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635 1IN THE COURT OF COMMON PLEASCUYAHOGA COUNTY, OHIO

TRAVIS CATES, et al.,

Plaintiffs,

-vs-

CASE NO. 167835CLEVELAND METROPOLITAN  
GENERAL HOSPITAL, et al.,

Defendants.

- - - -

Deposition of PHILLIP I. LERNER, M.D., taken  
as if upon cross-examination before Aneta I.  
Fine, a Registered Professional Reporter and  
Notary Public within and for the State of Ohio,  
at the Mt. Sinai Hospital, One Mt. Sinai Drive,  
Cleveland, Ohio, at 3:30 p.m. on Tuesday,  
September 3, 1991, pursuant to notice and/or  
stipulations of counsel, on behalf of the  
Plaintiffs in this cause.

- - - -

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On behalf of the Defendant  
Mary-Blair Matejczyk, M.D.;

1           PHILLIP I. LERNER, M.D., of lawful age,  
2       called by the Plaintiffs for the purpose of  
3       cross-examination, as provided by the Rules of  
4       Civil Procedure, being by me first duly sworn,  
5       as hereinafter certified, deposed and said as  
6       follows:

7           CROSS-EXAMINATION OF PHILLIP I. LERNER, M.D.

8       BY MR. KAMPINSKI:

9       Q.   Would you state your full name, please?

10      A.   Dr. Phillip I. Lerner.

11      Q.   Doctor, I'm going to ask you a number of  
12       questions this afternoon. If you don't  
13       understand any of them, tell me, I will be happy  
14       to rephrase any question you don't understand.  
15       When you respond you have to do so verbally.  
16       She can't take down a nod of your head, okay?

17      A.   Okay.

18      Q.   All right. Doctor, I just received your CV. It  
19       indicates that you're an assistant visiting  
20       physician at Cleveland Metropolitan General  
21       Hospital from '68, presumably to the present.  
22       Is that accurate?

23      A.   Probably no longer active.

24      Q.   Okay. How long was that true?

25      A.   Well, it's hard to say. For many years but I

1       just don't know when. I haven't received -- the  
2       reason it's hard to say is that those of us who  
3       are on the faculty have certain appointments  
4       that don't have to be officially reestablished  
5       each year. It's sort of like a teaching  
6       category.

7   Q. All right. Let's go slow. When you say on the  
8       faculty you are talking about Case Western?

9   A. Yes.

10  Q. And when you are on the faculty that requires  
11       you to provide teaching to various residents?

12  A. Well, medical students and residents throughout  
13       the system, throughout the whole system.

14  Q. When you say the system, do you actually go to  
15       Case Western to teach them?

16  A. Yes.

17  Q. Or are these residents?

18  A. No. I go there. I go there for medical  
19       students. The residents usually are taught here  
20       or at one of the affiliated hospitals.

21  Q. And is it part of those teaching  
22       responsibilities that would have been --

23  A. That particular one, definitely was strictly a  
24       teaching as opposed to say the university where  
25       I have admitting privileges and I renew these

1 every year.

2 Q. Okay. So you don't have admitting privileges?

3 A. No.

4 Q. At Cleveland Metro?

5 A. (Indicating).

6 Q. When's the last time that you taught anybody at  
7 Cleveland Metropolitan?

8 A. Well, I go over and give conferences.

9 Q. I see.

10 A. That's still on an ongoing basis.

11 Q. And when would the last time that you would have  
12 done that be, just roughly?

13 A. A year ago perhaps.

14 Q. And when you say you give them, you are talking  
15 now about residents?

16 A. Well, no, faculty and residents.

17 Q. And this would be on infectious disease?

18 A. Yes.

19 Q. Okay. And have you given them to any of the  
20 physicians that are involved in this particular  
21 case?

22 A. I doubt it.

23 Q. Why do you doubt it?

24 A. Because of the year. It was back in, what was  
25 it, '86?

1 Q. '86, '87.

2 A. '86, '87, no.

3 Q. You wouldn't have been giving conferences at  
4 that time?

5 A. I would have been but the people, the only one  
6 that I would have had contact with would have  
7 been the infectious disease people.

8 Q. Yes. That's what I mean.

9 A. Yes. Well, I have ongoing contact with them all  
10 the time.

11 Q. Would that be true of the residents in this  
12 case, too, Dr. -- testing my memory here,  
13 Drs. --

14 A. Blinkhorn.

15 Q. Yes.

16 A. I know Dr. Blinkhorn, of course.

17 Q. How do you know Dr. Blinkhorn?

18 A. Because he is part of the infectious disease  
19 community.

20 Q. Two of you belong to the same societies?

21 A. No. I don't know what he belongs to but he is  
22 part of the Cleveland infectious disease  
23 community and we are a group that knows each  
24 other, gets together for conferences and things  
25 of that nature.

1 Q. Okay. Did the two of you discuss this case  
2 before your getting involved in it?

3 A. No.

4 Q. How about since you have been involved in it?

5 A. No.

6 Q. All right. And the other doctor --

7 MR. MELLINO: Bender-Persaud.

8 THE WITNESS: She is not infectious  
9 disease, is she?

10 MR. MELLINO: Yes.

11 THE WITNESS: Then I don't know  
12 her.

13 Q. How about Dr. Matejczyk, the orthopedic surgeon?

14 A. As far as I know, I have never met.

15 Q. Okay. Is that your file in front of you,  
16 doctor?

17 A. Yes.

18 Q. Okay. Can I take a look at it, please?

19 A. Yes.

20 Q. Has anything been taken out of here before your  
21 coming here today?

22 A. What do you mean?

23 Q. Well, letters?

24 A. This is the file.

25 MR. ALLISON: I think the only

1           thing that would not be in that file is the  
2           copies of the depositions and the medical  
3           records which I sent to Dr. Lerner which  
4           are reflected in the correspondence from me  
5           to him.

6 Q.    Okay.   And where would those be?

7                   MR. ALLISON:   In his office.

8 Q.    All right.   Here in the building?

9 A.    I am not sure if they are.

10                   MR. ALLISON:   I'm sorry.   In the  
11           office or at home?

12                   MR. KAMPINSKI:   Why don't you let  
13           the doctor answer?

14 A.    I don't know whether the records are here or at  
15           home.

16 Q.    Did you make notes on any of the depositions or  
17           the records?

18 A.    Originally, yes.

19 Q.    All right.   Before we leave here today, can you  
20           check to see if they are here in the hospital?

21 A.    I don't have them any longer.

22 Q.    What would you have done with them?

23 A.    After I dictated my letter I would have  
24           discarded them with the exception of one sheet.

25 Q.    Okay.



1 A. Which summarizes the key points.

2 Q. All right. I didn't make myself clear. Did you  
3 make notes on the depositions?

4 A. No.

5 Q. Or the --

6 A. On the deposition, no.

7 Q. So whatever notes you made you would have  
8 discarded them once you dictated your report?

9 A. Right.

10 Q. And your report was dated -- it's in there.

11 Okay. I'll find it. October 8, 1990.

12 Was that the only report you generated in  
13 this case?

14 A. Yes.

15 Q. There were none before and none subsequent?

16 A. No.

17 Q. All right. The letter from Mr. Allison  
18 indicates that he will have a copy of the  
19 deposition of Dr. Levine for you to review. Did  
20 you have a chance to review that?

21 A. Yes.

22 Q. All right. Before today?

23 A. Today, yes.

24 Q. Okay. Is there anything else that you reviewed  
25 after preparing your report but before today

1 other than the deposition of Dr. Levine?

2 A. No.

3 Q. All right. Doctor, the notes on the yellow  
4 legal sheet of paper, when did you prepare  
5 those, sir?

6 A. Whenever I summarized the case.

7 Q. That was initially. I mean this is not  
8 something you did before today, for example, I  
9 mean sat down today and wrote these out?

10 A. No. As I said, when I write my report and  
11 discard the notes that I write the report from,  
12 I usually summarize those things that I want to  
13 contain, that may not be stated in the report,  
14 but are key points to recall. Saves me the  
15 necessity to review records again.

16 Q. All right. If these are key points, and when I  
17 say these, let's refer to them as the legal  
18 sheet, why would they not be set forth in your  
19 report?

20 A. Because my report states my position, it doesn't  
21 necessarily entail all the reasons for my  
22 position.

23 Q. All right. Well, the reasons set forth on this  
24 yellow sheet of paper --

25 A. These aren't reasons.

1 Q. What are they?

2 A. They're details, they're data.

3 Q. Okay. Do these details support or detract from  
4 your opinion?

5 A. Well, they are obviously in support.

6 Q. Well, the fact that, for example, on the first  
7 admission, is that was or was not a suggestion  
8 of loosening of the prosthesis?

9 A. I'm giving the x-ray report.

10 Q. Yes.

11 A. No suggestion of loosening of prosthesis.

12 Q. All right. So that supports it then, correct?

13 A. (Indicating).

14 Q. You have to answer verbally.

15 A. Yes.

16 Q. Okay. What significance is there that there was  
17 bone cement interfaced but not involved on  
18 January 5th of '88?

19 A. You want to get into the issues? I mean let's  
20 get into the story.

21 Q. I'd like you to answer.

22 A. I mean this is all in relationship to the  
23 details of the case. I have reviewed the case,  
24 there are medical facts and there's a sequence  
25 of events that support the position I have taken

1 in the letter.

2 Q. I understand. These materials are not --

3 A. If you want me to elaborate on these statements  
4 I'll elaborate them extensively, I will not  
5 answer single questions about them because this  
6 is a sequence, a flow of medical information  
7 that represents the facts in the case and my  
8 opinion about it.

9 Q. Doctor, you just told me that -- why don't you  
10 make this Plaintiff's 1.

11 - - - -

12 (Thereupon, Plaintiff's Exhibit 1,  
13 notes, were mark'd for purposes of  
14 identification.)

15 - - - -

16 Q. All right. Doctor, I have marked as Exhibit 1  
17 the yellow piece of paper that you wrote down  
18 details. And when I asked you before you  
19 indicated that these details were not supportive  
20 of the conclusions set forth in your report,  
21 they were just details that you wrote down?

22 A. That's not what I said. That is not what I said  
23 and I resent your twisting the words here and  
24 that's why I'm very annoyed at what you're  
25 doing.

1           You're trying to trick me here and I don't  
2           like that. I know exactly what I'm here for and  
3           what I want to say and I will not say things out  
4           of context, I'll not say them the way you want  
5           me to say them. I'll say them the way I want to  
6           say them.

7 Q. Are you done?

8 A. Yes.

9 Q. You want to answer my question now?

10 A. What is your question?

11 Q. My question is the finding set forth on  
12           Plaintiff's Exhibit 1 where it says bone cement  
13           interface not involved, of what significance,  
14           sir, is that as it relates to your opinion?

15 A. I'd like to have my letter.

16 Q. Sure.

17 A. Paragraph two states as follows: This gentleman  
18           was first admitted on 11-13-87 and treated for a  
19           superficial wound infection of the right knee.  
20           Appropriate studies to rule out concurrent  
21           infection of the right total knee prosthesis  
22           were performed. He was discharged shortly after  
23           completing a 14 day course of I.V. Vancomycin.

24           He was next seen in an ambulatory setting  
25           on 12-22-87 for debridement and closure of the

1 right knee wound.

2 The tissue submitted to pathology at that  
3 time revealed no evidence of acute infection or  
4 active vasculitis but rheumatoid nodule  
5 formation was noted.

6 Next paragraph, patient was next admitted  
7 to the hospital on 1-3-88 with acute  
8 staphylococcal septicemia and multiple foci of  
9 metastatic infection including meningitis,  
10 endocarditis and bilateral septic knee  
11 effusions.

12 Prompt and appropriate medical and surgical  
13 therapy was forthcoming and the patient  
14 ultimately recovered and was transferred for  
15 further rehabilitation to Highland View Hospital  
16 on 1-28-88.

17 The expert witness that you have employed  
18 suggests that the total right knee was the site  
19 of infection at the time of the first admission  
20 and the cause for the widespread infection at  
21 the second, at the time of the second  
22 admission.

23 And the point that I'm bringing out here is  
24 that there was no evidence on the readmission to  
25 the hospital that the wound sutured on 12-23-87

1 had broken down or failed to heal. That biopsy  
2 showed a rheumatoid nodule and no acute, and I  
3 underlined acute, changes histologically despite  
4 the positive culture.

5 Q. Is that why you put down bone cement interface  
6 not involved? I mean that was my only question,  
7 sir.

8 A. That's simply additional supporting evidence  
9 that there was no infection inside that knee for  
10 the eight to nine weeks that your expert claimed  
11 that there was infection in that knee.

12 Q. Okay. And if there would have been infection,  
13 you would have expected then for there to have  
14 been involvement of the bone cement?

15 A. Well, you are claiming that this knee was  
16 infected from the beginning of November, this is  
17 roughly nine weeks or so, and for this to have  
18 been the site of a staphylococcal infection for  
19 that period of time with absolutely no loosening  
20 of the knee prosthesis and no involvement of the  
21 bone cement interface is strong evidence to  
22 suggest that your position is incorrect.

23 Q. When you say there's no evidence that the wound  
24 suture on December 23rd had broken down or  
25 failed to heal, when you say no evidence, do you

1 mean that none was provided to you, that you saw  
2 none in the medical records?

3 A. Those --

4 Q. Let me finish my question. That you saw on this  
5 in the deposition, that you have just seen  
6 nothing that would support that proposition?

7 A. These are excellent medical records. There's  
8 excellent documentation of everything that went  
9 on. There's a description a week after the  
10 wound was sutured by whoever saw the individual  
11 in the clinic that the wound was in excellent  
12 shape. At the time the patient was readmitted a  
13 week or so later to the hospital, there's no  
14 description of that particular site showing any  
15 signs of breakdown.

16 Q. Okay. So it was then not done based on the  
17 medical records?

18 A. Yes.

19 Q. The biopsy that you referred to showing a  
20 rheumatoid nodule and no acute changes  
21 histologically despite the culture. I don't --

22 A. Yes.

23 Q. I don't want to paraphrase. I'm trying to read  
24 it exactly as you wrote it. Was there any  
25 culture from that biopsy?



1 A. It says there was a culture.

2 Q. There was. And what was the culture?

3 A. The surface culture grew MRSA.

4 Q. That's --

5 A. Methicillin Resistant Staph Aureus.

6 Q. I see. So would that support the finding that  
7 there was no infection or detract from that  
8 finding?

9 A. Well, taken together with the histology, the  
10 microscopic appearance of the tissue itself, it  
11 suggests that that wound was colonized but not  
12 infected.

13 Q. Well, what is the difference between  
14 colonization and infection?

15 A. Colonization is the presence of bacteria simply  
16 growing on the surface of an area and infection  
17 is an interaction between the tissue and the  
18 organism.

19 Q. Could the specimen itself have been cultured?

20 A. It's possible to culture the specimen, yes.

21 Q. Was that done?

22 A. No.

23 Q. Why not?

24 MR. ALLISON: Objection.

25 A. I have no idea. I wasn't there.

1 Q. Should it have been done?

2 A. In light of what we know now, no, it wasn't  
3 necessary.

4 Q. Can it still be done?

5 A. At this point in time?

6 Q. Yes.

7 A. No.

8 Q. Why not?

9 A. There's certain things that can't be done.

10 Q. Okay. But why?

11 A. Huh?

12 Q. Why?

13 A. The specimen's no longer in a position to be  
14 cultured.

15 Q. How do you know?

16 A. Because it was fixed in appropriate fixing  
17 tissue in order to have a histologic preparation  
18 made of it and that kills any opportunity for  
19 bacteria to grow.

20 Q. In formaldehyde?

21 A. Whatever was used to fix it.

22 Q. Well, if one were concerned with whether or not  
23 an infection were colonizing or I'm sorry,  
24 whether or not the staph were colonizing or a  
25 deep infection, would one want to do a culture

1 on the tissue that was excised?

2 A. If it was necessary to do so, yes.

3 Q. How do you determine if it's necessary, doctor?

4 A. By the appearance and the circumstances in an  
5 individual case. A culture was sent from the  
6 area before it was excised.

7 Q. All right. And that culture was positive?

8 A. The surface culture was positive.

9 Q. Well, so that the evidence you get back from the  
10 culture indicates that there is an infection  
11 present, correct?

12 A. No.

13 Q. Or that there's staph present?

14 A. That's exactly right. That's all that it  
15 indicates is that there's staphylococci on the  
16 surface of the lesion.

17 Q. That doesn't tell you anything then about what  
18 is below the surface?

19 A. What is below the surface is below the surface  
20 and you find out what is below the surface by  
21 submitting the specimen of tissue to the  
22 microbiology laboratory, to the pathology  
23 laboratory and examining it under the microscope  
24 which was done here.

25 Q. Well, if you don't ask for a culture on that

1 specimen, how do you know whether or not the  
2 staph is in the infection or below the surface  
3 or not?

4 A. Histology tells you that.

5 Q. Histology means what?

6 A. The microscopic appearance of the tissue.

7 Q. And you can tell whether or not there is an  
8 infection or not?

9 A. I can tell from the report here that there was  
10 no infection in that tissue.

11 Q. How about within the, within the prosthesis, how  
12 can you tell whether or not the infection had  
13 seeded in the prosthesis on December 23rd?

14 A. There was no studies done of the prosthesis on  
15 the 23rd.

16 Q. So you can't tell?

17 A. I can't tell from anything that was done on the  
18 23rd. I can tell from other data in the  
19 records.

20 Q. Why did he return on December 22nd?

21 MR. ALLISON: If you know, doctor.

22 THE WITNESS: Pardon?

23 MR. ALLISON: If you know, doctor.

24 MR. KAMPINSKI: All my questions to  
25 the doctor are if he knows. If he doesn't

1           know he'll tell me he doesn't know.

2   A.   I assume this was a follow-up visit.

3   Q.   And what was the reason for her having removed  
4       tissue on that day?

5   A.   It was a further attempt to close the wound.

6   Q.   Meaning the initial attempt had not been  
7       successful?

8   A.   An attempt just before discharge had apparently  
9       not succeeded.

10   Q.   And do you know why it hadn't succeeded?

11   A.   I do.

12   Q.   Why?

13   A.   Because there was a rheumatoid nodule at the  
14       area and that's the reason that the lesion  
15       wouldn't heal up.

16   Q.   What is a rheumatoid nodule?

17   A.   It's an area of inflammation related to  
18       rheumatoid arthritis.

19   Q.   And was that area present when he was discharged  
20       after his November 13th admission?

21   A.   Presumably, yes.

22   Q.   And why wasn't something done about it then?

23   A.   An attempt was made to close the wound with a  
24       suture and see what happens. It didn't hold so  
25       the next time they attempted to close it they

1       excised the inflammatory tissue.

2   Q.   Is there --

3   A.   We don't excise every tissue specimen that we  
4       attempt to close when sealing a wound.

5   Q.   Was there documentation of this rheumatoid  
6       nodule being present at the time he was  
7       discharged?

8   A.   There was no tissue sampled at that time.

9   Q.   Why not?

10   A.   Pardon?

11   Q.   Why not?

12   A.   I just told you why not.  You don't biopsy every  
13       tissue specimen of a wound that you're suturing  
14       closed.

15   Q.   When do you do a Gallium scan?

16   A.   When do you do a Gallium scan?

17   Q.   Yes, sir.

18   A.   When it's appropriate.

19   Q.   When's that?

20   A.   Whenever you are looking for some information  
21       that the Gallium scan can provide you.

22   Q.   What can it provide you?

23   A.   Information.

24   Q.   What information?

25   A.   Whatever information you are looking for.

1 Q. I mean are you being intentionally obtuse? I  
2 mean don't you want to answer my question?

3 A. I'm not being obtuse. I'm answering  
4 specifically your question and when I get a  
5 specific question about the Gallium --

6 Q. I asked you a specific question. I asked you  
7 what information it can provide you. You answer  
8 me nonsensically by saying whatever answer you  
9 are looking for. Is that a responsive answer?

10 A. Yes, it's a responsive answer because you are  
11 not asking me a question.

12 Q. What information can the Gallium scan provide  
13 you, question mark?

14 A. In what setting?

15 Q. In the setting of a potential infected knee?

16 A. Okay. What is the information that you're  
17 looking for?

18 Q. You're the doctor, you tell me.

19 A. No, you are asking me a question.

20 Q. Please, sir. And I'm trying to get an answer  
21 from you as a physician.

22 A. You are not asking me a question that I can  
23 respond to. When you ask me a question that I  
24 can respond to in relationship to this case, I  
25 will be happy to answer a question.

1 MR. ALLISON: Is your question,  
2 Chuck, what information would there have  
3 been with regard to Mr. Cates' situation?  
4 Maybe that would help.

5 MR. KAMPINSKI: No.

6 Q. First I'd like to know the parameters of when a  
7 physician would order a Gallium scan, what  
8 information you'd be looking for. I don't  
9 understand why you don't want to answer that.

10 A. I have answered it.

11 Q. Have you ever ordered a Gallium scan?

12 A. Yes, of course.

13 Q. What is it?

14 A. What is what?

15 Q. A Gallium scan?

16 A. A Gallium scan is the injection of nuclear  
17 material into the bloodstream followed by at an  
18 appropriate interval a counting machine over a  
19 specific tissue to indicate whether or not  
20 there's uptake of the nuclear material in that  
21 area.

22 Q. And if there is uptake, what does that tell you  
23 about that area?

24 A. That there's inflammation.

25 Q. Okay. Potentially infection?



1 A. There's inflammation.

2 Q. Well, can that inflammation be potentially  
3 infection?

4 A. One of the causes of inflammation is infection.

5 Q. Okay. Do they have the capability or did they  
6 have in 1987 the capability to do a Gallium scan  
7 at Metro?

8 A. I'm sure they did.

9 Q. Is that one of the tests you use as an  
10 infectious disease specialist to ascertain  
11 whether or not an infection exists in someone  
12 who has prostheses where you suspect there may  
13 be infection?

14 A. Now, when you use the word prostheses I'm going  
15 to answer quite specifically that Gallium scans  
16 in general are not of much help in  
17 differentiating various types of infection in  
18 association with prostheses.

19 Q. Okay. Let's eliminate the requirement of a  
20 prostheses then.

21 A. Okay.

22 Q. In an individual who you suspect as having an  
23 infection, is that one of the times where you  
24 might use a Gallium scan?

25 A. The value of a Gallium scan is in a highly

1       selected group of patients where the presence of  
2       an abscess or an inflammatory process is  
3       suspected but cannot be pinpointed. That's one  
4       area. You go looking blindly throughout the  
5       body for some inflammation that you suspect that  
6       you can't pinpoint geographically.

7               The other instance when a Gallium scan or  
8       similar nuclear studies are indicated, is when  
9       you are trying to determine in a quantitative  
10      fashion whether there's more inflammation  
11      present in a given location than you are  
12      clinically aware of.

13   Q.   Okay. So, for example, if you knew there was  
14       some inflammation, you didn't know the extent of  
15       it and you were concerned about that, that might  
16       be a time when you would use a Gallium scan?

17   A.   Exactly.

18   Q.   Okay. And your answer, and please understand, I  
19       don't really want to paraphrase you, your answer  
20       presupposes that you can't clinically determine  
21       that, correct, and I think you said that?

22   A.   Yes.

23   Q.   Okay. Is there, or are there books, literature,  
24       that delineate the type of treatment by  
25       antibiotic of an infection such as Mr. Cates

1       had?

2   A.   Which infection are you talking about?

3   Q.   The infection that he had on November 13, 1987.

4   A.   You are talking about the superficial infection  
5       that the doctors were treating him for?

6   Q.   Well, did he have a superficial infection on  
7       November 13?

8   A.   That's what they -- that's what they concluded  
9       after they did appropriate studies.

10   Q.   Okay. I'll get back to this question in a  
11       second. When you say appropriate studies, I  
12       assume you are referring to the aspirate?

13   A.   Yes.

14   Q.   Any other studies?

15   A.   Well, they did a variety of studies. They got  
16       cultures from his blood and from his nasopharynx  
17       and from the wound and they did laboratory  
18       counts and they got x-rays and they did a whole  
19       variety of things.

20   Q.   Well, some of the laboratory counts didn't cause  
21       you to conclude that this was or cause them to  
22       conclude that this was a superficial wound, did  
23       they?

24   A.   Well, in the aggregate that was their  
25       conclusion. There were signs of inflammation

1       around the knee, in fact, around both knees when  
2       he came in.

3   Q.   What about the sed. rate?

4   A.   It was elevated.

5   Q.   And what was the reason for an elevation,  
6       sedimentation rate?

7   A.   We're going to get into trouble again.

8   Q.   I hope not.

9   A.   Inflammation.

10  Q.   Which could be as a result of infection?

11  A.   That's one of the causes of inflammation.

12  Q.   Is the extent of the increase in the sed. rate  
13       of assistance to you as a physician in  
14       determining whether or not you have a  
15       superficial wound or a deep infection?

16  A.   If there is no other reason for the sed. rate to  
17       be abnormal, than the extent of the elevation  
18       can be useful.

19  Q.   Okay.   Useful in telling you that it's one  
20       versus the other?

21  A.   No, useful in telling you in a quantitative  
22       fashion how much inflammation you have.

23  Q.   All right.   Would it make you more suspicious  
24       then the higher it was of a deep infection as  
25       opposed to a superficial?

1 A. If I saw very little evidence of inflammation on  
2 the surface of the wound and the sedimentation  
3 rate was spectacularly elevated I would suspect  
4 there's a lot going on deeper than I could  
5 appreciate.

6 Q. What do you consider spectacularly elevated?

7 A. Over 75, 80, in the ranges, close to a hundred.

8 Q. And you just told me earlier, I thought, that  
9 they found that there was not a great deal of  
10 evidence of infection, superficially, when he  
11 was discharged, correct?

12 A. No.

13 Q. I think you said it looked excellent?

14 A. No. When he was -- I said, I used the word  
15 excellent specifically in relationship to the  
16 follow-up visit on 12-30 in the clinic.

17 Q. How did it look when he was discharged?

18 A. Offhand, I don't recall at this point.

19 Q. If you need to look at the record go ahead.

20 A. This was a day or so after the wound had been  
21 sutured.

22 Q. Why don't you take a look at the record?

23 A. There was some drainage.

24 Q. I beg your pardon?

25 A. There apparently was some drainage at that

1 point.

2 Q. Drainage of what, pus?

3 A. No, there was no pus.

4 Q. What does pus tell you?

5 A. Pus tells you that you have destruction of  
6 tissue by an infectious process.

7 Q. And do you need to be a physician to be able to  
8 determine whether there's pus coming out of a  
9 wound or can an average person tell that?

10 A. There's some situations in which nonphysicians  
11 can recognize pus. There are some situations in  
12 which that which appears to be pus is not really  
13 pus.

14 Q. If Mr. Cates had a deep knee infection as  
15 opposed to a surface infection, was his  
16 treatment appropriate in your opinion?

17 MR. ALLISON: At what point in  
18 time, sir?

19 MR. KAMPINSKI: Between November  
20 and January, November of '87 and January of  
21 '88.

22 A. If he had a deep knee infection.

23 Q. Yes, sir.

24 A. Then the treatment he got was not appropriate.

25 Q. Okay.

1 A. In fact, I stated that somewhere. Maybe I just  
2 told Mr. Allison.

3 Q. I don't see that in your --

4 A. Okay. It wasn't in the letter.

5 Q. Okay. So you would agree, then, the issue as it  
6 relates to the liability as to the physicians  
7 here is whether or not it was a superficial  
8 infection or a deep knee infection?

9 A. Yes.

10 MR. ALLISON: Objection.

11 MR. SEIBEL: Objection.

12 A. Absolutely.

13 Q. Okay. Why did he return to see Dr. Matejczyk on  
14 December 30th?

15 MR. ALLISON: If you know the  
16 answer to that question.

17 A. I assume it was a follow-up visit, scheduled  
18 follow-up visit.

19 Q. Could you tell me what she observed at that  
20 time?

21 A. She observed that the wound apparently had  
22 healed.

23 Q. Could you point that out in her records, if the  
24 records are here?

25 A. Wound check excellent. Path report, rheumatoid

1        nodule, exclamation mark. No treatment with  
2        antibiotics per I.D. if wound fine.

3                This is written on a laboratory report of  
4        the result of the culture from the previous  
5        week.

6    Q. Do you know why that's not in her medical  
7        record?

8                        MR. ALLISON: Objection.

9                        MR. SEIBEL: Objection. You know  
10       it is, Chuck.

11                       MR. KAMPINSKI: It is?

12                       MR. SEIBEL: Yes.

13                       MR. KAMPINSKI: Would you point  
14       that out to me?

15                       MR. SEIBEL: Point what out? You  
16       mean in Dr. Matejczyk's chart?

17                       MR. KAMPINSKI: Sure.

18                       MR. SEIBEL: You were given her  
19       original chart in her deposition. It's  
20       right in there. The original report is  
21       right there.

22                       MR. ALLISON: I believe that's why  
23       this was marked Defendant's 2 from Metro on  
24       10-3.

25                       MR. SEIBEL: You had it marked as



1 an original exhibit in Dr. Matejczyk's  
2 deposition.

3 MR. KAMPINSKI: You are saying  
4 there's a note from this?

5 MR. SEIBEL: That note with that  
6 notation is in the original chart.

7 MR. KAMPINSKI: Mr. Seibel, if you  
8 listen to my question you see we're not at  
9 odds here.

10 MR. SEIBEL: You are asking the  
11 doctor why it's not in her chart and I'm  
12 just telling you it was.

13 Q. Do you know why her writing that's set forth on  
14 the lab report of presumably her findings of a  
15 December 30th visit are not set forth in her  
16 office records as well?

17 MR. ALLISON: Objection.

18 MR. SEIBEL: Objection.

19 A. I have no way of knowing this.

20 Q. In these excellent medical records that you  
21 referred to I assume you saw where various  
22 physicians did, in fact, describe this as a deep  
23 knee infection?

24 A. At what point in time are you referring to?

25 Q. Well, both November 13th and December 5th.

1 A. December 5th?

2 Q. Yes, sir. I'm sorry, January 5th?

3 A. Well, those are two completely separate  
4 circumstances. December 5th the knees were --

5 Q. You mean January?

6 A. January, on January 5th both knees were opened  
7 and drained and pus was present.

8 Q. How about November 13th?

9 A. On November 13th there was no evidence that the  
10 knee was infected and an aspiration of that knee  
11 supports that position.

12 Q. All right. So whoever put that down was wrong  
13 then, is that correct?

14 A. What they put down and why they put it down at  
15 the beginning of a hospitalization --

16 MR. ALLISON: You are speaking of  
17 November the 13th, doctor?

18 MR. KAMPINSKI: Yes.

19 A. I'm talking about November the 13th, it may have  
20 been appropriate to the circumstances and the  
21 information they had at a specific point in time  
22 before all the necessary information had been  
23 gathered.

24 Q. Well, is one aspirate sufficient for you as a  
25 physician to rule out a deep knee infection?

1 A. If the rest of the clinical picture is  
2 appropriate and supportive of the results of  
3 that, of course it is.

4 Q. Okay. And when you say rest of the clinical  
5 picture and results, I mean we have already  
6 discussed the sedimentation rate?

7 A. If this had not responded to intravenous  
8 antibiotics that were given with the resolution  
9 of the soft tissue inflammation and the  
10 disappearance of the effusions, anything unusual  
11 about the response to what they were treating  
12 this man for, which was a superficial  
13 inflammatory process, if that had not responded  
14 to antibiotic, then one might have considered  
15 reaspirating the knee at a different location in  
16 order to try and explain why there was not a  
17 response to the antibiotic.

18 Q. Okay. When you say, hadn't responded, I mean  
19 the sed. rate didn't go down, it actually went  
20 up?

21 A. The sed. rate in this case is of no value  
22 whatsoever. The man has rheumatoid arthritis.  
23 Patients with rheumatoid arthritis have elevated  
24 sed. rates that could not fluctuate in  
25 relationship to secondary infection. There's a

1 background factor that you simply can't escape  
2 in this case.

3 Q. So that if we looked at another hospitalization  
4 of his we could expect to see the sed. rate  
5 around 75 as well?

6 A. Depending on what the activity of his rheumatoid  
7 arthritis was.

8 Q. What was the activity of his rheumatoid  
9 arthritis in November?

10 A. He was complaining a great deal of joint pains  
11 elsewhere besides his knee. So I assume it was  
12 active.

13 Q. The response that you're saying was favorable,  
14 when you give somebody antibiotics for an  
15 infection whether it's superficial or whether  
16 it's deep, you would expect some response, would  
17 you not, you would expect to see the antibiotics  
18 hopefully working, correct?

19 A. How do you measure that they are working?

20 Q. How do you measure they're working? You said  
21 you don't look at the sed. rate.

22 A. That's not what I said.

23 Q. You look at the sed. rate in this case?

24 A. Please, don't misquote me. I really don't like  
25 what you're trying to do.

1 Q. You said the sed. rates are of no significance  
2 in this case.

3 A. You are trying to trip me up by saying these  
4 things quickly and contradict myself.

5 Q. You know, doctor, I'm not smart enough to trip  
6 you up.

7 A. Stop trying.

8 Q. Nor am I trying to. You just told me the sed.  
9 rate was of no significance in this case.

10 A. I did not tell you that.

11 Q. What significance was it then?

12 A. I said that in the presence of active rheumatoid  
13 arthritis the sedimentation rate is not a  
14 parameter by which you can measure a response.

15 Q. Okay. And you just told me he had active  
16 rheumatoid arthritis?

17 A. It would appear that he had active rheumatoid  
18 arthritis at that point in time.

19 Q. So what significance did it have in this case,  
20 any?

21 A. It's not something that you can use as a monitor  
22 of a response to infection in the treatment of  
23 it.

24 Q. Okay. In the absence of using that, okay, what  
25 is it that you would, you would look at to

1       determine the response to the antibiotic?

2   A.   You would look at the fever, the white count,  
3       the inflammatory process that you can see in  
4       front of you, the swelling, the redness, the  
5       tenderness, the erythema.

6   Q.   Okay.

7   A.   The amount of pain.

8   Q.   All right. Anything else?

9   A.   Those are the main things.

10  Q.   All right. So basically other than the white  
11       count and the fever, these would all be clinical  
12       symptoms, correct?

13  A.   Both objective and subjective, what the patient  
14       tells you and what you can see.

15  Q.   Okay. The fever and white count are laboratory  
16       data that you can determine, correct?

17  A.   Yes.

18  Q.   Could you tell me -- well, all right, when you  
19       say both subjective and objective, it's then  
20       important to know what the patient says?

21  A.   Correct.

22  Q.   What did the patient say with respect to his  
23       complaints when he went in on December 22nd?

24                   MR. ALLISON: If you'd like to  
25       refer to the records, doctor.

1 A. What did he say on the 22nd?

2 Q. Yes, sir.

3 A. I'd be happy to look this up.

4 MR. ALLISON: On the 22nd you said,  
5 Chuck?

6 MR. KAMPINSKI: That's what I  
7 said.

8 A. 53 -- we're talking about. Wait a minute. This  
9 is --

10 Q. What page are you referring to, please?

11 MR. ALLISON: He is, number one,  
12 looking at my notes and I am just referring  
13 him to the notes that we have of the  
14 12-22-87 outpatient procedure which I  
15 believe is what you were concerned with.  
16 If you'd like to show him yours, that's  
17 fine.

18 MR. KAMPINSKI: He can look at  
19 anything he wants, it's just that I can't  
20 correspond if yours doesn't have the page  
21 numbers.

22 MR. ALLISON: I have no page number  
23 on mine.

24 MR. KAMPINSKI: Is it all right if  
25 I look along with him?

1 MR. ALLISON: Let me look since  
2 those are mine.

3 Why don't you show him yours. I have  
4 written all over mine.

5 MR. KAMPINSKI: Well, why don't you  
6 look at yours and tell me what it says. I  
7 don't want to see your writing and quite  
8 frankly I may not have the 22nd there so  
9 why don't you look at that one.

10 A. Would you read the question to me again,  
11 please.

12 - - - -

13 (Thereupon, the requested portion of  
14 the record was read by the Notary.)

15 - - - -

16 A. I don't see any statement on these pages  
17 indicating that the patient expressed any  
18 specific complaints.

19 Q. Who did the aspirate when he was in the hospital  
20 in November?

21 MR. ALLISON: If you recall,  
22 doctor. Please feel free to refer to the  
23 records.

24 A. I have to find out.

25 Q. I think it's on the November 17th entry,



1 doctor.

2 A. Okay.

3 Q. It actually refers to having been done on the  
4 13th.

5 A. Here we go. Right knee aspirate under -- this  
6 is on the admitting note on 11-13. Right --  
7 this is after the neurological exam.

8 Right knee aspirate under sterile  
9 conditions. Gram stain negative for organisms.  
10 Meaning white cells, and then later on the  
11 results of that were indicated and there's an  
12 arrow with a signature, or there is an arrow  
13 here with a signature. I assume it's there and  
14 so whenever that individual is there that  
15 apparently did the aspirate.

16 Q. Is that a signature or does that say no growth?

17 A. I don't know. I can't read it.

18 Q. Okay. The signature of the note is by S. Meyer?

19 A. Okay.

20 Q. Do you know who S. Meyer is?

21 A. No.

22 Q. Do you know what level of experience he was?

23 A. No.

24 Q. But would you have, I take it or do you assume  
25 that he did the aspirate apparently?

1 MR. ALLISON: Objection.

2 A. I have no reason to doubt it.

3 Q. Okay. Was there purulent drainage throughout  
4 his hospitalization in November?

5 A. Throughout the entire two weeks?

6 Q. Yes, sir.

7 A. No.

8 Q. All right. How about the first week?

9 A. I'd have to look at the notes for each day.

10 MR. ALLISON: Please do, doctor.

11 A. All right. Let's see on the 14th. Dr. Bender's  
12 note doesn't describe any drainage. Can't read  
13 the note on the next page. It's poorly  
14 reproduced so I don't know what that says. But  
15 there's one at 5 p.m. on the 14th, small amount  
16 of serosanguineous --

17 Q. What is that?

18 A. Serosanguineous means a mixture of a little bit  
19 of blood with some serum in it.

20 Q. Okay. Is that evidence of an infection or not?

21 A. It's just an evidence of drainage.

22 Q. Well, serous is what?

23 A. Serous refers to serum.

24 Q. Okay. What kind of serum?

25 A. Well, most tissue fluids from the body contain

1 proteins and are an ultrafiltrate of the liquid  
2 phase of the blood if you will and so the  
3 extracellular fluid with a high protein content  
4 is a reflection of that serum and most tissue  
5 fluid is called serous when it is just an  
6 ultrafiltrate of serum.

7 Q. Is that evidence of infection?

8 A. No. That's evidence of tissue fluid.

9 Q. All right. And would you expect that in the  
10 presence of infection?

11 A. Serum and serous drainage is a reflection of  
12 tissue fluid. If you have a defect in the skin,  
13 and until that defect is repaired with certain  
14 activities or motions or traumas, the body is  
15 reparative process as part and parcel of that  
16 process, a serum fluid will be extruded or  
17 appear on the surface until it organizes into a  
18 protective barrier that is part of the healing  
19 process.

20 Q. Okay. And is the color of it significant then  
21 or does that incorporate color when you say  
22 serous?

23 A. When you say serous you generally mean it has a  
24 yellowish color that is characteristic of a  
25 normal serous discharge.

1 Q. So if you wanted to reflect an abnormal  
2 discharge, how would you, how would you put that  
3 down?

4 A. Seropurulent, serosanguineous.

5 Q. So the serosanguineous you refer to, that is the  
6 serum with blood interspersed?

7 A. With apparently some blood cells to give it a  
8 reddish tinge.

9 Q. That would indicate presence of infection?

10 A. No. That again can be part of the reparative  
11 process, tissues that are healing by small  
12 fragile blood vessels growing in to provide the  
13 nourishment to the healing process and these are  
14 easily disrupted and introduce red cells into  
15 the area.

16 Q. Okay. Well then how would you describe drainage  
17 that would be reflective of infection, purulent?

18 A. Purulent, seropurulent.

19 Q. Okay. Now, let me ask you this, doctor: If you  
20 had purulent drainage at some point in time,  
21 would that be an indication of a deep knee  
22 infection?

23 A. Not necessarily.

24 Q. All right. But that would be evidence of that  
25 or something that might concern you?

1 A. No. It would indicate that the tissue from  
2 which that purulent material emerged contained  
3 pus. That's all that it would tell you. It  
4 wouldn't tell you what part of the tissue, how  
5 deep, how superficial. It wouldn't tell you  
6 anything else.

7 Q. So all the descriptions of the drainage didn't  
8 assist you then?

9 A. They did assist me. They tell me that there was  
10 no additional pus coming out of this wound which  
11 was slow to heal. And we know why it didn't  
12 heal. It had a rheumatoid nodule smack in the  
13 middle of it.

14 Q. Could you show me where they indicate it is a  
15 rheumatoid nodule present at the time of his  
16 discharge?

17 A. They didn't indicate it at the time of his  
18 discharge because they didn't biopsy it at the  
19 time of his discharge, but they biopsied it a  
20 week later and it contained a rheumatoid  
21 nodule. And after they excised the nodule and  
22 sutured it closed it healed.

23 Q. I'm sorry, it healed?

24 A. Yes.

25 Q. When did it heal?

1 A. Subsequent to the procedure on the 23rd. 22nd.  
2 23rd.

3 Q. How did his right knee become infected?

4 A. At what point in time?

5 Q. Well, when he came back in January.

6 MR. ALLISON: You are talking about  
7 within the knee joint itself?

8 Q. That's exactly what I'm talking about.

9 MR. ALLISON: Okay. Sorry.

10 A. It became infected as a result of a bloodstream  
11 infection.

12 Q. And how did his bloodstream become infected?

13 A. Start of staphylococci gaining entry into it from  
14 some location in his body.

15 Q. What location?

16 A. Anybody's guess.

17 Q. So you don't have an opinion then as to where it  
18 came from?

19 A. Yes. I just gave you my opinion. I told you it  
20 came from a bloodstream infection from some  
21 entry into the skin site in this particular  
22 patient.

23 Q. Okay. I didn't make myself clear. You don't  
24 have an opinion as to where it gained entry then  
25 into the bloodstream?

1 A. That is not what I -- there's no way to tell  
2 that.

3 Q. Of course, if, in fact, it was a deep knee  
4 infection in the prosthesis, that wouldn't give  
5 you an adequate explanation for where it entered  
6 the bloodstream, would it not?

7 MR. ALLISON: Objection.

8 MR. SEIBEL: Objection.

9 A. Well, if the knee had been the source of this  
10 infection, there's no way that the wound would  
11 have healed when it was sutured.

12 You are claiming it was a sinus tract,  
13 representing deep knee infection, it was sutured  
14 and it healed without any antibiotic whatsoever  
15 being given. There are things that are  
16 absolutes and there are things that are  
17 relative, and there's no way that a sinus tract  
18 representing a deep methicillin resistant  
19 staphylococcal infection would be excised and  
20 then sutured and heal over without some  
21 antibiotic being given.

22 Q. Sure, otherwise it would be red, it would be  
23 swollen, it would be pusy?

24 A. It would just break down. It wouldn't heal at  
25 all.

1 Q. Getting back to my question, if, in fact, it was  
2 a deep knee infection that would be an adequate  
3 explanation for where it got into the  
4 bloodstream from?

5 MR. ALLISON: Objection.

6 MR. SEIBEL: Objection.

7 A. That could be a source of bloodstream infection.

8 Q. And by the way, a prostheses is a foreign body  
9 in the body, correct?

10 A. Correct.

11 Q. And that certainly is a primary site for hosting  
12 a bacteria such as MRSA, correct?

13 A. Yes.

14 Q. And you would suspect that as an infectious  
15 disease physician, would you not?

16 A. It's always a point of suspicion.

17 Q. I asked you earlier, and we got away from the  
18 subject, if there is any publications or books  
19 that you're aware of that indicate how long one  
20 would treat a deep knee infection with  
21 antibiotics for this kind of infection?

22 A. Well, you wouldn't treat it, you would take out  
23 the prosthesis.

24 Q. All right. And would you also provide  
25 antibiotics in addition to --



1 A. Yes.

2 Q. And how long would you do that for?

3 A. Well, once you remove -- once you get the acute  
4 infectious problem under control with  
5 antibiotics, you would remove the prosthesis and  
6 then treat for many weeks to eliminate the  
7 infection before replacing it with a new  
8 prosthesis.

9 Q. Okay. And that would be I.V. or --

10 A. Intravenous, yes.

11 Q. And followed by oral?

12 A. If it were necessary.

13 Q. The absence of insurance coverage for an  
14 individual would not be an appropriate basis for  
15 not admitting someone to a hospital?

16 MR. ALLISON: Objection.

17 Q. Would you agree with that?

18 A. As a generic statement?

19 Q. Yes, sir.

20 A. Of course I would agree with it.

21 Q. Do you have any opinion as to what problems  
22 Mr. Cates had after January of '88 that were  
23 caused by the infection that he presented with  
24 at that time?

25 A. No.

1 Q. Haven't looked at any subsequent records?

2 A. Not in any detail.

3 Q. All right. You disagree with Dr. Levine's  
4 conclusion that he had a deep knee infection,  
5 correct?

6 A. Yes.

7 Q. Not to beat a dead horse, but if, in fact, I did  
8 you would then agree with his proposed course of  
9 treatment, which I think is basically identical  
10 to what you have indicated here today?

11 A. Yes.

12 Q. Do you agree that the -- it is or the burden is  
13 on the physician to rule out a deep knee  
14 infection in an individual such as Mr. Cates in  
15 November of 1987, in terms of the way he  
16 presented?

17 MR. ALLISON: Objection.

18 A. Yes, I agree.

19 Q. Okay. Is there a potential problem with  
20 suturing an infected wound?

21 A. Potential problem for what?

22 Q. Well, I am not sure. In a situation where you  
23 may have a deep knee infection and you suture  
24 the opening to that?

25 A. As I explained before, the body has its own

1 wisdom. The reason that there's drainage when  
2 there's deep inflammation or infection is to get  
3 rid of things that the body doesn't want inside  
4 of it, and if you put a suture in the pathway of  
5 the body's attempt to relieve itself of an  
6 adverse condition, the body is going to react  
7 then, it's going to react in very quick order  
8 and that's exactly why I feel that in this  
9 particular case the evidence is overwhelming  
10 that erythesis is completely incorrect.

11 Now, in most cases we don't have the kind  
12 of evidence that we have here, and that's why  
13 I'm taking the strong stand that I'm taking.

14 Q. Have you testified before, doctor?

15 A. Yes.

16 Q. For plaintiffs and defendants?

17 A. Yes.

18 Q. How many times would you say percentage-wise you  
19 have testified for plaintiffs?

20 A. It used to be 50-50 but it's down about 35-40  
21 for plaintiffs, that I review cases for  
22 plaintiffs.

23 Q. Percentage-wise how many times have you  
24 testified for the plaintiff versus the  
25 defendant, in a lawsuit?

1 A. Again, I would imagine it breaks down to the  
2 same percentage if it ultimately gets to that  
3 point.

4 Q. Okay. Do you have a list of cases that you have  
5 been involved in?

6 A. No.

7 Q. There's no way you can reconstruct that?

8 A. Yes, but I am not going to. I'll give you the  
9 name of lawyers if you want.

10 Q. Okay. Could you do that?

11 A. I will be happy to give you names of lawyers.

12 Q. Go ahead, shoot.

13 A. I will go to my files and give them to you.

14 Q. Okay. If you provide those to Mr. Allison, he  
15 can give them to us.

16 A. How far back do you want me to go?

17 Q. Five years.

18 A. Okay. You want both plaintiffs and defendants?

19 Q. Please. Have you testified for Arter Hadden  
20 before?

21 A. Yes.

22 Q. For Mr. Allison?

23 A. I don't remember.

24 MR. ALLISON: (Indicating).

25 A. I don't think so.

1 Q. Mr. Zellers?

2 A. Zellers, yes.

3 Q. How many times?

4 A. I don't know.

5 MR. KAMPINSKI: Okay. Tom, you  
6 would have the information on those cases,  
7 wouldn't you?

8 MR. ALLISON: I honestly don't  
9 know. You know, I have not ever utilized  
10 Dr. Lerner's expertise to review any case  
11 on behalf of defendant and Michael's no  
12 longer here as you know so I don't know  
13 what information might be available.

14 MR. KAMPINSKI: Okay. Whatever you  
15 have you will provide then?

16 MR. ALLISON: What is it that you  
17 would like to have?

18 MR. KAMPINSKI: Well, the names of  
19 the cases he has been involved in, the  
20 names of the attorneys. I mean the  
21 doctor's going to try to find --

22 MR. ALLISON: The doctor said he  
23 was going to give you, give me the names of  
24 the attorneys to give to you.

25 MR. KAMPINSKI: Right.

1 MR. ALLISON: Fine.

2 Q. Would you agree that if you have a staph  
3 infection of the sinus tract that that causes  
4 concern for the infection being deeper?

5 A. If you have a deep sinus tract, yes.

6 Q. Well, how can you determine whether you have got  
7 a deep sinus tract?

8 A. By studying it.

9 Q. How would you study it?

10 A. You can inject some dye into it and take some  
11 x-rays.

12 Q. Gallium scan?

13 A. No, not Gallium scan.

14 Q. You wouldn't have to do that?

15 A. No. It's a waste of money.

16 Q. Okay. Was the positive culture on the 22nd  
17 something that in your opinion required any  
18 follow-up at a 11?

19 A. Yes, of course.

20 Q. What follow-up did it require?

21 A. An evaluation as to its significance.

22 Q. You mean right then and there?

23 A. I am not sure I know what you mean.

24 Q. All right. She got a culture on the 22nd?

25 A. She took a culture.

1 Q. Right. And it proved to be positive?

2 A. It was sent to the laboratory and processed and  
3 ultimately proved to be growing MRSA.

4 Q. All right. And is there a way that you can  
5 determine whether that's the same MRSA that he  
6 had in November?

7 A. No. Probably is but you can't.

8 Q. And when you say probably is, why is that?

9 A. Well, most of these people retain the same  
10 organism.

11 Q. Okay.

12 A. When they're colonized.

13 Q. All right. So what he had in November was  
14 probably the same thing he had December 23rd.

15 All right. When you say, I'm sorry, you  
16 said you analyze it afterwards or evaluate it  
17 afterwards?

18 A. Well, you take the result in the context of the  
19 case.

20 Q. When you say the context, you are talking about  
21 clinical context?

22 A. Yes.

23 Q. How it looked?

24 A. How the wound looked.

25 Q. So that you wouldn't necessarily have to have

1       any additional studies done other than just  
2       looking at the wound?

3   A.   Depended how the wound would look.   If the wound  
4       looks fine then that's the end of the problem.  
5       If the wound doesn't look fine then you might  
6       want to do additional study, rebiopsy,  
7       reculture, reevaluate.

8   Q.   Is it appropriate for an infectious disease  
9       specialist without seeing a patient to indicate  
10       in the presence of a positive culture that no  
11       antibiotics need be initiated if, quote, "the  
12       wound looks fine," end quote?

13   A.   One of the chief functions of an infectious  
14       disease specialist is to interpret the results  
15       of cultures for noninfectious disease  
16       specialists.

17   Q.   Okay.   So I don't quibble with what you just  
18       said.

19   A.   It's my answer to your question.

20   Q.   So that is appropriate then?

21   A.   Yes.

22   Q.   Okay.   So that by being told the results of a  
23       positive culture on the phone, that's sufficient  
24       to tell you or to tell an infectious disease  
25       specialist that he can then leave it up to the



1       clinician in terms of the clinician's  
2       observations?

3                   MR. ALLISON:  Objection.

4  A.  No.  That's not what I said.

5  Q.  Okay.  Well then maybe you better say it so I  
6       understand it?

7  A.  That's not an interpretation.

8  Q.  Well, how do you interpret a positive culture as  
9       being something other than a positive culture?

10 A.  Well, you interpret it in the context of the  
11       circumstances under which it was taken and its  
12       results.

13 Q.  Who interpreted it in this case?

14 A.  Both the orthopedics individual and Dr. --  
15       whoever the I.D. fellow that was called.

16 Q.  Who was that?

17 A.  I don't know.

18 Q.  Well, one of the things you did is I guess you  
19       read both depositions, correct?

20                   MR. ALLISON:  Which both  
21       depositions?

22 Q.  Of the infectious disease fellows?

23                   MR. ALLISON:  Which one?

24                   MR. KAMPINSKI:  Gee, what did you  
25       provide him?

1 Q. I assume you read them all?

2 A. I read what was sent me.

3 Q. Dr. Battersby, Dr. Bender, right?

4 A. Okay.

5 Q. Were you provided with Dr. Blinkhorn's  
6 deposition?

7 A. Is it listed?

8 Q. Well, I don't know, doctor. I mean I haven't  
9 had a chance to study these.

10 MR. ALLISON: I believe he was,  
11 Chuck.

12 Q. I am not trying to play games with you. If you  
13 were, you were, if you weren't, you weren't.

14 MR. ALLISON: He was.

15 Q. Persaud, Blinkhorn, Battersby and Matejczyk?

16 A. Okay.

17 Q. Which of them were, or was the individual that  
18 Dr. Matejczyk spoke to?

19 A. I don't know.

20 Q. Isn't one of the things you teach residents is  
21 to put notes in the chart with respect to  
22 consults that they do, whether it be by phone or  
23 by own person, however they consult?

24 A. Making a notation for every phone call you get?

25 Q. Well, if you're consulting somebody about

1       whether to give or not give antibiotics in the  
2       face of a positive culture isn't that something  
3       that ought to be noted?

4                   MR. ALLISON:  Objection.

5  A.  If you're performing a formal consultation which  
6       involves your examination of the patient, and  
7       specific input, then a note is appropriate.  If  
8       you're responding to a phone call providing you  
9       with information and asking for your input as to  
10      follow-up based on that information and your  
11      expertise, the answer to that is we simply can  
12      not write a note every time we get a phone call  
13      asking for information.

14 Q.  Okay.  So this would be an informal consult?

15 A.  It would be, whatever you want to label it, it  
16      would be.

17 Q.  What would you label it?

18 A.  Well, a consultation implies a specific isolated  
19      event.  This is a phone call asking for  
20      information.

21 Q.  Well, when you, as an infectious disease  
22      specialist give your opinion to an attending, I  
23      mean how do you call that anything other than a  
24      consult?  I mean that's why you are being  
25      called, correct?

1 A. Because I could walk down the hall and somebody  
2 can button hole me and say let me ask you a  
3 question about a patient of mine and I will  
4 answer the question if it's a simple question  
5 and can be answered and is generic. If I decide  
6 that this is not a question that can be answered  
7 without seeing the patient or gathering more  
8 information --

9 Q. Okay.

10 A. -- then I turn it into a consult.

11 Q. All right. The inquiry that was made of  
12 somebody allegedly by Dr. Matejczyk, is that  
13 something that could have been answered in an  
14 informal basis such as walking down the hall or  
15 would that have required a further follow-up by  
16 the person being consulted?

17 MR. ALLISON: Objection.

18 A. There are several ways of doing this. You can  
19 increase the burden upon the patient and the  
20 economic system by having each consultant  
21 separately see the patient in follow-up and make  
22 a formal entry into the chart or you can work in  
23 concert the way doctors do and communicate with  
24 each other as to the results of an encounter,  
25 and in this instance as is true in so many

1 instances, one physician seeing a patient in the  
2 clinic called another physician and said this is  
3 the scenario, I have got a positive culture, I  
4 took out this wound, I sutured it, it shows a  
5 rheumatoid nodule, it's all healed up, what  
6 should I do about the culture. And the  
7 individual with his or her expertise said it is  
8 not necessary to do anything about it.

9 Q. And you agree with that?

10 A. 100 percent.

11 Q. Okay. Can you do Gram stains on an excised  
12 lesion?

13 A. You can do a Gram stain on anything you want.

14 Q. Okay. It wasn't done with the December 22nd --

15 A. There's no indication that it was.

16 Q. The physicians, the infectious disease  
17 physicians caring for Mr. Cates in the November  
18 hospitalization, were they all residents? Do  
19 you know?

20 MR. ALLISON: Objection.

21 A. At the time?

22 Q. Yes, sir.

23 A. I would have no way of knowing whether they had  
24 finished their fellowships. They would be  
25 fellows. The I.D. residents and fellows so some

1        could be, you now, rotating through as part of  
2        their internal medicine electives supervised by  
3        a fellow, a specific infectious disease fellow.

4    Q.    Okay.    Well, was Dr. Battersby a fellow at that  
5        time?    Do you know?

6    A.    I have no idea without checking the records.

7    Q.    Dr. Myers?    Do you know him?

8    A.    Again, I know Blinkhorn.    Blinkhorn was a fellow  
9        at that time, I'm pretty sure.

10   Q.    And you don't know any of the others?

11   A.    I may know them but I don't know them.

12   Q.    Okay.    Who were the attending infectious disease  
13        physicians at Metro?

14   A.    At Metro?

15   Q.    Yes, sir.

16   A.    At that point in time?

17   Q.    Yes, sir.

18   A.    Dr. Walinski was there, Dr. Phil Spagnoto,  
19        Dr. Walt Tomford may have been there or he may  
20        have left to go to the Clinic at that time.

21        There was another, there was another physician  
22        that makes infectious disease rounds there by  
23        the name of Dermot Frengley, F R E N G L E Y.

24   Q.    Any others, sir?

25   A.    There could have been others there that I don't

1 know about that were doing research.

2 Q. Did you see any of their names on this chart?

3 A. I don't recall offhand.

4 Q. Do any of your articles or books deal with the  
5 issues involved in this case, doctor? I mean  
6 are there any specific ones that you would say  
7 aha, I have written on this particular topic and  
8 that directly --

9 A. What topic are you speaking about?

10 Q. Any of the topics that we have discussed today,  
11 either the particular infection that we're  
12 talking about --

13 MR. ALLISON: Meaning the MRSA.

14 MR. KAMPINSKI: Yes.

15 A. MRSA --

16 Q. -- or staph, the treatment of that infection,  
17 how long one would keep an individual on  
18 antibiotics, how you determine a superficial  
19 versus a deep wound giving advice informally  
20 about a positive culture. I don't mean those to  
21 be exclusive, but -- I haven't had a chance to  
22 look at your CV, okay, and there's no way that I  
23 obviously have the knowledge that you have about  
24 what you have written, so if you believe that  
25 you have written something that impacts upon

1       these issues that are, that you believe were  
2       involved in this case, please let me know what  
3       those papers are and you can take a look at --

4   A.   I don't have to.

5   Q.   Here.   Show him the CV.

6   A.   Some of the papers would involve infected knee,  
7       prosthesis.   Not necessarily with this  
8       particular organism.   But in our reviews of  
9       streptococcal infections, for example, we would  
10      talk about infected prostheses.

11             In our reviews of endocarditis we would  
12      talk about methicillin resistant staph  
13      bacteria.   Those would be the two categories of  
14      articles that might, you know, impact on some of  
15      the things we talked about.

16   Q.   Okay.   If you would indulge me then and tell me  
17      which particular articles you are referring to?

18   A.   Okay.   As I said, these types of cases would be  
19      mentioned in, let's see, reference 27, 29, 36,  
20      and 38.   That's under the, let me give you the  
21      pages so you don't get confused.   Those are on  
22      pages five and six.

23   Q.   Okay.   All right.   Lastly, doctor, we're here on  
24      Tuesday, the 3rd.   I have been noticed for your  
25      deposition for this Friday, I guess.



1 MR. ALLISON: That's correct.

2 Q. You are going to be out of town during the trial  
3 of this case?

4 A. Yes.

5 Q. And I would only ask that the information that  
6 you have indicated that you could provide me,  
7 that I be provided with that tomorrow.

8 MR. ALLISON: We'll get it to you  
9 as soon as we can.

10 Q. I mean otherwise it's going to be meaningless.

11 A. You mean the lawyer, the names of the lawyers?  
12 I can't do it tonight and I will do it tomorrow  
13 when I have the time.

14 Q. Okay. And you will tell Mr. Allison.

15 MR. KAMPINSKI: If you could just  
16 let Chris know tomorrow.

17 MR. ALLISON: That's correct.

18 MR. KAMPINSKI: That's all I have.  
19 Mr. Seibel might have some questions.

20 MR. SEIBEL: No questions.

21 MR. ALLISON: Doctor, you know you  
22 have the right to read and sign the  
23 transcript. I would suggest that you do  
24 not waive signature, that you read this  
25 transcript.

1 THE WITNESS: Okay.

2 MR. KAMPINSKI: The only other  
3 thing is if we could give the court  
4 reporter the two exhibits, 1 being the  
5 yellow page, 2 being the folder with the  
6 letters, if you can make copies, get it  
7 back to the doctor and get me a copy.

8 MR. ALLISON: Doctor, do you have  
9 any problem with them taking your original  
10 file, I mean the court reporter having your  
11 original file in this matter?

12 THE WITNESS: Yes. I'll send her  
13 copies.

14 MR. ALLISON: Okay. If that's  
15 acceptable there's no reason -- I mean you  
16 have seen what is in here, you have marked  
17 the one handwritten sheet as an exhibit,  
18 the rest are my correspondence to the  
19 doctor. I don't see why the doctor can't  
20 make copies of that.

21 MR. KAMPINSKI: Well, can we make  
22 them while we're here?

23 THE WITNESS: No.

24 MR. ALLISON: Would that be  
25 possible, doctor? Would there be any

1           problem if I take the original file and  
2           send you copies?

3           THE WITNESS:   That's fine.

4           MR. ALLISON:   I have not objected  
5           so far to Mr. Kampinski looking at my  
6           letters to the doctor but I do object to  
7           the fact that those are communications  
8           which really are not relevant to any of the  
9           issues in this case.

10          MR. KAMPINSKI:   Okay.   Very good.

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PHILLIP I. LERNER, M.D.

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C E R T I F I C A T E

The State of Ohio, ) SS:  
County of Cuyahoga.)

I, Aneta I. Fine, a Notary Public within and for the State of Ohio, authorized to administer oaths and to take and certify depositions, do hereby certify that the above-named PHILLIP I. LERNER, M.D., was by me, before the giving of his deposition, first duly sworn to testify the truth, the whole truth, and nothing but the truth; that the deposition as above-set forth was reduced to writing by me by means of stenotypy, and was later transcribed into typewriting under my direction; that this is a true record of the testimony given by the witness, and was subscribed by said witness in my presence; that said deposition was taken at the aforementioned time, date and place, pursuant to notice or stipulations of counsel; that I am not a relative or employee or attorney of any of the parties, or a relative or employee of such attorney or financially interested in this action.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of office, at Cleveland, Ohio, this \_\_\_\_ day of \_\_\_\_\_, A.D. 19 \_\_\_\_.

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Aneta I. Fine, Notary Public, State of Ohio  
1750 Midland Building, Cleveland, Ohio 44115  
My commission expires February 27, 1996