12 middle and press against the spinal cord or just  
13 slightly to one side and still catch the cord.

14 If they rupture out more laterally here,  
15 then they are going to pinch these nerves. Then  
16 you get what we referred to earlier as a true  
17 radicular pain.

18 Q. Did Joann Juhn have that?

19 A. No. And then you get the real true radicular  
20 pain where you can pretty much trace the course  
21 of the pain. You can trace the course of the  
22 pain and frequently there will be some numbness  
23 in the course of that nerve and you can test  
24 that and test the specific areas of the  
25 extremity where a specific nerve root supplies



1           and localize the lesion quite accurately. This  
2           she did not have.

3   Q.   It would have been easier to diagnose?

4   A.   Yes, that would have been much easier to  
5           diagnose. She had the more diffuse type of pain  
6           with sort of a combination of radiating and  
7           referred pain into the upper extremities and  
8           possibly even the lower extremities.

9   Q.   Well, for what period of time have you been  
10          Joann Juhn's treating orthopedist?

11   A.   Well, ever since August of '84.

12   Q.   To the present?

13   A.   Yes.

14   Q.   Well, if you did not decide at the outset that  
15          she had these herniated discs, when did you come  
16          to that conclusion?

17   A.   Well, it would have been I think May of 1987  
18          when I sent her for the MRI.

19   Q.   Now, what kind of treatment had she had between  
20          August 21, 1984 and May of 1987 when you decided  
21          to send her to the MRI?

22   A.   Well, she had intermittent physical therapy and  
23          she treated herself at home of course with heat  
24          and she was advised on some exercises.

25                In the interval she also had some

1 psychotherapy because all of this began to tell  
2 on her emotions and I understand that she also  
3 had some treatment by her family physician, Dr.  
4 Mulligan, for a period of time during this  
5 overall period because she could not get away  
6 from work to see me, he had office hours at a  
7 more convenient time. She of course had  
8 medication.

9 Q. You had even hospitalized her in '86, didn't  
10 you?

11 A. At one point she was hospitalized because she  
12 had an acute increase in her pain which wasn't  
13 responding to outpatient treatment.

14 Q. So you finally referred her to MRI?

15 A. Yes.

16 Q. And what is MRI?

17 A. Well, it is, stands for magnetic resonance  
18 imaging.

19 Q. Is it a test of some sort?

20 A. It is a study in which the body is subjected to  
21 high force magnetic fields. Without getting  
22 into a lot of scientific jargon, it demonstrates  
23 soft tissues quite nicely in contrast to  
24 x-rays. And it is one of the more recently  
25 developed investigative tools to look for

1 disease.

2 Q. What were the results of these MRI tests?

3 A. Well, without reading from it directly --

4 Q. Just whatever.

5 A. It did show a central disc rupture in the neck  
6 area between five and six. It would be down at  
7 this level pressing against the spinal cord.

8 It also showed a small disc rupture at the  
9 lowest level in the spine, the lumbosacral level  
10 down here.

11 Q. Now Doctor, were those test results consistent  
12 with your personal clinical evaluation of the  
13 patient in May of 1987?

14 A Yes.

15 Q. Now on the basis of your hands-on clinical  
16 evaluation of this patient in May of 1987, and  
17 the results of the MRI tests that you sent her  
18 for, what was your diagnosis of the patient at  
19 that point?

20 A. After the MRI?

21 Q. Yes.

22 A. Obviously she had the ruptured disc and the  
23 cervical spine pressing on the spinal cord.

24 Q. What problems did that cause?

25 A. This leads to a diagnosis of cervical myelopathy

1 secondary to ruptured disc.

2 Q. What does that mean?

3 A. It means that there is -- the strict definition,  
4 the term myelopathy, it means there is a  
5 pathological condition in the spinal cord  
6 itself.

7 Q. In your opinion to a reasonable medical  
8 certainty or probability was that responsible  
9 for the problems of pain and numbness she was  
10 having in her arms and wrist and hand?

11 A. Yes.

12 Q. In your opinion to a reasonable medical  
13 probability is this the reason why she was  
14 having problems with dropping things and with  
15 typing?

16 A. Yes.

17 Q. Had she complained of these things to you over a  
18 period of years?

19 A. Yes.

20 Q. And what was your diagnosis as far as her low  
21 back was concerned by May of 1987 after the  
22 magnetic resonance imaging tests were completed  
23 and you completed your clinical evaluation of  
24 the patient as far as the low back is concerned?  
25 A. Well, it did demonstrate a ruptured disc on the

MRI study. I am still not willing to feel that this is a surgical condition at this time.

Q. Yet? Have you in fact advised her with regard to surgery on both her neck and her low back?

A. She already had surgery on her neck of course.

Q. You did that?

A. Yes.

Q. We have not come to that in this deposition.

Did there come a time when you advised her in May of '87 or at some point thereafter about surgery to her neck and low back? What have you advised her back then at that point?

A. Well, at that point I advised that, feeling that her biggest problem was in her neck, we should go ahead and remove the offending disc and replace it with a bone graft.

Q. Doctor, do you have the MRI films which you could show where the disc is on the film?

A. I don't know if there will be anything that would be really visible or not here. Let's see.

Okay. We can see something here. This again -- excuse me. This is probably the best one here.

This is a side view of the neck area and

1 the base of the skull. This is the lower  
2 portions of the brain coming in here. This is  
3 the spinal cord, this white area down here. The  
4 darker areas are the segments, the bony segments  
5 of the spine. The lighter areas in between are  
6 the discs.

7 At this level you can see an indentation  
8 into the spinal cord where this disc is ruptured  
9 and pressing on the cord. You can see it again  
10 over here.

11 Q. All right. And you also have similar findings  
12 with regard to the low back?

13 A. Now this is going to be difficult for you to  
14 see. It is difficult for me even to see. But  
15 this of course is the lower back. Once again  
16 the dark areas are the bony segments of the  
17 spine. The lighter areas are the discs which  
18 are much bigger here.

19 You can see even the difference in the  
20 lightness or darkness of these discs as compared  
21 to this disc. This indicates degenerative  
22 changes in this disc.

23 You can even see some of that, the central  
24 part of that disc protruding in a little tongue  
25 like area and producing a little pressure out

1 here on the nerve elements. Now this is not  
2 cord down here.

3 Starting at the first lumbar, remember I  
4 told you there were five lumbar vertebrae,  
5 between the first and second lumbar the spinal  
6 cord ends. From there down it is just a number  
7 of nerve roots all latched together in what is  
8 called the cauda equina which interprets to mean  
9 horse's tail, which means that there are a  
10 number of filaments in it.

11 So these are nerve roots coming down  
12 through here, not the cord. There is a little  
13 pressure coming down here.

14 We would have to go through all of these  
15 and look at them and you would have to be an  
16 expert to make the interpretation. That is why  
17 we have radiologists that do that. I don't  
18 think I can really demonstrate that too well to  
19 you.

20 Q. In your opinion to a reasonable medical  
21 probability, does she have damage to her lumbar  
22 disc in the lower part of her spine as a result  
23 of the February 8, 1984 derailment?

24 A. Yes.

25 Q. In your opinion to a reasonable medical

1 probability was the herniated disc that you  
2 found in her neck related and caused, related to  
3 and caused by the derailment of February 8,  
4 1984?

5 MR. TADDEO: Objection.

6 A. I certainly believe so, yes.

7 Q. Now at any time during the course of your  
8 treatment of Joann Juhn from August of 1984 to  
9 the time that you came to the conclusion that  
10 her discs were herniated, did Joann Juhn present  
11 with any symptoms or conditions that were  
12 inconsistent with a herniated disc diagnosis?

13 A. No.

14 Q. Can you explain why then you did not come to a  
15 conclusion it was a herniated disc at the  
16 outset? I know you touched on it before but  
17 could you be more clear on that?

18 A. I indicated she never had any definite  
19 neurological changes that would be objective  
20 evidence or no changes in reflexes. There were  
21 no definite sensory patterns that followed  
22 anatomical designs.

23 There was no evidence of any muscle atrophy  
24 even though she was complaining of dropping  
25 things and weakness and what not, there still



1 was no evidence of muscle atrophy to indicate  
2 any significant paralysis. So you had really  
3 nothing to really hang your hat to make a  
4 diagnosis.

5 Q. Of course you didn't have the MRI at that time  
6 back in '84?

7 A. Correct.

8 Q. What kind of treatment did you prescribe back in  
9 '84?

10 A. I indicated she had physical therapy.

11 Q. Did it seem to do her some good?

12 A. Exercises, medications, traction, neck  
13 tractions. Yes, she went through periods where  
14 she did fairly well.

15 In fact when I first saw her the treatment  
16 she had been receiving to date had helped her  
17 neck symptoms to improve and then they became  
18 worsened as time went on.

19 Q. Why would --

20 A. Initially her back symptoms were not prominent  
21 but at the time of her first visit and the thing  
22 that brought her in initially to see me was a  
23 flare-up of back and leg pain.

24 So her major complaint when I first saw her  
25 was actually her lower back and her leg, not her

1 neck.

2 Q. When did you first see her after August 21,  
3 1984?

4 A. Pardon me?

5 Q. When did you see her next after August 21, 1984?

6 A. It was September 4th of 1984.

7 Q. And what did you find then?

8 A. Well, she seemed to be improved and I just  
9 recommended she continue on symptomatic use of  
10 heat and continue with her exercises.

11 Q. Can you explain what exacerbations and  
12 remissions mean as related to the herniated  
13 disc?

14 A. An exacerbation just means the symptoms become  
15 worse and the remission it becomes better.

16 Q. How does the pain get produced in the case of a  
17 herniated disc?

18 A. This is not -- when a disc is ruptured or  
19 herniated, it is not always herniated to the  
20 same degree. It depends on the position that  
21 one gets in, the amount of pressure that is  
22 exerted on the disc which may squeeze it out a  
23 little further.

24 Q. By herniated you mean it bulges out beyond where  
25 it was supposed to go?

1 A. Bulges or it may be a completely free fragment  
2 even.

3 Q. Is there any free space that is next to where it  
4 comes out or are the nerves --

5 A. Yes, there is some space obviously. There has  
6 to be some room for the nerve elements to  
7 accomodate to changes in position.

8 Q. What happens with swelling in that area, if  
9 anything, Doctor, where there is a herniated  
10 disc as far as the associated tissues are  
11 concerned?

12 A. Ask that again, would you?

13 Q. Is there swelling in the associated areas where  
14 the herniated disc is produced?

15 MR. TADDEO: Objection.

16 A. That would vary. I don't think you could say  
17 specifically. There would be swelling if it was  
18 pressing on a nerve. That would make the nerve  
19 swell probably.

20 The other soft tissues in the area might  
21 react in chemical irritation even and produce  
22 some swelling of the tissues around the disc.

23 Q. Is that painful, Doctor?

24 MR. TADDEO: Objection.

25 A. Not significantly unless it is producing

1       pressure on the nerve.

2   Q.   If it is producing pressure on a nerve, is that  
3       painful?

4                   MR. TADDEO:  Objection.

5   A.   That is painful.

6   Q.   Doctor, why sometimes are there symptoms when  
7       you have a herniated disc and other times there  
8       aren't?

9   A.   We are just getting into that.  Sometimes the  
10       disc is bulged out further at certain times.  In  
11       certain positions you put more pressure on the  
12       disc which makes it bulge and also narrows the  
13       space through which nerves might emerge and make  
14       it more vulnerable to pressure.

15  Q.   Does that mean that the symptoms that a patient  
16       experiences if they have a herniated disc are  
17       not always the same?

18  A.   Yes, they are not necessarily the same from  
19       day-to-day or even hour-to-hour.

20  Q.   If a person does have herniated discs, can  
21       physical therapy and medicine sometimes mask  
22       these symptoms?

23  A.   It will alleviate them.  Of course analgesics if  
24       they are powerful enough can definitely mask  
25       them.

1 Q. Will that give permanent relief if the disc is  
2 actually herniated?

3 MR. TADDEO: Objection. Are we  
4 talking Joann Juhn or are we talking some  
5 generalized person.

6 Q. In general and if a person has a herniated disc  
7 and gets medicine, will that permanently take  
8 care of the problem?

9 MR. TADDEO: Objection.

10 A. Medicine alone will not take care of it, no.

11 Q. Did it in Joann Juhn's case?

12 A. No.

13 Q. Is that why surgery was eventually required?

14 A. Yes.

15 Q. Now in your opinion to a reasonable medical  
16 certainty, did Joann Juhn have these injured  
17 discs in her neck and low back which you  
18 eventually diagnosed to be ruptured when you  
19 first saw her on August 21, 1984 and on  
20 September 4, 1984?

21 A. I think the overall history and progression of  
22 this case would indicate to me that she  
23 definitely had the injury to the disc at that  
24 time. Whether at what point the disc actually  
25 ruptured into the spinal canal and put pressure

1 on the spinal cord, I am unable to say.

2 Q. Except that it was as a result of the train  
3 wreck?

4 A. Direct result of the injury, yes.

5 Q. Now when --

6 MR. TADDEO: Objection. Move to  
7 strike.

8 Q. -- did you next see Joann Juhn?

9 A. Pardon me?

10 Q. When did you next see Joann Juhn?

11 A. I did not see her again until the 9th of May,  
12 1985.

13 Q. Now, had you determined why she had not come  
14 back to see you between September of '84 and May  
15 of '85?

16 A. No. That refers back to what I mentioned  
17 earlier. She had been seeing Dr. Mulligan at  
18 that time because she could not get off work to  
19 see me when I had office hours.

20 Q. Why did she come in to see you on May 9, 1985?

21 A. She said she was having some increasing problems  
22 particularly with her right leg. Said she had  
23 fallen several times because it had become  
24 difficult to move the right leg.

25 She did say she was dropping things with

1 her right hand. She was complaining about pain  
2 in the medial side of her right thigh on walking  
3 and also into the left groin.

4 Q. Are these complaints consistent with herniated  
5 discs in the cervical and lumbar spine?

6 A. Yes, they certainly are. They certainly fit  
7 into the overall picture that she presented over  
8 that period of time.

9 Q. What did you diagnose on May 9, 1985?

10 A. My diagnosis was still cervical sprain and  
11 lumbosacral strain, chronic.

12 Q. What does chronic mean?

13 A. Longstanding.

14 Q. All right. Now you mentioned before that you  
15 did not find any neurological findings.

16 Is that terribly unusual even if there is a  
17 herniated disc or is that --

18 A. Not unusual, no. But to make a really  
19 definitive diagnosis clinically, one certainly  
20 wants to find some neurological changes.

21 Q. But can a person have a herniated disc and not,  
22 in your experience, not have these neurological  
23 changes?

24 A. Definitely.

25 Q. Is that what happened in this case?

1 A. Yes.

2 Q. What did you recommend to her at that point,  
3 back in May of 1985?

4 A. There is no specific mention made here in the  
5 notes. But I presume she had some physical  
6 therapy because I saw her again a week later and  
7 she was not improving.

8 Q. Did she have further pain?

9 A. She had the same complaints plus she was  
10 complaining about pain in the left lower abdomen  
11 and also pain in the medial side of her right  
12 knee and on the dorsum of the right forearm.

13 Q. What was the right knee pain from?

14 A. I could not determine anything unusual with the  
15 knee itself. I assume it was referred pain from  
16 her lower back.

17 Q. Now when did you next see her?

18 A. June 14th of '85.

19 Q. And what was her problem then? Was it about the  
20 same?

21 A. The notes only reflect she had further x-rays  
22 taken at that time.

23 Q. Well, did you see her after that?

24 A. On July 11th.

25 Q. And tell us about that appointment? What were



1 her complaints?

2 A. She was improving at that point. She had been  
3 on physical therapy. She did relate on the  
4 fourth of July her right ankle had given out on  
5 the stairwell. But she fortunately was holding  
6 onto the handrail and didn't fall.

7 But as a result of that she did go to  
8 Lakewood Hospital emergency room and they did an  
9 x-ray of her ankle. It was negative, normal.

10 Q. That wasn't -- was that the first time she told  
11 you she fell when she was trying to walk or  
12 going downstairs?

13 A. No. She told me she had fallen a number of  
14 times prior to that.

15 Q. In your opinion, Doctor, was that fall on July  
16 4th as well as the others she told you about  
17 related to the RTA derailment to a reasonable  
18 medical probability because of the injury to her  
19 low back that you told us about?

20 MR. TADDEO: Object.

21 A. I would say yes, and to amplify it by saying  
22 that I believe in light of later developments,  
23 that it was quite probably due to the cervical  
24 cord pathology from the ruptured disc.

25 Q. Now what were her other complaints on July 11,

1 1985, Doctor?

2 Well, pain in the right knee into the toes.

3 Some numbness in the fingers, the right hand and  
4 also in the left hand.

5 Q. Doctor, would that make it difficult for her to  
6 type? She is a typist by occupation.

7 A. She complained to me that she was having trouble  
8 with typing and estimated that this was present  
9 about 25 percent of the time.

10 Q. In your opinion to a reasonable medical  
11 probability what was causing those difficulties  
12 with regard to the fingers and the hands and the  
13 numbness?

14 A. I think this can all be related to the disc  
15 rupture in the neck.

16 Q. What did you recommend to her so far as  
17 treatment was concerned that day?

18 A. At that time I just advised her to continue on  
19 her exercises since she was improving.

20 Q. Did you continue to see and treat this woman  
21 during 1986?

22 A. January 13th of '86.

23 Q. And on other dates as well?

24 A. 4/29/86; 5/8/86.

25 Q. What happened on 5/8/86?

1 A. She complained of awakening with severe pain in  
2 the lower back that morning shooting into the  
3 front of both thighs. Marked difficulty  
4 walking.

5 Q. Did she appear in your office that day?

6 A. Yes.

7 Q. What did you do?

8 A. I examined her and it was at that point that I  
9 admitted her to the hospital for traction and  
10 therapy to her lower back.

11 Q. How long was she in the hospital, Doctor? I  
12 have between May 8th and May 23rd. Does that  
13 square with your records?

14 A. I have to get the discharge summary here. It  
15 doesn't come readily to hand. But that seems  
16 reasonable.

17 Q. What is her pelvic traction that you mentioned  
18 you had her on?

19 A. Pardon me?

20 Q. Did you say you had her in pelvic traction?

21 A. Yes.

22 Q. What is that?

23 A. It is a belt that is fastened around the waist  
24 and there are two straps, one on each side from  
25 this belt that go down to a spreader bar which

1 is fastened to a rope over a pulley with weights  
2 on it to help stretch out the lower back.

3 Q. A stretching machine of some sort?

4 A. Yes.

5 Q. And when did you see her after -- did you treat  
6 her during the course of the hospitalization?

7 A. Yes, I saw her daily when she was in there.

8 Q. And did you see her further after that during  
9 1986?

10 A. Not until December 9th.

11 Q. I have June 14th and July 11, '86.

12 Did you see her at either of those times?

13 A. Excuse me. I don't have any notes in '86 to  
14 those dates. June 14th of '85 and July 11th of  
15 '85.

16 Q. I see. I may have misunderstood that.

17 A. Not '86.

18 Q. During this time that you did see her in '86,  
19 what were her principal complaints? Was it the  
20 same thing?

21 A. Pain in the low back to the right knee,  
22 increased in October while -- at which time she  
23 developed severe swelling in both legs.

24 She saw Dr. McGinnis at that time who  
25 started her on diuretics. She also complained

1 that her right knee was swelling at times.

2 Q. At any time did she tell you she had hit her  
3 right knee when she was thrown from the chair or  
4 the seats in the derailment?

5 A. Not specifically, no.

6 Q. While she was in the hospital in 1986 when you  
7 had her hospitalized, was that Lakewood  
8 Hospital, Doctor?

9 A. Yes.

10 Q. Did she display objective signs of injury such  
11 as muscle spasm during that time to your memory?

12 A. Oh, yes. She had marked spasm in her lower back  
13 and marked limitation of motion.

14 Q. Did you also see this lady and treat her in  
15 1987?

16 A. I apparently didn't see her until May of '87,  
17 May 21st.

18 Q. What dates, first of all, did you see her in  
19 1987?

20 A. I saw her May 21st, June 16th.

21 Q. What did you tell her, what occurred at that  
22 time? Is that when you had the MRI?

23 A. That was an outgrowth of my exam on the 21st of  
24 May, yes.

25 Q. What did you find on the 21st of May, what did

1           you do?

2       A. Well, she had three major complaints at that  
3       time, what she described as migraine headaches  
4       several days each week accompanying pain on the  
5       right side of her neck.

6       Q. What did you diagnose that as being, what did  
7       you diagnose that as being?

8       A. I didn't diagnose the headaches specifically. I  
9       felt they were probably not migraine but related  
10      to her neck injury.

11      Q. Because of the pressure on the nerve?

12      A. Migraine is a specific type of headache and what  
13      she described did not fit that pattern. She  
14      also was complaining again of tingling in the  
15      fingers of both hands.

16           Secondly, she had sharp shooting pains in  
17      her lower back and she related this went into  
18      her stomach aggravated by being jarred on a bus  
19      and riding in taxis.

20           She had an ultrasound study of her abdomen  
21      by Dr. Shu, Shu I guess you would pronounce  
22      that, which was negative. I think that was done  
23      at Fairview.

24           Also pain in the medial side of the right  
25      thigh and her third complaint which was somewhat

1 unrelated was of increased weight gain and  
2 retention of fluids.

3 Q. What was her personality like during this period  
4 of time that you were treating her between '84  
5 and '87?

6 MR. TADDEO: Objection.

7 Q. What were you able to observe about her reaction  
8 emotionally to her injury?

9 A. I would say overall she appeared moderately  
10 depressed. She also displayed some symptoms of  
11 anxiety that didn't appear too marked to me.  
12 But she definitely was obviously under stress  
13 and throughout the whole period of time.

14 Q. Did you make any recommendations to her in May  
15 or in June of 1987 with regard to surgery?

16 A. After the MRI reports came back, yes, on the  
17 basis of her findings and long continued failure  
18 to alleviate her symptoms I recommended she have  
19 surgery on her neck.

20 Q. What was the reaction to this recommendation?

21 A. She was afraid of it and wanted to put it off as  
22 long as she could.

23 Q. Doctor, what kind of an operation were you  
24 recommending? Could you describe the kind of  
25 operation where you would go in and what you

1 would do?

2 A. The operation involves going in through the  
3 front of the neck and removing the disc and  
4 taking a piece of bone from down here on the  
5 pelvis and wedging that into the disc space to  
6 fuse those vertebrae together.

7 You take out the entire disc here which of  
8 course removes the area which is actually  
9 protruding on the other side, which you go clear  
10 through that inner space there and go clear down  
11 onto the front surface of where the spinal cord  
12 is.

13 Q. So you go in from the front of the neck right  
14 out to the back?

15 A. You go through the front of the neck.

16 Q. Now Doctor, is there a risk of paralysis from  
17 the neck down from this type of surgery, is that  
18 one of the risks?

19 A. Well, it could happen. It has happened on  
20 occasion.

21 Q. Was she made aware of that risk as well as the  
22 others of surgery?

23 A. Yes.

24 Q. Now did she in fact delay your recommendation,  
25 delay having the surgery despite your



recommendation in May of 1987?

A. Yes. She put it off until actually in October.

Q. And then did she in fact finally agree to the surgery?

A. She had agreed to the surgery actually at the end of August but wished to have it scheduled in October.

Q. When you went in and did the surgery, did you in fact find a herniated disc that you had suspected you would find?

A. The way the surgery is performed, one can't actually visualize the herniation. The entire disc is taken out from the front and of course the herniation is in the back. So by the time you get down there you have pulled out the herniated portion of the disc.

So it was never actually visualized but her response to the treatment of course is good proof that that was the area of her difficulty.

Q. What happened as a result of your removing the disc?

A. She got very rapid relief of her arm complaints. She is still in a convalescent stage. The bone graft probably at this point has not healed yet, although we don't have any

1 recent x-rays.

2 She is due to come in here within the next  
3 month to get further x-rays to judge the degree  
4 of healing. But --

5 Q. Would you say that was great improvement, a  
6 little bit of improvement?

7 A. No. Great, significant, almost total relief of  
8 her arm complaints.

9 Q. Now prior to that the arm complaints were that  
10 she had the pain in both arms and wrists and  
11 hands?

12 A. Pain, numbness and tingling and the dropping of  
13 objects, the weakness of her grip.

14 Q. Was her relief when you removed the herniated  
15 disc and the pressure on her spinal column  
16 gradual or immediate?

17 A. Very rapid. Within a few days.

18 Q. Is there any doubt at all in your mind, Doctor,  
19 as an experienced orthopedic surgeon that that  
20 disc that you removed was in fact actually  
21 herniated?

22 A. There is no doubt in my mind, no.

23 Q. Is there any doubt in your mind that this was  
24 caused by the derailment of the rapid transit  
25 train in 1984 that you talked about before?

1 A. No doubt whatsoever.

2 Q. Now Doctor, I would like you to assume that back  
3 in February of 1980 Joann Juhn had had an auto  
4 accident in which she had a neck injury which  
5 caused her to have some pain in her neck and  
6 also in one arm which cleared up after about a  
7 week; and thereafter she had a single episode of  
8 numbness in that right arm and tingling; in  
9 April of 1980, several months later, at the same  
10 time that her mother had a similar episode of  
11 numbness in her arm and she had taken her mother  
12 for treatment. And this was four years before  
13 the RTA derailment.

14 I want you to further assume there was no  
15 treatment or complaints of this again as far as  
16 any pain in the neck or any pain in that arm  
17 until after the RTA derailment in February of  
18 1984, and that she was able to work and carry  
19 out her normal activities between that 1980  
20 incident and the derailment in 1984.

21 Would the fact that she had that auto  
22 accident with that complaint in February of 1980  
23 change your opinion that her herniated discs in  
24 her neck and back were caused by the RTA  
25 accident in February of 1984?

1 A. No, that would not change my opinion.

2 MR. TADDEO: Objection.

3 Q. Now, how long was Joann Juhn in the hospital for  
4 her surgery to her neck and the fusion using the  
5 bone you took from her pelvis or hip?

6 A. She was in nine days.

7 Q. Did she experience any complications in the  
8 hospital so far as that neck was concerned?

9 A. She did have problems with an extensive skin  
10 rash which we felt was an allergic reaction to  
11 the plastic in the immobilizing collar that was  
12 placed on her after the surgery.

13 Q. Did that cause swelling and discomfort, Doctor?

14 A. It caused considerable discomfort to the skin,  
15 yes.

16 Q. Doctor, would the taking of the bone from Joann  
17 Juhn's hip or pelvis be a painful procedure?

18 A. It is painful temporarily, yes, for a period of  
19 usually several weeks.

20 Q. How would you compare that pain with the  
21 surgical pain from the surgical site in the  
22 neck?

23 A. Worse.

24 Q. The pain in the hip was worse?

25 A. Yes.

1 Q Why would that be?

2 A Usually always is. It is stripping some muscles  
3 off the side of the pelvis to get to the bone,  
4 attempts to move are quite painful until that  
5 heals.

6 Q When did you do the surgery?

7 A On the 6th of October, 1987.

8 Q How long do you anticipate she will be off work  
9 recuperating from this surgery, Doctor?

10 A Well, until I determine that the disc is fused,  
11 and this may be anywhere from the middle of this  
12 coming January to any period thereafter, when I  
13 would expect that in general she probably can go  
14 back to work in late January or early February.

15 Q Now what advice have you given her with regard  
16 to the surgery for the herniated disc in her low  
17 back?

18 A I am going to wait and see how that condition  
19 responds. I don't believe it is serious enough  
20 at this time to justify any surgical procedure.

21 Q Now in the event that her symptoms regarding her  
22 low back and the radiating leg pain which has  
23 caused her to fall, et cetera, as you described,  
24 do not improve, in your opinion to a reasonable  
25 medical certainty will it be necessary to

1 eventually do surgery on her low back?

2 MR. TADDEO: Objection.

3 Q. I am talking about if it continues in the future  
4 as it has in the past.

5 MR. TADDEO: Same objection.

6 A. I cannot make any specific response to that  
7 question. It depends entirely on what her  
8 condition appears to be. I can't say that there  
9 is any probability she is going to need any  
10 surgery there.

11 I am just going to have to wait and see  
12 what develops, if she develops some objective  
13 neurological changes or something further along  
14 the line, it may well be that she may need some  
15 surgery. I cannot say that at this time.

16 Q. Do you have any doubt in your mind that she does  
17 in fact have a herniated disc in her low back  
18 however from this crash?

19 MR. TADDEO: Objection.

20 A. It has been well demonstrated on the MRI.

21 Q. And is that your opinion at this point?

22 A. Yes.

23 MR. TADDEO: Objection.

24 Q. Even if you are not willing to recommend surgery  
25 at this time, do you have an opinion as to

1 whether or not Joann Juhn will continue to  
2 require medical treatment with regard to her low  
3 back even if it is not surgery because of the  
4 herniated disc which is there?

5 A. I think I would have to defer judgment on that  
6 until I see what her progress is. It may be  
7 that this is all going to respond to the neck  
8 surgery.

9 Q. If it doesn't respond, what sorts of treatment  
10 will be expected?

11 MR. TADDEO: Object.

12 A. It depends on what the clinical picture is at  
13 that time. I can't answer specifically right  
14 now. It might only be physical therapy and  
15 continued exercise program.

16 She certainly needs to lose weight. The  
17 next step of course if she doesn't respond to  
18 that would be surgery if the findings justified  
19 it.

20 Q. Doctor, handing you what has been marked Exhibit  
21 1 to this deposition, which is your bill in the  
22 amount of \$3,995, I ask you whether or not that  
23 represents the reasonable value of your services  
24 to Joann Juhn to date, including the surgery for  
25 injuries caused by the RTA derailment?

1 A. Yes, this is an accumulated bill.

2 Q. How much was the fee just for the surgery that  
3 you performed for the disc in her neck?

4 A. The fee for the disc surgery was \$3,000.

5 Q. All right. And in your opinion was that  
6 reasonable and necessary because of the accident  
7 that she was in?

8 A. Yes.

9 Q. All right. And handing you what has been marked  
10 as Plaintiff's Exhibit No. 2, the bill of  
11 Lakewood Hospital in the amount of \$7,141.50  
12 covering the admission of May 8, 1986 to May 23,  
13 1986, and Exhibit No. 3 to this deposition,  
14 another bill from Lakewood Hospital in the  
15 amount of \$6,128.17 covering the admission of  
16 October 6, '87 to October 15th, and the third  
17 for \$169 from Lakewood Hospital for the day  
18 before that admission covering the preadmission  
19 testing done before you admitted her, I think  
20 that is shown on Exhibit 4, I ask you whether or  
21 not these hospital services were necessary for  
22 the treatment of Joann Juhn for the injuries  
23 that she sustained in the RVA derailment and  
24 crash of February of 1984 and were reasonable?

25 A. Yes, they are.



1 Q. And handing you Exhibits 5 and 6, Doctor, of  
2 Lakewood Hospital in the amount of \$86.00 and  
3 \$99.25 respectively for outpatient July 4, 1985  
4 when she fell because her leg gave out as you  
5 told us and on January 5, 1986 for the wrist  
6 pain, I ask you if these were necessary and  
7 reasonable for the treatment for injuries she  
8 sustained in the derailment from RTA?

9 MR. TADDERO: Objection.

10 A. Yes, I think they are.

11 Q. And I hand you Exhibit 7, which I believe is A,  
12 B, C and D from -- and also Exhibit 8 which  
13 these are physical therapy bills, Exhibit 7A, B,  
14 C, A did \$1,018 from Sports Medicine, and was  
15 for physical therapy I believe recommended by a  
16 different doctor before she originally saw you,  
17 as you can see by the dates, also from McCoy  
18 Physical Therapy in the \$1,146, were these bills  
19 for treatment of that sort reasonable and was  
20 physical therapy reasonable and necessary  
21 treatment for the injuries sustained in the RTA  
22 derailment in your opinion?

23 MR. TADDERO: Objection.

24 A. Yes, I think so.

25 Q. All right. And you indicated, let's see, with

1       respect -- I would like to show you this bill  
2       from Lutheran Hospital covering an inpatient  
3       admission for her from February 8, 1984, the  
4       date of the crash, to February 12, 1984, which I  
5       guess is four days later, for an inpatient  
6       admission at Lutheran for Joann Juhn in the  
7       amount of \$2,400 and I ask you whether or not  
8       you think that is a reasonable bill for that  
9       period of hospitalization following the crash?

10               MR. TADDEO: I will object.

11   A.   It appears to be.

12   Q.   And would it be reasonable to admit her to the  
13       hospital after a crash of this nature where the  
14       train derailed?

15               MR. TADDEO: Objection.

16   A.   That is within the judgment of whoever examined  
17       her of course. If he felt her injuries were  
18       severe enough, it certainly is justified.

19   Q.   And handing you a bill from a consulting  
20       orthopedist that was called in during that  
21       period from Dr. Bohl, do you know him, William  
22       Bohl, in the amount of \$110, Exhibit 10, for  
23       seeing her on three occasions which you say that  
24       was reasonable, that amount?

25   A.   Yes.

1 MR. TADDEO: Note my objection.

2 Q. And would it be reasonable for a person who had  
3 the surgeries which she described to you to be  
4 seen by an orthopedic surgeon at that time  
5 following the crash?

6 A. Certainly.

7 Q. And wouldn't that be a reasonable medical  
8 treatment then for injuries following the crash?

9 A. Yes, I would say so.

10 Q. Now handing you what has been marked Exhibit 11,  
11 a bill from Westside Imaging for the MRI which  
12 you recommended, in the amount of \$1,900, is  
13 that a reasonable and necessary bill for that  
14 service caused by injuries from the RTA crash?

15 A. Yes.

16 Q. And in connection with your surgery, Doctor, I  
17 hand you Exhibit 12.

18 Did you have an anesthesiologist take care  
19 of her during the surgery and is this bill in  
20 the amount of \$800 as shown by Exhibit 12, I  
21 guess that is Exhibit 12, reasonable and  
22 necessary for the treatment of injuries from the  
23 RTA crash?

24 A. Yes.

25 Q. Doctor, do you have an opinion to a reasonable

1 medical certainty as to whether or not Joann  
2 Juhn will suffer in the future from injuries she  
3 received in the RTA derailment and crash? Do  
4 you have an opinion?

5 A. Yes, I have an opinion.

6 Q. What is that opinion?

7 A. My opinion is that she probably will have some  
8 residual, one rarely has 100 percent recovery  
9 Even though we have alleviated the problems with  
10 the ruptured disc, there is still residual  
11 problems of the torn ligaments and musculature  
12 which normally heal by scar and frequently  
13 produce ongoing symptoms over lengthy periods of  
14 time.

15 Q. Now when you say scar, are you talking about the  
16 muscles and ligaments that are inside the body?

17 A. Yes.

18 Q. Is scar tissue as resilient as regular tissue?

19 A. No. It does not stretch like normal tissue

20 Q. As a result of having removed that disc, is that  
21 a permanent removal?

22 A. Yes.

23 Q. Will she ever have a normal spine now that you  
24 have in fact fused it?

25 A. She will lose what element of flexibility occurs

1 at that level because that level is fused now.

2 Q. What about the surgical scar in front of her  
3 neck where you went? Is that permanent?

4 A. Permanent.

5 Q. Is that your opinion to a reasonable medical  
6 certainty?

7 A. No, it is definite.

8 MR. SPERO: You may inquire.

9 - - - -

10 CROSS-EXAMINATION OF RALPH A. REILLY, M.D.

11 BY MR. TADDEO:

12 MR. TADDEO: I would like to take a  
13 break and look at the Doctor's records first.

14 - - - -

15 (Thereupon, a discussion was had off  
16 the record.)

17 - - - -

18 MR. SPERO: We can go back on the  
19 record.

20 VIDEOTAPE OPERATOR: You can begin  
21 now.

22 - - - -

23 (Whereupon, Defendant's Exhibits  
24 Nos. 1-6 were marked for purposes of  
25 identification.)

1  
2 Q. My name is Joseph Taddeo, Regional Transit  
3 Authority. You understand we have a right to  
4 conduct some cross-examination in order to  
5 assess the validity of the statements heretofore  
6 made.

7 A. Certainly.

8 Q. You have heard of people spraining their ankles  
9 or falling or almost falling for reasons other  
10 than having any problems with their spine,  
11 haven't you?

12 A. Well, certainly.

13 Q. You didn't treat Joann Juhn following any of the  
14 incidents that she has claimed where she turned  
15 her ankle, have you?

16 A. Not immediately, no.

17 Q. Only remotely?

18 A. Right.

19 Q. And so far as you know the means by which she  
20 fell may have been simply turning her ankle just  
21 as anyone else turns their ankle, is that a fair  
22 statement?

23 A. Something to consider, yes.

24 Q. So I mean on a medical, strictly medical basis,  
25 she may have made complaints about weakness of

1 her leg and dragging her leg or that, but on the  
2 specific instances when she fell, it is fair to  
3 say that you don't have a medical basis to know  
4 whether or not each one of those sprained ankles  
5 that she claims or complains about were in any  
6 way related to RTA, is that correct?

7 A. I can't make a direct connection on the basis of  
8 examination other than --

9 Q. I know you can't. That is why I am bringing it  
10 out.

11 A. Other than the fact that she apparently didn't  
12 suffer any direct or significant injury to  
13 either the knee or the ankle in any of these  
14 episodes, anything that I could detect.

15 Q. But my statement is a fair statement and a true  
16 statement, isn't it, that from a medical  
17 standpoint, from your medical expertise as an  
18 orthoped, excuse me, orthopedic surgeon, you  
19 cannot say with any degree of certainty that any  
20 one of those events is directly attributable to  
21 the RTA accident some years before or whether or  
22 not they are, she just simply turned her ankle  
23 just like anybody else would do?

24 A. Not those isolated instances, no.

25 Q. Okay. That is what I wanted to hear.

1           Now confining your attention to Joann  
2       Juhn's cervical spine, that area is what we  
3       commonly refer to as the neck area of the spine,  
4       is that correct?

5   A.   Yes, that is right.

6   Q.   That would be some place right where the  
7       shoulders are up to where the head is, that  
8       generally would be the confines of the cervical  
9       spine, is that correct?

10  A.   Yes.

11  Q.   You have testified that the plaintiff in this  
12       case had a herniated disc in the area of her  
13       cervical spine, correct?

14  A.   Yes.

15  Q.   And you have claimed that that was directly  
16       attributable to an RTA accident which happened  
17       approximately three years before your diagnosis,  
18       is that true?

19  A.   That is correct.

20  Q.   Now when this accident happened, we thank God  
21       that she was not cut or bleeding, was she?

22  A.   Not to my knowledge, no.

23  Q.   And once again, we thank the lord she did not  
24       suffer any broken bones so far as you know, did  
25       she?



1 A. Correct.

2 Q. So she was not cut or bleeding, suffered no  
3 broken bones, right?

4 A. That is correct.

5 Q. Now what you claim did happen to her is that as  
6 a result of this accident somehow or another she  
7 injured soft tissue areas which are not bone of  
8 her neck, is that right?

9 A. That is correct.

10 Q. Now this injury to the soft tissue is something  
11 that you have never seen, is that right? I mean  
12 you have never visualized directly a herniated  
13 disc in the area of her cervical spine, have  
14 you?

15 A. That is correct.

16 Q. The means whereby you have testified that she  
17 had a herniated disc in her cervical spine, and  
18 that it was caused by the RTA accident is an  
19 interpretation from other signs or signals that  
20 you have received from other areas instead of  
21 seeing it directly?

22 A. That is correct.

23 Q. So say, for instance, God forbid if she had  
24 suffered a broken arm, that would be something  
25 you can visualize directly on an x-ray?

1 A. Yes.

2 Q. And the injury that we have discussed here all  
3 afternoon is something that simply could not be  
4 visualized on the x-ray, is that right?

5 A. On plain x-rays, that is correct.

6 Q. On plain x-ray. We will get to the MRI in a  
7 minute.

8 The means, correct me if I am wrong, but I  
9 believe the means whereby you concluded first of  
10 all that she had the existence of this condition  
11 was by means of an MRI study as well as the  
12 complaints that the plaintiff or patient herself  
13 had?

14 A. Yes.

15 Q. And among those complaints which I believe it is  
16 mentioned in the reports were indicated to be  
17 very significant, were that in her hands she  
18 felt a tingling and occasionally a numbness?

19 A. Yes.

20 Q. And that she indicated a loss of grip in her  
21 hands or a weakness, is that correct?

22 A. That is correct.

23 Q. And additional signs would have been numbness,  
24 additional signs would have been numbness of her  
25 arms, is that correct?

1 A. Yes.

2 Q. This arm numbness and tingling of hands would  
3 have been mostly located on the right, is that  
4 correct?

5 A. That is correct, although on one occasion she  
6 related that it was also affecting the left  
7 hand.

8 Q. Now the nerves that radiate out from the neck  
9 and go down into the arms, that is called the  
10 brachial plexus complex?

11 A. There are roots that come from the neck that  
12 form the brachial plexus.

13 Q. The brachial plexus is a group of nerves that we  
14 refer to that radiate out in this particular  
15 area, would that be right?

16 A. It is an interconnection of nerve roots that  
17 again split to form specific nerves that enter  
18 the arm.

19 Q. Is it true that those nerve roots do not extend  
20 down into the legs?

21 A. The roots from the neck -- the roots do not, no.

22 Q. Right. Sorry. Let me rephrase the question.

23 Is it true that the nerves from the  
24 brachial plexus area that radiate out from the  
25 cervical area of the spine go into the arms as

1       opposed to the lower extremities, the legs?

2   A.   That is correct.

3   Q.   The nerves that radiate out into the legs, those  
4       are much lower in the lumbar area, is that  
5       correct?

6   A.   That is correct.

7   Q.   So whatever happened to Joann Juhn with regard  
8       to her neck, that in no way could be attributed  
9       to anything that happened to her with regard to  
10      her legs or ankles, is that correct, sir?

11  A.   Incorrect, sir.  Incorrect.

12  Q.   All right.  Now with regard to the fact that you  
13      claim she had a herniated disc in her cervical  
14      spine, is it your testimony that when this  
15      accident happened she immediately had a  
16      herniated disc in her neck or is it your  
17      testimony that over a period of time it  
18      developed?

19  A.   I am unable to say specifically.  It may have  
20      existed right from that time and the condition  
21      worsened or it may have just been a matter of  
22      injury to the disc at that time with a natural  
23      history of progressive leading to further  
24      herniation at a later date.

25  Q.   Do you equate bulging disc with a herniated

1 disc?

2 A. Not semantically if you are being extremely  
3 correct, no. But most people talk about them in  
4 the same breath.

5 Q. We have talked about impingement of the disc  
6 upon the spine.

7 However that is something that can also  
8 occur with just a bulging disc, is that not  
9 true?

10 A. Yes.

11 Q. Well, if you believe, and I believe you do, that  
12 there was impingement of this fifth cervical  
13 disc upon this woman's spine, then is it fair to  
14 say that you are not certain that the  
15 impingement was a result of simple bulging of  
16 the disc, or in the alternative, if it was the  
17 result of a complete herniation of the disc?

18 A. I can't say specifically, no.

19 Q. So the answer is it is fair to say that you  
20 don't know which one of the two it was?

21 A. That is correct.

22 Q. Now, you have testified that there was -- you  
23 have testified that within medical certainty, a  
24 reasonable degree of medical certainty that  
25 there actually was a herniated disc in this

1 instance but that statement now appears to be,  
2 have some doubt along with it, isn't that a fair  
3 statement?

4 A. No, I don't see that is inconsistent at all.

5 Q. Well, what you have said is you are not sure if  
6 we had a bulging disc here or if we had a  
7 completely herniated disc here.

8 The only thing we know for sure is that we  
9 had impingment on this woman's spine?

10 A. That is correct.

11 Q. And it is also correct that you are not sure if  
12 it was bulging or herniated?

13 A. Well, it doesn't matter whether it was bulging  
14 or herniated. To bulge it has to be  
15 pathological. It is an injury, an abnormal disc  
16 whether it is bulging or whether it is actually  
17 herniated and for all practical purposes the  
18 distinction is not really significant.

19 Q. All right. Let's go into that a little bit.

20 A bulging disc, a disc is a spongy material  
21 that has walls and is mostly like sponge on the  
22 inside, is that a fair description of it?

23 A. I would not call it sponge. It is resilient.

24 Q. Would it be almost as though it was filled with  
25 a liquid?

1 A. Not in an adult, no. No. In an infant, in a  
2 very young child the center part of the disc,  
3 the so-called nucleus of the disc is  
4 gelatinous.

5 With aging that dries out and it becomes  
6 more fibrous and the center part of the disc  
7 then becomes, in the lumbar area particularly,  
8 it becomes a tougher substance which to me looks  
9 more like cooked crab meat when you see it.

10 In the cervical spine because of the  
11 smallness of the disc, that so-called nucleus is  
12 rather insignificant in structure by itself.

13 And so what we are left with for all  
14 practical purposes in the neck region is the  
15 outer so-called annulus of the disc which is an  
16 interlacing of tough fibers and these fibers  
17 have to be torn to allow the disc to bulge or to  
18 allow anything to rupture.

19 In particular in the cervical spine to draw  
20 the distinction between a bulging disc and a  
21 ruptured disc where the nuclear portion of the  
22 herniated disc, a true definition of it, which  
23 most people don't even distinguish in their  
24 minds, a true herniation is the nuclear portion  
25 being extruded through the outer wall, the

1       so-called annulus.

2   Q.   I was getting to that.

3   A.   In the cervical spine, I don't think that has  
4       any practical significance.

5   Q.   So if we had a ruptured disc, however, we would  
6       be certain that it was ruptured if the material  
7       were actually extruded from the interior of the  
8       disc, would that be fair?

9   A.   Yes.

10   Q.   And if we had a bulging disc, then we would have  
11       a disc that were simply distorted but no  
12       interior material being extruded to the outside,  
13       correct?

14   A.   Not truly extruded, yes. But it is still --

15   Q.   It may be just out of shape or out of form?

16   A.   Yes.

17   Q.   But no interior material being extruded?

18   A.   Yes, it may be even ruptured through the outer  
19       layers of the annulus and still be confined by  
20       overlying ligaments and this is particularly  
21       true in the center portion of the disc where the  
22       majority of this disc problem lay.

23       So you can have it actually herniated  
24       through the wall of the disc and still confined  
25       by the ligament behind it and therefore you are



1           only creating a bulge.

2           The nuclear and disc fragments would not be  
3           lying free within the spinal canal where they  
4           could be picked out, but they still would be  
5           creating pressure against the spinal cord.

6           Q. I understand that. My purpose in asking the  
7           question was to bring out the difference between  
8           bulging and herniated.

9           And I believe that generally speaking we  
10          have established that herniated would mean that  
11          the material inside had been extruded, although  
12          maybe it didn't move out of the area because of  
13          surrounding ligamentous material, correct?

14          A. Yes, that is true. But as I said in the  
15          cervical spine, this distinction loses its  
16          significance.

17          Q. Getting back to the symptoms, you said after the  
18          surgery she had a great deal of relief?

19          A. Yes.

20          Q. And that relief was from pain, numbness,  
21          tingling of the arm and dropping things,  
22          correct?

23          A. Yes.

24          Q. Now besides the MRI, correct me if I am wrong,  
25          those are the major symptoms that we have here

1       indicating the problem existing with her  
2       cervical spine, is that right?

3     A.   That is correct.

4     Q.   Now in order to relate this back to the RTA  
5       accident now, you would have to believe with a  
6       certain degree of medical certainty and actually  
7       without a doubt as the attorney asked you to  
8       testify, that those conditions did not exist  
9       before the RTA accident?

10    A.   That is correct.

11    Q.   They could only have existed after the RTA  
12       accident?

13    A.   That is correct.

14    Q.   Now when Joann Juhn came in and gave you her  
15       history of injury, she told you about a mild  
16       whiplash accident and you have written that up  
17       in your report.

18               That occurred during 1971, is that about  
19       right?

20    A.   I recall an earlier accident.

21    Q.   What year did she say that it occurred?  1980,  
22       '79?

23    A.   1979 question mark is what she wrote on the  
24       admission form.

25    Q.   So that would have been an automobile accident,

1 it would have been the origin or source for that  
2 problem which she experienced at that time?

3 A. Yes.

4 Q. Now did she ever tell you about a much more  
5 severe automobile accident that she had earlier  
6 than that?

7 A. No. That is the only knowledge I have of any  
8 other accidents.

9 Q. Did she ever tell you she had an automobile  
10 accident where the impact was so severe that her  
11 head had been thrown through the windshield?

12 A. No.

13 Q. Did she tell you that the impact of the accident  
14 was so severe that after her head was thrown  
15 through the windshield that she broke her nose?

16 A. No.

17 Q. Doctor, I am going to show you what has been  
18 marked as Defendant's Exhibit No. 1 --

19 MR. SPERO: Would you show that to  
20 me first?

21 MR. TADDEO: Yes.

22 Q. It is rather difficult to read.

23 Can you see at the upper right it says St.  
24 John's Hospital?

25 A. Yes.

1 Q. Now the patient's name is -- you can see the  
2 date, can't you, 6/23/71?

3 A. Yes.

4 Q. And you can see the patient's name as Joann  
5 Frederick?

6 A. Yes.

7 Q. You don't happen to know, do you, whether or not  
8 that was Joann Juhn's former name or do you know  
9 that for a fact?

10 A. I don't know that.

11 Q. Now on that document it says "chief complaint",  
12 and you see it says "head injury"?

13 A. Yes.

14 Q. In the first line?

15 A. Yes.

16 Q. And then skipping down, today, "the condition  
17 started today when the patient had a car  
18 accident and she lost consciousness", can you  
19 see that?

20 A. Yes.

21 Q. It says, "the patient has severe laceration of  
22 the forehead and face especially the nose with  
23 severe bleeding"?

24 A. Yes, that is what it says.

25 Q. Now, a large part of your diagnosis is based

1 upon the history given to you by the patient,  
2 isn't it?

3 A. A portion of it, yes.

4 Q. Well, the history given by the patient is an  
5 important diagnostic tool, is it not?

6 A. It certainly is.

7 Q. So when the patient comes in and tells you that  
8 the only thing she has had in the past is a mild  
9 whiplash injury when in fact she had an  
10 automobile accident and had a severe facial and  
11 nose injury where her head was thrown through  
12 the windshield, that would be a distortion of  
13 some magnitude, wouldn't it?

14 A. I think it should have been mentioned. I don't  
15 know that you can call it a distortion.

16 Q. And you have no way of knowing, do you, whether  
17 or not that impact threw her head back with such  
18 an impact that it caused or commenced the  
19 problem that you ultimately diagnosed with  
20 regard to her cervical spine, do you?

21 A. I have no way of knowing in particular. However  
22 I think with an injury of any magnitude that  
23 would occur to a disc in 1971, by 1984 would  
24 certainly show evidence on plain x-rays of some  
25 degenerative changes in that disc and her plain

1 x-rays do not show that condition.

2 Q. X-rays don't show discs, do they?

3 A. They show the disc space and any degenerative  
4 conditions of the disc are manifested by either  
5 and/or narrowing of the disc space as well as  
6 the production of bony spurs around the margin  
7 of the disc where the disc attaches to the bony  
8 vertebral bodies and as I say, any significant  
9 injury to a disc that long prior should  
10 certainly be manifested by some changes over  
11 that period of time.

12 Q. Let's go into that. I mean this lady was almost  
13 three years between date of accident which she  
14 claims caused all her problems and the date she  
15 was ultimately diagnosed for herniated disc?

16 A. That is correct.

17 Q. In that period of time there was no changes in  
18 the disc spaces, was there?

19 A. No, not in three years.

20 Q. So I mean what you are saying is that three  
21 years, no changes in disc space, although you  
22 diagnosed a herniated disc?

23 A. Yes.

24 Q. Now going back to the numbness in the right arm,  
25 tingling in fingertips and loss of grip in the

1 right arm, you have already testified that that  
2 is one of the major bases whereby you determine  
3 your conclusion that her herniated disc was  
4 indeed related to the RFA accident?

5 A. Yes.

6 Q. And that those symptoms could not have  
7 pre-existed, otherwise the disc pathology would  
8 have pre-existed the RFA accident?

9 A. That is correct.

10 Q. I am going to show you Defendant's Exhibit No. 2  
11 as soon as the attorney Keith Spero has looked  
12 at it.

13 Doctor, this is Defendant's Exhibit No. 2  
14 which I am going to hand to you. That is a  
15 Lakewood Hospital record, isn't it?

16 A. Yes, emergency department record.

17 Q. And is that dated April 22, 1980?

18 A. That is correct.

19 Q. And that is a date before the date on which  
20 Joann Juhn was involved with the RFA incident,  
21 is that correct?

22 A. Yes.

23 Q. And on that document does it indicate her  
24 complaint that she had numbness in her right  
25 arm, tingling in her left fingers?

1 A. It does.

2 Q. And in the diagnosis it says "numbness of hands  
3 to be investigated", doesn't it?

4 A. Yes.

5 e. And that is an indication that this major  
6 symptom of herniated disc was a complaint of  
7 this patient made in writing at a hospital  
8 sometime prior to the RTA event, isn't it?

9 A. That is correct.

10 Q. You were not aware of that, were you?

11 A. No, I have not seen this record.

12 Q. Now I want to go back to without a doubt.

13 These records certainly cast some doubt  
14 upon the issue of whether or not she had  
15 cervical disc pathology prior to February 8,  
16 1984, don't they?

17 A. They might cast some doubt on the fact --

18 Q. Thank you.

19 A. -- that the disc was entirely normal prior to  
20 that time, yes.

21 a. Thank you. I agree with that. Now, when you  
22 first saw this patient, if there had been a  
23 sufficient belief that she had a significant  
24 cervical disc problem, there would have been an  
25 opportunity to conduct a myelogram, wouldn't



1 there?

2 A. If it had been significant, yes.

3 Q. Okay.

4 A. You don't just do myelograms for no good reason  
5 though.

6 Q. You could have also done a CT scan, is that  
7 right?

8 A. Once again, only on indication.

9 Q. A CT scan is not invasive in any way?

10 A. It involves a lot of radiation.

11 Q. They don't have to put any needles in your body?

12 A. It is expensive. It is not done without  
13 indication.

14 Q. But an MRI is expensive too, isn't it?

15 A. It certainly is. Once again not done without  
16 indication.

17 Q. What I am getting at is, I mean we went along  
18 here for a period of three years and we are  
19 talking, saying with some degree of certainty or  
20 at least your testimony is this is all related  
21 to the RPA event, but there was sufficient  
22 opportunity within three years to do a CT scan,  
23 myelogram.

24 How about an EMG, that could have been  
25 done, that would have been informative, wouldn't

1           it?

2   A.   I didn't see any reason to do one.

3   Q.   Let me ask you, what is an EMG?

4   A.   That is an electromyogram is what it stands  
5       for.   It is an electrical testing procedure of  
6       the muscle.

7   Q.   Is another word for that a nerve conduction  
8       study?

9   A.   No.   Nerve conduction study is a different  
10       electrical testing.

11   Q.   Explain the EMG?   Exactly how does that work or  
12       what is your understanding of it?

13   A.   The EMG is a testing of the response of the  
14       muscle to an electrical stimulation and  
15       depending on this is recorded graphically and  
16       interpreted by a physiatrist or a neurologist  
17       and it indicates whether the nerve elements of  
18       the muscle and the muscle itself are normal or  
19       not.

20   Q.   All right.   Now what would that indicate if the  
21       muscles, say, of the arm are not normal, if  
22       somebody is dropping things, what would that  
23       indicate?

24   A.   That would indicate some nerve pathology.

25   Q.   Some nerve pathology?

1 A. Or muscle pathology, either one.

2 Q. I am going to show you what has been marked  
3 Defendant's Exhibit 3, I believe that is.

4 Doctor, now that you have finished reading  
5 Exhibit No. 3, would you tell the court and jury  
6 what that document is?

7 A. This is a report of an electromyographic study  
8 done on 6/13/84 at Lutheran Medical Center.

9 Q. Can you see the name of the physician at the top  
10 for whom that was done?

11 A. Dr. Bohl.

12 Q. Is he an orthopedic doctor?

13 A. Yes, he is.

14 Q. And is he a good orthopedic physician?

15 A. I have no idea.

16 Q. You are not acquainted with him?

17 A. I am not familiar with his work.

18 Q. Now, the name of the patient was Joann Juhn, was  
19 it not?

20 A. Yes.

21 Q. So this is an electromyographic study of Joann  
22 Juhn done at Lutheran Medical Center for Dr.

23 Bohl, is that correct?

24 A. That is correct, yes.

25 Q. And at the bottom there is an impression listed

1       there at the very bottom of the form. I think  
2       it is the fourth line from the bottom.

3               What is the impression that was obtained?

4               MR. SPERO: Objection on the  
5       grounds of not being allowed to read from the  
6       document. The document would have to speak for  
7       itself.

8   Q. Do you note that it says "bilateral carpal  
9       tunnel syndrome"?

10   A. Yes.

11   Q. "Moderately severe right side"?

12   A. That is what it says.

13   Q. Now a carpal tunnel syndrome --

14               MR. SPERO: Move to strike.

15   Q. -- would the existence of that cause somebody to  
16       have or could it cause somebody to have  
17       numbness, tingling, loss of grip?

18   A. It certainly can.

19   Q. And the carpal tunnel syndrome is something that  
20       originates in one's wrist, is that correct?

21   A. In the wrist or upper forearm. The carpal  
22       tunnel syndrome of course originates at the  
23       wrist but the same findings pretty much can  
24       originate from conditions as high as the elbow.

25   Q. But my point is if this examiner were correct

1 and she had carpal tunnel syndrome, that has  
2 nothing to do with any pathology in the neck, is  
3 that a fair statement?

4 A. Not necessarily.

5 Q. All right. And it says that there is, the next  
6 line says "there is no evidence of radiculopathy  
7 on this examination"?

8 A. Yes.

9 Q. Cervical radiculopathy?

10 A. That is right.

11 Q. So this examiner felt that this problem had,  
12 this patient by means of this study showed no  
13 pathology with respect to the area of her  
14 cervical spine, is that correct?

15 MR. SPERO: Objection.

16 A. The study cannot rule out pathology in the  
17 cervical spine. It only can rule out -- not  
18 even rule out, it is an indication certainly  
19 that there isn't any proximal nerve root  
20 involvement.

21 However, it is the clinical experience of  
22 anybody that treats these conditions,  
23 specifically the carpal tunnel syndrome, that it  
24 frequently is associated with some sort, form of  
25 pathology in the neck.

1           What the connection is has not ever been  
2 directly explained but it is a common clinical  
3 observance and frequently the two conditions go  
4 together.

5 Q. All right. But in this case where the examiner  
6 has said there is no evidence of cervical  
7 radiculopathy on this examination, certainly  
8 that would indicate that the risk condition of  
9 carpal tunnel syndrome exists without cervical  
10 pathology, wouldn't it, at least to this  
11 examiner?

12 A. To this examiner, yes.

13 Q. Yes.

14 A. This examiner only did an electrical study.  
15 This examiner did not do a physical  
16 examination. This examiner did not see any  
17 x-rays or any other studies.

18 Q. We will get on to the one who did do a physical  
19 examination.

20           But my point is that this Exhibit No. 3,  
21 the electromyographic study done on behalf of  
22 Dr. Bohl, is a contraindication to the testimony  
23 that you have given us concerning the fact that  
24 this woman's tingling and numbness and loss of  
25 grip were only attributable to her cervical

1 pathology, is that right?

2 A. I would not say it is a contraindication or  
3 contradiction of it.

4 Q. Let me put it this way, it is inconsistent with  
5 what you have testified with, isn't it?

6 A. No.

7 Q. You mean when he says there is no evidence of  
8 cervical radiculopathy, that is not inconsistent  
9 with what you testified to?

10 A. I never said there was cervical radiculopathy,  
11 never in any of my testimony did I say there was  
12 cervical radiculopathy.

13 Q. However, the problems that she experienced with  
14 her arm, the dropping of things and the numbness  
15 and tingling, you have directly attributed to a  
16 nerve that radiates from her neck all the way  
17 down to her hand, is that correct?

18 A. No, I never said that either. I said I  
19 attributed it to pressure on her spinal cord.

20 Q. What you are saying is that pressure results in  
21 these symptoms all the way down to her hand?

22 A. That is correct.

23 Q. And this examiner would indicate, wouldn't he,  
24 that the dropping of things would be a result of  
25 something that exists more proximally to her

1 hand, that being her wrist, isn't that right?

2 A. It may or may not.

3 Q. All right. To the extent that it may indicate  
4 that, then it is inconsistent with your  
5 testimony, isn't it?

6 A. I would have to amplify this quite extensively  
7 to answer your question.

8 Q. Well, you can't say yes or no then, can you?

9 A. I can't say yes or no.

10 Q. Now Doctor, on your own case history that you  
11 wrote on July the 11th, and I obtained -- July  
12 11, 1985, and I obtained from your file, you  
13 said there is some numbness in the fingers,  
14 "exclude ulnar 3 plus base of thumb right hand"?

15 A. Yes.

16 Q. Now that finding is completely consistent with  
17 carpal tunnel syndrome, isn't it?

18 A. No. I at one time myself considered the  
19 possibility of a carpal tunnel syndrome early in  
20 the course of this. But the physical findings  
21 were not consistent with the diagnosis.

22 It is also obvious that Dr. Bohl never  
23 followed through and never felt that as a basis  
24 of this report that the condition was serious  
25 enough to require any surgery.



1           So I have a hard time relating the  
2           conclusions from this electrical study with her  
3           clinical condition.

4   Q.   Doctor, during the course of your treatment of  
5           Joann Juhn, you suggested that she be consulted  
6           by a Dr. K. Weaver?

7   A.   Yes.

8   Q.   Who I presume is another physician at Lakewood  
9           Hospital, is that correct?

10  A.   That is correct.

11  Q.   And that consulting physician took another  
12           history and did another physical on your behalf  
13           and come out with an impression and diagnostic  
14           impression, is that correct?

15  A.   Yes.

16  Q.   I will hand you what has been marked Exhibit 4.  
17           Tell the court and jury if that is indeed the  
18           report that was prepared on your behalf by Dr.  
19           Weaver?

20  A.   Yes.

21  Q.   Now and by the way, this report is part of your  
22           own file, isn't it, this report of Dr. Weaver?

23  A.   Yes, this is a copy from the hospital record,  
24           yes.

25  Q.   I mean it can be found in your own file in your

1 own records concerning Joann Juhn?

2 A. Yes.

3 Q. And it says there that she "has continued to  
4 complain of pain intermittently", under the  
5 impression on page two, "with no definite  
6 physical findings".

7 Do you agree with that statement?

8 A. No.

9 Q. All right. It says, "she has continued to work  
10 in spite of her complaints. However, pending  
11 lawsuit against RTA makes it likely on  
12 statistical basis that her pain complaints will  
13 not cease until the lawsuit is settled, which  
14 often takes years to occur."

15 Do you agree with that statement?

16 A. Do I agree with that statement?

17 Q. Yes.

18 A. No, I think that is a statement, it has no  
19 business being in there. He is talking about a  
20 statistical basis. He is not talking about this  
21 individual. The patient, I think it is a  
22 statement that never should have been made.\*

23 Q. You don't agree that perhaps Joann Juhn was  
24 continuing her complaints or conducting any  
25 exaggeration or blaming this whole thing on RTA

1 simply for the potential of financial recovery?

2 A. I never saw any evidence of that whatsoever.

3 Q. You have seen now though, you have seen evidence  
4 that while she may have had pathology with her  
5 neck, there is some indication it may not have  
6 been entirely due to RVA, you have seen that  
7 now, haven't you, in the form of the documents I  
8 have handed you?

9 A. Well, as I mentioned earlier, I have a big  
10 problem relating this electrical study to the  
11 clinical picture.

12 If you are trying to make the point that  
13 she had some condition other than the injury,  
14 why did it occur at this date, what was the  
15 etiology of it, did it respond to treatment,  
16 what was the treatment, you have left us with a  
17 very incomplete picture.

18 I cannot draw conclusions from that  
19 incomplete picture.

20 Q. That is right. All I want to indicate to the  
21 court and the jury is that there is some doubt  
22 as to whether or not the pathology with regard  
23 to this woman's cervical spine for which you  
24 operated to remove a disc, there is some doubt  
25 as to whether or not that was entirely caused by

1 the RTA incident, and you have indicated there  
2 is doubt as to that?

3 A. There is no doubt in my mind. There may be  
4 doubt in yours but not in mine. We proved the  
5 cervical pathology and we found that we relieved  
6 her symptoms by treating the cervical  
7 pathology. We did not treat her wrist.

8 Q. That is right. But I am talking about the  
9 existence of the symptoms back in 1980 indicates  
10 that the pathology to her neck may have  
11 pre-existed the RTA accident and you said  
12 yourself that there was some doubt as to whether  
13 or not it was entirely caused on February 8, '84  
14 or whether or not it pre-existed, you testified  
15 to that just awhile ago.

16 A. I would not say that. I would have to agree  
17 that there may possibly have been some  
18 pre-existing cervical pathology.

19 However, I would maintain very strongly  
20 that the accident, was it February of 1984, is  
21 the precipitating cause of her symptoms and of  
22 the development of an obvious herniated or  
23 protruding cervical disc.

24 Whether or not any pre-existing injury to  
25 that disc had occurred, it certainly, either the

1 accident in February of 1984 was either the  
2 direct cause of the pathology, or a severely  
3 aggravating and precipitating cause of the  
4 pathology.

5 Q. All right. So what you are saying by means of  
6 aggravating and precipitating is that this  
7 condition may have existed before, you are not  
8 certain, and it may have been aggravated by the  
9 RTA incident, you are not sure?

10 A. No, I am not 100 percent certain.

11 Q. I know that. Now out of your own files I  
12 obtained Dr. Glenn Sykora's report from Westside  
13 Imaging. And this is the MRI study itself that  
14 we have discussed heretofore, is that right?

15 A. Yes.

16 Q. Excuse me one second. Let me show it to your  
17 attorney if he wants to see that.

18 MR. SPERO: Yes. I am Joann Juhn's  
19 attorney, not the Doctor's.

20 MR. TADDEO: Yes. Sorry.

21 Q. In this report isn't it true -- now you have  
22 just testified that this was clearly a herniated  
23 disc, you just said that on your testimony?

24 A. Yes.

25 Q. And I want you to tell the court and the jury,

1 isn't it true that this MRI study was  
2 interpreted by the neuroradiologist, Dr. Glenn  
3 Sykora, and that he said these words in his  
4 conclusion, "there is a ventral epidural mass at  
5 C-5/C-6", that is the level of the cervical  
6 spine where you operated, right?

7 A. Yes.

8 Q. "Which deforms the spinal cord to the right of  
9 midline. This most likely represents an  
10 osteophyte but a disc herniation cannot be  
11 excluded."

12 A. That is what he said. He did not have the plain  
13 films to view. There was no evidence of spurs  
14 on the plain films.

15 Q. Tell us what is an osteophyte?

16 A. Osteophyte is a boney spur.

17 Q. Is that developmental in origin or is that  
18 traumatic in origin generally speaking?

19 A. Certainly not developmental in the strict sense.

20 Q. Let me ask the question.

21 A. Spurs are frequently found in people as an aging  
22 process, as -- actually what causes the spurring  
23 are repetitive minor trauma, pulling of the  
24 attachments of the fibers that attach the  
25 ligaments and discs to the fiber of the bone.

1 Q. Dr. Reilly, I want to inform the jury here about  
2 osteophyte and spurring.

3 Quite frankly these things are generally  
4 formed over a period of time with the normal  
5 aging process, correct?

6 A. That is what I just stated.

7 Q. And your own MRI examiner has said that what he  
8 saw on the MRI film was more likely an  
9 osteophyte, that is something that generally  
10 occurs with the normal aging process as opposed  
11 to a herniated disc, that is what he has said,  
12 correct?

13 A. That is what he said. I just got through  
14 telling you he did not ever see an osteophyte  
15 though.

16 Q. But you never saw a herniated disc either, did  
17 you, Doctor?

18 A. No, I never saw it directly, no.

19 Q. Thank you.

20 A. But on the x-ray there is no osteophyte.

21 Q. I have another report here.

22 A. As you can see from the pictures of the MRI, it  
23 only shows soft tissue. It does not show bone  
24 in the way of any bone detail.

25 Q. I am going to hand you what has been marked

1 Exhibit No. -- is that 5, Docor?

2 A. Yes, it is Defendant's Exhibit 5, yes.

3 Q. That is a report by Dr. Bohl who, if it is  
4 necessary, we can bring him in to testify.

5 And I want to ask you to read that over and  
6 review it if you would, please.

7 A. You want me to read the whole report?

8 Q. If you would briefly, yes, sir.

9 A. Okay.

10 Q. I just want to go back and make reference to  
11 something we already discussed before we go into  
12 that report.

13 If this woman's pathology with regard to  
14 her cervical spine were indeed caused by  
15 osteophytes, and the osteophytes were impinging  
16 on either the spinal cord or nerves, et cetera,  
17 that would result then in the same type of  
18 pathology that you have diagnosed as a herniated  
19 disc, is that a fair statement?

20 A. Yes.

21 Q. So your own examiner, Dr. Sykora interpreted the  
22 MRI to mean that there was existence of  
23 osteophytes which are other organic or  
24 developmental in nature generally speaking, but  
25 you have interpreted the very same MRI study to



1 mean that it was a herniated disc, and not only  
2 that it was a herniated disc, but that it was  
3 traumatically induced, is that correct?

4 You are misquoting Dr. Sykora somewhat.

5 Well, the record will speak for itself.

6 I well read this directly. His conclusion is  
7 "there is a ventral epidural mass at the C5-6  
8 level which deforms the spinal cord to the right  
9 of the midline. This most likely represents an  
10 osteophyte but a disc herniation cannot be  
11 excluded."

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1 A. That is right.

2 Q. And he says that what we have here is an  
3 osteophyte?

4 A. He did not say that. Let's read the English  
5 language correctly.

6 Q. What he says it is most likely an osteophyte?

7 A. Most likely. But a disc cannot be excluded.

8 Q. Most likely means more likely and less likely it  
9 is a disc, correct, that is what he said?

10 A. That is what he said, yes.

11 Q. Now you have read -- the main point with regard  
12 to osteophytes though is that they are organic  
13 and developmental, correct, generally speaking?

14 A. They are slow to develop. Let's say they are  
15 slow to develop.

16 Q. They can also be congenital, a person can be  
17 born with some osteophyte formation in their  
18 spine?

19 A. Never saw it in my life.

20 Q. It is only part of the aging process then?

21 A. Or response to trauma.

22 Q. Or response to trauma?

23 A. Yes.

24 Q. And you can't pinpoint the existence when that  
25 osteophyte, if it was an osteophyte, when it

1 started to exist?

2 A. What osteophyte are we talking about?

3 Q. The osteophyte that Dr. Sykora believes is more  
4 likely to be in existence and causing the  
5 pathology of this lady's cervical spine and less  
6 likely it was a herniated disc?

7 A. I think you must misunderstand me. I am  
8 maintaining very definitely that no osteophyte  
9 existed. I don't care what way you want to  
10 interpret Dr. Sykora's words, I do not interpret  
11 them the same way as you do as I made very  
12 clear.

13 And you are talking about an osteophyte  
14 that may or may not exist and it certainly does  
15 not show on any films and Dr. Sykora never saw  
16 an osteophyte. He merely said it was more  
17 likely an osteophyte because of the type of  
18 reflection off these tissues that the magnetic  
19 field produced.

20 This is quite vague and I think you are  
21 trying to make something out of nothing.

22 Q. Doctor, I will hand you an Exhibit No. 6, a copy  
23 of your own medical report you submitted.

24 What is the date on that one, December 18,

25 '84?

1 A. December 18, '84, yes.

2 Q. Now at the bottom of the second paragraph you  
3 have indicated yourself, "clinical evidence of  
4 carpal tunnel compression", at the bottom of the  
5 second paragraph?

6 A. I have already testified to that, yes.

7 Q. And you have already testified that the  
8 existence of carpal tunnel syndrome may be  
9 responsible for numbness and tingling of the  
10 hand and loss of grip of the hand, is that a  
11 fair statement?

12 A. Yes, we have already concluded that the symptoms  
13 between the cervical myelopathy and carpal  
14 tunnel compression can be quite similar.

15 Q. You believe they can be quite similar?

16 A. Absolutely.

17 Q. Now you also --

18 A. They can be quite confusing to differentiate the  
19 two.

20 Q. -- indicated on this report there was no  
21 evidence of -- excuse me, "no neurological  
22 abnormality in the upper extremity"?

23 A. That is correct, no objective gross neurological  
24 changes, that is correct.

25 Q. Would that be consistent with the existence of a

1 herniated disc or would that be inconsistent  
2 with it?

3 A. It would not be either. There is not -- it does  
4 not help establish the diagnosis but it does not  
5 rule it out either.

6 Q. And then you made a prognosis, "forecast is good  
7 for complete recovery".

8 A. Yes. Her symptoms had alleviated and at that  
9 time I thought she would recover. Certainly  
10 without any significant findings at that time I  
11 felt she would go on to recover.

12 Q. And over a period of three years then her  
13 condition deteriorated to an extent where  
14 surgery was necessary?

15 A. That is absolutely correct.

16 Q. But you claim that whatever abnormality she had  
17 with regard to her neck was caused by one single  
18 event on one single day as opposed to a  
19 developmental condition?

20 A. Yes, I do, and I think the natural history of  
21 this thing has been quite typical and certainly  
22 supported that conclusion.

23 Q. That is even in spite of the fact that over a  
24 period of three years you saw her develop or  
25 degenerate, her condition that is of her neck

1 degenerate almost right before your eyes, you  
2 witnessed that developmental stages of  
3 deterioration?

4 A. Yes. In fact the condition undoubtedly had  
5 existed for some time before the definitive  
6 diagnosis was made on the MRI.

7 Q. And as a matter of fact it may have existed  
8 before the RTA accident too?

9 A. I don't know that there is any evidence at all  
10 to support that observation. She certainly had  
11 no complaints and was never treated prior to  
12 that.

13 Q. But you previously testified there was doubt on  
14 that and it was an open question for the reason  
15 that she did exhibit the symptoms and they are  
16 down in writing, she exhibited the symptoms and  
17 complained of weakness in her arm, tingling,  
18 numbness in her arm prior to the RTA event, you  
19 indicated that cast doubt and you could not be  
20 certain, that is a fair statement?

21 A. Not for a period of four years? That was 1980,  
22 was it not?

23 Q. I believe so.

24 A. So for a period of four years ostensibly she had  
25 no problems.

1 Q. But she had the symptom before and that would  
2 indicate the existence of the neck pathology  
3 before too?

4 A. As I have indicated that there is a possibility  
5 that she had had a disc injury four years  
6 previously and possibly even before that.

7 Q. Before that?

8 A. But in the absence of degenerative changes, it  
9 certainly wasn't significant and the fact that  
10 there was at least four years between the last  
11 evidence of any complaints and the presence of  
12 an accident with immediate symptoms which were  
13 progressive and sometimes intermittent but  
14 overall progressive leading to a culmination of  
15 a definite condition which was treatable, I  
16 still have to maintain that the injury of  
17 February, 1984 was the precipitating cause, if  
18 not the sole direct cause of the problem.

19 Q. But looking back at the history and the entire  
20 progression and the fact that you have in  
21 writing that she exhibited the very same  
22 symptoms before the RTA accident, from an  
23 objective standpoint couldn't you just as well  
24 say that the entire progression started some  
25 time earlier before the RTA event, wouldn't that

1           be a fair statement objectively speaking?

2   A.   That might well be part of the progression,  
3       yes.

4   Q.   Thank you.

5   A.   As I say there was a precipitating event which  
6       caused a dramatic change.

7   Q.   That is all I wanted to develop all afternoon,  
8       some part of the progression started before the  
9       RTA event --

10   A.   And that is only possible. Not probable or --

11   Q.   You are telling me in view of the fact that you  
12       have it in writing before you that she exhibited  
13       the same symptoms before, that it is not fair to  
14       say that the progression started before the RTA  
15       event, that is the deterioration leading to an  
16       ultimate pathology of her neck requiring  
17       surgery, you are saying it is not fair to say  
18       that that progression started before the RTA  
19       event?

20   A.   We have already established though those same  
21       symptoms could be caused by several different  
22       conditions.

23   Q.   It could also be caused by the cervical  
24       progression for which you --

25   A.   Yes.



1 Q. -- ultimately operated on this woman?

2 A. Yes, I will not argue with that.

3 MR. TADDEO: That is all.

4 ...

5 REDIRECT EXAMINATION OF RALPH A. REILLY, M.D.

6 BY MR. SPERO:

7 Q. In your opinion did she have a herniated disc  
8 back in 1980?

9 MR. TADDEO: Objection.

10 A. Certainly no evidence.

11 Q. In your opinion, Doctor, in the event she had no  
12 inability to work between 1980 and 1984 and was  
13 doing well between 1980 and 1984, would that be  
14 significant with regard to your opinion that her  
15 herniated disc was caused by the '84 accident?

16 MR. TADDEO: Object.

17 A. It is certainly significant. I already made  
18 that point.

19 Q. Doctor, in your opinion did this lady have a  
20 carpal tunnel symptom that caused any of her  
21 problems for which you treated her?

22 A. I don't believe so. At this point, no.

23 Q. In the event, Doctor, that Dr. Bohl's tests  
24 which you read talking about carpal tunnel  
25 syndrome were something that you would agree

1 with -- do you agree with the fact that she had  
2 a carpal tunnel syndrome?

3 A. On the basis of an electrical test?

4 Q. Yes.

5 A. No.

6 Q. On the basis of your clinical hands-on  
7 face-to-face in the same room examination of  
8 this patient, did she have a carpal tunnel  
9 syndrome?

10 A. I do not believe so. As I say, I considered  
11 that diagnosis myself at one time and discarded  
12 it because the physical findings did not support  
13 the diagnosis over time and I no longer  
14 considered it a viable diagnosis.

15 Q. In your experience as an orthopedic surgeon, can  
16 a carpal tunnel syndrome be caused or aggravated  
17 by a crash such as the one she was in in  
18 February of 1984?

19 MR. TADDERO: Objection.

20 A. I already testified there is frequently a  
21 connection between cervical pathology and the  
22 development of carpal tunnel syndrome.

23 Carpal tunnel syndrome can develop from a  
24 number of different conditions, some local, some  
25 endocrine, some traumatic, some inflammatory,

1       some neurological and one has to be careful  
2       though what they are talking about when they  
3       come up with this waste basket diagnosis of  
4       carpal tunnel syndrome.

5               It is a syndrome. It does not describe  
6       specific pathological condition. By syndrome we  
7       just mean it is a collection of complaints.

8   Q.   In your opinion to a reasonable medical  
9       certainty did Joann Juhn suffer the complaints  
10      for which you treated her as a result of the  
11      accident of February 8, 1984?

12               MR. TADDEO: Objection.

13   A.   I believe she did.

14   Q.   Now you looked at the x-rays of Joann Juhn prior  
15      to operating on her, is that correct?

16   A.   Yes.

17   Q.   Did she have an osteophyte in her neck?

18   A.   She did not.

19   Q.   When you operated on her, did you remove any  
20      osteophyte from her neck?

21   A.   I did not.

22   Q.   In the event that she had an osteophyte in her  
23      neck, Doctor, I know you have already told us  
24      she does not, in the event that she had an  
25      osteophyte in her neck and you removed the disc

1 but not the osteophyte, wouldn't she still have  
2 the same symptoms if it was the osteophyte that  
3 was causing the problems in the first place?

4 A. Probably would, yes.

5 Q. Now, you never removed an osteophyte, did you?

6 A. I did not.

7 Q. You did remove a disc, is that correct?

8 A. That is correct.

9 Q. And did her symptoms improve?

10 A. Dramatically.

11 Q. Is there any question in your mind, Doctor,  
12 having actually gone in and operated on this  
13 woman that her problem was caused by a herniated  
14 disc and not by an osteophyte?

15 A. No question in my mind.

16 MR. SPERO: No further questions.

17 - - - -

18 RE-CROSS EXAMINATION OF RALPH A. REILLY, M.D.

19 BY MR. TADDEO:

20 Q. An osteophyte consists of a calcium deposit, is  
21 that right?

22 A. Not just calcium. A true osteophyte is actually  
23 boney. The term osteo means bone.

24 Q. If there were an osteophyte in existence in the  
25 area of this lady's disc, you took out a lot of

1 tissue there in the area of the disc, is that  
2 right?

3 A. I took out just disc material.

4 Q. You are saying there was no fibrous material  
5 that was in with the disc material that could be  
6 interpreted to be an osteophyte or calcium  
7 deposit or boney formation?

8 A. I didn't use any instruments that would cut  
9 bone.

10 Q. No, not cut bone. I am talking about spur  
11 material.

12 A. The spur is attached to bone. It would have to  
13 be resected with an instrument capable of  
14 cutting bone, a curette or a plunger, motorized  
15 burr or something of that kind.

16 Q. You didn't use anything like that?

17 A. No. I used curettes in the disc space but  
18 not -- and of course the pathology specimen did  
19 not show any evidence of any bone within it.

20 Q. Are there many people walking around with  
21 bulging discs?

22 A. Oh, sure.

23 Q. Great many people, aren't there?

24 A. Sure.

25 Q. And probably some of those discs should deserve

1 or should be removed?

2 A. Not unless they are symptomatic, no.

3 Q. Let's say that they are mildly symptomatic or  
4 developing into symptomatic, are you saying they  
5 should wait until they become entirely  
6 symptomatic before they remove them, have their  
7 disc removed?

8 A. They have to be producing sufficient disability  
9 to justify the surgery, certainly.

10 Q. It should be somewhat debilitating?

11 A. Yes.

12 Q. What I am getting at is, I know you don't agree,  
13 but there is in writing some indication that  
14 Joann Juhn had symptoms of either a bulging or  
15 herniated disc by means of the fact that she had  
16 this arm, these arm symptoms before the RTA  
17 accident, and she could have been amongst one of  
18 these many people that were walking around with  
19 pathology of her cervical spine called either a  
20 bulging disc or herniated disc before this RTA  
21 accident, correct?

22 A. I would say that that is a possibility, yes.

23 Q. And isn't it more than a possibility because we  
24 have in writing confirmation that she was  
25 experiencing these very same symptoms that you

1 have testified are directly attributable to the  
2 cervical pathology, that is the numbness,  
3 tingling and loss of grip?

4 A. She had similar symptoms, not necessarily the  
5 very same symptoms four years before.

6 Q. Before the RTA accident?

7 A. Four years before.

8 Q. And that gives some indication, some indication?

9 A. Some indication.

10 Q. Of neck pathology before the RTA accident?

11 A. Not necessarily the neck. You tried to make a  
12 big point about her carpal tunnel. It could  
13 have been the same thing then, you know.

14 We are speculating, we are really  
15 stretching. I have to agree with the  
16 possibility if you want to talk in terms of  
17 probability, I would have to say you can't say  
18 that.

19 Q. You did not examine her at that time so you  
20 could not say it was probable?

21 A. I would not have been able to tell at the time  
22 anyway.

23 Q. It would have taken a longer period of time for  
24 it to become sufficiently debilitating or  
25 ripened so to speak?

1 A. Yes.

2 Q. That happened over the three year period of  
3 time, that ripeness occurred over the three year  
4 period of time that you treated this woman, it  
5 became sufficiently debilitating so that you  
6 removed it?

7 A. Well, as I indicated, we were probably slow in  
8 making the diagnosis. I imagine if that MRI had  
9 been done quite some time prior it would have  
10 shown the same thing.

11 Q. What are the factors --

12 A. The fact that she didn't have any objective  
13 neurological findings and the fact that of  
14 course, which had not been brought out too much,  
15 that we do know that she had considerable  
16 emotional problems, certainly made me go slowly  
17 and treat her very conservatively for a long  
18 period of time until I became convinced that in  
19 fact this woman had some real problems.

20 Q. What are the factors upon which you state with  
21 certainty that this thing originated on February  
22 8, '84?

23 A. The history of the accident, the immediate onset  
24 of symptoms, the whole natural history of this  
25 thing as it went forward.



1 Q. The history and progression?

2 A. Yes.

3 Q. Anything more definite than that?

4 A. I don't know how definite you can be.

5 Q. Something more definite is the fact that she had  
6 the symptoms before the RTA accident and you  
7 have it in writing?

8 A. I don't think there is any point in me even  
9 responding to that question. Again I responded  
10 about six times already.

11 MR. TADDEO: That is the end. That  
12 is all I have.

13 - - - -

14 REDIRECT EXAMINATION OF RALPH A. REILLY, M.D.

15 BY MR. SPERO:

16 Q. Doctor, do you attach very much weight to the  
17 fact that on one time in April of 1980 on one  
18 occasion she had a complaint of numbness in her  
19 right arm?

20 A. Very little. Very little significance in my  
21 mind.

22 Q. In any event if she were able to work and carry  
23 on her normal activities between 1980 and 1984,  
24 without this continuous symptom or without pain  
25 in the neck, would that weigh heavily in your

1 decision?

2 A. I think that is significant.

3 Q. You have had many many questions, Doctor.

4 Has any question that was asked of you  
5 today caused you to alter your opinion as to the  
6 herniated disc being caused by the RTA  
7 derailment?

8 A. No.

9 Q. That is still your opinion?

10 A. That is my opinion.

11 MR. SPERO: Doctor, will you waive  
12 signature and the viewing of this tape?

13 THE WITNESS: Yes, certainly.

14 MR. SPERO: You indicated we could  
15 keep the deposition in our hands and you waive  
16 the filing of it, we can play it in court at the  
17 appropriate time?

18 MR. TADDEO: That is correct. That  
19 is all right with me.

20 MR. SPERO: That is fine. Thank  
21 you very much. The deposition is completed at  
22 this time.

23 (Signature waived.)

24

25

C E R T I F I C A T E

The State of Ohio, ) SS:  
County of Cuyahoga.)

I, Linda A. Astuto, a Notary Public within and for the State of Ohio, authorized to administer oaths and to take and certify depositions, do hereby certify that the above-named RALPH A. REILLY, M.D. Was by me, before the giving of his deposition, first duly sworn to testify the truth, the whole truth, and nothing but the truth; that the deposition as above-set forth was reduced to writing by me by means of stenotypy, and was later transcribed into typewriting under my direction; that this is a true record of the testimony given by the witness, and the reading and signing of the deposition was expressly waived by the witness and by stipulation of counsel; that said deposition was taken at the aforementioned time, date and place, pursuant to notice or stipulation of counsel; and that I am not a relative or employee or attorney of any of the parties, or a relative or employee of such attorney, or financially interested in this action.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of office, at Cleveland, Ohio, this 22 day of DECEMBER A.D. 19 87.

Linda A. Astuto  
Linda A. Astuto, Notary Public, State of Ohio  
650 Engineers Building, Cleveland, Ohio 44114  
My commission expires October 24, 1992

Juhn, JO ANN

STATEMENT

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DATE	REFERENCE	DESCRIPTION	CHARGE	CREDITS		CURRENT BALANCE
				Payments	Adj.	
BALANCE FORWARD →						
2-84	10U	Exam back	50 00			50 00
9-4	0UF	"	35 00	35 00		50 00
9-85	0UF	"	35 00	85 00		-0 -1
5-16-85	0UF	"	50 00			50 00
-1485	0UF	Exam - X-ray	170 00	50 00		170 00
-1485	0UF	Exam back	50 00			220 00
1-3-86	0UF	Exam hand	40 00	40 00		220 00
4-29-86	0UF	Exam cervical	75 00	40 00		255 00
5/8/86	0UF	Exam spine	50 00			305 00
5/8-86	HV	Hosp care - 7 1/2	400 00			705 00
12-9-86	0UF	Exam - X-ray	115 00			820 00
5-21-87	0UF	Exam	75 00			895 00
6-16-87	0UF	Exam	50 00			945 00
8-27-87	0UF	Exam	50 00			995 -
10-6-87	Surg	Surgery cervical	3000 00			3995 00
10-19-87	0UF	Exam Post op.	N/C			3995 00

GARR-SAFE SYSTEMS, INC.

GARR-SAFE SYSTEMS, INC.

PLEASE PAY LAST AMOUNT IN THIS COLUMN

1-IOV—Initial Office Visit  
2-OVF—Office Visit Follow-up  
3-INJ—Injection  
4-AI—Aspiration  
5-S—Surgery  
6-C—Cast

7-CR—Cast Removal  
8-B—Bandage, Sling, Strapping  
9-CQN—Consultation  
10-R—Report (s)  
11-RDA—Received on Account

12-HVI—Hospital Visit, Initial  
13-HVF—Hospital Visit, Follow-up  
14-F—Fracture  
15-ER—Emergency Room  
16-O—OTHER

"PLEASE RETAIN FOR YOUR INSURANCE AND TAX RECORDS"

THIS IS A COPY OF YOUR ACCOUNT AS IT APPEARS ON YOUR LEDGER CARD

# NOTICE TO THE PATIENT

The hospital is acting solely as an agent for the patient in filing for insurance benefits assigned to it, however, the hospital can assume no responsibility for guaranteeing payment of covered charges as shown on the face of the bill. Credit is shown only when the hospital has actually received payment. Should an overpayment be made, a refund check will be sent to the authorized party that is due the overpayment.

71 EMPLOYEE NAME		72 EMPLOYEE ID		73 EMPLOYER LOCATION	
74 INSURED'S NAME		75 CERT. ASSN. NO. ID NO.		76 GROUP NAME	
77 INSURANCE GROUP NO.		78 DUE FROM PATIENT			
79 PAYER		80 REL. 50 ASS. INFO BEN		81 CO-INSURANCE	
82 EST. RESPONSIBILITY		83 PRIOR PAYMENTS		84 EST. AMOUNT DUE	
TOTALS		601		714150	
ROOM + BOARD (SP)		121		637500	
GENERAL STERILE SUPPLIES		270		4000	
PHARMACY		250		1050	
PHYSICAL THERAPY		420		64500	
ADMISSION COST		221		5500	
TELEPHONE		993		1500	
DESCRIPTION		S1M CODE		S2S UNITS	
S3 TOTAL CHARGES		S4		S5	
JOHN		JO ANN		3249 W. 130	
CLEVELAND		OH 44111		01	
45000		45000		45000	
CONDITION CODES		S6		S7	
S8		S9		S10	
S11		S12		S13	
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S752		S7			

EXHIBIT 3

APPROVED OMB NO. 0938-0279

SEND REMITTANCE TO:

LAKEWOOD HOSPITAL

P O BOX 73341

CLEVELAND, OH 44193

TEL: 216/528-7031

2

3617 08

3 PATIENT CONTROL NUMBER

6071765

4 TYPE

OF BILL

111

5 BC/BS PROV. NO.

6 FEDERAL TAX NO.

7 MEDICARE NO.

8 MEDICAID NO.

9

31

34-6001633

36 0212

4923352

722.0

10 S LAST NAME

FIRST NAME

INITIAL

11 PATIENT'S ADDRESS

CITY

STATE

ZIP

JUHN, JO ANN

3249 WEST 130

CLEVELAND, OH

44111

12 BIRTH DATE	13 SEX	14 MS	15 DATE	16 HR	17 TYPE	18 SRC	19 A.H.	20 D.H.	21 STAT	22 STATEMENT COVERS PERIOD	23 COV D	24 N-C D	25 C-I D	26 L-R D	27
08 11 44	F	0	10 06 87	11	3	1	13	01	10	06 87	10 15 87	9			
28 OCCURRENCE	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43
CD	DATE	CD	DATE	CD	DATE	CD	DATE	CD	DATE	CD	DATE	CD	DATE	CD	DATE

JUHN, JO ANN

3249 WEST 130

CLEVELAND, OH

441111

50 DESCRIPTION	51 R. CODE	52 S. UNITS	53 TOTAL CHARGES	54	55	56
MED-SUR-GY/2BED	442.00	121	9	397800	397800	
ADMISSION COST		221		5700	5700	
PHARMACY		250		10450	10450	
IV THERAPY		260		6800	6800	
MED-SUR SUPPLIES		270		34567	34567	
LABORATORY		300		8800	8800	
PATHOLOGY LAB		310		4300	4300	
RADIOLOGY		320		7800	7800	
OP SERVICES		360		114600	114600	
ANESTHESIA		370		11300	11300	
RECOVERY ROOM		710		10700	10700	
TELEPHONE		993		900		900
TOTAL	001	9	613717	612817		900

57 PAYER	58 REL INFO	59 ASG BEN	60 DEDUCTIBLE	61 CO-INSURANCE	62 EST. RESPONSIBILITY	63 PRIOR PAYMENTS	64 EST. AMOUNT DUE
					612817		612817
DUE FROM PATIENT				900			900

65 INSURED'S NAME	66 SEX	67 P. REL.	68 CERT.-SSN-HIC-IO. NO.	69 GROUP NAME	70 INSURANCE GROUP NO.

71 EID	72 ESC	73 EMPLOYER NAME	74 EMPLOYEE ID	75 EMPLOYER LOCATION

**NOTICE TO THE PATIENT**

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71. EMPLOYEE NAME		72. EMPLOYEE ID		73. EMPLOYER LOCATION	
74. INSURED NAME		75. SEX	76. AGE	77. REL	78. CERT. SSN - HIC - ID NO.
79. GROUP NAME		80. INSURANCE GROUP NO.			

DUE FROM PATIENT																																																																																																																																																			
51. ICD-9 CODE	52. UNITS	53. TOTAL CHARGES	54. EST. RESPONSIBILITY	55. PRIOR PAYMENTS	56. EST. AMOUNT DUE	57. PAYER	58. REF. 59. ASG. 60. DEDUCTIBLE	61. CO-INSURANCE	62. EST. RESPONSIBILITY																																																																																																																																										
LABORATORY	300	4	7600	2400	2400	100587	100587	730	1	16900																																																																																																																																									
PULMONARY FUNC	400	1	900	900	900	100587	100587	400	1	900																																																																																																																																									
RASTIGLORY	320	1	6000	6000	6000	100587	100587	320	1	6000																																																																																																																																									
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10. PATIENT'S LAST NAME		11. PATIENT'S ADDRESS		12. CITY		13. STATE		14. ZIP	
JOHN JO ANN		3249 WEST 130		CLEVELAND, OH		44111		44111	

15. DATE		16. DATE		17. DATE		18. DATE		19. DATE		20. DATE		21. DATE		22. DATE		23. DATE		24. DATE		25. DATE		26. DATE		27. DATE		28. DATE		29. DATE		30. DATE		31. DATE		32. DATE		33. DATE		34. DATE		35. DATE		36. DATE		37. DATE		38. DATE		39. DATE		40. DATE		41. DATE		42. DATE		43. DATE		44. DATE		45. DATE		46. DATE		47. DATE		48. DATE		49. DATE		50. DATE		51. DATE		52. DATE		53. DATE		54. DATE		55. DATE		56. DATE		57. DATE		58. DATE		59. DATE		60. DATE		61. DATE		62. DATE		63. DATE		64. DATE		65. DATE		66. DATE		67. DATE		68. DATE		69. DATE		70. DATE		71. DATE		72. DATE		73. DATE		74. DATE		75. DATE		76. DATE		77. DATE		78. DATE		79. DATE		80. DATE		81. DATE		82. DATE		83. DATE		84. DATE		85. DATE		86. DATE		87. DATE		88. DATE		89. DATE		90. DATE		91. DATE		92. DATE		93. DATE		94. DATE		95. DATE		96. DATE		97. DATE		98. DATE		99. DATE		100. DATE	

6. FEDERAL TAX NO.		7. MEDICARE NO.		8. MEDICARE NO.		9. MEDICARE NO.		10. PATIENT CONTROL NUMBER	
34-500533		34-500533		34-500533		34-500533		34-500533	

APPROVED OMB NO. 0938-0219

The hospital is acting solely as an agent for the patient in filing for insurance benefits assigned to it; however, the hospital can assume no responsibility for guaranteeing payment of covered charges as shown on the face of the bill. Credit is shown only when the hospital has actually received payment. Should an overpayment be made, a refund check will be sent to the authorized party that is due the overpayment.

APPROVED OMB NO. 0938-0279

EXHIBIT 5



EXHIBIT 6

X9

SEND REMITTANCE TO: LAKEWOOD HOSPITAL P.O. BOX 73341-N CLEVELAND, OHIO 44193		XXX P/T E/P	BILLING TO BILL DATE 010786	FINAL LV. D
PATIENT NUMBER E038730		HOSPITAL PHONE 216/521-4200		FEDERAL I.D. NUMBER 34-6001633
PATIENT NAME JU JOANN		REL 1	M/S 9	AGE 41
ADMISSION DATE AND TIME 01 05 86		GUARANTOR PHONE F 000000		GUARANTOR SOC. SEC. NO.
PATIENT SOC. SEC. NO.	HOSP. SER. 3111	DOCTOR NO. 99999	PATIENT'S BIRTH 08 11 44	DISCHARGE DATE AND TIME 010586
DAYS STAY 0		SERV. CODE CB1	F/C 31	AVG. SEMI-PRIVATE R

## INSURANCE INFORMATION C.O.B.

INSURANCE COMPANY BLUE CROSS	EMPLOYER'S NAME ARTER & HADDEN LAW FIRM	CERT/CONT NUMBER 286389619	GROUP POLICY NO. 26660A	EMP. NO.
DAILY BENEFIT PERCENTAGE		GUARANTOR NAME AND ADDRESS JOANN 3249 W. 130TH ST. CLEVELAND OH 44111		
		IS SPOUSE EMPLOYED? YES <input type="checkbox"/> NO <input type="checkbox"/>		
		IF YES NAME AND ADDRESS OF THAT EMPLOYER		

DATE MO/DAY	DESCRIPTION OF SERVICES	TOTAL CHARGES	INSURANCE AMOUNT DUE			PATIENT AMOUNT
			1	2	3	
70578	060 WRIST SPLINT	1000				
70578	060 EMERGENCY ROOM	4500				
70578	060 PROFESSIONAL FEE	3100				
70578	075 XRAY WRIST					
TOTALS▶		9925				

PLEASE PAY  
THIS AMOUNT

# STATEMENT

SPORTS MEDICINE ASSOC.  
2609 FRANKLIN BLVD.  
CLEVELAND, OH. 44113

FOR ANY QUESTIONS CALL  
1-216-696-3391

WHEN CALLING OR WRITING ABOUT YOUR ACCOUNT,  
PLEASE REFER TO YOUR ACCOUNT NUMBER

ACCOUNT NO.  
AND BALANCE

RESPONSIBLE PARTY NAME AND ADDRESS

BILLING DATE  
BILLING DATE

9990976

JOANN JUHN  
3209 WEST 130TH STREET  
CLEVELAND , OHIO 44111

Ob130184

A

\$443.00

PLEASE RETURN TOP OF STATEMENT WITH PAYMENT.  
INSERT IN THE ENCLOSED ENVELOPE. DETACH HERE

ENTER PAYMENT AMOUNT

DATE	DESCRIPTION	PATIENT	DOCTOR OR PROVIDER	CHARGES OR CREDITS (CR)	
06/08/84	EVALUATION I	JOAYX	3	13.00	
06/08/84	CERVICAL TRACTION	JOANY	3	23.00	
06/08/84	MOIST HEAT	JOANN	3	13.00	
06/12/84	ULTRASOUND	JOANN	3	13.00	
06/12/84	CERVICAL TRACTION	JOAYN	3	23.00	
06/12/84	MOIST HEAT	JOANN	3	13.00	
06/14/84	ULTRASOUND	JOAYH	3	13.00	
06/14/84	CERVICAL TRACTION	JOANH	3	23.00	
06/14/84	MOIST HEAT	JOANN	3	13.00	
06/18/84	ULTRASOUND	JOANN	3	13.00	
06/18/84	PELVIC TRACTION	JOANN	3	23.00	
06/18/84	MOIST HEAT	JOANN	3	13.00	
06/20/84	ULTRASOUND	JOANN	3	13.00	
06/20/84	CERVICAL TRACTION	JOANN	3	23.00	
06/20/84	MOIST HEAT	JOAYH	3	13.00	
06/22/84	ULTRASOUND	JOAYY	3	13.00	
06/22/84	CERVICAL TRACTION	JOANN	3	23.00	
06/22/84	MOIST HEAT	JOANN	3	13.00	
06/25/84	ULTRASOUND	JOANN	3	13.00	
06/25/84	CERVICAL TRACTION	JOAYN	3	23.00	
06/25/84	MOIST HEAT	JOANN	3	13.00	
06/27/84	ULTRASOUND	JOANN	3	13.00	
CURRENT	30 DAYS	60 DAYS	90 DAYS	120 DAYS OR OVER	NEW BALANCE
ACCOUNT NO.	BILLING DATE	RESPONSIBLE PARTY			
9990976	06/30/84	** STATEMENT CONTINUED **			
CHARGES AND PAYMENTS MADE AFTER BILLING DATE WILL APPEAR ON NEXT STATEMENT.					PAY THIS AMOUNT

SPORTS MEDICINE ASSOC.

## STATEMENT

SPORTS MEDICINE ASSOC.  
2609 FRANKLIN BLVD.  
CLEVELAND, OH. 46113

**FOR ANY QUESTIONS CALL  
1-216-696-3391**

**WHEN CALLING OR WRITING ABOUT YOUR ACCOUNT,  
PLEASE REFER TO YOUR ACCOUNT NUMBER**

ACCOUNT NO. AND BALANCE	RESPONSIBLE PARTY NAME AND ADDRESS	BILLING DATE
9999976	JOANY JUHN	06/30/84
\$443.00	3249 WEST 130TH STREET CLEVELAND 8 OHIO 44111	

**PLEASE RETURN TOP OF STATEMENT WITH PAYMENT;  
INSERT IN THE ENCLOSED ENVELOPE. DETACH HERE**

ENTER PAYMENT AMOUNT

[illegible]

7c

# STATEMENT

SPORTS MEDICINE ASSOCo  
2609 FRANKLIN BLVD.  
CLEVELAND, OH. 44113

FOR ANY QUESTIONS CALL  
1-216-696-3391

ACCOUNT NO.  
AND BALANCE


RESPONSIBLE PARTY NAME AND ADDRESS

BILLING DATE

PLEASE RETURN TOP OF STATEMENT WITH PAYMENT.  
INSERT IN THE ENCLOSED ENVELOPE. DETACH HERE



ENTER PAYMENT AMOUNT

DATE	DESCRIPTION	PATIENT	DOCTOR OR PROVIDER	CHARGES OR CREDITS (CR)	
	BALANCE FORWARD			443.00	
07/02/84	ULTRASOUND	JOANN		13.00	
07/02/84	CERVICAL TRACTION	JOANN		23.00	
07/02/84	MOIST HEAT	JOANN		13.00	
07/05/84	ULTRASOUND	JOANN		13.00	
07/05/84	CERVICAL TRACTION	JOANN		23.00	
07/05/84	HOIST HEAT	JOANN		13.00	
07/09/84	ULTRASOUND	JOANN	SPORTS	13.00	
07/09/84	CERVICAL TRACTION	JOANN	SPORTS	23.00	
07/09/84	MOIST HEAT	JOANN	SPORTS	13.00	
07/11/84	ULTRASOUND	JOANN		13.00	
07/11/84	CERVICAL TRACTION	JOANN		23.00	
07/11/84	MOIST HEAT	JOANN		13.00	
07/13/84	ULTRASOUND	JOANN		13.00	
07/13/84	CERVICAL TRACTION	JOANN		23.00	
07/13/84	HOIST HEAT	JOANN		13.00	
07/16/84	ULTRASOUND	JOANN		13.00	
07/16/84	CERVICAL TRACTION	JOANN		23.00	
07/16/84	MOIST HEAT	JOANN		13.00	
07/17/84			SPORTS	39.00	
07/17/84			SPORTS	108.00	
CURRENT	30 DAYS	60 DAYS	90 DAYS	120 DAYS OR OVER	NEW BALANCE
ACCOUNT NO.	BILLING DATE	RESPONSIBLE PARTY			
9990976	07/31/84	** STATEMENT CONTINUED **			
CHARGES AND PAYMENTS MADE AFTER BILLING DATE WILL APPEAR ON NEXT STATEMENT.					
					 PAY THIS AMOUNT

PAY THIS AMOUNT

7d

# STATEMENT

SPORTS MEDICINE ASSOC.  
2609 FRANKLIN BLVD.  
CLEVELAND, OH. 44113

FOR ANY QUESTIONS CALL  
1-216-696-3391


WHEN CALLING OR WRITING ABOUT YOUR ACCOUNT,  
PLEASE REFER TO YOUR ACCOUNT NUMBER

ACCOUNT NO. AND BALANCE	RESPONSIBLE PARTY NAME AND ADDRESS	BILLING DATE
9990976  \$822.00	JOANN JUHN P.O. BOX 11157 CLEVELAND , OHIO 44111	07/31/04      A

PLEASE RETURN TOP OF STATEMENT WITH PAYMENT.  
INSERT IN THE ENCLOSED ENVELOPE. DETACH HERE

ENTER PAYMENT AMOUNT
----------------------

DATE	DESCRIPTION	PATIENT	DOCTOR OR PROVIDER	CHARGES OR CREDITS (CR)
07/18/84	ULTRASOUND	JOANN		13.00
07/18/84	CERVICAL TRACTION	JOANN		23.00
07/18/84	HOIST HEAT	JOANN		13.00
07/20/84	CERVICAL TRACTION	JOANN		23.00
07/20/84	MOIST HEAT	JOANN		13.00
07/23/84	ULTRASOUND	JOANN		13.00
07/23/84	CERVICAL TRACTION	JOANN		23.00
07/23/84	MOIST HEAT	JOANN		13.00
07/25/84				13.00
07/25/84				36.00
07/25/84	ULTRASOUND	JOANN		13.00
07/25/84	CERVICAL TRACTION	JOANN		23.00
07/25/84	MOIST HEAT	JOANN		13.00
07/27/84	ULTRASOUND	JOANN		13.00
07/27/84	CERVICAL TRACTION	JOANN		23.00
07/27/84	MOIST HEAT	JOANN		13.00
07/30/84	ULTRASOUND	JOANN		13.00
07/30/84	CERVICAL TRACTION	JOANN		23.00
07/30/84	MOIST HEAT	JOANN		13.00

CURRENT	30 DAYS	60 DAYS	90 DAYS	120 DAYS OR OVER	NEW BALANCE
575.00	443.00	.00	.00	.00	\$1,018.00
ACCOUNT NO.	BILLING DATE	RESPONSIBLE PARTY			
9990976	07/31/84	JOANN JUHN			
CHARGES AND PAYMENTS MADE AFTER BILLING DATE WILL APPEAR ON NEXT STATEMENT.					 PAY THIS AMOUNT

SPORTS MEDICINE ASSOC.

Ex 8

MC COY PHYSICAL THERAPY ASSOCIATES

Irma Medical Arts Center, 66111 Ridge Road  
Irma, Ohio 44129 842-4444

Lakewood Center Professional Building, 14601 Detroit Avenue  
Lakewood, Ohio 44107 221-4161

Middleburg Heights Medical Arts Center, 18660 Bagley Road  
Middleburg Heights, Ohio 44130 234-8100

East Brunswick Professional Building, 3864 Center Road  
Brunswick, Ohio 44211 225-0553

Raymond E. McCoy, L.P.T.  
Douglas E. Majka, L.P.T.

JOHN, JOANN  
3249 W. 130 Street  
Cleveland, Ohio 44111

NO PAYMENT TO

ML/ - UCR

DATE	PROFESSIONAL SERVICE	CHARGES	CREDITS	BALANCE
-27-84	(HPUSMESEK)	48.00		48.00
-28-84	"	48.00		96.00
-29-84	"	48.00		144.00
3-30-84	"	48.00		142.00
-31-84	"	48.00		240.00
-1-84	"	48.00	1984	288.00
-25-84				
-13-85	(HP US ES MEK) 2	56.00		344.00
-14-85	"	56.00		400.00
-15-85	"	56.00		456.00
-16-85	"	56.00		512.00
-17-85	"	56.00	1985	568.00
-18-85	"	56.00		624.00
-21-85	"	56.00		680.00
-22-85	"	56.00		736.00
-23-85	"	56.00		792.00
-24-85	"	56.00		848.00
-28-85	"	56.00		904.00
-29-85	"	56.00		960.00
-1-86	HPUSMEK-cerv	39.00		999.00
-1-86	HPUSMEK-lumbar	23.00		1,022.00
5-86	HPUSMEK-cerv	39.00	1986	1,061.00
6-86	HPUSMEK-lumbar	23.00		1,084.00
8-86	HPUSMEK-cerv	39.00		1,123.00
8-86	HPUSMEK-lumbar	23.00		1,146.00

# EXHIBIT 9

## STATEMENT OF ACCOUNT

If Address or Insurance Information Shown Below Is Incorrect, Please Enter Changes On Back And Check This Box

LUTHERAN MEDICAL CENTER  
2609 FRANKLIN BLVD  
CLEVELAND, OHIO 44113

ADDRESS CORRECTION REQUESTED

Amount Paid	
\$ 5.00	04/28/84
Pay This Amount	Payment Due By
84006782	0303
Refer to Above Pt. No. on All Inq.	
02/21/84-04/13/84	

For information Re-  
garding this State-  
ment. Telephone 363-2042

SELF PAY UNIT

Patient Name JUHN, JOANN

08/11/44 216-476-1717

Send Payment To

Guarantor

LUTHERAN MEDICAL CENTER  
P.O. BOX 92693-T  
CLEVELAND, OHIO 44190

84006782  
JOANN JUHN  
3249 W 130 ST  
CLEVELAND, OH 44111

TO INSURE PROPER CREDIT TO YOUR ACCOUNT DETACH ALONG DOTTED LINE - AND RETURN TOP PORTION WITH YOUR PAYMENT.

Patient Name JUHN, JOANN

Last Stmt. 02/21/84 Prev. Bal. \$ 2,289.00  
191.00

TRANSACTION DATES

DESCRIPTION

AMOUNTS

Hospital: LUTHERAN MEDICAL CENTER

BRO Stmt. Date 04/13/84

Patient No.: 84006782

02/08/84 02/12/84

Adm. Date Discharge Date

\$ 5.00

E .00

\$ 5.00

Account Balance

Err. Insurance Due

Pay This Amount

\*Insurance Is Estimated For Billing. Any Balance Unpaid Will Be Billed To The Patient.

Payments And Charges Received After The Date Of This Statement Will Be Reflected On The Next Statement.

64 10

STATEMENT

**OHIO CITY ORTHOPAEDICS, INC.**  
ORTHOPAEDIC SURGERY  
MEDICAL ARTS BLDG. OF LUTHERAN MEDICAL CENTER  
SUITE 3200 - 2600 VESTRY AVE.  
CLEVELAND, OHIO 44113  
TELEPHONE (216) 621-4060

ACCOUNT NO.	STATEMENT DATE	PAGE	AMOUNT REMITTED
658321	6/28/84		

YOU ARE RESPONSIBLE FOR PAYMENT IN FULL OF THIS BILL.  
QUESTIONS CONCERNING INSURANCE COVERAGE FOR SERVICES  
ARE BETWEEN YOU AND YOUR INSURANCE COMPANY. WE WILL  
BE HAPPY TO ASSIST!

Joann Juhn  
P.O. Box 11157  
Cleveland, Ohio 44111

PLEASE DETACH AND RETURN THIS STUB WITH YOUR REMITTANCE

DATE	PROCEDURE CODE	DESCRIPTION	ICDA	PATIENT	DR.	AMOUNT
2/9/84		In Hospital Consultation requested by Dr. Markakis				\$ 60.00
5/18/84		Office Examination				\$ 25.00
6/8/84		Office Examination				\$ 25.00
TOTAL BALANCE						\$ 110.00
WILLIAM R. BOHL, M.D.						

ACCOUNT NO.	CURRENT	OVER 30 DAYS	OVER 60 DAYS	OVER 90 DAYS	OVER 120 DAYS	LAST PAYMENT DATE	BALANCE DUE



EXHIBIT 11

PATIENT		JUNN, JC		WESTSIDE IMAGING ONCOLOGY		IRS NO.	
ACCOUNT NO.		STATEMENT DATE		34055 SOLON ROAD SUITE 107		34-1493613	
20-65-C0003612		7-30-87		SOLON		BILLING OFFICE PHONE	
				OH 44139-2620		216/349-2455	

DATE	*	EXAM CODE	DESCRIPTION	DX CODE	AMOUNT
5-26-87	3	72141	MRI SPINAL CORD-CERV C4-C8	724.5	950.00
5-26-87	3	72144	MRI SPINAL CANAL LUMBAR	724.5	950.00

REFERRING PHYSICIAN	DATE ADMITTED	DATE DISCHARGED	PATIENT PHONE NO.	BALANCE DUE
REILLY, R. MD			476-4717	1,900.00

NOTE	PLACE OF SERVICE	DATE OF BIRTH	INJURY DATE
	WESTSIDE IMAGING ONCOLOGY	8-11-44	
	5260 SMITH ROAD BROCKPARK	236399619	
		SYKURA, GLENN, MD	

* PLACE OF SERVICE	EMPLOYER
1 INPATIENT HOSPITAL	PRIMARY INSURANCE
2 OUTPATIENT HOSPITAL	SECONDARY INSURANCE
3 DOCTOR'S OFFICE	ATTENDING PHYSICIAN
4 EMERGENCY ROOM	

JAMES R. COY, M.D.

PRACTICE LIMITED TO ANESTHESIOLOGY

LAKEWOOD, OHIO 44107

221-1564

DATE 10/17/87

Anesthesia services rendered 10/6/87  
for Jo Ann Juhn

\$ 800.06

Place: Lakewood Hospital IH

Surgeon: R. Reilly, MD

Procedure: 63020 Anterior Cervical Fusion C5-6  
with Bone Graft from Anterior Sup-Duration: 2:15 - 5:45 PM 210'  
errior Iliac CrestRel. Value:  $10 + 14 + 1* = 25$

71048680

FREDERICK JO ANN ACC  
C. OBERT SUR ICU  
71048680 062371 BC  
14220 TRISKETT C

ST. JOHN'S HOSPITAL  
CLEVELAND, OHIO

INTENSIVE

ADULT PERSONAL HISTORY

6.23.71

OCCUPATION \_\_\_\_\_ DATE \_\_\_\_\_ M S W D

CHIEF COMPLAINT

Head clumping

PRESENT ILLNESS

The mother stated today when the patient had a car accident and she lost consciousness. The patient had severe lacerations of the forehead & face especially the nose with severe bleeding. The patient is unresponsive. She also complains of severe dyspnea & pain in upper part of the sternum. No vomiting or bowel disturbances.

PAST HISTORY (Illnesses, Operations, Injuries and prior Hospitalization):

no previous operations & hospitalizations.

PERCUTANEOUS, N. J.

DEFENDANT'S  
EXHIBIT

1

FAIRWOOD HOSPITAL - FAIRWOOD, OHIO

EMERGENCY DEPARTMENT

ADMISSION NUMBER		DISCHARGE DATE	
E310882		4/22/80 8:45	
AGE	BIRTH DATE	SEX	RACE
35	8-11-44	F	W
MIDDLE (MAIDEN)		DIV	
JOHN JOANN		M	
ADDRESS	CITY	STATE	ZIP CODE
3249 WEST 130TH ST	CLEV	11	476 2437
PHONE	SOCIAL SECURITY NO.		
476 2437	286 38 9619		
NEAREST RELATIVE	RELATIONSHIP	PHONE	PATIENT SERV CODE
POLICY HOLDER OR GUARANTOR	RELATIONSHIP	ADDRESS	CITY
SELF			
EMPLOYER NAME	ADDRESS	PHONE	GUARANTOR'S SOCIAL SECURITY NO.
STEEL SERVICE CENTER INSTITUTE	TERMINAL TOWER		
BC SERVICE CODE	BC GROUP NO.	BC CONTRACT/CERTIFICATE NO.	MEDICARE NO.
DR7 CEK	10652	286389619	
OTHER INSURANCE		HB GIVEN	
BC PLAN CODE 333			

I hereby authorize the physician or physicians in charge of the emergency room, or their assistants or designees, to diagnose and treat my condition(s). I understand that unforeseen conditions may be revealed during the course of the examination or procedure. I authorize and request said physician to perform such procedures as are necessary in the exercise of professional judgment, and acknowledge that no warranty or guarantee has been made by anyone concerning the results of the emergency procedure or treatment. I consent to the administration of such anesthetics as may be considered advisable. I further understand that subsequent to this emergency treatment x-rays may be read or review may be made regarding my condition which may cause a revision to be made thereto. I understand that the medical care furnished is limited solely to emergency treatment and that it will be necessary to select another physician and make immediate arrangements with him for a continuation of treatment. The undersigned jointly and severally unconditionally guarantees payments of all such hospital's charges or balances when due.

SIGNATURE OF PATIENT  
*John Joann*

SIGNATURE OF GUARANTOR

PT ACCIDENT, SPECIFY LOCATION, DATE AND TIME  
 PT STS NUMBNESS IN RIGHT ARM - TINGLING IN LEFT FINGER TIPS. NO HX OF INJ. 4-22-80

PERSONAL PHYSICIAN	GUTAO
REFERRED TO (DOCTOR'S FULL NAME)	

X-RAY REQUEST	Chest & Spine	R	BP 120/80
HISTORY & PHYSICAL	<p>Multiple minor lacerations right arm                  Significant full thickness laceration                  of right arm, minor lacerations on left</p>		
X-RAY RESULTS	<p>Chest neg                  C.S. neg                  Mr. Stark</p>		

DIAGNOSIS: Numbness of hands to be investigated

TREATMENT - HOME  
 GOING INSTRUCTIONS

Allergies		penicillin	
DOCTOR'S ORDERS	TIME	GIVEN BY	
TETANUS			

DOCTOR'S SIGNATURE	CERTIFY THAT THIS PATIENT HAS BEEN TREATED	DOCTOR'S NUMBER	0134
CHECK OTHER SERVICES WHICH PATIENT RECEIVES		BASIC EMERG. FEE ILLNESS	0378
		BASIC EMERG. FEE ACCIDENT	0379
ADMITTED	UNIT	ROOM	BED

RECORD ROOM COPY

DEFENDANT'S EXHIBIT  
 2



PATIENT Mrs. Joann Juhn AGE 3.9 DATE 6/13/84

REFE' IG PHYSICIAN Dr. W. Bahl ROOM NO. 0. 8. HOSPITAL NO. \_\_\_\_\_

PROBLEM pt is c10 pain in the Rt. Shoulder, tingling of the Rt. left fingers. She had an accident in Feb 1984 when fell out of RTA rapid fell on the back. A few days later she had tingling in her hands.

## ELECTROMYOGRAPHY

[illegible]

## NERVE CONDUCTION STUDIES

NERVE	RECORDING MUSCLE	LATENCY (ms)		DISTANCE (cm)	STIM. DUR. (ms)		MOTOR OR SEN. RESPONSE		CONDUCTION VEL. (meter/sec.)
		Dist.	Prox.		Dist.	Prox.	Dist.	Prox.	
Rt. median (S)			20.25	20					
" (M)	APB	6.1	10.5	22.5	0.05	0.1	10K	10K	51
ulnar (M)	<del>Thenar</del>	2.2							
ulnar	ADQ	2.2	5.6	17.5	0.1	0.2	10K	10K	51
			8.4	16.5		0.1		10K	66
F	N		26.0						

COMMENT:

nerve conduction studies: The Rt. median sensory response was not obtainable. The left median sensory distal latency was mildly prolonged. The Rt. median motor distal latency was moderately prolonged. The left median ~~motor~~ distal latency was mildly prolonged. The conduction velocities were normal. The Rt. & left ulnar nerves were nl distally. The conduction velocity was nl along the Rt ulnar nerve.

MC studies of the muscles of the Rt. upper extremity was ab.

Impression: Bilateral Carpal Tunnel Syndrome, moderately severe on the Rt. side, mild on the left.

There is no evidence of ex. radiculopathy on this examination. The 7 response along the ulnar nerve was normal.

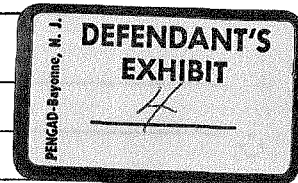
EXAMINER: Shamsi Laspin 17

EXAMINER: Shamsi Laspin 178

617657

CONSULTING SERVICE OR PHYSICIAN: K. Weaver, M.D.

REASON FOR CONSULTATION:



Referring physician requests:

- |   |   |
|---|---|
| <input type="checkbox"/> Emergency Consultation | <input type="checkbox"/> Recommendations only     |
| <input type="checkbox"/> Within 24 hours        | <input type="checkbox"/> Outline treatment        |
| <input type="checkbox"/> At your convenience    | <input type="checkbox"/> Follow with Attending    |
| <input type="checkbox"/> History & Physical     | <input type="checkbox"/> Transfer to your service |
| <input type="checkbox"/> Diagnosis              |   |

Signed

R. Reilly, M.D.

Requesting Physician

Date of Request

This 41 year old divorced white female is admitted with complaints of left shoulder and neck pain, numbness and tingling in the fingers of both hands with some pain, weakness of the arms, and sharp lumbar pains, radiating down the right leg. Psychiatric consultation is requested for evaluation of depression and psychosomatic complaints. She saw Dr. Gordillo yesterday who left a consultation report, but she stated that she did not wish to see him any further since the two of them did not get along very well. She also has seen a psychologist, Dr. Ritz for about 3-4 sessions under the referral of her attorney and she does get along well with him and plans to continue to see him after discharge. She saw Dr. Savinsky for one visit back several years ago after hysterectomy and was treated with Ludiomil 50 mg t.i.d. for about 3 wks which she felt helped her quite a bit, but had no further psychiatric followup at that time. She has had no past psychiatric hospitalizations. As you know, she had an injury on the RTA in February of '84 in train collision. She was thrown on the floor and landed on her right arm and right leg, described as being twisted behind her. Initially, the pain was worse in the right hand and arm and sounds as though she had some nerve injury in the right brachial plexus or arm, producing this pain. She apparently has never had a myelography and does not remember if she had a CT scan of the back but continues to have the upper and lower back pains, arm pain, leg pain and neck pain ever since this injury. She was hospitalized at Lutheran Medical Center and treated with Fiorinol, Darvocet and Valium. Other treatments have included Robaxol, Motrin, Talwin, SOMA Compound, Demerol, Vicodin, and most recently Elavil. She felt the Fiorinol helped her and she does not feel that the Vicodin and SOMA Compound helps. She was a secretary at the time of her injury. She was not able to go back for two months and then was placed in lower position when she did return. From that time on she had difficulties with her boss, because of missing work for doctor's appointments and finally she quit that job and started her current job in word processing for an attorney's firm 1 1/2 years ago. At that job she missed 9 days last year and about 14 days this year due to her back pain. She does have a suit pending against RTA for her injury, otherwise, she has no other source of income, other than from employment.

**FAMILY & SOCIAL HISTORY:** Parents separated when she was in the 8th grade, father was an alcoholic who used to be physically abusive to the wife and children, he died in '72 of stroke and diabetes, mother is still living at 75 and she gets along well with "the mother; she has two older sisters and one younger brother and gets along pretty well with all of them. They are all in the greater Cleveland area. She has been married 3 times, first marriage to an alcoholic husband who was also abusive to her, much like her father was to her mother; she asked for a divorce from that husband after 7 yrs of marriage; second husband married to twice for a total of 7 yrs and divorced the second time in '80, he also was an alcoholic and apparently bisexual. She had one abortion in '80. She had a hysterectomy for what was described as severe endometriosis a few years ago (nine months prior to her injury at the RTA). She has two daughters, 22 and 23, one is married; she has two grandchildren and both daughters lives in Cleveland area and she gets along well with Signed SAIT TO Consultant that she has too much pain to be able to handle Date of Consultation 10/11/84 social relationships and her libido has been low

CONTINUED...

K. Weaver, M.D.

cc: R. Reilly, M.D.

PAGE 1

Form No. 5018-125  
Rev. 9/81

617657

CONSULTING SERVICE OR PHYSICIAN: \_\_\_\_\_

REASON FOR CONSULTATION: \_\_\_\_\_

Referring physician requests:

- ☐ Emergency Consultation    ☐ Recommendations only  
☐ Within 24 hours    ☐ Outline treatment  
☐ At your convenience    ☐ Follow with Attending  
☐ History & Physical    ☐ Transfer to your service  
☐ Diagnosis

Signed \_\_\_\_\_

Requesting Physician

Date of Request \_\_\_\_\_

PAGE 11:

She sleeps fairly well with the exception of nightmares about 3 times a week, eminent car crash or train going around a mountain and on the verge of falling off the mountain. She also states that muscle spasms in her sleep awaken her at night. Appetite is fair and weight is apparently has been stable. She denies any suicidal thoughts.

MENTAL STATUS EXAM: Alert, well-oriented, 41 year old white female, just slightly above ideal weight, she walks stiffly and slowly with some facial expressions of pain, speech is clear and coherent, somewhat diminished volume and productivity and somewhat slow in rate. She appears mildly depressed and angry at RTA for what she feels is uncaring treatment of her and also angry at her ex-employer and somewhat angry at past physicians. Insight and judgment fair. Intellect is average. Recent and remote memory are intact.

IMPRESSION:

I believe this woman may have had a nerve injury initially with her RTA accident. Since that time she has obviously continued to complain of pain intermittently with no definite physical findings. She has continued to work in spite of her complaints, however, pending law suit against RTA makes it likely on statistical basis that her pain complaints will not cease until law suit is settled, which often takes years to occur. Therefore goals of treatment have to be somewhat minimized to keep her working with the minimal possible degree of pain complaints.

I would recommend attempting to keep her off narcotic medication and she might manage to do satisfactorily with Fiorinol or nonsteroidal anti-inflammatory drug for pain along with continuing the Elavil and increasing the bed time dose of Elavil which may help to decrease her nightmares and muscle spasms as well as improve her sleep and decrease the main complaints of pain. Antidepressant medication such as Elavil has been helpful as adjunctive agents for chronic pain syndromes with both physical and psychological components. There appears to be definite emotional factors in this patient's background relating to abusive father and ex-husbands which make the issue of physical pain and injury an emotionally sensitive issue for her and I believe, contributes to her current ongoing complaints of pain.

DIAGNOSTIC IMPRESSION:

- (1) Chronic pain disorder
- (2) Psychogenic and/or organic etiology
- (3) Mild chronic depression (dysthymic disorder)

RECOMMENDATIONS:

- (1) As above, attempt to increase the Elavil at night and continue with small dose of 25 mg several times during the daytime in addition to using non-narcotic analgesics and physical therapy with whirlpool for her pain complaints.

Signed \_\_\_\_\_

MO

Consultant

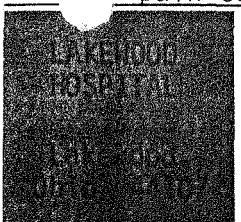
Date of Consultation \_\_\_\_\_

98. NOV 20 11 52 AM

KW:bh  
D:5-18-86  
T:5-19-86

PAGE 11 17

Form No. 5018-125  
Rev. 9/81 62



RECEIVED  
OCT 20 1986



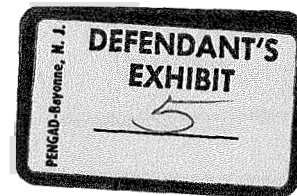
617657

OHIO CITY ORTHOPAEDICS, INC.  
SPORTS MEDICINE ASSOCIATES  
ORTHOPAEDIC SURGERY  
MEDICAL ARTS BLDG OF LUTHERAN MEDICAL CENTER  
SUITE 3200 2600 VESTRY AVE  
CLEVELAND OHIO 44113  
TELEPHONE 621-4060

EARL A BRIGHTMAN M.D.  
WILLIAM R BOHL M.D.  
MARK S BERKOWITZ M.D.

June 28, 1984

David I, Sindell  
Attorney at Law  
Sindell, Sindell & Rubenstein  
Second Floor  
National City East Sixth Building  
Cleveland, Ohio 44114



Re: Joann Juhn  
3249 West 130th St.  
Cleveland, Ohio 44111  
Date of Accident: 2/8/84

Dear Mr. Sindell:

I saw Joann Juhn as a consult in Lutheran Hospital on February 9, 1984. Miss Juhn is a 30 year old female who had been involved in an accident on a RTA train which derailed the day prior to my seeing her. She stated that at the time of the derailment she was thrown sideways and then forward. She thinks that she landed on her right shoulder. She stated that she had initial right arm numbness which resolved and at the time I saw her was complaining of pain in the neck, frontal headaches, pain in the right shoulder and anterior chest, both posterior knees and right ankle. She stated that she additionally had intermittent numbness in the right hand and forearm. \*She had a history of a whiplash injury to the neck approximately fifteen years ago and again approximately five years ago.

On physical examination of her neck there was some tenderness over the right upper trapezius area. She had 60° forward flexion, 30° backward bending with pain. She had 40° right lateral bend and 20° of left lateral bend.

Examination her her chest revealed some tenderness over the lower sterno costo-junctions.

Examination of the right shoulder revealed tenderness of the right acromio-clavicular joint without laxity. There was also tenderness over the brachial plexus at the base of the neck on the right.

Examination of the knees revealed painful medial joint lines and metaphyseal areas bilaterally and tender lateral joint line on the right. There was no laxity present and no effusions. There was a bruise on the posterior medial aspect of the left thigh.

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Right ankle examination revealed tenderness over the medial malleolus just above the joint.

Motor exam in the upper extremities was normal. Sensory exam revealed some decreased touch sensation of the right forearm only. Hands were equal. Reflexes were equal and normal.

As that time the diagnoses were 1) Cervical sprain with whiplash type injury; 2) Mild brachial plexus stretch injury on the right; 3) First degree sprain of the right acromioclavicular joint; 4) Contusion of the left knee and right ankle; 5) Chest contusion.

A soft cervical collar was recommended.

I did not see her again until May 18, 1984 at which time she appeared in the office complaining primarily of numbness in both hands and some pain in the back of the neck for approximately one week period with pain in the anterior scapular region. She also complained of some right anterior thigh pain with ambulation.

On physical examination, gait examination revealed that she walked in a hunched over gait. Examination of her back revealed jumping with apparent or simulated discomfort on light touch to the skin from the mid-thoracic area down. There was no palpable spasm present and there was tenderness in both sacroiliac joints and both sciatic notches and the posterior aspect of the greater trochanter bilaterally. Forward bend to 90° and backward bend to 30°, again without any spasm. Motor examination revealed weakness of the grip on the right side and weakness of the right foot flexors and extensors. She was unable to touch her right thumb to her small fingers. She complained of decreased touch sensation of the right hand. Reflex exam again were equal and normal bilaterally. Examination of her shoulders revealed full range of motion. There was an area of mild spasm in the right upper trapezius. She complained of tenderness over all joints of the right shoulder, including the sternoclavicular joint, acromioclavicular joint and along the entire clavicle shaft. Range of motion of her neck was 75° forward flexion, 45° backward bend with 40° right and left lateral bend. She complained of diffuse posterior neck tenderness to light touch.

Muscle relaxants and a soft collar were prescribed.

She returned to see me on June 8, 1984. At that time she was not wearing the cervical collar. She was complaining of right hand stiffness in the morning and neck pain with motion. She complained that she had had low back pain for the last week with pain to her right leg. This kept her from doing her typing job at work. I referred her to the physical therapist for cervical traction and electromyograms were ordered.

My diagnoses attributable to the accident are: 1) Cervical sprain; 2) Mild brachial plexus stretch injury; 3) First degree sprain of the acromioclavicular joint; 4) Contusion of the left knee and right ankle; 5) Chest contusion.

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David I. Sindell  
Attorney at Law

Re: Joann Juhn

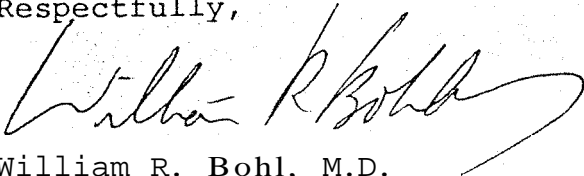
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It appears to me that with the possible exception of mild cervical sprain these conditions have all resolved. I feel that the symptoms on the last examination were grossly exaggerated as there was no objective basis for the patient's complaints as there was no way some of the portions of the examination would have caused the symptoms expressed.

With the numbness in the hand and the findings of the electromyogram it is apparent that the patient does have a moderately severe carpal tunnel syndrome on the right hand which would explain the numbness and pain in the right hand and forearm, this is not in any way related to her injuries sustained on February 8, 1984.

If I can be of any further aid, please get in touch.

Respectfully,



William R. Bohl, M.D.

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14601 DETROIT AVE., SUITE 330  
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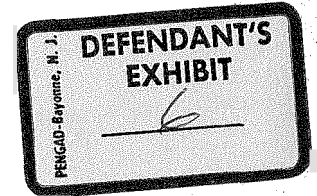
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ORTHOPAEDIC SURGERY  
AN OHIO PROFESSIONAL COWORATION

December 18, 1984

Sidney M. Cornrich Co., L.P.A.  
Suite 1016 - 75 Public Square Bldg.  
Cleveland, Ohio 44113

Attention: Mr. Scott I. Levey



Re: JoAnn Juhn  
Date of Acc.: 2-8-84

Dear Mr. Levey:

JoAnn Juhn was examined in my office on 8-21-84. At that time her chief complaint was a pain in the right leg, lower back, shoulders, neck and right arm into the right hand and fingers accompanied by a tingling sensation and numbness in the fingers of the right hand. She stated she had been injured on 2-28-84 while a passenger on an R.T.A. train which derailed, at which time she grabbed the back of the seat in front of her with her right hand as she was sliding off the seat and tried to brace her feet against a partition. She received emergency treatment at Lutheran Medical Center emergency room largely for pain in her right hand and fingers and less for her back. Her back pain became more severe in July 1984. Initial symptoms of pain in her neck and right arm were somewhat alleviated by physical therapy treatments. She also complains of some left lower abdominal pain for which she has undergone an ultrasound examination at Fairview General Hospital without any unusual findings. Her past history is significant in that she had a "mild whiplash" in an automobile accident in 1979. No residual symptoms. She has also had a hysterectomy and bladder repair in May, 1983, and March 1984 exploratory laparoscopy.

Examination revealed moderate spasm posterior cervical muscles and upper trapezius muscles. Limitation on rotation and lateral bending of cervical spine. Marked tenderness over C-3, 4, and 5, interspinous ligaments. Marked tenderness periscapular muscles. No neurologic or circulatory abnormalities in the upper extremities. Lower back moderate lumbar spasm, limitation of motion. Straight leg raising painful in the lower back at 70° bilaterally. Marked tenderness lumbosacral and over the right posterior iliac crest. Moderate tenderness over the right greater trochanter. No neurologic or circulatory changes, clinical evidence of carpal tunnel compression.

X-rays cervical spine show some malalignment due to muscle spasm. No evidence of bony or intervertebral disc injury. Lumbosacral spine normal. Diagnosis: Remote sprain cervical spine with residual fibromyalgia periscapular. 2. Lumbosacral strain start physical therapy, Soma Comp, the physical therapy to include resistive exercises for the cervical spine and postural exercises

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December 18, 1984

Page two

Orthopaedic report - JoAnn Juhn

for cervical and lower back.

Miss Juhn was re-examined on 9-4-84 at which time she had no neck complaints and minor low back complaints. Examination at that time was unremarkable. She was advised to continue on her exercises and use symptomatic heat for treatment.

The prognosis is good for complete recovery, no permanent physical impairment is anticipated as a result of these injuries.

Very truly yours,

*Ralph A. Reilly, M.D.*

Ralph A. Reilly, M.D.

RAR:da  
Enclosures

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