

1
2 THE STATE OF OHIO,)
3 COUNTY OF CUYAHOGA.)

ss:

Doc. 286

4
5 IN THE COURT OF COMMON PLEAS

6 ALAN DEAN FAZEKAS, etc.,)

7)
8 Plaintiffs)

9 vs.)

10 AMERITRUST COMPANY, NA,)

11 Defendant.)

Case No. 188572

Richard McMonagle

12 - - -

13 DEPOSITION OF ALAN MARKOWITZ, M.D.

14 TUESDAY, APRIL 2, 1991

15 - - -

16 Deposition of ALAN MARKOWITZ, M.D., a
17 witness called for examination by the Defendant
18 under the Ohio Rules of Civil Procedure, taken
19 before me, Richard G. DelMonico, a Professional
20 Reporter and Notary Public within and for the
21 State of Ohio, pursuant to notice at Mt. Sinai
22 Medical Center, Cleveland, Ohio, commencing
23 at 4:35 p.m., the day and date above set forth.

24 - - -
25

Richard G. DelMonico
Morse, Gantverg & Hodge

1
2 **APPEARANCES:**

3 On behalf of the Plaintiffs:

4 **J. MICHAEL MONTELEONE, ESQ.**
5 **Jeffries, Kube & Monteleone Co., LPA**
6 **1650 Midland Building**
7 **Cleveland, Ohio 44115-1027**

8 On behalf of the Defendant:

9 **BURT J. FULTON, ESQ. and**
10 **LYNN MOORE, ESQ.**
11 **Gallagher, Sharp, Fulton & Norman**
12 **7th Floor - Bulkley Building**
13 **Cleveland, Ohio 44115**

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 Richard G. DelMonico
 Morse, Gantweg & Hodge

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MR. MONTELEONE: Before we go on the record, let's get this understanding on the record.

Burt is going to do the direct. Examination of Br. Markowitz at this time for use at trial. And because I have a plane that I have to catch at 6:30, the understanding between Burt and myself is that I will cross examine Dr. Markowitz at a later time. And if necessary, if we can't get the doctor sometime between now and April 22nd, we'll have to both move for a continuance. And the secondary or the cross examination will also be at the expense of Burt Fulton.

MR. FULTON: Did you get a copy of my letter that I wrote to you?

MR. MONTELEONE: No, I didn't. Is that correct what I said?

MR. FULTON: Yes. Did you get a copy of my letter that was hand delivered to you that was sent to

1 the judge?

2 MR. MONTELEONE: No. You were
3 going to see me today, what would
4 you hand deliver it to the judge
5 for?

6 MR. FULTON: so I could ask him
7 to pass the case so I could take
8 care of your social life.

9 MR. MONTELEONE: I did, thank
10 you.

11 ALAN MARKOWITZ, M.D.
12 of lawful age, called as a witness by the
13 Defendant, pursuant to the Ohio Rules of
14 Civil Procedure, being by me first duly sworn,
15 as hereinafter certified, deposed and said as
16 follows:

17 DIRECT EXAMINATION

18 BY MR. FULTON:

19 Q. Doctor, would you please state your name
20 sir?

21 A. Alan Markowitz.

22 Q. And would you give us a little bit of your
23 background, just your premedical education
24 and your medical education?

25 A. I attended the University of Rochester and

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1 graduated in 1965. I graduated Albany
2 Medical College in 1970, and then trained in
3 general and eardiothoraeie surgery at
4 University Hospitals, Cleveland, finishing
5 in 1978.

6 Q. You are Board certified in what areas,
a doctor?

8 A. In thoracic surgery,

9 Q. And also as well as surgery itself? You're
10 first certified in surgery and then thoracic
81 surgery?

12 A. Yes, it's a --

13 Q. Combined?

14 A. -- condition. In other words, for you to
15 sit for your Boards in thoracic surgery you
16 have to be certified in general surgery.

17 Q. And you have gone through both of those?

18 A. Yes, including recertification in thoracic
19 surgery.

20 Q. Would you explain to the court and jury what
21 thoracic surgery is?

22 A. Surgery of the chest and it's contents.

23 Q. That includes the chest as well as the
24 heart?

25 A. It's the heart, lungs, esophagus, diaphragm,

1 chest wall.

2 Q. Now we have here a copy of your curriculum
3 vitae, is that it, sir?

4 A. Yes.

5 Q. All right. If we could hand that to the
6 court reporter so he can mark it as an
7 exhibit.

8 Is that current to date?

9 A. Yes.

10 MR. FULTON: All right. Would
11 you mark that as Exhibit 1.

12 (Defendant's Deposition
13 Exhibit 1 was marked for
14 identification by the reporter.)

15 Q. Now doctor, you may refer to your report.

16 Did there come a time back in 1990 when
17 I asked you to review certain records
18 regarding the hospital records of Jaquelyn
19 Quaal?

20 A. Yes.

21 Q. And certain records were forwarded to you,
22 is that not true?

23 A. Yes.

24 Q. And would you tell us what records you
25 reviewed as you -- you can look at your

1 report there.

2 A. Sure. I reviewed the hospital record of
3 Jaquelyn Quaal and Dr. Liu's deposition, and
4 the witness, the expert witness's report of
5 I think it was Dr. Kaufer, K-A-U-F-E-R.

6 Q. And did I ask you to review these records to
7 make a determination as to whether or not
8 the surgery that was undertaken by
9 Dr. Medina was in keeping with the standards
10 of the medical practice?

11 A. Yes.

12 Q. And did you come to certain opinions
13 regarding Dr. Medina's conduct in the
14 surgery after reviewing these records?

15 A. Pes.

16 Q. And were these opinions based upon
17 reasonable medical certainty and
18 probability?

19 A. Yes.

20 Q. And in your report, doctor, you have set
21 forth five numbered paragraphs, have you
22 not?

23 A. Yes.

24 Q. Now I would like to ask you -- and again we
25 are asking all these questions through 1, 2,

1 3, 4, and 5. Each of these opinions was
2 again based upon reasonable medical
3 certainty and probability, is that not true?

4 A. Yes.

5 Q. Based upon your expertise in the area of
6 thoracic surgery and your training and
7 participation in this area, right?

8 A. That's correct.

9 Q. And doctor, is one hundred percent of your
10 business -- profession, I really should
11 say -- spent in the area of thoracic
12 surgery?

13 A. Yes.

14 Q. Now, with respect to opinion Number 1, what
15 conclusion did you come to?

16 MR. MONTELEONE: Objection to
17 the question.

18 Q. Go ahead.

19 MR. MONTELEONE: I object to
20 the form of the question,
21 Mr. Fulton, just to make certain
22 that you have time to correct it.

23 MR. FULTON: All right.

24 Q. You came to these conclusion numbered number
25 one through five, did you not?

1 A. Yes.

2 Q. And what was your conclusion with respect to
3 to what is set forth in Number 1?

4 MR. MONTELEONE: Same objection
5 as to the form of the question.

6 MR. FULTON: Okay. Go ahead.

7 A. Well, I reiterated that she had a history of
8 alcohol ingestion. She was found to have
9 extensive hepatic cirrhosis at autopsy, in
10 addition to an enlarged spleen. And her
11 admission to Richmond Heights Hospital was
12 for pain on inspiration and palpation in the
13 region of the left anterior and lateral
14 ribs. She also had a history of multiple
15 falls. And that the combination of those
16 makes one seriously wonder about her history
17 as an alcoholic.

18 I certainly can't deny that having had
19 previous intestinal bypass surgery that that
20 may contribute to her liver status, but it
21 all points to one's concern about her own
22 host resistance and her own ability to make
23 the proper levels of clotting factors.

24 MR. MONTELEONE: Show a motion
25 to strike the entirety of the

1 doctor's answer as being irrelevant
2 and prejudicial. And further based
3 upon an improper question by
4 Mr. Fulton.

5 Q. Okay. And did you make a determination from
6 the records regarding the condition of her
7 spleen?

8 A. At autopsy it was discovered that she had a
9 significantly enlarged spleen and that's the
10 basis of that conclusion.

11 Q. And again with respect to your statements,
12 based upon responsible medical certainty as
13 to the condition of her liver and the
14 cirrhosis, was this based upon a review of
15 the records that you had of Mrs. Quaal?

16 A. Yes, that was described in the autopsy
17 findings.

18 Q. Now, did you review the records to determine
19 just what her problems were in her lungs or
20 what they were attempting to do there at the
21 hospital?

22 A. I did.

23 Q. All right. And what did you find from the
24 records, sir?

25 A. Well, to try to reconstruct what happened to

1 **Mrs. Quaal**, I believe that she **had** one or
2 more falls at home which **resulted in**
3 multiple fractured ribs; also resulted in
4 perhaps some underlying lung contusion
5 and/or the accumulation of blood in the
6 plural space. And that this -- the natural
7 tendency is to **try and absorb this material**
8 and **heal any kind of contused lung**. And
9 that this **became a trapped lung by virtue of**
10 a hsmothorax that was not drained.

11 **Q.** What in lay terms is a trapped lung? Can
12 you explain that to the court and jury?

13 **A.** Sure. A lung normally fills the entire
14 expanse of **it's half of a chest**. And as you
15 inhale the left diaphragm **descends and draws**
16 air into the lung and allows its surface to
17 come up and abut against the left chest
18 wall.

19 If you have some **kind of foreign**
20 material between the lung **and the** chest wall
21 it will actually create two problems.

22 **One**, it may prevent the **full excursion**
23 of the diaphragm; and two, it will prevent
24 the full expansion of the lungs, which you
25 can't use the lung properly. If it **involves**

1 just a small area of lung, then it is not a
2 particular problem. If it involves the
3 entire lung or half of one lung, it can be a
4 significant problem especially in someone
5 that may have compromised pulmonary
6 functions to begin with.

7 Q. From your review of the records, doctor, and
8 again based upon reasonable medical
9 certainty and probability, what did
10 Dr. Medina believe was her problem, or what
11 were they looking for when they started this
12 surgical procedure?

13 MR. MONTELEONE: Show an ^{W-2}
14 objection to what the doctor
15 believed.

16 Q. From the records, what you could see from
17 them?

18 A. Well, they were concerned about what this
19 abnormality in her chest x-ray was in the
20 presence of multiple fractured ribs and
21 something in the plural space. They
22 entertained that there may have been some
23 form of malignancy.

24 She had an exploration based upon that,
25 but also with the idea that the lung may

1 have been trapped, and that by freeing up
2 this lung they may well have been able to
3 improve her pulmonary functions.

4 Q. As part of your review of these records,
5 doctor --

6 A. Excuse me, could we go off the record?

7 MR. MONTELEONE: Sure.

8 (Brief interruption.)

9 (Off the record.)

10 Q. You did have a chance in reviewing these
11 records to review the notes made in the
12 chart prior to the operation as well as
13 after the operation, is that not true?

14 A. Correct.

15 Q. And you had a chance to review the records
16 to give us an opinion whether you thought
17 the procedures which were undertaken by
18 Dr. Medina were done in keeping with the
19 standards of medicine, is that not true?

20 A. Yes.

21 Q. And just tell us what your findings were,
22 based again upon reasonable medical
23 certainty and probability regarding what
24 Dr. Medina did.

25 MR. MONTELEONE: Object again

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1 to the form of the question so that
2 you have a chance to cure it right
3 here and now.

4 Q. Go ahead.

5 A. To try and reconstruct what was done, the
6 left chest was explored, multiple biopsies
7 were sent of areas that were considered to
8 be abnormal looking for a tumor. When it
9 became apparent that this was not a tumor
10 but a trapped lung, the lung was
11 decorticated. And the term decortication
12 means removing a cortex of material that is
13 trapping the underlying lung sandwiched in
14 between the lung and the chest wall. Most
15 of the time this involves the entire lung;
16 it's very rare that it is ever just confined
17 to one small area. And I believe that's
18 what Dr. Medina did.

19 Q. And did you have an occasion to review the
20 the amount of tissue that had been taken
21 from the lung and reviewed in pathology?

22 A. Well, as mentioned in the pathology report,
23 20 grams of pulmonary tissue were submitted.
24 So this was not a major lung resection.

25 Q. Now, with respect to Mrs. Quaal's condition

1 immediately after the surgery, what did the
2 hospital records reveal?

3 A, Revealed that she was extubated, that is
4 taken off the ventilator right after her
5 surgery. That she was maintained without
6 respiratory support for the first four days,
7 at which time she required re-intubation and
8 placement back on the ventilator. And at
9 that point her clinical course began to
10 deteriorate. She ultimately experienced
11 what appeared to be multiple episodes of
12 sepsis and then subsequent sequential
13 multiple organ failure, probably as a result
14 of the sepsis, with her subsequent
15 expiration.

16 Q. And would you tell the court and jury just
17 exactly what is sepsis?

18 A. Sepsis is usually uncontrolled infection.
19 That is infection from some source that
20 rather than stay localized has gotten into
21 the blood stream, and by virtue of it's
22 presence in the blood stream has created all
23 sorts of other problems in virtually any
24 organ system. And it can destroy kidney
25 function, it can certainly compromise liver

1 function, brain function, lung function,
2 virtually anything.

3 Q. Did you come to an opinion, again based on
4 reasonable medical certainty and
5 probability, as to what the cause of
6 Mrs. Quaal's death was?

7 A. Yes.

8 Q. And what was that?

9 A. I believe it was, as I mentioned, multiple
10 organ failure resulting from sepsis in the
11 post-operative period,

12 Q. Now, you had an occasion to review the
13 report of Dr. Kaufer, did you not?

14 A. I did.

15 Q. I don't know if you have that with you?

16 A. I don't.

17 Q. You indicated that you had some problems
18 what, locating the file that had been
E9 forwarded to you?

20 A. Yes.

21 Q. All right. Now Dr. Kaufer, in his report or
22 page 2, indicates that "the surgical
23 procedure certainly was indicated and
24 appears to have been performed properly."

25 Do you agree with that statement?

1 A. I do.

2 MR. MONTELEONE: Are you going
3 to read the rest of that or just
4 take that one statement out of
5 there?

6 Show an objection then to the
7 last question and motion to strike
8 the last answer.

9 Q. Now doctor, again, based upon your review of
10 the records provided to you, which you have
11 stated heretofore, based again upon your
12 review of those records, your background and
13 skill as a thoracic surgeon, do you have an
14 opinion, based upon reasonable medical
15 certainty and probability, as to whether
16 Dr. Medina's care of this patient, the
17 operation he performed, was in keeping with
18 the standards of thoracic surgeons?

19 Do you have an opinion?

20 A. I do.

21 MR. MONTELEONE: Show an
22 objection again -- excuse me, once
23 again as to the form of the question
24 so you can correct any error in it.

25 Q. Okay. Do you have an opinion?

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1 A. I do.

2 Q. All right. And what is that opinion?

3 MR. MONTELEONE: Show an
4 objection again and motion to strike
5 the answer.

6 A. I believe it met the accepted standards of
7 care.

8 Q. And what, again, are the basis for that
9 opinion?

10 A. If we accept the fact that Mrs. Quaal had a
11 lung that was trapped by a chronic
12 hemothorax, especially in the presence of
13 very compromised pulmonary functions, the
14 indications for exploration are fairly clear
15 here in the hope that the pulmonary
16 functions would improve once the lung is
17 allowed to fully expand.

18 This lady presented with pain -- with
19 painful rib fractures and an abnormal chest
20 film, so the exploration was appropriate.

21 What they found at the time of surgery
22 after they could not prove that she had
23 anything malignant was, in fact, a trapped
24 lung, which they decorticated -- or when I
25 say they I mean Dr. Medina.

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1 And her post-operative course was
2 initially fairly benign in that she was
3 extubated immediately and for four days was
4 able to ventilate herself. She then
5 required re-intubation, placement back on a
6 ventilator, probably as a result of
7 infection that had gotten into her blood
8 stream, and that subsequently took its toll
9 on all the rest of her organ system, in a
10 woman who already was compromised, and
11 compromised by probably poor liver function
12 and an enlarged spleen, which I believe
13 would have severely impaired her own
14 response, her own immunologic response to
15 whatever insult came her way. And as a
16 result of that she ultimately died.

19 Q. Do you have an opinion, basad upon
18 reasonable medical certainty and
19 probability, as to whether the so called
20 limited procedures referred to by Dr. Kaufer
21 would have dealt with the problems of the
22 left lung that was seen in Mrs. Quaal?

23 A. I don't know what limited procedure eould
24 have been done here, other than what was
25 done. A lung resection, which was not

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1 appropriate here, is a much bigger
2 operation. I mean, even a lobectomy is a
3 much bigger procedure than what was done.

4 What was done, in fact, did not
5 remove -- it removed virtually no lung
6 tissue, except minor pieces; did not detract
7 from this lady's pulmonary functions, and in
8 fact expanded her lung. If her pulmonary
9 functions had been that poor she never would
10 have been extubated post-operatively, and
11 this lady was able to maintain herself, and
12 most likely in the onslaught of overwhelming
13 infection she had to reintubated again.

14 Q. Now doctor, you've had a chance, have you
15 not, to review the consent form of the 11th.
16 I think if we can refer to that, if we can
17 find that.

18 (Off the record.)

19 Q. Now, I've asked you to address a consent
20 form that's in the hospital records of
21 Mrs. Quaal, right?

22 A. Yes.

23 Q. And what is the date on that consent form?

24 A. January 11th, 1987.

25 Q. And what does that consent form refer to as

1 the procedure that was to be undertaken?

2 A. Left exploratory thoracotomy, possible
3 lobectomy-----

4 Q. And how does a lobectomy itself compare to
5 the procedure that was undertaken by
6 Dr. Medina?

7 A. A lobectomy produces a loss of lung tissue.
8 On the left side there are two lobes, and
9 removing one lobe would remove in fact half
10 of the patient's lung tissue on that side.
11 A procedure that Mrs. Quaal probably could
12 not have tolerated very easily. It was a
13 more extensive procedure than what was done.

14 Q. Other than the sepsis you have referred to
15 and the problems with what came about
16 through the ordinance of Mrs. Quaal, were
17 there any other factors which contributed,
18 in your opinion, to her death at the
19 hospital?

20 A. No.

21 MR. MONTELEONE: Show an
22 objection once again as to the form
23 of the question.

24 A. No, I believe I've discussed them all.

25 Q. All right. Now, a number of questions were

1 asked of you on the discovery deposition by
2 Plaintiff's counsel here regarding the
3 discharge summary and the various aspects of
4 that discharge summary. Could you address
5 yourself to that?

6 MR. FULTON: Could I see your
7 copy?

8 MR MONTELEONE: Is that what
9 you are look for?

10 MR. FULTON: Pes.

11 Q. On that page there is a column marked "final
12 diagnosis" and 11 items are listed there, is
13 that not correct?

14 A. Pes.

15 Q. And going through these -- and again I ask
16 You to, in reviewing these records that your
17 opinions should be based upon reasonable
18 medical certainty and probability.

19 With respect to Number 1, left lung
20 hematoma. Explain to the jury what that
21 was?

22 A. Well, hematoma is the same thing as a lung
23 contusion. And that can -- that's basically
24 just like a black and blue mark except
25 sustained by the lung from trauma and often

1 accompanies fractured ribs.

2 Q. And Number 2 indicates what, that she did
3 have a left rib fracture, is that not true?

4 A. I think she had multiple left rib fractures,
5 yes.

6 Q. Questions were asked of you by
7 Mr. Monteleone regarding acute respiratory
8 distress syndrome, right?

9 A. Yes.

10 Q. And what is that, as far as a specific
11 diagnosis? Is that a --

12 A. Well, it's the development of an inability
13 to use your lungs efficiently resulting in
14 difficulties in oxygenation and in getting
15 rid of carbon dioxide, which are the two
16 functions of the lung, caused by either
17 viral infections that may be occult or
18 caused by trauma, or caused or occurring in
19 a post-operative period. And most of the
20 time it's a non-specific diagnosis that
21 describes that clinical constellation of
22 signs in a setting of a chest x-ray that
23 shows diffuse abnormalities on the chest
24 film of both lungs.

25 Q. Mr. Monteleone asked you questions regarding

1 this bronchopleural fistula; and what is
2 that?

3 A. It's an abnormal connection between the
4 inside of the lung and the outside
5 atmospheric pressure. If you have a tear in
6 a lung it will create a bronchopleural
7 fistula in which when you inspire air it
8 will go out through the surface of the lung
9 rather than just go back out your airway.

10 Q. Is this something that can occur during any
11 type of an operation that takes place inside
12 of someone's chest?

13 A. Yes.

14 Q. And on number 9, it says disseminated
15 intravascular coagulopathy. And what is
16 that?

17 A. Disseminated intravascular coagulopathy, or
18 DIC, is commonly over diagnosed in the
19 presence of multiple episodes of bleeding at
20 different sites in a person's body. To make
21 the diagnosis you would have to demonstrate
22 consumption of basic clotting factors as
23 well as the development of fiber and split
24 products, which indicate that you're
25 actually chewing up your clotting factors

1 which is then allowing you to bleed in
2 almost any part of your body.

3 Q. And there is also an indication here on
4 number 10 of congestive heart failure; and
5 11, progressive renal failure; is that
6 correct?

7 A. Yes.

8 Q. And that's indicative of what with respect
9 to Mrs. Quaal and her condition? Et -
10 occurred four days after the surgery

11 A. Well, these -- these --

12 MR. MONTELEONE: Show an
13 objection as to when those two
14 conditions occurred.

15 Q. Go ahead.

16 A. I think these may have occurred later than
17 that. But they probably reflect the sepsis
18 that we were referring to before and it's
19 effect on those different organ systems.

20 Q. And again, based upon your review of the
21 materials given to you which you have spoken
22 about, based again upon your experience as a
23 Board certified thoracic surgeon, based upon
24 your experience in performing surgery of
25 this type, do you have an opinion as to

1 whether or not the treatment afforded
2 Mrs. Quaal by Dr. Medina was in any way
3 substandard?

- form not pay
- leading

4 A. I do.

5 MR. MONTELEONE: Object to the
6 form of the question.

7 Q. And what is that opinion?

8 A. I believe it met the accepted standards of
9 care.

10 Q. And that's based upon reasonable medical
11 certainty and probability, is it not?

12 A. Correct.

13 MR. MONTELEONE: Object again
14 and motion to strike the last
15 answer.

16 Q. And doctor, you have performed a number of
17 operations in the chest area, have you not?

18 A. Yes.

19 Q. How many thoracotomies have you performed,
20 let's say over the last three years?

21 A. Thoracotomies for lung problems?

22 Q. For problems similar to what we have here in
23 Mrs. Quaal?

24 A. Oh, for decortication specifically where we
25 are actually freeing up trapped lung?

1 Q. Yes.

2 A. We do about 15 to 20 a year. It's, in the
3 overwhelming scheme of things, it's not a
4 high frequency procedure.

5 Q. And the reasons for that are what? You
6 don't see trapped lungs in too many
7 individuals?

8 A. No, most of the time it can be coped
9 with with intensive pulmonary hygiene and
10 antibiotic coverage.

11 Q. Now, are there any other opinions that you
12 came to in your letter of December 19 --
13 December 17, 1990 that we have not covered?

14 A. I don't believe so.

15 MR. FULTON: No further
16 questions.

17 - - -


18 (Deposition Concluded)

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1 THE STATE OF OHIO,)
2) CERTIFICATE
3 COUNTY OF CUYAHOGA.)

4 I, Richard G. DelMonico, a Notary Public
5 within and for the State of Ohio, duly
6 commissioned and qualified, do hereby certify
7 that the above-named ALAN MARKOWITZ, M.D., was
8 by me, before the giving of his deposition, first
9 duly sworn to testify to the truth, the whole
10 truth and nothing but the truth; that the
11 deposition as above set forth was reduced to
12 writing by me by means of stenotype and was later
13 transcribed into typewriting under my direction
14 by computer-aided transcription; that-the said
15 deposition was taken pursuant to agreement at the
16 time and place aforesaid; that I am not a relative
17 or attorney of either party or otherwise
18 interested in the event of this action.

19 IN WITNESS WHEREOF, I hereunto set my hand
20 and seal of office at Cleveland, Ohio, this 5th
21 day of April, 1991.

22 
23 Richard G. DelMonico, Notary Public
24 Within and for the State of Ohio

25 My Commission Expires April 18, 1993.

Richard G. DelMonico
Morse, Cantverg & Hodge

1
2 THE STATE OF OHIO,)
3) SS:
4 COUNTY OF CUYAHOGA.)

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6 IN THE COURT OF COMMON PLEAS

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8)
9 Plaintiff,)
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11 AMERITRUST COMPANY, NA,) RICHARD McMONAGLE
12)
13 Defendant,)

14 - - -

15 DEPOSITION OF ALAN MARKOWITZ, M.D.

16 TUESDAY, APRIL 30, 1991

17 - - -

18 Deposition of Alan Markowitz. M.D., a
19 witness called for examination by the Defendant
20 under the Ohio Rules of Civil Procedure, taken
21 before me, Richard G. DelMonico, a Professional
22 Reporter and Notary Public within and For the
23 State of Ohio, pursuant to notice at Mt. Sinai
24 Medical Center, Cleveland. Ohio, commencing
25 at 4:15 p.m., the day and date above set forth-

- - -

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2 APPEARANCES:

3 On behalf of the Plaintiff:

4 J. MICHAEL MONTELEONE, ESQ.
5 Jeffries, Kube & Monteleone Co., LPA
6 1650 Midland Building
Cleveland, Ohio 44115-1027

7 On behalf of the Defendant:

8 BURT FULTON, ESQ.
9 Gallagher, Sharp, Fulton & Norman
7th Floor Bulkley Building
10 Cleveland, Ohio 44115
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MR. MONTELEONE: Mr. Fulton concluded his direct examination as is evidenced by the transcript and now wants to reopen his direct examination as I'm about to begin the cross examination and I don't think it's proper, so I have an objection to it.

MR. FULTON: Well, my position is this was concluded April 2nd, 1991, we were in quite a bit of a hurry this day. It is a discretionary matter to reopen **it**, we never were able -- it was quite late in the evening and I think I just have these last few questions, and we will let the court decide-

MR. MONTELEONE: It was 4:30 when we left.

MR. FULTON: It was for you to catch an airplane. Let the court know that too.

MR. MONTELEONE: Okay, Burt.

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ALAN MARKOWITZ, M.D.

of lawful age, called as a witness by the Defendant, pursuant to the Ohio Rules of Civil Procedure, being by me first previously sworn, as hereinafter certified, deposed and said as follows:

DIRECT EXAMINATION (Cont)

BY MR. FULTON:

Q. Doctor, as you know, this is April 30th, 1991, and your deposition commenced on Tuesday, April 2nd, 1991. And I'd like to just reopen up the direct for a few questions.

First of all, you have given us your curriculum vitae which we have marked as an exhibit, but just give us a little bit of background, would you please, with respect to what you have done in the area of lung surgery, cardiovascular surgery, Could you tell the court and jury that, please?

MR. MONTELEONE: Note my

objection, continuing objection, so

I don't have to interrupt.

A. Well, being a thoracic surgeon means that

1 you operate on the chest and its contents.
2 We specialize in surgery **of** the lung and
3 surgery **of** the heart. The surgery of the
4 lung that we do largely revolves around lung
5 cancer and actually lung infections.. And
6 the lung infections **in** particular are
7 predominantly either dealing with lung
8 abscesses or dealing with empyemas, which
9 are infections of the pleural space, such as
10 involved in a case similar to this,

11 In terms **of** volumes, is that what -- or
12 in terms **of** percentages **of** what **we** do,

13 Q. What is your actual position right here at
14 Mt. Sinai?

15 A. I'm Chief **of** the Division **of** Cardiothoracic
16 Surgery.

17 Q. And **of** what does that division consist?

18 A. Well, that means supervising the
19 administration **of** the division that oversees
20 the surgery of the chest and its contents-
21 So all those people that operate on heart,
22 lung. chest wall, diaphragm, esophagus, et
23 cetera. And then we also have an active
24 part in the general surgery training
25 program.

1 Q. All right.. Now, you have been Chief of
2 Surgery what length of time?

3 A. Ten years.,

4 Q. And you have set forth here a number of the
5 presentations you have made relative to your
6 specialty field, have you not, in this
7 exhibit, your curriculum vitae?

8 A. Yes, I believe they're listed,

9 Q. And about how many operations do you do,
10 say, in a time period? Whether it's a month
11 or week?

12 A. Well, the volume of -- our volume is about 4
13 to 500 cases a year of which approximately
14 about 350 to 400 are cardiac and about 100
15 are lung,

16 Q. Now, doctor, you, back on April 2nd, 1991,
17 gave a number of opinions, did you not?

18 A. Yes.

19 Q. With respect to questions I had asked you,
20 is that not true?

21 A. Correct.

22 Q. And were these opinions based upon medical
23 certainty and probability within the
24 standards of discipline of physicians who
25 perform thoracic or lung surgery like

1 yourself?

2 A. Yes.

3 Q. All right, And these last few questions,

4 Since your deposition commenced on
5 April 2nd, **1991**, I forwarded you, did I **not**,
6 the complete deposition of Plaintiff's
7 expert Dr. Kaufer'?

8 A. Yes.

9 Q. Did you have a chance to review **that**?

10 A. I did,

11 Q. And this last question,

12 Had, on the date of surgery of the
13 decedent here, **Mrs Quaal**, had **on** that **date**
14 her chest been closed without further
15 surgical procedure. do you have an opinion,
16 based upon reasonable medical certainty and
17 probability, as to what her prospects would
18 be'? **Do** you have an opinion?

19 **MR. MONTELEONE: Show an**
20 objection.

21 A. I do,

22 Q. What is that, **sir**?

23 **MR. MONTELEONE: Motion to**
24 strike,

25 A. Well, I don't think much would **have** changed.

1 The rationale for the surgery was a trapped
2 lung, and with restricted pulmonary function
3 studies and an incision in the chest, if you
4 don't accomplish that and improve the
5 patient's pulmonary functions, then the
6 patient's not going to get any better,

7 This woman **was** actually getting worse..
8 And to have closed this **up** and done nothing
9 would not have in any **way** made her any
10 better, in fact, would have made her
11 substantially worse and might logically have
12 made for litigation in the opposite
13 direction, why didn't they do something.

14 MR. MONTELEONE: Show a motion
15 to strike.

16 MR. FULTON: No further
17 questions.

18 - - -

19 CROSS EXAMINATION

20 BY MR. MONTELEONE-

21 Q. Dr. Markowitz, I am Mike Monteleone and I
22 represent the family of Jacqueline Quaal in
23 this wrongful death case, I guess
24 Mr. Fulton informed you that I would be
25 given an opportunity to ask you some

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1 questions on cross examination?

2 A. Correct.

3 Q. So that we can understand your role, your
4 function in this case, if **you** will, you **were**
5 not a treating doctor **of** Jacqueline Quaal,
6 were you?

7 A. No.

8 Q. You never saw this lady before she died?

9 A. No.

10 Q. And the doctors at Richmond Heights General
11 Hospital never called and asked for your
12 opinion regarding the care and treatment of
13 her while she was **alive** at Richmond Heights,
14 did they?

15 A. That's correct.

16 Q. And the family of of Jacqueline Quaal didn't
17 ask for your professional **opinion** as to **what**
18 happened **in this case**, did **they**, sir?

19 A. That's correct.

20 Q. It **was** the lawyer **who** represents the bank,
21 Mr. Fulton, who contacted you and hired you
22 in this case'?

23 A. I **rare** at the word **hire**. If you ask for **my**
24 opinion, I'll give you that. As much as **a**
25 patient doesn't **hire** his surgeon-

1 Q. Forgive me, it was perhaps just a poor
2 choice of words?

3 A. Okay, thank you-

4 MR. FULTON: I do have an
5 objection to the word bank too,

6 A. I am involved at the request of Mr. Fulton
7 who asked **for** my opinion, to review the
8 records and give an opinion,

9 Q. Well, just so the jury is clear, this **isn't**
10 something you are doing **free of** service or
11 free of charge, is it?

12 A. That's correct, I think we established **that**
13 in the deposition before-

14 Q. This deposition is the one the jury's going
15 to see. So let me, let me ask you:

16 Doctor, what is it that you have
17 charged for your professional fee to
18 Mr. Fulton **so** far in this case?

19 A. It's an hourly fee of \$250 an hour for
20 review and \$500 an hour for the deposition,
21 so.

22 Q. And as of April 2nd, you had told us that
23 you had charged \$1250 **for** the five hours of
24 review and then there was an additional 500
25 for the deposition?

1 A. Correct.

2 Q. All right, Is there another **500** for this
3 deposition today?

4 A. Depends on how long it takes.

5 Q. Well, assuming it take takes as long as the
6 last one, an hour or so, is it another \$500
7 then?

8 A. Yes.

9 Q. So then we are up to about what , \$2250,
10 something around there?

11 A. I believe that would be about what it would
12 be.

13 Q. All right.. Dr. Markowitz, have you, sir,
14 testified in other medical/legal cases in
15 the past on behalf of other doctors sued for
16 medical negligence?

17 A. I have testified in depositions and in court
18 cases in negligence trials both for
19 plaintiff and for defense,

20 Q. About how many, any idea?

21 A. In the past 10 years?

22 Q. That's good enough.

23 A. I've reviewed, do generally about three or
24 four a year.

25 Q. All right, So we are talking between 30 and

1 **40** medical negligence cases?

2 A. Correct.

3 Q. And would it be fair to say that
4 three-fourths of the time **or 75** percent of
5 the time you have come into court you
6 testify on behalf of the doctor **who's** being
7 sued'?

8 A. The vast majority of these **Rave not** gone to
9 court. **Of** those cases, probably only two or
10 three have gone to court.

11 And I'd say that's a good guess.
12 Probably **75** percent would be for defense, 25
13 percent would be for plaintiff, ~

14 Q. All right,

15 **Now**, you had an opportunity to look at
16 the records in this case regarding
17 Jacqueline Quaal, true?

18 A. True.

19 Q. She went into Richmond Heights Hospital on
20 January 5th, 1987 with **a** fractured rib or
21 fractured ribs and an abnormal chest x-ray,
22 correct?

23 A. Correct.

24 Q. And she came out dead, didn't she, doctor?

25 A. She died in the hospital, yes.

1 Q. The doctors who were taking care of her,
2 including Dr. Medina suspected a possible
3 cancer but we can agree that she did not
4 have cancer, did she, doctor?

5 A. **We** can agree that **she** did not-

6 Q. There was no evidence that Jacqueline Quaal
7 had a malignancy, is that true?

8 A. True.

9 Q. All right. And she did not die from any
10 kind of cancer then?

11 A. Correct.

12 Q. All right, Now, is it true doctor, that an
13 autopsy is not done in every single case in
14 which a patient dies?

15 A. Correct.

16 Q. Does it usually require some kind of unusual
17 or unexplained death before an autopsy is
18 done?

19 A. No, it really -- that may be the criteria
20 that the coroner might use, but it's not a
21 criteria for any death that occurs in a
22 hospital, If it **was** required by law
23 obviously there would be a great deal of
24 autopsy performed. **But** it's really at the
25 request of the attending physician, and with

1 the agreement of next of kin that any
2 autopsy is performed, because you learn a
3 great deal from it.

4 Q. And you know in this case that the family
5 acceded to the request or accepted the
6 request, if you will, of the doctors to do
7 an autopsy on Jacqueline Quaal?

8 A. Correct.

9 Q. Now, you wrote a letter to Mr. Fulton in
10 which you indicate that Jacqueline Quaal was
11 obese despite previous intestinal bypass
12 surgery.

13 You recall that statement that you
14 made, doctor?

15 A. I do.

16 Q. How much did she weigh when she was admitted
17 to Richmond Heights General Hospital on
18 January 5, 1987?

19 A. As I understood it, it was close to 200
20 pounds.

21 Q. All right, Where do you get that
22 information from, doctor?

23 A. Well, when I had reviewed the chart I
24 thought that was the admitting weight.

25 Q. I'm going to show you a copy of the official

1 hospital chart. They did an admitting
2 physical examination on her on January 5,
3 1987.

4 Would you be nice enough to take a look
5 at that, please?

6 A. Um-hum, certainly,

7 Q. They weighed the patient on January 5, 1987,
8 doctor, what was her weight at that time?

9 A. Is that what's written down here on this?

10 Q. Look at the top of the page, it's got the
11 vitals, vital signs,

12 A. Okay, It says 141 pounds,

13 Q. All right. And that's signed by one of the
14 doctors who examined her, isn't it?

15 A. Correct.

16 Q. All right,

17 A. It's not likely that he weighed the patient,
18 It's likely the nurse weighed the patient on
19 admission.

20 Q. Well, then why don't we look and see what
21 the nurse wrote down?

22 A. I don't have any reason to dispute that she
23 weighed 141 pounds instead of 200. It's not
24 really an issue.

25 Q. Well, that was a mistake then?

1 A. Yes.

2 Q. All right-

3 A. That may have been an impression from what
4 she had been prior to her intestinal bypass
5 or something like that.

6 Q. But we can agree, however, that when she was
7 admitted to the hospital on January 5, 1987
8 that she weighed a 140 pounds, thereabouts'?

9 A. Correct.

10 Q. All right, And for a woman who **was** five
11 foot one and a half tall, would **you** consider
12 that to be obese, doctor?

13 A. Not particularly obese, no,

14 The impression most likely stems from
15 the fact she had intestinal bypass for
16 obesity in the past, That's probably where
17 I got the figure of 200 pounds.

18 Q. That had happened in 1981, and we **know that**
19 she had had a gastrointestinal bypass and
20 that she had lost an awful lot **of** weight
21 then?

22 A. Correct.

23 Q. And I can understand perhaps you just, you
24 had assumed that she weighed 200 but in fact
25 she only weighed 140 pounds on admission to

1 the hospital.

2 A. I think I had seen reference to the number
3 of pounds that she had lost and the number
4 of pounds that she had started from and
5 that's where I believe I got **the** number 200
6 but I'll **have** to go back and check,

7 Q. Well, perhaps you got the number 200 because
8 at autopsy that was done on February 3rd,
9 1987, the doctor that did the autopsy noted
10 that she now weighed 200 pounds,

11 Did you see that?

12 A. That's possible.

13 Q. Would you like me to **show** it to you or would
14 you accept my word **for** it?

15 A. I'll accept your word.

16 Q. Okay, thank you,

17 Well doctor, Jacqueline Quaal then
18 gained 60 pounds in less than one month's
19 period of time because of the complications
20 that resulted from Dr. Medina's surgery,
21 isn't that true?

22 MR. FULTON: **Objection**

23 A. If you would like to rephrase the question,
24 she developed complications after a surgical
25 procedure, and whether you want to attribute

1 those complications to what Dr. Medina **did** I
2 believe is up to the jury, I don't **agree**
3 with it phrased that way.

4 This lady developed complications **of**
5 sepsis, and **from** those complications **yes**,
6 she gained substantial amounts **of** weight.

7 Q. And the sepsis came on as a result **of** the
8 surgery that Dr. Medina did, true?

9 MR. FULTON: ~~Objection~~ *4/15*.

10 A. The sepsis occurred in the post-operative
11 period, and sepsis occurs for a number
12 reasons. Sepsis can occur in people **who**
13 don't even have any surgery whatsoever, So
14 again --

15 Q. Well, in this particular case --

16 A. Because they follow temperly doesn't mean
17 that one caused the other. No, I really
18 don't agree with that.

19 Q. All right, let's do it this way then,

20 She went into the hospital and she
21 weighed **141** pounds?

22 A. Correct, I think we all recognize **that** she
23 gained 60 pounds during that
24 hospitalization.

25 Q. All right. So her --

1 A. That was as a result of complications of the
2 diseases that he she had, yes.

3 Q. And the diseases that she had, doctor, came
4 on after Dr. Medina did his surgery, true?

5 A. Correct.

6 Q. All right, Now, we are going to talk about
7 that in a moment, but I just want to clear
8 up this point about the weight gain to get
9 your thoughts on this, if you will.

10 Less than one month after she's
11 admitted to the hospital she gains 60 pounds
12 or increases her body weight by some 40
13 percent, correct?

14 A. Correct.

15 Q. And that's not a good thing for a patient to
16 have that kind of weight gain in that short
17 of a period of time, is it?

18 A. No.

19 Q. We know that she wasn't eating, certainly,
20 to gain all this weight- We can agree on
21 that, can't we?

22 A. Yes.

23 MR. FULTON: Objection, I
24 don't think that's what the records
25 show.

1 Q. Well, did she have an endotracheal tube,
2 doctor, placed on January 16th, 1987?

3 A. Correct.

4 Q. And shortly before surgery the
5 anesthesiologist weighed her and wrote a
6 note in the chart that indicated that she at
7 that time weighed -- let me me find it so I
8 can be certain about this.

9 Here is the anesthesiologist's
10 evaluation on January 12, 1987, doctor,
11 Would you tell the members of the jury how
12 much she weighed the day of surgery, that is
13 the day that Dr. Medina operated on January
14 12, 1987?

15 A. 141 pounds.

16 Q. All right. thank you.

17 So sometime then between January 12
18 when he operated and January -- I should say
19 on January 16th, she was now given an
20 endotracheal tube so that she could breathe
21 properly?

22 A. Correct.

23 Q. So she couldn't eat with an endotracheal
24 tube in her mouth, could she, Dr. Markowitz?

25 A. Correct. But she can be fed,

1 Q. That's what I was going to ask you about
2 now, She was given fluids to the extent
3 that this woman now gained 60 pounds in a
4 period of less than one month, true?

5 A. Correct.

6 Q. That's because one of the things that
7 happened to her following the surgery by Dr.
8 Medina was that her kidneys failed?

9 A. Correct.

10 Q. So I think we can agree, so that we can move
11 on, she did not gain the 60 pounds from any
12 excessive eating that she did while she was
13 in the hospital?

14 A. Correct.

15 Q. All right.

16 What happens to a person who gains this
17 much weight from the fluids that she was
18 given in this short of period of time,
19 doctor? In your experience, what happens to
20 the organ systems?

21 A. The fluid gets distributed across all organ
22 systems; that means brain, liver, heart,
23 lungs, kidneys, soft tissue, Patients
24 become swollen and bloated and the function
25 of each one of those organs can be seriously

1 impaired.

2 Q. When Jacqueline Quaal was admitted to the
3 hospital on January 5, 1987 they checked her
4 vital signs, didn't they?

5 A. Yes.

6 Q. And just so the jury's familiar with this,
7 we're talking about her temperature, her
8 blood pressure, her pulse and her
9 respiration, correct?

10 A. Correct.

11 Q. And each one of these vital signs or what
12 the doctors refers to as vital signs were
13 normal, weren't they?

14 A. Correct.

15 Q. Including her respiration?

16 A. Respiratory rate.

17 Q. **Her** respiratory rate,

18 A. Respiration refers to all pulmonary
19 functions.

20 Q. Her respiratory rate 16 times per minute?

21 A. Correct.

22 Q. And what's the normal range, doctor?

23 A. Somewhere between 12 and 20 we accepted as
24 normal.

25 Q. So she fell right in the middle of the

1 normal range for the respiratory rate?

2 A. Correct.

3 Q. Is it your opinion, Dr. Markowitz, that
4 Jacqueline Quaal died in the hospital from
5 complications that developed following the
6 surgery by Dr. Medina on January 12, 1987?

9 A. Yes.

8 Q. The surgery that **was** actually done on
9 January 12, **1987** by Dr. Medina was elective
10 surgery, wasn't it?

11 A. Elective in the sense that it was **not** emergent,

12 Q. All right.

13 A. But this was not the kind of a procedure
14 that you would send someone home for and
15 bring them back on an elective date,

16 Q. You must agree, however, with Dr. Medina who
17 wrote in the chart that this was an elective
18 surgery that was performed on her on January
19 **12, 1987?**

20 A. Again. it was elective in the sense that
21 they did not have to emergently perform the
22 operation

23 Q. All right.

24 A. But they would not likely have been able to
25 send her home.

1 Q. All right. They had to determine what the
2 source of the pain in the left side of her
3 rib cage was?

4 A. I think they had a fairly good reason why,
5 given that she had rib fractures,

6 Q. All right, How long was she actually in
7 surgery on January 12, 1987?

8 A. I would have to look at the anesthesia
9 record again,

10 Q. All right, Let me find it for you, doctor.

11 A. Four to five hours comes to mind.

12 Q. I'm sorry'?

13 A. Four to five hours comes to mind, But I
14 don't recall the exact time.

15 MR. FULTON: What is the time?
16 You probably have it written down
17 there.

18 MR. MONTELEONE: No, I don't,
19 Mr. Fulton.

20 MR. FULTON: I thought -- you
21 have a lot of notes.

22 MR. MONTELEONE: So do you.

23 MR. FULTON: No.

24 MR. MONTELEONE: Were you
25 through interrupting now?

1 MR. FULTON: Just for the time
2 being..

3 MR. MONTELEONE: Okay. All
4 right.

5 Q. Dr. Markowitz, is it true that there were a
6 number of very serious complications
7 following the elective surgery that was done
8 by Dr. Medina on January 12, 1987?

9 MR. FULTON: Objection to the
10 word elective,

11 A. Yes.

12 Q. Let's go over some of them, if we can, so
13 the jury has a full appreciation of what
14 actually happened here,

15 Now, we have already talked about the
16 weight gain, and that certainly was one of
17 the complications that set in following the
18 surgery, wasn't it?

19 A. The weight gain occurred as a result of
20 therapy that was administered to Mrs. Quaal
21 to treat the complications that she had-

22 Q. All right,

23 The discharge summary from Richmond
24 Heights General Hospital indicates, or lists
25 I should say, a number of items that I would

1 like you to give us the benefit of your
2 explanation on. And we'll take them one at
3 a time, all right?

4 A. Certainly,

5 Q. Now, the discharge summary. so the folks
6 understand, is a part of the hospital --
7 official hospital records in which the
8 attending physician or the operating surgeon
9 in effect summarizes **why the** person was
10 admitted, what was done, what the lab tests
11 showed, and what the person's condition is
12 on discharge.

13 Is that basically what happens?

14 A. That's basically true, it isn't necessarily
15 dictated by the attending physician, It's
16 often dictated by the house officer,

17 Q. Another doctor in the hospital?

18 A. Correct.

19 Q. And then co-signed after review, **hopefully,**
20 by the admitting or the operating doctor?

21 A. That's correct.

22 Q. Now, Cause Number **3** on the discharge
23 diagnosis is acute respiratory distress
24 syndrome, and that's listed on the death
25 certificate also,

1 Dr. Markowitz, did Jacqueline Quaal
2 have acute respiratory distress syndrome on
3 admission to the hospital?

4 A. **No.**

5 Q. Did that come on following the surgery by
6 Dr. Medina?

7 A. It developed post-operatively, yes.

8 Q. Is that a good thing for a patient to have?

9 A. No.

10 Q. Why not?

11 A. Well, respiratory distress is really exactly
12 what it says, the patient has difficulty
13 breathing, Clearly that's a real problem,
14 And if someone has difficulty breathing and
15 it's only minor, there are certain
16 conservative measures that can be taken to
17 treat it. But if those conservative
18 measures aren't adequate, then the patient
19 may have to receive artificial ventilatory
20 support for a certain given period of time
21 until those lungs will function properly
22 again.

23 So it clearly is a very serious matter.

24 Q. Is it life threatening?

25 A. It certainly can be,

1 Q. I'm sure that in **your** career you have seen a
2 number of patients who have died from this
3 very disease entity of acute respiratory
4 distress syndrome.

5 A. It's a diagnosis, I don't know if it's a
6 disease entity because there are many, many
7 things that can cause it.

8 Q. In any in **any** event, we know she didn't
9 come into the hospital with it but she got
10 it sometime after the surgery by Dr. Medina?

11 A. That's correct.

12 Q. Now also, I think you told us that in your
13 professional opinion Jackie Quaal died of
14 sepsis, which in a general way of speaking,
15 I suppose, is fulminant or rampant infection
16 that's invaded the blood, correct?

17 A. Correct.

18 Q. She did not have sepsis on admission to the
19 hospital, did she, doctor?

20 A. No, she did not,

21 Q. Is that a good thing for a patient to have,
22 sepsis?

23 A. **No**, it's clearly a very bad thing to have.

24 Q. If there is an infection in the blood, such
25 as occurred in this case, as I understand

1 it, this can affect also all the organ
2 systems, true?

3 A. True,

4 Q. And did this sepsis, **where** did it come **from**,
5 in your opinion, doctor? I mean, what was
6 the site **of** the original infection here?

7 A. Well, sepsis means uncontrolled infection,
8 and that can occur from one of two **ways**,
9 Either there is a focus of infection in **the**
10 body, that is subsequently liberated; or
11 there's a portal of entry somehow either
12 through any particular organ where the
13 organism, the bacteria, if you **will**, or even
14 a virus, which is harder to characterize,
15 but where the bacteria gets into the blood
16 stream from any given site in the body.

17 So either a patient may carry it with
18 him or her or it may be introduced in the
19 post-operative period, as it probably
20 occurred in place, in this situation.

21 **A**s far as Mrs. Quaal is concerned, she
22 may have had an infected plural space or it
23 may have been a portal of entry through her
24 lungs afterwards,

25 Q. You just said -- I thought I heard you say

1 the sepsis probably came on after the
2 surgery -- well it did come on after the
3 surgery in this case?

4 A. Yes.

5 Q. And was this something that **was** related in
6 any way to the bronchopleural fistula, **do**
7 you believe?

8 A. **Whether** bronchopleural fistula exist **or** not,
9 bronchopleural fistula frequently become
10 infected, but you don't have to have
11 bronchopleural fistula existing for sepsis
12 to occur.

13 And this could have been from an
14 infected area in the pleural space in
15 Mrs. Quaal or it could have been introduced
16 in some other fashion.

17 Q. Can this sepsis, which in your opinion, took
18 her life, can it affect the liver?

19 A. Yes.

20 Q. Can it affect the spleen?

21 A. Yes.

22 Q. Can it affect the kidneys?

23 A. It can affect any organs, **per se**.

24 Q. Because the blood circulates throughout **the**
25 body and has infection in it, now I assume

1 any organ that it passes through, and of
2 course that's the function that **part** of the
3 blood is going to cause this infection,
4 isn't it?

5 A. Correct.

6 Q. Now on the discharge summary once again,
7 there is reference to **a** recurrent
8 pneumothorax.

9 Now what is a pneumothorax, doctor?

10 A. Pneumo means air, thorax means chest.. So
11 pneumothorax is air in the chest. And **this**
12 occurred after her surgery, which is a
13 frequent complication of surgery for
14 empyemas.

15 Q. Did she have this before she went to the
16 hospital, doctor?

17 A. No, we don't believe so.

18 Q. It came on sometime after the surgery **by** Dr.
19 Medina?

20 A. Correct.

21 Q. How does one treat this condition? Is it a
22 treatable condition, pneumothorax?

23 A. Yes.

24 Q. How does one treat it?

25 A. Well, you can treat it either with

1 aspiration or placement of a chest tube.

2 And usually a placement of a chest tube with
3 a one way valve will allow evacuation of the
4 air so that air can escape but not re-enter,

5 Q. And did they in fact, after the surgery by
6 Dr. Medina, have several more procedures
7 where they inserted that chest tubes into
8 Jacqueline Quaal?

9 A. I think she required numerous chest tube
10 insertions for isolated localized areas of
11 pneumothorax in the post-operative period.

12 Q. When she got to the hospital on January 5,
13 1987 she didn't require an endotracheal tube
14 at that time or a chest tube at that time,
15 did she?

16 A. That's correct.

17 Q. Incidentally, when she got to the hospital
18 on January 5, 1987, they examined her liver
19 and her spleen, I mean, that's something
20 they do on an admission to the hospital,
21 isn't it?

22 A. In a very limited fashion.

23 Q.. Well, they feel for it. I mean, the
24 doctor's trained hands palpate or feel, if
25 you will, the abdomen to determine if there

1 is any enlargement **of** the spleen --

2 A. Correct.

3 Q. -- or the liver, correct?

4 A. Correct.

5 Q. **Do** you know what the result **of** the
6 examination was in Jacqueline **Quaal's** case
7 when she was admitted to the hospital for
8 the examination --

9 A. No, I don't.

10 Q. -- of the liver and the spleen?

11 A. I don't recall,

12 I would only add one word **of** caution to
13 that. And that is, the most diseased liver
14 is highly contracted, scarred **and** small and
15 will be impossible to feel,

16 So the fact that they couldn't feel the
17 liver, if the liver was or was not enlarged
18 really would not give any indication of
19 whether she had liver disease or not.

20 Q. All right, Well, when the doctors examined
21 her abdomen on admission to the hospital --
22 let **me** find the page, if you will, okay?

23 A. **Sure.**

24 Q. This is in the progress notes on January 5,
25 1987. And the doctor who examined her at

1 that time, I've highlighted it there,
2 doctor, so that we can -- what did they say
3 about that -- I think the terms they use are
4 hepatosplenomegaly.

5 A. Correct.

6 Q. Hepato refers to the liver, right?

7 A. Yes.

8 Q. And spleno **refers** to the?

9 A. Spleen.

10 Q. And megaly means?

11 A. Enlarged.

12 Q. And what did **he** find **on** examination?

13 A. Well, that's an interesting way **of** putting
14 it.

15 Negative palpable hepatosplenomegaly.

16 I gather he means the liver and spleen are
17 not enlarged.

18 Q. **Are** not enlarged,

19 A. Correct.

20 Q. Thank you, Perhaps **you** would phrase it
21 differently, but I think we understand it?

22 A. Yes.

23 Q. All right.

24 Is it **true** also that on admission to
25 the hospital that she had no kidney problems

1 either, doctor?

2 A. **As** nearly as we understand it, at least from
3 our history.

4 Q. Okay, On the discharge summary, after this
5 lady died they also note that she had
6 hypotension and hypoalbuminemia, Those are
7 two very big words-

8 What does hypotension mean?

9 A. Hypotension refers to her blood pressure and
10 it refers to the fact that her blood
11 pressure **was** low. And blood pressure can be
12 low for a number of reasons in both an acute
13 and chronic setting.

14 Hypoalbuminemia refers albumin which is
15 a protein that is found in the blood and is
16 generally regarded as a handle on someone's
17 nutritional status, And if your albumin is
18 normal, then it's a fairly good **indication**,
19 although not always accurate, that your
20 nutritional status is acceptable.

21 If the albumin is very low, it may be
22 an indication that you've either recently
23 lost a lot of weight, that your nutritional
24 status is poor, or that you have a lot of
25 extra fluid on board.

1 It can also be low -- well those are
2 the primary reasons,

3 Q. She did not have any problems with her blood
4 pressure on admission to the hospital, did
5 she?

6 A. Not as we understand it, no,

7 Q. Can we agree that too was following the
8 surgery by Dr. Medina as a result of part of
9 the complications that set in following that
10 surgery?

11 A. Yes.

12 Q. Now, also listed on the discharge summary is
13 that they found a blood clot in the
14 endotracheal tube,

15 After the surgery by Dr. Medina they
16 had to put a tube into her a few days after
17 the surgery, didn't they?

18 A. Four days post-operatively.

19 Q. And as I understand it, the secretions,
20 either the mucus plugs or the blood can clot
21 and they block the passageway or the airway
22 for the patient, don't they?

23 A. That's correct.

24 Q. And the patient can't breathe at all, can
25 they?

1 A. Not if the endotracheal tube is the only
2 source of airflow in and out of the lung,
3 no.

4 Q. Was this the only source of the airflow in
5 this lady, as far as you know?

6 A. Correct.

7 Q. So in effect what happened, following the
8 surgery by Dr. Medina they had to put this
9 tube down her throat, a clot got in the way
10 and she wasn't able to breathe then?

11 A. Well, I don't know that exactly temperly
12 occurred like that, She was re-intubated,
13 meaning put back on the ventilator four days
14 after her surgery, And at some point in the
15 the next number of weeks that she was in the
16 hospital, she developed some kind of
17 obstruction of the endotracheal tube, which
18 as I understand it, required the
19 endotracheal tube to be replaced-

20 But that's one of the things any
21 intensive care unit would be constantly on
22 the lookout for, since you are frequently
23 putting suction catheters down the
24 endotracheal tube to help a patient evacuate
25 secretions, One of things you are always

1 attuned to is, is there an obstruction in
2 the endotracheal tube.

3 Q. Certainly one of the things you have to look
4 for if you are in the ICU, correct?

5 A. Correct.

6 Q. And **in** this particular case, if I'm not
7 mistaken, the day before she died is when
8 they found this blood clot in the
9 endotracheal tube?

10 A. Correct.

11 Q. Now also listed on the discharge summary is
12 the disease entity known as a disseminated
13 intravascular coagulopathy. And that's
14 another big word, and if I'm not mistaken
15 you sometimes abbreviate it as a DIC, true?

16 A. Correct.

17 a. Did this lady have a DIC when she was
18 admitted to the hospital?

19 A. **No.**

20 Q. When did it come on, doctor, do you know?

21 A, Well, I don't know that they proved that she
22 did have DIC.

23 As you recall from our previous
24 conversation you need, to prove the
25 diagnosis of DIC, you need to demonstrate

1 not only decreased levels of clotting
2 factors, but also evidence of fiber and
3 split products. And I don't know that those
4 **were** ever drawn in her hospital course.

5 It's possible that she certainly could
6 have started bleeding post-operatively, And
7 sepsis alone can stimulate both DIC and
8 bleeding problems in general. **And I don't**
9 think that it makes -- I don't **know** that you
10 have to put a handle on it and necessarily
11 call it DIC. Suffice it to say that she
12 certainly had problems with bleeding
13 afterwards too,

14 **Q.** It's not a good thing for a patient to have
15 DIC?

16 **A.** No, **it's** a very bad thing for a patient to
17 have.

18 **Q.** They bleed from almost every site where
19 there is an opening in the body, whether **it**
20 be from a needle or sometimes they bleed
21 from the nose; isn't that true?

22 **A.** They can bleed from any site, correct-

23 **Q.** Was this also one of the complications, in
24 your judgment, from Dr. Medina's surgery?

25 **MR. FULTON:** Objection,

1 A. One of the complications of sepsis, yes.

2 Q. Incidentally, I think you had mentioned in
3 your direct testimony that they had found a
4 cirrhotic or a cirrhosis in this lady's
5 liver after she died?

6 A. Correct.

7 Q. Now is it true, doctor. that a
8 gastrointestinal bypass such as this lady
9 had some six years prior to this can cause
10 cirrhosis of the liver?

11 A. It can, in a small percentage of patients
12 with intestinal bypasses,

13 Q. How about hepatitis? If a person's had
14 hepatitis, does that cause cirrhosis of the
15 liver?

16 A. It can go on and become chronic and cause
17 post-hepatitic cirrhosis, That should be
18 detectable by the patient's serologies.
19 You'd know if a patient was positive for
20 hepatitis A, B or C.

21 Q. There is a way to tell that, isn't there?

22 A. Yes.

23 Q. There's a certain test that's done?

24 A. Yes.

25 Q. And do you know whether or not Jacqueline

1 Quaal ever had hepatitis?

2 A. I don't-

3 Q. All right-

4 A. **Had** they been positive it would have been
5 noted in the chart, because that's usually a
6 red flag to any health care worker since it
7 certainly can be contagious if it's serum
8 hepatitis.

9 Q. Well, if a person's had this hepatitis, this
EO certainly is the kind of think that can
11 result in a cirrhotic or cirrhosis of the
12 liver, is that true?

13 A. Yes.

14 Q. I have something from Smith Cline Clinical
15 Laboratories on January 7, 1985 regarding
16 Jacqueline Quaal. And a hepatitis profile
17 was done.

18 MR. FULTON: Where was that?
19 Where is this --

20 MR. MONTELEONE: Do you want to
21 take a look at it, Mr. Fulton?

22 MR. FULTON: Where is it from?

23 MR. MONTELEONE: It's from one
24 of the hospital records.

25 MR. FULTON: You tell me it's

1 out of the hospital record?

2 MR. MONTELEONE: What does it
3 say on it?

4 MR. FULTON: I don't know what
5 it says.

6 MR. MONTELEONE: Well, read it.

7 MR. FULTON: I know what it
8 says here, but I just want to ask
9 you if it's in the hospital record.
10 I don't see a punch in there or hole
11 like the rest of your records. You
12 know what I'm saying.

13 MR. MONTELEONE: Are you
14 through?

15 MR. FULTON: It doesn't have
16 this on here,

17 MR. MONTELEONE: I'm going to
18 ask the doctor a question.

19 MR. FULTON: I understand. I
20 just wanted to know where it came
21 from.

22 Are you going to mark it as an
23 exhibit?

24 MR. MONTELEONE: Sure.

25 (Off the record.)

1 Q. Dr. Markowitz, I appreciate you may not have
2 been given that by Mr. Fulton, maybe you
3 haven't seen it before?

4 A. No, I haven't,

5 Q. It does in fact indicate that this lady in
6 1985 had -- in the past had hepatitis,
7 correct?

8 A. Yes. It says hepatitis C antibodies
9 present, which would mean that she came in
10 contact with it. It doesn't necessarily
11 mean that she had hepatitis per se.

12 Q. Somehow she came in contact with it?

13 A. Correct.

14 MR. FULTON: Are we going to
15 mark that as an exhibit?

16 MR. MONTELEONE: Sure, we can
17 do that.

18 MR. FULTON: Can we do that
19 now?

20 MR. MONTELEONE: Well, we can
21 do it when I'm through with my
22 direct examination,

23 MR. FULTON: I just want to be
24 sure it's marked as an exhibit so
25 the court knows it.

1 Q. Doctor, the last two items on the discharge
2 summary indicate that Mrs, Quaal had
3 congestive heart failure, She did not have
4 congestive heart failure when she was
5 admitted to the hospital, did she?

6 A. Not from any evidence we see in the chart,
7 no.

8 Q. And they examined her heart and the
9 indications were that her heart was
10 apparently normal, did you see that?

11 A. She had a normal cardiac exam on the
12 history -- on the physical exam, yes,

13 Q. On January 5, 1987?

14 A. Yes.

15 Q. And then as a result of these complications
16 that set in following the surgery by Dr.
17 Medina, the congestive heart failure came
18 on?

19 A. Yes, I think that's a reflection -- it's
20 hard to know whether she had true congestive
21 heart failure or just heart failure from
22 sepsis, It's really the same, basically the
23 same thing,

24 Q. Would the sepsis or the blood infection,
25 would that affect the heart itself?

1 A. It can destroy the heart.

2 Q. Finally they list on the discharge summary
3 that she had progressive renal failure.
4 Renal refers to her kidneys?

5 A. Yes.

6 Q. All right- She, on admission to the
7 hospital, didn't have kidney failure, **did**
8 she, **doctor?**

9 A. No.

10 Q. And after the surgery by Dr. Medina is **when**
11 it came on?

12 MR. FULTON: Objection.

13 A. Once she developed her sepsis, yes,

14 Q. All these items, as I understand **what** you
15 are telling us, are somewhat inter-related?

16 A. Yes.

17 Q. The infection, the blood or the sepsis
18 contributed to the **DIC**, the **congestive** heart
19 failure, the progressive renal failure,
20 they're all **bound** together, aren't they, in
21 some --

22 A. I think they're triggered by the same
23 stimulus.

24 Q. Which **was?**

25 A. Sepsis.

1 Q. I omitted one item because I wanted to have
2 you explain this in just a little bit more
3 detail.

4 Is the fact that she had a
5 bronchopleural fistula -- now a fistula is
6 an abnormal connection between two organs or
7 two parts of a body, true?

8 A. True.

9 Q. It's not normally a good thing for a patient
10 to have, is it?

11 A. No, it's a bad thing,

12 Q. She didn't have this fistula when she came
13 into the hospital, did she?

14 A. No.

15 Q. And when you say bronchopleural, we are
16 referring to that part of the chest in which
17 an opening somehow had been created into the
18 lung, And now when she would breathe in
19 air, instead of the air going out as it does
20 for you or for me, it was being trapped
21 under the skin, if you will, wasn't it?

22 A. Well, bronchopleural fistula refers to a
23 connection between the bronchus, which is
24 the airway inside the lung, and the plura,
25 which is the surface of the lung. Rather

1 than having the air travel out to the
2 functional unit of the lung, which is the
3 alveolus, whose integrity is intact, there
4 is somehow a rupture of that and the air
5 fritters out into the -- through the plura
6 into the space between the lung and the
7 chest wall.

8 It doesn't necessarily get into the
9 skin per se, unless you make an incision
10 into the skin, So a bronchopleural fistula
11 means an abnormal connection between the
12 inside of the airway and the surface of the
13 lung. And this can occur after the surgery
14 for empyema,

15 Q. Did this, in this lady's case, result from
16 the surgery that was performed by Dr.
17 Medina?

18 A. Yes.

19 Q. All in all, this surgery that was done by
20 Dr. Medina on January 12, 1987, did not turn
21 out very well for Mrs. Quaal, did it?

22 ~~MR. FULTON: Objection.~~

23 A. Well, I think a mortality following an
24 operation would allow one to conclude that
25 the results were not particularly good, no.

1 Q. It didn't turn out very well for her, did
2 it, doctor?

3 MR. FULTON: Objection.

4 A, No, I don't think it did,

5 MR. MONTELEONE: That's all I
6 have right now- Thank you, Dr.
7 Markowitz-

8 MR. FULTON: Just these couple
9 of questions, Dr. Markowitz,

10 - - -

11 REDIRECT EXAMINATION

12 BY MR. FULTON:

13 Q. You **have** answered many questions asked of
14 you today by Mr. Monteleone. have you **not**?

15 A. Yes.

16 Q. You **Rave** also had the occasion, have you
17 not, to review the testimony of Dr. **Kaufer**,
18 which I had sent to you, **is** that not true?

19 A. That is true-

20 Q. **Do** any of these questions, **and** your answers
21 by Mr. Monteleone, or the review of the
22 testimony of Dr. Kaufer in **any** way change
23 your opinion based on reasonable medical
24 certainty and probability **as** to whether **Dr.**
25 Medina, in operating on Mrs. Quaal, met the

1 standard of care of physicians in the
2 discipline **of** and operating on the lungs and
3 in the thoracic area?

4 MR. MONTELEONE: Objection to
5 the form of the question,

6 A. No, I don't feel what he did was
7 substandard.

8 Q. And again, based on reasonable **medical**
9 certainty and probability, what, **in** your
10 opinion, was the proximate cause of the
11 death of Mrs. Quaal?

12 MR. MONTELEONE: I object
13 again. Outside the **scope** of
14 redirect.

15 A. Mrs. Quaal, I believe, died from the effects
16 **of** sepsis, and the sepsis developed **after** a
17 decortication **of** a trapped lung- The
18 decortication is basically the **only**
19 procedure you can do under those
20 circumstances to free up the lung to allow
21 it to function,

22 Sepsis occurred **in** this woman most
23 likely because she was immunocompromised, but
24 for whatever reason, it subsequently
25 destroyed most of her organs, She had a

1 very rapid downhill course with loss of
2 function of most **of** the **organ** systems.

3 **Q.** **And** can these problems of sepsis which you
4 just discussed occur after surgery, be that
5 surgery a great length of time or a limited
6 length of time?

7 MR. MONTELEONE: Objection-

8 **A.** That's correct "

9 MR. FULTON: No further
10 questions.

11 MR. MONTELEONE: **Thank you.**

12 **VIDEO TECHNICIAN:** Doctor, **you**
13 have the right to review this tape
14 or you **may** waive that right .

15 THE WITNESS: I would **like** to
16 review it.

17 VIDEO TECHNICIAN: **And will**
18 counsel waive filing of **the tape?**

19 MR. FULTON: Yes.

20 MR. MONTELEONE: Sure.

21 - - -

22 (Deposition Concluded-)

23

24

25

1 THE STATE OF OHIO,)
2) CERTIFICATE
3 COUNTY OF CUYAHOGA. }

4 I, Richard G. DelMonico, a Notary Public
5 within and for the State of Ohio, duly
6 commissioned and qualified, do hereby certify
7 that the above-named ALAN MARKOWITZ, M.D., was
8 by me, before the giving of his deposition, first
9 duly sworn to testify to the truth, the whole
10 truth and nothing but the truth; that the
11 deposition as above set Forth was reduced to
12 writing by me by means of stenotype and was later
13 transcribed into typewriting under my direction
14 by computer-aided transcription; that the said
15 deposition was taken pursuant to agreement at the
16 time and place aforesaid; that I am not a relative
17 or attorney of either party or otherwise
18 interested in the event of this action-

19 IN WITNESS WHEREOF, I hereunto set my hand
20 and seal of office at Cleveland, Ohio, this 3rd
21 day of May, 1991.

22 
23 Richard G. DelMonico, Notary Public
24 Within and for the State of Ohio

25 My Commission Expires April 18, 1993.